

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **white**, **yellow** and **green** application forms, the written consents referred to in the paragraph headed “Qualifications and consents of experts” in Appendix V to this prospectus, the statement of adjustments in arriving at the figures in the accountants reports of the Group as set out in Appendix I to this prospectus, copies of the material contracts referred to in “Summary of material contracts” in Appendix V to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of K&L Gates at 44/F Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this prospectus:

- (1) the Memorandum and Articles;
- (2) the accountants’ report of the Group issued by KPMG, the text of which is set out in Appendix I to this prospectus together with the related statement of adjustments;
- (3) the report issued by KPMG on the unaudited pro forma financial information of the Group, the text of which is set out in Appendix II to this prospectus;
- (4) the letter, summary of values and valuation certificate relating to the property interests of the Group prepared by DTZ Debenham Tie Leung Limited, the texts of which are set out in Appendix III to this prospectus;
- (5) the letter prepared by Appleby summarising certain aspects of the Cayman Islands law referred to in Appendix IV to this prospectus;
- (6) the Companies Law;
- (7) the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix V to this prospectus;
- (8) the service contracts referred to in the paragraph headed “Particulars of service contracts” in Appendix V to this prospectus;
- (9) the rules of the Share Option Scheme; and
- (10) the written consents referred to in the paragraph headed “Qualifications and consents of experts” in Appendix V to this prospectus.