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PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the unaudited interim profit of the Group for the six months ended 30 June 2010 are expected to decline as compared with those for the six month ended 30 June 2009.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

The announcement is made by EPI (Holdings) Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Board wishes to inform shareholders of the Company and potential investors that the unaudited interim profit of the Group for the six months ended 30 June 2010 are expected to decline as compared with those for the six month ended 30 June 2009. The decline in profit for the current period was due to the following reasons:

1. There was an extraordinary gain from the disposal of investment included in the first half of 2009.
2. The Group is now restructuring the existing business and put the focus on the oil exploration and production business but for the six months ended 30 June 2010 the new business is still on early development stage and has nominal contribution to the Group’s profitability.

The Company is still in the process of finalizing the Group’s interim results for the six months ended 30 June 2010. The information contained in this announcement is only based on the information currently available to the Company and is not based on any figures or information that has been reviewed by the Company’s Audit Committee. Detailed financial information and performance of the Group will be disclosed as and when the interim results for the six months ended 30 June 2010 are announced.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of
EPI (Holdings) Limited
Wong Chi Wing, Joseph
Chairman

Hong Kong, 27 August 2010

As at the date of this announcement, the Board comprises of three executive Directors, namely Mr. Wong Chi Wing, Joseph, Mr. Chu Kwok Chi, Robert and Mr. Zhou Jacky, one non-executive Director, namely Mr. Leung Hon Chuen and three independent non-executive Directors, namely, Mr. Zhu Tiansheng, Mr. Qian Zhi Hui and Mr. Poon Kwok Shin, Edmond.

** for identification purpose only*