

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HAO TIAN RESOURCES GROUP LIMITED
昊天能源集團有限公司

*(formerly known as “Winbox International (Holdings) Limited 永保時國際(控股)有限公司”
(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 00474)

OUTCOME OF THE LITIGATION
– RELEASE OF FROZEN EQUITY INTERESTS

In August 2010, Wuhai City Menggang settled the case amicably with the Original Equity-holders by fulfilling the orders set out in the judgment. The entire equity interests in Tianyu Gongmao held by Wuhai City Menggang, which were frozen upon the application of the Original Equity-holders, have been released by the Wuhai City Intermediate People’s Court (烏海市中級人民法院) on 26 August 2010.

Reference is made to the announcements (“**Announcements**”) of the Company dated 7 September 2009 and 24 December 2009, respectively. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcements.

OUTCOME OF THE LITIGATION – RELEASE OF FROZEN EQUITY INTERESTS

It was stated in the Announcements that Wuhai City Menggang has appealed to the Inner Mongolia Autonomous Region Superior People’s Court (內蒙古自治區高級人民法院) against the first instance judgment handed down by the Wuhai City Intermediate People’s Court (烏海市中級人民法院) in April 2009 and also applied for, among others, the court’s order for the verification of the production capacity of Tianyu Gongmao.

On 26 January 2010, the Inner Mongolia Autonomous Region Superior People's Court (內蒙古自治區高級人民法院) dismissed the appeal and confirmed the judgment handed down by the Wuhai City Intermediate People's Court (烏海市中級人民法院) in April 2009.

In August 2010, Wuhai City Menggang settled the case amicably with the Original Equity-holders by fulfilling the orders set out in the judgment (and have been indemnified by the Vendors pursuant to the Supplemental Agreement). As a result, the entire equity interests in Tianyu Gongmao held by Wuhai City Menggang, which were frozen upon the application of the Original Equity-holders, have been released by the Wuhai City Intermediate People's Court (烏海市中級人民法院) on 26 August 2010.

Taking into consideration the indemnity given by the Vendors, the Board considers that the above settlement would not have any material impact on the financial position of the Group as a whole.

By Order of the Board of
Hao Tian Resources Group Limited
Yu Tat Chi, Michael
Company Secretary

Hong Kong, 2 September 2010

As at the date of this announcement, the board of directors comprises four Executive Directors, namely Mr. Ma Lishan, Mr. Fung Ka Pun, Mr. Ng Cheuk Fan, Keith and Mr. Mak Yiu Tong; two Non-Executive Directors, namely, Ms. Fung Wing Ki, Vicky and Mr. Mok Chiu Kuen; and five Independent Non-Executive Directors, namely, Dr. Tam Hok Lam, Tommy, J.P., Dr. Hui Ka Wah, Ronnie, J.P., Mr. Leung Man Chun, Paul, Mr. Zhu Yongguang and Mr. Chan William.