

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Tiangong International Company Limited

天工國際有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 826)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group, the Group is expected to record a significant increase in its unaudited consolidated net profit arising from normal operations for the six months ended 30 June 2010 as compared to that for the corresponding period in 2009.

The information contained in this announcement is based solely on the management accounts of members of the Group and the information currently available to the Board, which have not been reviewed by the Company's independent external auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tiangong International Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group, the Group is expected to record a significant increase in its unaudited consolidated net profit arising from normal operations for the six months ended 30 June 2010 as compared to that for the corresponding period in 2009 due to the substantial increase in the sales volume of the Group's products.

The information contained in this announcement is based on the management accounts of the individual companies comprising the Group and the information currently available to the Board. As at the date of this announcement, the Group's consolidated results for the six months ended 30 June 2010 have not been finalised, and are subject to review by the Company's independent external auditors and, if required, necessary adjustments. Investors

are advised to read carefully the interim financial results announcement of the Company for the six months ended 30 June 2010 which is expected to be published before the end of August 2010.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tiangong International Company Limited
Zhu Xiao Kun
Chairman

Hong Kong, 10 August 2010

As at the date of this announcement, the Directors are:

Executive Directors: ZHU Xiaokun, ZHU Zhihe, ZHU Mingyao and YAN Ronghua

Non-executive Director: THONG Kwee Chee

Independent non-executive Directors: LI Zhengbang, GAO Xiang

** for identification purpose only*