

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (| dd/mm/yyyy): | 31/7/2010 | |
|------------------------|---------------------|-----------------------------|--|
| To : Hong Kong Exchar | nges and Clearing | Limited | |
| Name of Issuer | China Cor | nstruction Bank Corporation | |
| Date Submitted | 2 August 2 | • | |
| I. Movements in Author | rised Share Capital | I | |
| 1 0 1' 01 | | | |

1. Ordinary Shares

| (1) Stock code : <u>00939</u> Descri | ption : H share | | |
|---------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 224,689,084,000 | RMB1.00 | RMB 224,689,084,000 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 224,689,084,000 | RMB1.00 | RMB 224,689,084,000 |
| (2) Stock code : <u>601939</u> Descri | ption : A share | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 9,000,000,000 | RMB1.00 | RMB 9,000,000,000 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 9,000,000,000 | RMB1.00 | RMB 9,000,000,000 |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descri | ription: N/A | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | <u>N</u> /A |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descri | ription: N/A | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| Total authorised share capital at the en currency): | d of the month (State | RMB | 233,689,084,000 |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | |
|--|-----------------|---------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 224,689,084,000 | 9,000,000,000 | N/A | N/A | |
| Increase/ (decrease) during the month | NIL | NIL | N/A | N/A | |
| Balance at close of the month | 224,689,084,000 | 9,000,000,000 | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (unde | er Share Option | Schemes of the | Issuer) | | | |
|---|-----------------|-----------------|---------------|--|--|------|
| Particulars of share option scheme including EGM approval date | | Movement dur | ing the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| (dd/mm/yyyy) and | | Wiovernent dui | ing the month | | = | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | NT/A | NT/A | NT/A | NT/A | NT/A | NT/A |
| $\frac{\text{shares}}{(Note \ 1)}$ | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| 3.1V/A | | | | | | |
| - | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| $\frac{SHares}{(Note 1)}$ | 1771 | 11/11 | 1071 | 11/11 | 11/11 | 1011 |
| (====================================== | | Т | otal A. (Ordi | nary shares) | N/A | |
| | | _ | | ence shares) | | |
| | | | , | Other class) | | |
| Total funds raised d | uring the mont | h from exercise | | , | | |
| options (State curren | | | N/A | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyy | уу) | Currency nominal value | of Nominal value a close of preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------|------------------------------|---|-------------------|---|--|--|
| 1. N/A | | | | | | | |
| | | NT/A | NT/A | NT/A | NT/A | NT/A | NT/A |
| (/ /) | | N/A | <u>N/A</u> | N/A | N/A | <u>N/A</u> | N/A |
| Stock code (if listed) | N/A | | | | | | |
| Class of shares | N/A | | | = | | | |
| issuable (<i>Note 1</i>) Subscription price | N/A | | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | 11/21 | (/ | /) | _ | | | |
| 2. N/A | | ` | , | _ | | | |
| | | | | | | | |
| (/ /) | | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) | N/A | | | | | | |
| Class of shares | N/A | | | _ | | | |
| issuable (Note 1) | N/A | | | = | | | |
| Subscription price EGM approval date (if applicable) | IN/A | | | _ | | | |
| (dd/mm/yyyy) | | (/ | /) | _ | | | |
| 3. N/A | | | | | | | |
| | | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares | N/A | | | _ | | | |
| issuable (Note 1) | N/A | | | | | | |
| Subscription price | N/A | | | - - | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | | (/ | /) | <u>-</u> | | | |
| 4. N/A | | | | | | | |
| | | NI/A | NI/A | NI/A | NI/A | NI/A | NI/A |
| (/ /) | | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | N/A | | | _ | | | |
| Class of shares issuable (Note 1) | N/A | | | | | | |
| Subscription price | N/A | | | _ | | | |
| EGM approval date (if applicable) | <u></u> | | , , | _ | | | |
| (dd/mm/yyyy) | | (/ | /) | _ | | | |
| | | | Tot | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | \ | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | | Currency of amount outstanding | Amount at clo of preceding month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------------|--------------------------------|--|-----|------------------------------------|--|--|
| 1. N/A | | | | | | | |
| | | | | | | | |
| | | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | N/A | | | | | | |
| Class of shares | NT/A | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | $\frac{N/A}{N/A}$ | | | | | | |
| EGM approval date | 14/11 | | , | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy)) | | (/ /) | <u> </u> | | | | |
| 2. N/A | | | | | | | |
| | | | | | | | |
| | | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | N/A | | | | - | | |
| Class of shares issuable (Note 1) | N/A | | | | | | |
| Subscription price | $\frac{N/A}{N/A}$ | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) 3. N/A | | (/ /) | <u>' </u> | | | | |
| 3. IVA | | | | | | | |
| | | | | | | | |
| | | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | N/A | | | | | | |
| Class of shares issuable (Note 1) | N/A | | | | | | |
| Subscription price | N/A | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | | (/ /) | | | | | |
| 4. N/A | - | (/ /) | <u>'</u> | | | | |
| | | | | | | | |
| | | | | | | | |
| | | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares | N/A | | | | | | |
| issuable (Note 1) | N/A | | | | | | |
| Subscription price | N/A | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | | (/ /) | | | | | |
| \ | - | | | | nary shares) N/A | | _ |
| | | | | | ence shares) $\frac{N/A}{N/A}$ | | - |
| | | | | (| Other class) N/A | A . | = |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| (/ /) shares (Note 1) | N/A | N/A |
| 2 N/A | | |
| 2. <u>N/A</u> | - | |
| | | |
| shares (Note 1) | N/A | N/A |
| | 1,711 | 1,11 |
| 3. <u>N/A</u> | - | |
| | | |
| | N/A | NT/A |
| shares (Note 1) | N/A | N/A |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | | |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable _N/A____ (*Note 1*) (/ /) At price : State currency N/A Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) (/ / At price : State currency N/A Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AN/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A N/A Class of shares issuable (*Note 1*) N/A (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

| | | | F | For Main I | 3oai | rd and GEM lis | |
|----|------------------------------|-----------------------|---|------------|------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 5. | Scrip dividend At price | e: State currency N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | · | EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | <u>N/A</u> | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | N/A | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 1 1/11 | 11/11 |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 8. | Consideration issue At price | e: State currency N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | For Main Board and GEM listed issuers | | | | | | |
|--|---------------------------------------|-------------------------------|---|------------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/4 | 27/4 |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 10. | Other (Please specify) | At price : State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
|---|--------|-----------------|
| | (2) | NIL |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital").) |

| For | M | ain | \mathbf{R} | nard | and | GFM | listed | issuer |
|-----|---|-----|--------------|------|-----|-----|--------|--------|
| | | | | | | | | |

| Remarks (if any): | |
|---|---|
| | - |
| | - |
| | - |
| | - |
| | _ |
| | _ |
| | _ |
| | _ |
| | _ |
| | _ |
| Submitted by: Chan Mei Sheung | |
| Title: Company Secretary and Authorised Representative (Director, Secretary or other duly authorised officer) | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.