

IMPORTANT

If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice.



三江化工
SANJIANG CHEMICAL

CHINA SANJIANG FINE CHEMICALS COMPANY LIMITED

中國三江精細化工有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	252,400,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	25,240,000 Shares (subject to adjustment)
Number of International Placing Shares	:	227,160,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$3.38 per Offer Share (payable in full in Hong Kong dollars on application plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% and subject to refund)
Nominal value	:	HK\$0.10 per Share
Stock code	:	2198

Sole Global Coordinator



Joint Bookrunners, Joint Lead Managers and Joint Sponsors



Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the section headed "Documents delivered to the Registrar of Companies and available for inspection" in Appendix VIII to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any other documents referred to above.

The Offer Price is expected to be fixed by agreement among the Company and the Joint Bookrunners (on behalf of the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or around Wednesday, 8 September 2010 and, in any event, not later than Tuesday, 14 September 2010. The Offer Price will be not more than HK\$3.38 and is currently expected to be not less than HK\$2.38 unless otherwise announced. Applicants for the Offer Shares are required to pay, on application, the maximum Offer Price of HK\$3.38 for each Hong Kong Offer Share together with 1% brokerage, 0.004% SFC transaction levy and 0.005% Stock Exchange trading fee, subject to refund if the Offer Price as finally determined should be lower than HK\$3.38.

The Joint Bookrunners (on behalf of the Underwriters, and with the Company's consent) may reduce the indicative Offer Price range stated in this prospectus at any time prior to the morning of the last day for the lodging of applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the number of the Hong Kong Offer Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. If applications for the Hong Kong Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offering, then even if the Offer Price range is so reduced, such applications cannot be subsequently withdrawn. Further details are set out in the sections headed "Structure of the Global Offering" and "How to apply for Hong Kong Offer Shares" in this prospectus. If, for whatever reason, the Company and the Joint Bookrunners are not able to agree on the Offer Price, the Global Offering will not proceed.

The obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement to subscribe for, and to procure applicants for the subscription of the Hong Kong Offer Shares, are subject to termination by the Joint Bookrunners (on behalf of the Underwriters) if certain grounds arise prior to 8:00 a.m. on the Listing Date. Such grounds are set forth in the section headed "Underwriting" in this prospectus. It is important that you refer to that section for further details.

3 September 2010