

Unless otherwise defined herein, terms in this announcement shall have the same meanings as those defined in the prospectus dated September 13, 2010 (the “Prospectus”) issued by MicroPort Scientific Corporation (the “Company”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Shares thereby being offered.

This announcement is not, and is not intended to be, an offer of securities of the Company for sale in the United States. The Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or any state securities laws of the United States, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There is not and it is not currently intended for there to be any public offering of securities of the Company in the United States.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

In connection with the Global Offering, Credit Suisse (Hong Kong) Limited (the “Stabilizing Manager”), its affiliates or any person acting for it on behalf of the Underwriters, may over-allocate and/or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. The stabilizing actions which may be taken by the Stabilizing Manager may include primary and ancillary stabilizing actions such as purchasing or agreeing to purchase any of the Shares, exercising the Over-allotment Option, stock borrowing, establishing a short position in the Shares, liquidating long positions in the Shares or offering or attempting to do any such actions. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (“SFO”). However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to do this. Such stabilization, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end by Friday, October 15, 2010. The details of such stabilization and how it will be regulated under the SFO are contained in the Prospectus. The number of Shares being offered in the International Offering may be increased by up to and not more than an aggregate of 37,911,000 additional Shares, representing 15% of the number of the Offer Shares initially available under the Global Offering, through the exercise of the Over-allotment Option by the Joint Bookrunners, on behalf of the International Underwriters to, among other things, cover over-allocations in the International Offering, if any. In the event that the Over-allotment Option is exercised, a press announcement will be made.

MicroPort Scientific Corporation
微創醫療科學有限公司*
(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering :	252,740,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares :	25,274,000 Shares (subject to adjustment)
Number of International Offer Shares :	227,466,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer price :	Not more than HK\$6.10 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value :	US\$0.00001 per Share
Stock code :	853

Sole Global Coordinator



Joint Sponsors, Joint Bookrunners and Joint Lead Managers



Piper Jaffray

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in the Prospectus including the Offer Shares (including any Shares which may be sold and transferred pursuant to the exercise of the Over-allotment Option) and any Shares which may be issued pursuant to the exercise of options granted under the Pre-IPO Share Option Scheme and options that may be granted under the Share Option Scheme. Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:30 a.m. on Friday, September 24, 2010. Subject to the granting of the listing of, and permission to deal in, the Shares on the Main Board of the Stock Exchange and the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date as may be determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

The Global Offering comprises the Hong Kong Public Offering of initially 25,274,000 Shares (subject to adjustment) and the International Offering of initially 227,466,000 Shares (subject to adjustment and the Over-allotment Option). For allocation purposes only, the total number of the Hong Kong Offer Shares available under the Hong Kong Public Offering (after taking into account of any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Offering) will be divided equally into two pools: pool A and pool B, both of

which are available on an equitable basis to successful applicants. The Hong Kong Offer Shares in pool A (12,637,000 Shares) will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with a total subscription amount (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee) of HK\$5 million or less. The Hong Kong Offer Shares in pool B (12,637,000 Shares) will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with a total subscription amount (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee) of more than HK\$5 million. Applicants should be aware that applications in the two pools may receive different allocation ratios. If the Hong Kong Offer Shares in one pool (but not both pools) are under-subscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. Applicants can only receive an allocation of the Hong Kong Offer Shares from either pool A or pool B but not from both pools. Multiple applications, suspected multiple applications and any applications for more than 50% of the Hong Kong Offer Shares initially comprised in the Hong Kong Public Offering (that is, 12,637,000 Hong Kong Offer Shares) are liable to be rejected. Only one application on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS or applying online through the **White Form eIPO** Service Provider via **White Form eIPO** service (www.eipo.com.hk) may be made for the benefit of any person. In addition, an applicant for Shares under the Hong Kong Public Offering will be required to undertake and confirm in the Application Form or the application under the **White Form eIPO** submitted by him that he and any person(s) for whose benefit he is making the application have not applied for, taken up or indicated an interest in or received or been placed or allocated or transferred with (including conditionally and/or provisionally) and will not apply for or take up, or indicate an interest in any International Offer Shares in the International Offering, nor otherwise participate in the International Offering. Applications where cheques or banker's cashier orders are dishonoured upon first presentation are liable to be rejected.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the Prospectus and the prescribed **WHITE** or **YELLOW** Application Form or the **electronic application instruction** to HKSCC via CCASS or the **White Form eIPO** Service Provider through the designated website for the **White Form eIPO** service (www.eipo.com.hk) in accordance with the relevant provisions of the Prospectus.

In connection with the Global Offering, the Stabilizing Manager, its affiliates or any person acting for it, may over-allocate and/or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to do this. Such stabilization, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time, and must be brought to an end after a limited period. The number of Shares that may be over-allocated will not be greater than the maximum number of Shares which may be issued and sold upon exercise of the Over-allotment Option, being 37,911,000 Shares, which is 15% of the number of Offer Shares initially available under the Global Offering. Any such stabilizing activity is required to be brought to an end by Friday, October 15, 2010. The details of such stabilization and how it will be regulated under the SFO are contained in the Prospectus.

Acceptance of all applications for the Hong Kong Offer Shares pursuant to the Hong Kong Public Offering is conditional upon fulfillment of the conditions as stated in the Hong Kong Underwriting Agreement, part of which is stated in the section headed “Structure of the Global Offering — Conditions of the Hong Kong Public Offering” in the Prospectus. If the conditions are not fulfilled or waived prior to the time and date specified, all application monies received from applicants under the Hong Kong Public Offering will be refunded, without interest, on the terms set out under the section headed “Refund of Your Money” on the Application Forms and the section headed “How to Apply for Hong Kong Offer Shares — 5. Refund of Application Monies” of the Prospectus.

The Offer Price will be fixed by an agreement among the Joint Bookrunners and the Company on the Price Determination Date, which is expected to be on or about Friday, September 17, 2010 and, in any event, not later than Tuesday, September 21, 2010. The Offer Price will not be more than HK\$6.10 per Offer Share and is expected to be not less than HK\$4.60 per Offer Share. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$6.10 for each Offer Share together with a brokerage fee of 1%, a SFC transaction levy of 0.004% and a Stock Exchange trading fee of 0.005%. The Joint Bookrunners may, where considered appropriate, based on the level of interest expressed by prospective professional and institutional investors during the book-building process, and with the consent of the Company and the Selling Shareholders, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that as stated in the Prospectus at any time on or prior to the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. In such a case, an announcement will be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) as soon as practicable following the decision to make any such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Such announcement will also be available at the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.microport.com.cn. Upon issue of an announcement of the reduction of the Offer Price, the revised Offer Price range will be final and conclusive and the Offer Price, if agreed upon by the Joint Bookrunners and the Company will be fixed within such revised Offer Price range. Applicants should have regard to the possibility that any announcement of any such reduction in the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range may not be made until the day which is the last day for lodging applications under the Hong Kong Public Offering. Such announcement will also include confirmation or revision, as appropriate, of the working capital statement and the profit estimate for the six months ended June 30, 2010 and the Global Offering statistics as currently set out in the Prospectus, and any other financial information which may change as a result of such reduction. Applicants under the Hong Kong Public Offering should note that, even if the number of Offer Shares and/or the indicative Offer Price range is so reduced, in no circumstances can applications be withdrawn once submitted, except where a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If, for any reason, the Offer Price is not agreed by Tuesday, September 21, 2010 among the Joint Bookrunners and the Company, the Global Offering will not proceed and will lapse.

If the conditions under the Hong Kong Underwriting Agreement are not fulfilled or waived prior to the times and dates specified, the Global Offering will lapse and the Stock Exchange will be notified immediately. We will publish notices of the lapse of the Hong Kong Public Offering in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and the website

of the Stock Exchange at www.hkexnews.hk and the Company's website at www.microport.com.cn on the next day following such lapse. If the Global Offering does not become unconditional or if the Hong Kong Underwriting Agreement is terminated in accordance with its terms, all application monies, or the appropriate portion thereof, including brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%, received from applicants under the Hong Kong Public Offering will be refunded without interest and on the terms set out in the paragraph headed "Despatch/Collection of Share Certificates/e-Refund payment instructions/Refund Checks" in the section headed "How to apply for Hong Kong Offer Shares" of the Prospectus.

Applicants who would like to be issued and registered the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) apply by the **White Form eIPO**. Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, September 13, 2010 until 12:00 noon on Thursday, September 16, 2010 from:

Credit Suisse (Hong Kong) Limited

45/F, Two Exchange Square
8 Connaught Place
Central
Hong Kong

Piper Jaffray Asia Securities Limited

39th Floor, Tower 1,
Lippo Center
89 Queensway
Hong Kong

or any of the following branches of:

i. Bank of China (Hong Kong) Limited

District	Name	Address
Central	Bank of China Tower Branch	3/F, 1 Garden Road
Central	Central District (Wing On House) Branch	71 Des Voeux Road Central
North Point	North Point (Kiu Fai Mansion) Branch	413-415 King's Road, North Point
Chai Wan	Chai Wan Branch	Block B, Walton Estate, 341-343 Chai Wan Road, Chai Wan
Kwun Tong	Kwun Tong Branch	20-24 Yue Man Square, Kwun Tong
Hung Hom	Hung Hom (Eldex Industrial Building) Branch	21 Ma Tau Wai Road, Hung Hom
Mong Kok	Mong Kok Branch	589 Nathan Road, Mong Kok
Shatin	Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Shatin
Tsuen Wan	Castle Peak Road (Tsuen Wan) Branch	201-207 Castle Peak Road, Tsuen Wan
Tseung Kwan O	East Point City Branch	Shop 101, East Point City, Tseung Kwan O

ii. Standard Chartered Bank (Hong Kong) Limited:

	Branch	Address
Hong Kong Island:	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai
	Causeway Bay Branch	G/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon:	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
New Territories:	Shatin Centre Branch	Shop 32C, Level 3, Shatin Shopping Arcade, Shatin Centre, 2-16 Wang Pok Street, Shatin
	Metroplaza Branch	Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Tuen Mun Town Plaza Branch	Shop No. G047-G052, Tuen Mun Town Plaza Phase I, Tuen Mun
	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O

Applicants who would like to be issued and registered the Hong Kong Offer Shares in the name of HKSCC Nominees and deposited the Hong Kong Offer Shares directly into CCASS for the credit of the stock account of the CCASS Participants maintained in CCASS should (i) complete and sign the **YELLOW** Application Forms, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Monday, September 13, 2010 until 12:00 noon on Thursday, September 16, 2010 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or (ii) give **electronic application instructions** to HKSCC via CCASS. The **YELLOW** Application Forms and the Prospectus may also be available from your stockbrokers.

Completed **WHITE** and **YELLOW** Application Forms, together with a cheque or banker's cashier order made payable to "Bank of China (Hong Kong) Nominees Limited — MicroPort Scientific Public Offer" stapled to the top lefthand corner thereof, should be deposited in the special collection boxes provided at any of the branches of the receiving bankers referred to above at the following times:

Monday, September 13, 2010 — 9:00 a.m. to 5:00 p.m.
Tuesday, September 14, 2010 — 9:00 a.m. to 5:00 p.m.
Wednesday, September 15, 2010 — 9:00 a.m. to 5:00 p.m.
Thursday, September 16, 2010 — 9:00 a.m. to 12:00 noon

APPLICATIONS BY WHITE FORM eIPO

Applications by **White Form eIPO** may be made to the **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk from 9:00 a.m. on Monday, September 13, 2010 until 11:30 a.m. on Thursday, September 16, 2010 (or such later time as described under the paragraph headed "How to Apply for Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus) (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Thursday, September 16, 2010, the last application day, or if the application lists are not open on that day, then by the time and date stated in "How to Apply for Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus. Applicants will not be permitted to submit applications to the **White Form eIPO** Service Provider after 11:30 a.m. on the last application day. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last application day, when the application lists close.

APPLICATIONS BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC VIA CCASS

Investors can also apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC via CCASS as follows:

1. CCASS Investor Participants may give **electronic application instructions** to HKSCC through the CCASS Phone System by calling (852) 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC. CCASS Investor Participants should input **electronic application instructions** from 9:00 a.m. on Monday, September 13, 2010 until 12:00 noon on Thursday, September 16, 2010 (24 hours daily, except for the last application day).

2. If you are not a CCASS Investor Participant, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for Hong Kong Offer Shares on your behalf.

CCASS Clearing/Custodian Participants should input **electronic application instructions** at the following times on the following dates:

Monday, September 13, 2010 — 9:00 a.m. to 8:30 p.m.¹
Tuesday, September 14, 2010 — 8:00 a.m. to 8:30 p.m.¹
Wednesday, September 15, 2010 — 8:00 a.m. to 8:30 p.m.¹
Thursday, September 16, 2010 — 8:00 a.m.¹ to 12:00 noon

Note:

1. These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

The application lists will open from 11:45 a.m. to 12:00 noon on Thursday, September 16, 2010, except as provided under the section headed “How to Apply for Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Subject to the terms and conditions set out in the Prospectus and the Application Forms, completed **WHITE** or **YELLOW** Application Forms or **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider together with payment attached must be received by no later than 12:00 noon on Thursday, September 16, 2010 (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning being in force in Hong Kong as described under the section headed “How to Apply for Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus).

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

Announcement of the Offer Price, the indication of the levels of interest in the International Offering, the level of application in the Hong Kong Public Offering and the basis of allocation under the Hong Kong Public Offering will be available in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.microport.com.cn on Wednesday, September 22, 2010.

The results of allocations and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering will be announced at the times and date and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering will be available from our designated results of allocations website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on Wednesday, September 22, 2010 to 12:00 midnight on Tuesday, September 28, 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business

registration number provided in his/her/its application to search for his/her/its own allocation result.

- Results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, September 22, 2010 to Saturday, September 25, 2010.
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches on Wednesday, September 22, 2010, and Friday, September 24, 2010 to Saturday, September 25, 2010 at all the receiving bank branches and sub-branches at the addresses set out in “— Where to collect the Application Forms” above.

If you apply for 1,000,000 Hong Kong Offer Shares or more using a **WHITE** Application Form or through the **White Form eIPO** service and have indicated your intention in your application to collect your refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) from the Hong Kong Share Registrar, you may collect the refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) in person from the Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, September 22, 2010 or such other place and date as notified by our Company in the newspapers as the place and date of collection/dispatch of refund checks/e-Refund payment instructions/share certificates. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation’s chop. Both individuals and authorised representatives of corporations (where applicable) must produce identification and authorisation documents (where applicable) acceptable to the Computershare Hong Kong Investor Services Limited at the time of collection. If you do not collect your refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) personally within the time period specified for collection, it/they will be despatched thereafter to you by ordinary post to the address as specified in your Application Form and at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares or if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) in person, it is expected that your refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) will be sent to the address specified in your Application Form on Wednesday, September 22, 2010, by ordinary post and at your own risk.

If you apply for the Hong Kong Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS and your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form

or **electronic application instructions** on Wednesday, September 22, 2010, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees. If you apply through a designated CCASS Participant (other than a CCASS Investor Participant) for Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing/Custodian Participant to give **electronic application instructions** on your behalf) with that CCASS Participant. If you are applying as a CCASS Investor Participant, you should check the results of the Hong Kong Public Offering via the means described in “How to Apply for Hong Kong Offer Shares — Publication of Results” in the Prospectus on Wednesday, September 22, 2010 and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, September 22, 2010 or such other time/date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Hong Kong Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). An activity statement will also be available from HKSCC showing the number of Hong Kong Offer Shares credited to your stock account and, if you are applying by giving **electronic application instructions** to HKSCC, the amount of refund money credited to your designated bank account.

If your application is wholly or partially unsuccessful, the Company will refund in whole or in part (as applicable) your application monies, including the related brokerage, SFC transaction levy and Stock Exchange trading fee, to you without interest. If the Offer Price as finally determined is less than the maximum Offer Price of HK\$6.10 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) initially paid on application, the Company will refund to you the surplus application monies together with the related brokerage, SFC transaction levy and Stock Exchange trading fee, without interest. For applicants using **WHITE** or **YELLOW** Application Forms, refunds will be made by a cheque crossed “Account payee only” in favour of the applicant (or, in the case of joint applicants, to the first-named applicant on your Application Form) on the terms set out under “Refund of Your Money” on the Application Form and the section headed “How to Apply for Hong Kong Offer Shares — Despatch/Collection of Share Certificates/e-Refund payment instruction/Refund Cheques” in the Prospectus. If you apply for less than 1,000,000 Hong Kong Offer Shares or if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your application that you will collect your refund cheque in person, the refund cheque will be sent to the address on your application (or in the case of joint applicants, to the address of the first-named applicant on your application) by ordinary post and at your own risk on Wednesday, September 22, 2010. If you have given **electronic application instructions** to HKSCC via CCASS, refunds (if any) will be credited to your designated bank account (if you are applying as a CCASS Investor Participant) or the designated bank account of the designated CCASS Participant through which you are applying on Wednesday, September 22, 2010.

Applicants who apply through the **White Form eIPO** service and paid the application monies through a single bank account, may have e-refund payment instructions (if any) dispatched to the application payment account on Wednesday, September 22, 2010.

Applicants who apply through the **White Form eIPO** service and paid the application monies from multiple bank accounts, may have refund cheque(s) sent to the address as specified in their

application instructions to the designated **White Form eIPO** Service Provider on Wednesday, September 22, 2010 by ordinary post and at their own risk.

Share certificates for the Hong Kong Offer Shares are expected to be despatched on Wednesday, September 22, 2010 but will only become valid certificates of title provided that the Global Offering has become unconditional and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at around 8:00 a.m. on Friday, September 24, 2010.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, September 24, 2010. The Shares will be traded in board lots of 1,000 shares each.

By order of the Board
Zhaohua Chang
Chairman

Hong Kong, September 13, 2010

As at the date of this announcement, the executive Directors are Dr. Zhaohua Chang, Ms. Yan Zhang, Mr. Hongbin Sun and Mr. Qiyi Luo; the non-executive Directors are Mr. Norihiro Ashida, Mr. Hiroshi Shirafuji and Mr. Xiaolong Liu; and the independent non-executive Directors are Mr. Zezhao Hua, Mr. Jonathan H. Chou and Dr. Guoen Liu.

* *for identification purpose only*