
FORWARD-LOOKING STATEMENTS

This prospectus includes forward-looking statements. All statements other than statements of historical facts contained in this prospectus, including, without limitation, those regarding our future financial position, our strategy, plans, objectives, goals and targets, future developments in the markets where we participate or are seeking to participate, and any statements preceded by, followed by or that include the words “believe,” “expect,” “aim,” “intend,” “will,” “may,” “plan,” “consider,” “anticipate,” “seek,” “should,” “would” or similar expressions or the negative thereof, are forward-looking statements. These forward-looking statements involve known and unknown risks, uncertainties and other factors, some of which are beyond our control, which may cause our actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. These forward-looking statements are based on numerous assumptions regarding our present and future business strategies and the environment in which we will operate in the future. Important factors that could cause our actual performance or achievements to differ materially from those in the forward-looking statements include, among others, the following:

- our goals and strategies;
- our future business development, financial condition and results of operation;
- the expected market growth for medical devices in China and elsewhere;
- market acceptance of our products;
- our expectations regarding consumer demand for vascular interventional devices, EP devices, diabetes devices and orthopedic devices;
- our ability to expand our production, sales and distribution network and other aspects of our operations and maintain our relationships with our distributors;
- our ability to stay abreast of market trends and technological advances;
- our ability to develop new products;
- our ability to manage our growth effectively;
- our ability to effectively protect our intellectual property rights and not infringe on the intellectual property rights of others;
- competition in the medical device manufacturing industry;
- PRC governmental policies and regulations relating to the medical device manufacturing industry;
- PRC government’s involvement in the determination of retail prices of medical devices;
- fluctuations in general economic and business conditions in China; and
- other matters described in this prospectus that are not historical facts.

Additional factors that could cause actual performance or achievements to differ materially include, but are not limited to, those discussed under “Risk Factors” and elsewhere in this prospectus. We caution you not to place undue reliance on these forward-looking statements which reflect our management’s view only as of the date of this prospectus. We undertake no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed in this prospectus might not occur.