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Lumena

LUMENA RESOURCES CORP.

旭光資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 67)

VOLUNTARY ANNOUNCEMENT

This announcement is made voluntarily by Lumena Resources Corp (the “Company”).

Reference is made to the announcements (the “Announcements”) issued by the Company on 29 December 2009 and 1 February 2010 respectively in relation to the Share Charge. Terms used in this announcement shall, unless otherwise defined, have the same meanings as defined in the Announcements.

Nice Ace has confirmed that the Loan has been fully repaid and the Share Charge was released by BOCI on 30 July 2010.

Shareholders of the Company and potential investors are advised to exercise due caution when dealing in the shares of the Company.

By Order of the Board
Lumena Resources Corp.

Zhang Daming

Chief Executive Officer and Executive Director

Hong Kong, 2 August 2010

As at the date of this announcement, the executive Directors are Mr. Zhang Daming, Mr. Yu Man Chiu Rudolf and Mr. Li Xudong; the non-executive Directors are Mr. Suo Lang Duo Ji, Mr. Wang Chun Lin and Mr. Zhang Songyi; and the independent non-executive Directors are Mr. Koh Tiong Lu, John, Mr. Wong Chun Keung, Mr. Gao Zongze and Mr. Xia Lichuan.