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中國工商銀行股份有限公司

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1398)

## **POSTPONEMENT OF THE SECOND EXTRAORDINARY GENERAL MEETING OF 2010, THE FIRST A SHAREHOLDERS CLASS MEETING OF 2010 AND THE FIRST H SHAREHOLDERS CLASS MEETING OF 2010 AND EXTENSION OF BOOK CLOSURE PERIOD**

The Board announces that the date of the Second Extraordinary General Meeting of 2010, the First A Shareholders Class Meeting of 2010 and the First H Shareholders Class Meeting of 2010 and the period of closure of register of members of the Bank will be changed as follows:

### **Original date**

Date of the Second Extraordinary General Meeting of 2010,  
the First A Shareholders Class Meeting of 2010 and  
the First H Shareholders Class Meeting of 2010..... 15 September 2010  
Period of closure of the register of members. .... 16 August 2010 to 15 September 2010  
(both days inclusive)

### **Proposed new date**

Date of the Second Extraordinary General Meeting of 2010  
the First A Shareholders Class Meeting of 2010 and  
the First H Shareholders Class Meeting of 2010..... 21 September 2010  
Period of closure of the register of members. .... 16 August 2010 to 21 September 2010  
(both days inclusive)

Reference is made to the notice of Industrial and Commercial Bank of China Limited (the “**Bank**”) dated 29 July 2010 in relation to the convening of the Second Extraordinary General Meeting of 2010, the First A Shareholders Class Meeting of 2010 and the First H Shareholders Class Meeting of 2010 and the supplemental notice of the Bank dated 27 August 2010 in relation to the Second Extraordinary General Meeting of 2010, which set out details of the Second Extraordinary General Meeting of 2010, the First A Shareholders Class Meeting of 2010 and the First H Shareholders Class Meeting of 2010 which were originally scheduled to be held at 2:30 p.m. on Wednesday, 15 September 2010, with the register of members of the Bank to be closed from Monday, 16 August 2010 to Wednesday, 15 September 2010 (both days inclusive).



The board of directors (the “**Board**”) of the Bank announces that as there will be an additional resolution on the “Proposal in respect of the Report of Industrial and Commercial Bank of China Limited on Utilisation of Proceeds from Previous Issuance (A Share Convertible Corporate Bonds)” (the “**Additional Resolution**”) to be submitted to the Second Extraordinary General Meeting of 2010 of the Bank for consideration, and pursuant to relevant requirements, the Board has decided to postpone the Second Extraordinary General Meeting of 2010, the First A Shareholders Class Meeting of 2010 and the First H Shareholders Class Meeting of 2010 to 2:30 p.m. on Tuesday, 21 September 2010. Accordingly, the period of closure of the register of members of the Bank for the purposes of determining the entitlement of H shareholders of the Bank to attend the Second Extraordinary General Meeting of 2010 and the First H Shareholders Class Meeting of 2010 will be extended from 15 September 2010 to 21 September 2010, both days inclusive, during which period no transfer of H shares will be effected.

A circular containing further information regarding the Additional Resolution and particulars of the postponement of the Second Extraordinary General Meeting of 2010 and the First H Shareholders Class Meeting of 2010 will be despatched to the shareholders as soon as possible. Please refer to relevant documents published on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) for information in relation to the postponement of the First A Shareholders Class Meeting of 2010.

**The Board of Directors of  
Industrial and Commercial Bank of China Limited**

Beijing, PRC  
7 September 2010

*As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing, Mr. YANG Kaisheng and Ms. WANG Lili as executive directors, Mr. HUAN Huiwu, Mr. GAO Jianhong, Ms. LI Chunxiang, Mr. LI Jun, Mr. LI Xiwen and Mr. WEI Fusheng as non-executive directors, Mr. LEUNG Kam Chung, Antony, Mr. QIAN Yingyi, Mr. XU Shanda, Mr. WONG Kwong Shing, Frank, Sir Malcolm Christopher McCARTHY and Mr. Kenneth Patrick CHUNG as independent non-executive directors.*