

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, amongst other documents, copies of the **WHITE, YELLOW** and **GREEN** Application Forms, the written consents referred to in the subsection headed “Other information – Consents of experts” in Appendix VII to this prospectus and copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix VII to this prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Chiu & Partners at 40th Floor, Jardine House, 1 Connaught Place, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (A) the memorandum of association of the Company and the Articles of Association;
- (B) the accountants’ report of the Company prepared by Ernst & Young, the text of which is set out in Appendix I to this prospectus;
- (C) the letter from Ernst & Young in relation to the unaudited pro forma financial information of the Group, the text of which is set out in Appendix II to this prospectus;
- (D) the letters from Ernst & Young and the Joint Sponsors in relation to profit estimate, the texts of which are set out in Appendix III of this prospectus;
- (E) the letter, summary of values and valuation certificate relating to the property interests of the Group prepared by DTZ Debenham Tie Leung Limited, the texts of which are set out in Appendix IV to this prospectus;
- (F) the Cayman Companies Law;
- (G) the letter prepared by Conyers Dill & Pearman summarising certain aspects of the Cayman Companies Law referred to in Appendix VI to this prospectus;
- (H) the legal opinions prepared by AllBright Law Offices in respect of certain aspects of the Group and the property interests of the Group in the PRC;
- (I) the material contracts referred to under the subsection headed “Further information about the Business of the Company – Summary of material contracts” in Appendix VII to this prospectus;
- (J) the written consents referred to under the subsection headed “Other information – Consents of experts” in Appendix VII to this prospectus;

- (K) the rules of the Share Option Scheme; and
- (L) the service contracts referred to in the subsection headed “Further information about Directors and Shareholders – Particulars of Directors’ service contracts” in Appendix VII to this prospectus.