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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

**China Construction Bank Corporation**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

## **Notice of the First Extraordinary General Meeting of 2010**

**NOTICE IS HEREBY GIVEN** by the China Construction Bank Corporation (“**the Bank**”) that the First Extraordinary General Meeting of 2010 (the “**First EGM of 2010**”) will be convened at 10:00 am on 15 September 2010 at No. 25 Finance Street, Xicheng District, Beijing to consider and, if thought fit, to pass the following resolution. Unless otherwise indicated, the capitalised terms used in this notice shall have the same meaning as those defined in the circular of the Bank regarding the First EGM of 2010 dated 30 July 2010.

### **AS ORDINARY RESOLUTION:**

1. To elect shareholder representative supervisor of the Bank

Pursuant to the proposal by Central Huijin Investment Ltd. and the resolution of the seventh meeting of the board of directors of the Bank of 2010, the proposal to elect Mr. Zhang Furong as shareholder representative supervisor of the Bank will be considered at the First EGM of 2010.

By order of the Board

**China Construction Bank Corporation**

**Zhang Jianguo**

*Vice Chairman, Executive Director and President*

30 July 2010

*As at the date of this announcement, the executive directors of the Bank are Mr. Guo Shuqing, Mr. Zhang Jianguo, Mr. Chen Zuofu and Mr. Zhu Xiaohuang; the independent non-executive directors of the Bank are Lord Peter Levene, Dame Jenny Shipley, Ms. Elaine La Roche and Mr. Wong Kai-Man; and the non-executive directors of the Bank are Mr. Wang Yong, Ms. Wang Shumin and Ms. Li Xiaoling.*

**Notes:**

1. Details of the proposals are set out in the circular published by the Bank on 30 July 2010.
2. The voting at the First EGM of 2010 shall be conducted by way of registered poll.
3. In order to determine the holders of H Shares who are entitled to attend the First EGM of 2010, the share registrar for H Shares will be closed from 16 August 2010 to 15 September 2010, both days inclusive, during which no transfer of H Shares will be effected. The holders of H Shares who intend to attend the First EGM of 2010 must deposit transfer documents together with the relevant share certificates no later than 4:30 p.m. on 13 August 2010, at the share registrar for H Shares, Computershare Hong Kong Investor Services Limited, at Room 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.
4. Each Shareholder entitled to attend and vote at the First EGM of 2010 may appoint one proxy to attend and vote on his behalf. The proxy need not be a Shareholder.
5. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorised in writing. If the Shareholder is a legal person, that instrument must be either under its common seal or under the hand of its director(s) or duly authorised attorney(s).
6. The holders of H Shares who intend to attend the First EGM of 2010 by proxy, must complete the proxy form and return the proxy form to the Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 24 hours before the scheduled time for the First EGM of 2010. Completion and return of a form of proxy will not preclude a Shareholder from attending and voting in person at the First EGM of 2010 if he so wishes.
7. The holders of H Shares who intend to attend the First EGM of 2010 in person or by proxy should return the reply slip to Computershare Hong Kong Investor Services Limited by courier, by post or by fax on or before 26 August 2010. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, the fax number is (852) 2865 0990.
8. The First EGM of 2010 is expected to last for half a day. Shareholders (whether attending in person or by their proxies) attending the First EGM of 2010 are responsible for their own transportation and accommodation expenses. Shareholders (or their proxies) attending the meeting shall present identity certification.