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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

**China Construction Bank Corporation**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

## **China Construction Bank Corporation Announcement Regarding the Bond of China Cinda Asset Management Corporation**

This announcement is published pursuant to rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

China Construction Bank Corporation (“**the Bank**”) has recently received a notice from the Ministry of Finance (“**MOF**”) that the MOF and China Cinda Asset Management Co., Ltd. (formerly known as China Cinda Asset Management Corporation) (“**Cinda**”) have established a jointly managed fund to secure the payment of the principal of a bond issued by Cinda to the Bank with a book value of RMB247 billion (“**Cinda Bond**”). The MOF continues to provide support for the repayment of the interest under the Cinda Bond.

The term of the jointly managed fund is from 1 July 2009 to 21 September 2019. The jointly managed fund is owned by the MOF and jointly managed by the MOF and Cinda during its term. The funding sources of the jointly managed fund include, among others, enterprise income tax payable by the Bank during the term and other appropriations made by the MOF.

If the principal under the Cinda Bond is fully repaid before 21 September 2019, the jointly managed fund may be terminated before the end of its term. If the jointly managed fund is not sufficient to fully repay the principal under the Cinda Bond as at 21 September 2019, the MOF may extend the terms of the Cinda Bond and the jointly managed fund, provide financial support or use other means to settle the outstanding principal amount of the Cinda Bond, subject to the approval by the State Council.

The Cinda Bond was issued by Cinda to the former China Construction Bank (the predecessor of the Bank) in 1999 as part of the consideration for the acquisition by Cinda of non-performing assets of the former China Construction Bank, with an annual interest rate of 2.25% and a term of ten years. In September 2009, the MOF issued a notice that the Cinda Bond held by the Bank would be extended for ten years upon its expiration. For details, please see the relevant section of the

Prospectus published by the Bank in October 2005 and the “Announcement of China Construction Bank Corporation on Extension of the Bond Issued by China Cinda Asset Management Corporation” published by the Bank on 21 September 2009.

Announcement of the captioned matters is hereby given.

By order of the Board of Directors  
**China Construction Bank Corporation**  
**Zhang Jianguo**  
*Vice Chairman, Executive Director and President*

9 August 2010

*As at the date of this announcement, the executive directors of the Bank are Mr. Guo Shuqing, Mr. Zhang Jianguo, Mr. Chen Zuofu and Mr. Zhu Xiaohuang; the independent non-executive directors of the Bank are Lord Peter Levene, Dame Jenny Shipley, Ms. Elaine La Roche and Mr. Wong Kai-Man; and the non-executive directors of the Bank are Mr. Wang Yong, Ms. Wang Shumin and Ms. Li Xiaoling.*