

EXPECTED TIMETABLE^(Note 1)

Application lists of the Hong Kong Public Offering open ^(Note 2)	11:45 a.m. on Wednesday, 8 September 2010
Latest time to lodge WHITE and YELLOW Application Forms	12:00 noon on Wednesday, 8 September 2010
Latest time to give electronic application instructions to HKSCC ^(Note 3)	12:00 noon on Wednesday, 8 September 2010
Latest time to complete electronic applications under the HK eIPO White Form service through the designated website at www.hkeipo.hk ^(Note 4)	11:30 a.m. on Wednesday, 8 September 2010
Latest time to complete payment of HK eIPO White Form applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Wednesday, 8 September 2010
Application lists of the Hong Kong Public Offering close	12:00 noon on Wednesday, 8 September 2010
Expected Price Determination Date ^(Note 5)	Wednesday, 8 September 2010
(1) Announcement of	
• the level of applications in the Hong Kong Public Offering;	
• the level of indications of interest in the International Placing; and	
• the basis of allotment of the Hong Kong Offer Shares	
to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before	Wednesday, 15 September 2010
(2) Results of allocation of the Hong Kong Public Offering (including successful applicants' identification document numbers, where appropriate) to be available through a variety of channels (see the section headed " How to apply for Hong Kong Offer Shares – Publication of results ") from	Wednesday, 15 September 2010
A full announcement of the Hong Kong Public Offering containing (1) and (2) above will be published on the Company's website at www.jxsjchem.com and the website of the Stock Exchange at www.hkex.com.hk from	Wednesday, 15 September 2010
Despatch of share certificates in respect of wholly or partially successful applications on or before ^(Note 6)	Wednesday, 15 September 2010
Despatch of refund cheques in respect of wholly or partially unsuccessful applications on or before ^(Note 6)	Wednesday, 15 September 2010
Dealings in Shares on the Stock Exchange to commence on	Thursday, 16 September 2010

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Notes:

- (1) All times refer to Hong Kong local time, except otherwise stated. Details of the structure of the Global Offering, including conditions of the Global Offering, are set forth in the section headed “Structure of the Global Offering” in this prospectus.
- (2) If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 8 September 2010, the application lists will not open and close on that day. See the section headed “How to apply for Hong Kong Offer Shares – Effect of bad weather on the opening of the application lists” in this prospectus.
- (3) Applicants who apply for Hong Kong Offer Shares by giving electronic application instructions to HKSCC should refer to the section headed “How to apply for Hong Kong Offer Shares – Applying by giving electronic application instructions to HKSCC” in this prospectus.
- (4) You will not be permitted to submit your application to the **HK eIPO White Form** Service Provider through the designated website **www.hkeipo.hk** after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (5) If, for whatever reason, the Offer Price is not agreed by our Company and the Joint Bookrunners (on behalf of the Underwriters) on or before Tuesday, 14 September 2010, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.
- (6) Refund cheques or e-Auto Refund payment instructions will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and also in respect of wholly or partially successful applications if the Offer Price is determined at less than the price payable on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delays in encashment of, or may invalidate, the refund cheque.

Applicants who apply via **HK eIPO White Form** or with **WHITE** Application Forms for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offering and have indicated in their application forms that they wish to collect refund cheques, if any and (where applicable) share certificates in person from our Company’s Hong Kong Share Registrar may collect refund cheques, if any and (where applicable) share certificates in person from our Company’s Hong Kong Share Registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 15 September 2010. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations’ chops. Identification and authorisation documents (where applicable) acceptable to Tricor Investor Services Limited must be produced at the time of collection.

Applicants who apply with **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offering and have indicated in their application forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants’ stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheques for **YELLOW** Application Form applicants is the same as that for **WHITE** Application Form applicants.

Uncollected share certificates and refund cheques will be despatched by ordinary post at the applicants’ own risk to the addresses specified in the relevant application forms. Further information is set out in the section headed “How to apply for Hong Kong Offer Shares – Refund of application monies” in this prospectus.

Share certificates will only become valid certificates of title provided that, no later than 8:00 a.m. on the Listing Date, the Global Offering has become unconditional and neither the Hong Kong Underwriting Agreement nor the International Placing Agreement has been terminated in accordance with its terms. If any of the Underwriting Agreements does not become unconditional or is terminated in accordance with the terms therein, our Company will make an announcement as soon as possible. No dealings should take place in the Offer Shares prior to the commencement of dealings in the Shares on the Stock Exchange. Investors who trade the Offer Shares on the basis of publicly available allocation details prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.