

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in “Statutory and General Information — Consents” in Appendix VI to this prospectus; and
- (c) a copy of each of the material contracts referred to in “Statutory and General Information — Summary of material contracts” in Appendix VI to this prospectus.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Freshfields Bruckhaus Deringer at 11th Floor, Two Exchange Square, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and Articles of Association of our Company;
- (b) the Accountants’ Report prepared by KPMG, the text of which is set out in Appendix I to this prospectus;
- (c) the financial statements of our Group for the years ended December 31, 2007, 2008 and 2009 and the three months ended March 31, 2010;
- (d) the report from KPMG in relation to unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (e) the letters from KPMG and the Joint Sponsors relating to the profit estimate, the texts of which are set out in Appendix III to this prospectus;
- (f) the letter, summary of values and valuation certificates relating to the property interests of our Group prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix IV to this prospectus;
- (g) the PRC legal opinions issued by Jun He Law Offices, our legal advisers on PRC law, dated September 13, 2010 in respect of the general matters, property interests of our Group and the legal implications of the special incident referred to in “Business — Legal proceedings and compliance — Legal implications of special incident” to this prospectus, respectively;
- (h) the letter prepared by Maples and Calder, our legal advisers on Cayman Islands law, summarizing certain aspects of the Cayman Companies Law referred to in Appendix V to this prospectus;
- (i) the Cayman Companies Law;
- (j) the material contracts referred to in “Statutory and General Information — Summary of material contracts” in Appendix VI to this prospectus;
- (k) the written consents referred to in “Statutory and General Information — Consents” in Appendix VI to this prospectus;

- (l) the rules of our Pre-IPO Share Option Schemes;
- (m) the full list of grantees who have been granted options to subscribe for Shares under the Pre-IPO Share Option Schemes, containing all the particulars required under paragraph 10 of Part 1 of the Third Schedule to the Companies Ordinance and Rule 17.02(1)(b) and paragraph 27 of Appendix 1A of the Listing Rules;
- (n) the internal control review report for MicroPort Medical (Shanghai) Co., Ltd. prepared by Protiviti;
- (o) the rules of the Share Option Scheme; and
- (p) the service contracts or letters of appointment of our Directors, if any.