

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HENRY GROUP HOLDINGS LIMITED

鎮科集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 859)

**POLL RESULTS OF
THE ANNUAL GENERAL MEETING HELD ON 2 SEPTEMBER 2010**

The Board is pleased to announce that the Resolutions as set out in the notice of AGM were duly passed by Shareholders by way of poll at the AGM held on 2 September 2010.

POLL RESULTS

The board of directors (the “**Board**”) of Henry Group Holdings Limited (the “**Company**”) is pleased to announce that the proposed resolutions as set out in the notice of annual general meeting of the Company dated 29 July 2010 (the “**Resolutions**”) were duly passed by the shareholders of the Company (the “**Shareholder(s)**”) by way of poll at the annual general meeting of the Company held on 2 September 2010 (the “**AGM**”).

As at the date of the AGM, the total number of issued shares of the Company (the “**Shares**”) was 636,376,710 Shares, which represented the total number of Shares entitling the holders to attend and vote for or against all the Resolutions at the AGM (“**Voting Shares**”). There were no restrictions on any Shareholders to cast votes on any of the Resolutions and there was no Shareholder who was entitled to attend the AGM but was only entitled to vote against the Resolutions.

For all the following Resolutions, the Shareholders, authorised proxies and authorised representatives holding in aggregate of 383,289,269 Shares, representing approximately 60.23% of the total Voting Shares, were present at the AGM. The voting results of the poll taken at the AGM in respect of the Resolutions were as follows:

Ordinary Resolutions	Number of Shares represented by valid votes cast and percentage of total number of valid votes cast	
	For	Against
1. To receive and consider the audited financial statements and the reports of the directors of the Company (“Director(s)”) and auditors for the year ended 31 March 2010.	383,289,269 Shares 100%	0 Shares 0%
2. (i) To re-elect Mr. Ng Chun For, Henry as executive Director.	383,289,269 Shares 100%	0 Shares 0%
(ii) To re-elect Mr. Lee Kwan Yee, Herrick as executive Director.	383,289,269 Shares 100%	0 Shares 0%
(iii) To re-elect Mr. Mak Wah Chi as non-executive Director.	383,289,269 Shares 100%	0 Shares 0%
(iv) To re-elect Mr. Chan Kam Man as independent non-executive Director.	383,289,269 Shares 100%	0 Shares 0%
(v) To re-elect Mr. Chu Tak Sum as independent non-executive Director.	383,289,269 Shares 100%	0 Shares 0%
(vi) To re-elect Mr. Li Kit Chee as independent non-executive Director.	383,289,269 Shares 100%	0 Shares 0%
(vii) To authorise the Board of Directors to fix the Directors’ remuneration.	383,289,269 Shares 100%	0 Shares 0%
3. To re-appoint HLB Hodgson Impey Cheng as auditors of the Company and to authorise the Directors to fix their remuneration.	383,289,269 Shares 100%	0 Shares 0%

**Number of Shares represented
by valid votes cast and percentage
of total number of valid votes cast**

Ordinary Resolutions	For	Against
4A. To grant a general mandate to the Directors to repurchase the Company's own shares as set out in item 4A of the notice of AGM.	383,289,269 Shares 100%	0 Shares 0%
4B. To grant a general mandate to the Directors to issue, allot and deal with unissued Shares as set out in item 4B of the notice of AGM.	383,289,269 Shares 100%	0 Shares 0%
4C. To add the repurchased Shares to the mandate granted to the Directors under resolution 4B as set out in item 4C of the notice of AGM.	383,289,269 Shares 100%	0 Shares 0%
4D. To approve the refreshment of 10% General Limit on the grant of options under the share option scheme as set out in item 4D of the notice of AGM.	383,289,269 Shares 100%	0 Shares 0%

As more than 50% of the valid votes cast were in favour of each of the Resolutions numbered 1 to 4D above, each of the Resolutions was duly passed as an ordinary resolution at the AGM.

The Company's branch share registrar in Hong Kong, Tricor Standard Limited, has been appointed to act and acted as the scrutineer for the vote-taking at the AGM.

By order of the Board
Henry Group Holdings Limited
Ng Ian
Chief Executive Officer

Hong Kong, 2 September 2010

As at the date of this announcement, the Board comprises Mr. Ng Chun For, Henry, Mr. Ng Ian and Mr. Lee Kwan Yee, Herrick as executive Directors, Mr. Mak Wah Chi as non-executive Director and Mr. Li Kit Chee, Mr. Chan Kam Man and Mr. Chu Tak Sum as independent non-executive Directors.

* *for identification purpose only*