

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 June 2010 (the “Prospectus”) issued by Manta Holdings Company Limited (the “Company”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Placing and the Public Offer described below before deciding whether or not to invest in the Offer Shares.

Nothing in this announcement or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Potential investors of the Offer Shares should note that the Lead Manager (for itself and on behalf of the Underwriter) shall have absolute right by notice in writing to the Company (after consultation with the Company as far as practicable) to terminate the Underwriting Agreement upon the occurrence of any of the events set forth in the paragraph headed “Grounds for termination” in the section headed “Underwriting” of the Prospectus at any time before 8:00 a.m. (Hong Kong time) on the Listing Date.



Manta Holdings Company Limited

敏達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

PLACING AND PUBLIC OFFER

| | |
|-------------------------------|---|
| Number of Offer Shares | : 50,000,000 Shares (subject to the Offer Size Adjustment Option) |
| Number of Placing Shares | : 45,000,000 Shares (subject to adjustment and the Offer Size Adjustment Option) |
| Number of Public Offer Shares | : 5,000,000 Shares (subject to adjustment) |
| Offer Price | : HK\$1.00 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%, payable in full on application and subject to refund |
| Nominal value | : HK\$0.01 each |
| Stock Code | : 936 |

Sponsor

ALTUS CAPITAL LIMITED

Bookrunner and Lead Manager



Application has been made to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued under the Share Offer (including Shares which may fall to be allotted and issued upon the exercise of the Offer Size Adjustment Option), the Loan Capitalisation and the Capitalisation Issue and any Shares which may fall to be allotted and issued upon the exercise of options which may be granted under the Share Option Scheme.

The Share Offer comprises the Placing of initially 45,000,000 Placing Shares (subject to adjustment and the Offer Size Adjustment Option) and the Public Offer of initially 5,000,000 Public Offer Shares (subject to adjustment).

Use a **WHITE** Application Form if you want the Public Offer Shares to be issued in your own name.

Use a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC if you want the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant's stock account or the stock account of your designated CCASS Participant.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Monday, 19 July 2010.

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The Share Offer comprises the Placing of initially 45,000,000 Placing Shares (subject to adjustment and the Offer Size Adjustment Option) and the Public Offer of initially 5,000,000 Public Offer Shares (subject to adjustment).

Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Monday, 19 July 2010 (the "Listing Date"). Subject to the granting of the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus on the Main Board of the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, or any other date as HKSCC chooses.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All necessary arrangements have been made for the Shares to be admitted into CCASS. Applications of the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms.

Each applicant under the Public Offer will also be required to undertake and confirm in the Application Form submitted by him/her/it, among other matters, that he/she/it and any person(s), for whose benefit he/she/it is making the application, have not indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate an interest in any Placing Shares in the Placing, nor otherwise participate in the Placing and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be). The Sponsor and the Lead Manager (as agent of the Company, for itself and on behalf of the Public Offer Underwriter) or their respective agents or nominees, if any, have full discretion to reject or accept any application, in full or in part, without having to give any reason for any rejection or acceptance.

Multiple or suspected multiple applications and any application made for more than 100% of the Public Offer Shares initially available for subscription under the Public Offer will be rejected.

The Offer Price is HK\$1.00 per Offer Share. Investors applying for the Public Offer Shares under the Public Offer must pay, on application, the Offer Price of HK\$1.00 together with brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% for each Public Offer Share.

The Company is initially offering 5,000,000 Public Offer Shares (subject to adjustment), representing 10% of the total number of Offer Shares available under the Share Offer, for subscription under the Public Offer. The Company is also initially offering 45,000,000 Placing Shares (subject to adjustment and the Offer Size Adjustment Option), representing 90% of the total number of Offer Shares available under the Share Offer, for subscription under the Placing. When there is over-subscription, allocation of the Public Offer Shares to investors under the Public Offer, will be based solely on the level of valid applications received under the Public Offer. The allocation of Public Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

Offer Size Adjustment Option

The Offer Size Adjustment Option can only be exercised prior to the Listing Date, otherwise it will lapse. The Shares to be issued pursuant to the exercise of the Offer Size Adjustment Option would not be used for any other purpose than settlement of over-allocations in the Placing. The Offer Size Adjustment Option will not be used for price stabilisation purposes and is not subject to Securities and Futures (Price Stabilising) Rules.

Pursuant to the Offer Size Adjustment Option, the Lead Manager will have the right to require the Company to allot and issue up to an aggregate of 7,500,000 additional new Shares, representing in aggregate 15% of the Offer Shares initially available under the Share Offer. These Shares will be sold or issued at the Offer Price. Whether or not the Offer Size Adjustment Option is exercised, or if exercised, in full or in part, we will include the detailed information in the results announcement of the Share Offer to be made on Friday, 16 July 2010.

If the Offer Size Adjustment Option is exercised in full, the Shares comprising the Share Offer will represent approximately 27.7% of the enlarged issued share capital of our Company immediately after completion of the Share Offer and the exercise of the Offer Size Adjustment Option.

No temporary document of title will be issued in respect of the Public Offer Shares. No receipt will be issued for any application monies received. Application for the Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the Application Forms.

The Share Offer is conditional on the conditions as stated in the paragraph headed “Conditions of the Share Offer” in the section headed “Structure of the Share Offer” of the Prospectus. If the conditions are not fulfilled or waived (as the case may be) prior to the times and dates specified in the Underwriting Agreement, the Share Offer will thereby lapse and all application monies, together with the brokerage, the SFC transaction levy and the Stock Exchange trading fee received from applicants under the Share Offer will be returned to the applicants, without interest, on the terms set out under the section headed “Refund of your money” on the related Application Forms.

WHERE TO OBTAIN THE PROSPECTUS AND THE APPLICATION FORMS

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 30 June 2010 until 12:00 noon on Friday, 9 July 2010 from:

(1) the Public Offer Underwriter:

Get Nice Securities Limited

10th Floor, COSCO Tower
Grand Millennium Plaza
183 Queen's Road Central
Hong Kong

(2) any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

Hong Kong Island

| Branch Name | Address |
|---------------------------|--|
| Des Voeux Road Branch | Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central |
| Central Branch | Shop no. 16, G/F and Lower G/F, New World Tower, 16-18 Queen's Road Central, Central |
| Wanchai Southorn Branch | Shop C2 on G/F and 1/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai |
| North Point Centre Branch | North Point Centre, 284 King's Road, North Point |

Kowloon

| Branch Name | Address |
|--------------------|---|
| Kwun Tong Branch | 1A Yue Man Square, Kwun Tong |
| Yaumatei Branch | G/F-1/F, Ming Fong Building, 564 Nathan Road, Yaumatei |

New Territories

| Branch Name | Address |
|--------------------|--|
| Tsuen Wan Branch | Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan |
| Tai Po Branch | 23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po |

You can collect a **YELLOW** Application Form and a Prospectus during normal business hours from 9:00 a.m. on Wednesday, 30 June 2010 to 12:00 noon on Friday, 9 July 2010 from Depository Counter, Hong Kong Securities Clearing Company Limited at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker who may have the **YELLOW** Application Forms and the Prospectus available.

Applicants who would like to have the allotted Public Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Form; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Each **WHITE** and **YELLOW** Application Form must be completed in all respects in accordance with the instructions printed thereon, and accompanied by one cheque or one banker's cashier order payable to "**Horsford Nominees Limited — Manta Holdings Public Offer**", be crossed "Account Payee Only", should be securely stapled and deposited in any of the special collection boxes provided at any one of the branches of Standard Chartered Bank (Hong Kong) Limited referred to above on the following dates during the following times:

Wednesday, 30 June 2010 — 9:00 a.m. to 5:00 p.m.

Friday, 2 July 2010 — 9:00 a.m. to 5:00 p.m.

Saturday, 3 July 2010 — 9:00 a.m. to 1:00 p.m.

Monday, 5 July 2010 — 9:00 a.m. to 5:00 p.m.

Tuesday, 6 July 2010 — 9:00 a.m. to 5:00 p.m.

Wednesday, 7 July 2010 — 9:00 a.m. to 5:00 p.m.

Thursday, 8 July 2010 — 9:00 a.m. to 5:00 p.m.

Friday, 9 July 2010 — 9:00 a.m. to 12:00 noon

The application lists of the Public Offer will open from 11:45 a.m. to 12:00 noon on Friday, 9 July 2010, subject only to the weather condition as provided in the paragraph headed "Effect of bad weather on the opening of the application lists of the Share Offer" in the section headed "How to apply for the Public Offer Shares" of the Prospectus.

APPLICATIONS BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

CCASS Participants may give **electronic application instructions** to HKSCC to apply for the Public Offer Shares and to arrange payment of the monies due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

Investors can apply for Public Offer Shares by giving electronic application instructions to HKSCC as follows:

If you are a CCASS Investor Participant, you may give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time).

HKSCC can also input **electronic application instructions** for you on your behalf if you are a CCASS Investor Participant if you go to:

Hong Kong Securities Clearing Company Limited
Customer Service Center
2/F Vicwood Plaza
199 Des Voeux Road Central
Hong Kong

and complete an input request form. Prospectuses are available for collection from the above address.

Those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Public Offer Shares on their behalf.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Wednesday, 30 June 2010 — 9:00 a.m. to 8:30 p.m.⁽¹⁾
Friday, 2 July 2010 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Saturday, 3 July 2010 — 8:00 a.m. to 1:00 p.m.⁽¹⁾
Monday, 5 July 2010 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Tuesday, 6 July 2010 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, 7 July 2010 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Thursday 8 July 2010 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Friday, 9 July 2010 — 8:00 a.m.⁽¹⁾ to 12:00 noon

(1) These times are subject to changes as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Wednesday, 30 June 2010 until 12:00 noon on Friday, 9 July 2010 (24 hours daily, except the last application day).

To ensure that CCASS Investor Participants can give their **electronic application instructions** to HKSCC through the CCASS Phone System or the CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input their **electronic application instructions** to the systems. In the event that CCASS Investor Participants have problems connecting to the CCASS Phone System or the CCASS Internet System to submit their **electronic application instructions**, they should either: (i) submit a **WHITE** or **YELLOW** Application Form; or (ii) go to HKSCC's Customer Service Center to complete an input request form for **electronic application instructions** before 12:00 noon on Friday, 9 July 2010 or such later time as described under the section headed "How to Apply for the Public Offer Shares" in the Prospectus.

Subject to the terms and conditions set out in the Prospectus and the related Application Forms, applications on completed **WHITE** or **YELLOW** Application Forms together with payment in Hong Kong dollars for the full amount payable on application attached, must be received by 12:00 noon on Friday, 9 July 2010 or, if the application lists do not open on that day, by 12:00 noon on such later date as may apply in the case of a tropical cyclone warning signal No.8 or above or a "black" rainstorm warning signal being in force in Hong Kong as described in the paragraph headed "Effect of bad weather on the opening of the application lists of the Share Offer" in the section headed "How to apply for the Public Offer Shares" of the Prospectus.

Allotment of the Public Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Public Offer Shares will be allocated after the application lists close. The Company expects to announce the level of applications of the Public Offer, the level of indication of interests in the Placing and the basis of allocations of the Public Offer Shares in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and the respective websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.mantagroup.com.hk) on Friday, 16 July 2010.

Results of allocation in the Share Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** or **YELLOW** Application Forms or by giving **electronic application instruction** to HKSCC via CCASS will be made available at the times and dates and in the manner specified below:

- on the Company's website at www.mantagroup.com.hk and the website of the Stock Exchange at www.hkex.com.hk from 9:00 a.m., Friday, 16 July 2010 onward;

- results of allocation will be available from the Share Offer website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Friday, 16 July 2010 to 12:00 midnight on Friday, 23 July 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- results of allocations will be available from the Share Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, 16 July 2010 to Wednesday, 21 July 2010; and
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and subbranches from Friday, 16 July 2010 to Tuesday, 20 July 2010 at all the receiving bank branches and sub-branches and the Public Offer Underwriter at the addresses set out in the paragraph headed “Where to obtain the prospectus and the Application Forms” in the section above.

WHITE Application Forms

If you apply for the Public Offer Shares using a **WHITE** Application Form, and your application is wholly or partially successful, your share certificate will be issued in your own name.

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on your Application Form to collect your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person, you may collect it/them in person from the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Friday, 16 July 2010 or any other date notified by the Company in the newspapers as the date of despatch of share certificates and refund cheques.

If you are an individual who opt for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporation applicant which opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from the corporation stamped with the corporation’s chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity and/or authorisation documents acceptable to the Company’s Hong Kong branch share registrar.

If you have not collected your share certificate and/or refund cheque within the time specified for collection, it/they will be sent to the address (or in the case of joint applicants, the address of the first-named applicant) on your Application Form by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Public Offer Shares, then your share certificate (if any) and/or refund cheque (if any) will be sent to the address (or in the case of joint applicants, the address of the first-named applicant) on your Application Form by ordinary post and at your own risk.

Applicant(s) will receive one Share certificate for all the Public Offer Shares allotted.

YELLOW Application Forms

If you apply for the Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC, and your application is wholly or partially successful, the Public Offer Shares allocated to you will be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election in the Application Form by you at the close of business on Friday, 16 July 2010, or under certain contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allocated to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing/Custodian Participant to give **electronic application instructions** on your behalf) with that CCASS Participant.

If you are applying as a CCASS Investor Participant, you should check the announcement we publish for CCASS Investor Participants, you can also check the application result via the CCASS Phone System and CCASS Internet System on Friday, 16 July 2010 and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 16 July 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Offer Shares credited to your stock account and (if you are applying by giving **electronic application instructions** to HKSCC) the amount of refund money credited to your designated bank account (if any).

Our Company is expected to make available the results of allocation of the Share Offer, including the results of CCASS Participants' applications (and in the case of CCASS Clearing Participants and CCASS Custodian Participants, our Company shall include information relating to the beneficial owner, if supplied) and the basis of allotment of the Public Offer in the manner described in "How to apply for the Public Offer Shares — Publication of Results" in the Prospectus, on Friday, 16 July 2010. You should check the results made available by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 16 July 2010 or any other date HKSCC or HKSCC Nominees chooses.

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque (where applicable) in person, please follow the procedures as set out in the paragraph headed "**WHITE** Application Forms" above. If you have applied for less than 1,000,000 Public Offer Shares, or if you have applied for 1,000,000 Public Offer Shares or more and have not indicated on your Application Form that you intend to collect your refund cheque in person, then your refund cheque, (where applicable), will be sent to the address (or in the case of joint applicants, the address of the first-named applicant) on your Application Form by ordinary post and at your own risk.

If your application is wholly or partially unsuccessful, the Company will refund in whole or in part (as applicable) your application monies, including relevant brokerage fee, the SFC transaction levy and the Stock Exchange trading fee to you without interest. For applicants using **WHITE** or **YELLOW** Application Forms, all refunds will be made by a cheque crossed "Account payee only" in favour of the applicant (or, in the case of joint applicants, to the first-named applicant on your Application Form) on the terms set out under "Refund of your money" on the Application Form.

If you have given **electronic application instructions** to HKSCC via CCASS, refunds (if any) will be credited to your CCASS Investor Participant designated bank account or the designated bank account of the designated CCASS Participant through which you are applying on Friday, 16 July 2010.

Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, 19 July 2010 provided that the Share Offer has become unconditional in all respects and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Grounds for Termination" in the Prospectus has not been exercised.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Monday, 19 July 2010. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Company is 936.

By order of the Board
Manta Holdings Company Limited
Lai Siu Shing
Executive Director

Hong Kong, 30 June 2010

As at the date of this announcement, the Board comprises Mr. Chung Tze Hien, Mr. Quek Chang Yeow and Mr. Lai Siu Shing as executive Directors and Mr. Cheung Chi Wai Vidy, Mr. Lau Wing Yuen and Mr. Louie Chun Kit as independent non-executive Directors.