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## IMPORTANT

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**IMPORTANT:** If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice.

# FORD GLORY GROUP HOLDINGS LIMITED

福源集團控股有限公司\*

(incorporated in Bermuda with limited liability)

## GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	118,000,000 Shares
Number of Hong Kong Offer Shares	:	59,000,000 Shares (subject to adjustment)
Number of International Placing Shares	:	59,000,000 Shares (subject to adjustment)
Maximum Offer Price	:	HK\$0.60 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value	:	HK\$0.01 per Share
Stock Code	:	1682

Bookrunner, Sponsor and Lead Manager



**CIMB**

**CIMB Securities (HK) Limited**

Co-Lead Manager



MIZUHO SECURITIES ASIA LIMITED

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong and the Registrar of Companies in Bermuda" in Appendix VI to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). A copy of this prospectus, together with copies of the Application Forms, has been filed with the Registrar of Companies in Bermuda in accordance with the Companies Act. The Securities and Futures Commission, the Registrar of Companies in Hong Kong and the Registrar of Companies in Bermuda take no responsibility as to the contents of this prospectus or any other documents referred to above.

The Offer Price is expected to be determined by agreement between the Lead Manager (for itself and on behalf of the Underwriters) and us on the Price Determination Date, which is expected to be on or about Wednesday, 22 September 2010 and, in any event, no later than Monday, 27 September 2010. The Offer Price will be not more than HK\$0.60 and is currently expected to be not less than HK\$0.50, unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$0.60 for each Hong Kong Offer Share together with brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to any necessary rounding and refund if the Offer Price as finally determined is lower than HK\$0.50.

The Lead Manager (for itself and on behalf of the Underwriters) may, with our consent, reduce the number of Offer Shares being offered under the Global Offering and/or reduce the indicative Offer Price range below that stated in this prospectus at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of such reduction will be published in The Standard (in English) and the Hong Kong Economic Times (in Chinese) and on our Company's website ([www.fordglory.com.hk](http://www.fordglory.com.hk)) and on the Stock Exchange's website ([www.hkexnews.hk](http://www.hkexnews.hk)) as soon as practicable but in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offering. If applications for the Hong Kong Offer Shares have been submitted, then even if the number of Offer Shares and/or the indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. Further details are set out in the sections headed "Structure and conditions of the Global Offering" and "How to apply for the Hong Kong Offer Shares and Reserved Shares" in this prospectus.

If, for any reason, the Lead Manager (for itself and on behalf of the Underwriters) and us are unable to agree on the Offer Price on or before Monday, 27 September 2010, the Global Offering will not proceed and will lapse.

Prior to making an investment decision, prospective investors should consider carefully all the information set out in this prospectus, including the risk factors set out in the section headed "Risk factors" in this prospectus.

Pursuant to the termination provisions contained in the Hong Kong Underwriting Agreement, the Lead Manager (for itself and on behalf of the Hong Kong Underwriters) has the right in certain circumstances to terminate the obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (such date is currently expected to be Tuesday, 5 October 2010). Further details of these termination provisions are set out in the section headed "Underwriting" in this prospectus. It is important that you refer to that section for further details.

\* For identification purposes only