
SHARE CAPITAL

The share capital of the Company immediately following the Share Offer will be as follows:

		<i>HK\$</i>
<i>Authorised share capital:</i>		
2,000,000,000	Shares	600,000,000
<i>Issued and to be issued, fully paid or credited as fully paid:</i>		
500,000,000	Shares in issue at the date of this prospectus	150,000,000
<u>166,800,000</u>	Shares to be issued pursuant to the Share Offer	<u>50,040,000</u>
<i>Total:</i>		
<u><u>666,800,000</u></u>	Shares	<u><u>200,040,000</u></u>

ASSUMPTIONS

This table assumes the Share Offer becomes unconditional. It takes no account of any Shares that may be issued and allotted upon exercise of the Over-allotment Option and any options which may be granted under the Share Option Scheme or any Shares which may be allotted, issued or repurchased by the Company under the general mandate granted to the Directors.

RANKING

The Offer Shares will rank *pari passu* in all respects with all other Shares in issue as mentioned in this prospectus, and in particular, will rank in full for all dividends and other distributions hereafter declared, paid or made on the Shares after the date of this prospectus.

SHARE OPTION SCHEME

The Company has conditionally adopted the Share Option Scheme whereby certain Eligible Persons (as defined in the section headed “Share Option Scheme” in Appendix V to this prospectus) including, without limitation, directors, employees, advisors, consultants, suppliers, clients and agents of the Company or its subsidiaries) may be granted options to subscribe for Shares. The principal terms of the Share Option Scheme are summarised in the paragraph headed “Share Option Scheme” in Appendix V to this prospectus.

ISSUING MANDATE

The Directors have been granted a general unconditional mandate (“Issuing Mandate”) to allot, issue and deal with unissued Shares with an aggregate nominal value not exceeding the sum of:

- 20% of the aggregate nominal value of the share capital of the Company in issue immediately following completion of the Share Offer excluding any Shares which may be issued pursuant to the exercise of the Over-allotment Option or exercise of options that may be granted under the Share Option Scheme; and

SHARE CAPITAL

- the aggregate nominal amount of the share capital of the Company which may be repurchased by the Company (if any) pursuant to the Repurchase Mandate (as defined below) up to a maximum equivalent of 10% of the total nominal value of the share capital of the Company in issue immediately following completion of the Share Offer excluding the Shares which may be issued pursuant to the exercise of Over-allotment Option or any options which may be granted under the Share Option Scheme.

The Directors may, in addition to the Shares which they are authorised to issue under the Issuing Mandate, allot, issue and deal in the Shares pursuant to a rights issue, an issue of Shares pursuant to the exercise of subscription or conversion rights attaching to any warrants of the Company, scrip dividends scheme or similar arrangements, the grant of options under the Share Option Scheme or the exercise of any options that may be granted under the Share Option Scheme or any other option scheme or similar arrangement for the time being adopted.

The Issuing Mandate will expire:

- on the conclusion of the Company's next annual general meeting; or
- upon the expiration of the period within which the Company is required by law or the Articles to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of the Shareholders,

whichever occurs first.

Further information on the Issuing Mandate is set out under "Further information about the Group — Resolutions in writing of all Shareholders passed on 4 August 2010" in Appendix V to this prospectus.

REPURCHASE MANDATE

The Directors have been granted a general unconditional mandate ("Repurchase Mandate") to exercise all the powers of the Company to repurchase Shares with a total nominal value of not more than 10% of the aggregate nominal value of the share capital of the Company in issue immediately following completion of the Share Offer (taking no account of any Shares which may be issued pursuant to the exercise of the Over-allotment Option or exercise of any options which may be granted under the Share Option Scheme).

The Repurchase Mandate relates only to repurchases made on the Stock Exchange and/or on any other stock exchange on which the Shares are listed (and which are recognised by the SFC and the Stock Exchange for this purpose), and which are made in accordance with the Listing Rules. A summary of the relevant requirements under the Listing Rules is set forth under "Repurchase by the Company of its own securities" in Appendix V to this prospectus.

The Repurchase Mandate will expire:

- on the conclusion of the Company's next annual general meeting; or

SHARE CAPITAL

- upon the expiration of the period within which the Company is required by law or the Articles to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of the Shareholders,

whichever occurs first.

Further information on the Repurchase Mandate is set out under “Further information about the Group — Resolutions in writing of all Shareholders passed on 4 August 2010” and “Further information about the Group — Repurchase by the Company of its own securities” in Appendix V to this prospectus.