

---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

### 1. GENERAL

- (a) If you apply for the Hong Kong Offer Shares in the Hong Kong Public Offering and/or the Reserved Shares in the Preferential Offering, you will be agreeing with our Company and the Lead Manager (for itself and on behalf of the Hong Kong Underwriters) the matters set out below.
- (b) If you give **electronic application instructions** to HKSCC via CCASS to cause HKSCC Nominees to apply for the Hong Kong Offer Shares on your behalf, you will have authorised HKSCC Nominees to apply on the terms and conditions set out below, as supplemented and amended by the terms and conditions applicable to the relevant application by **electronic application instructions** to HKSCC via CCASS.
- (c) If you give **electronic application instructions** through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk), you will have authorised the designated White Form eIPO Service Provider to apply on the terms and conditions set out below, as supplemented and amended by the terms and conditions applicable to the **White Form eIPO** service.
- (d) In this section, references to “you”, “applicants”, “joint applicants” and other like references shall, if the context so permits, include references to both nominees and principals on whose behalf HKSCC Nominees is applying for the Hong Kong Offer Shares; and references to the making of an application shall, if the context so permits, include references to making applications electronically by giving instructions to HKSCC.
- (e) Applicants should read this prospectus carefully, including the terms and conditions of the Hong Kong Public Offering set out therein, the paragraphs headed “The Hong Kong Public Offering” and “The Preferential Offering” of the section headed “Structure and conditions of the Global Offering”, and the section headed “How to Apply for the Hong Kong Offer Shares and Reserved Shares” in this prospectus and the terms and conditions set out in the relevant Application Form or imposed by HKSCC and/or the designated White Form eIPO Service Provider (as the case may be) prior to making an application.

### 2. OFFER TO SUBSCRIBE FOR THE HONG KONG OFFER SHARES

- (a) You offer to subscribe for the number of the Hong Kong Offer Shares indicated, in your Application Form or in the **electronic application instructions** to HKSCC via CCASS or to the designated White Form eIPO Service Provider through the **White Form eIPO** service (as the case may be), or any smaller number in respect of which your application is accepted, on the terms and conditions set out in this prospectus and the relevant Application Form, and the additional information provided by the designated White Form eIPO Service Provider on the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) for the **White Form eIPO** service, from our Company at the Offer Price.

---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

- (b) For applicants using Application Forms, a refund cheque in respect of the surplus application monies (if any) relating to the Hong Kong Offer Shares applied for but not allocated to you and/or representing the difference (if any) between the final Offer Price and the maximum Offer Price (including brokerage fee, the SFC transaction levy and the Stock Exchange trading fee attributable thereto), is expected to be sent to you at your own risk to the address stated on your Application Form on or before Monday, 4 October 2010.

Refund cheques will be printed with part of your Hong Kong identity card number or passport number. For joint applicants, the identity information of the first-named applicant will be printed. When a refund cheque is presented to a bank, the bank will cross-check both the name and the printed part of the Hong Kong identity card or passport number of the payee shown on the cheque against the bank's own record on the information of the account holder. If there is a discrepancy, the bank might request other proof of identity or take other steps for verification. If the bank is not satisfied with the identity of the payee, the bank might reject the deposit of the refund cheque concerned. You are therefore advised to ensure that your identification numbers are accurately filled in on your Application Form to avoid delay in encashment of your refund cheques. A cheque deposit might be rejected if you fail to fill in correct identity information. When in doubt, you should enquire with our Hong Kong Share Registrar.

Details of the procedures for refund relating to each of the Hong Kong Public Offering application methods are set out under the paragraphs headed "Despatch/Collection of share certificates/e-Refund payment instructions/refund cheques" and "Refund of application monies" of this section.

- (c) Any application may be rejected in whole or in part.
- (d) Applicants under the Hong Kong Public Offering should note that in no circumstances (save for those provided under section 40 of the Companies Ordinance, as applied by section 342E of the Companies Ordinance) can applications be withdrawn once submitted. For the avoidance of doubt, our Company and all other parties involved in the preparation of this prospectus acknowledge that each CCASS Participant who gives, or causes to give, **electronic application instructions** to HKSCC via CCASS is a person who may be entitled to compensation under section 40 of the Companies Ordinance.

### 3. ACCEPTANCE OF YOUR OFFER

- (a) The Hong Kong Offer Shares will be allocated after the application lists close. Our Company expects to announce the final Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allotment of the Hong Kong Offer Shares and the Reserved Shares in The Standard (in English) and the Hong Kong Economic Times (in Chinese) and on our website ([www.fordglory.com.hk](http://www.fordglory.com.hk)) and the Stock Exchange's website ([www.hkexnews.hk](http://www.hkexnews.hk)) on or about Monday, 4 October 2010.

---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

- (b) The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers (where applicable) of successful applicants and the number of Hong Kong Offer Shares successfully applied for, will be made available on or about Monday, 4 October 2010, in the manner described in the paragraph headed “Results of allocations” of the section headed “How to apply for the Hong Kong Offer Shares and Reserved Shares” in this prospectus.
- (c) Our Company may accept your offer to purchase (if your application is received, valid, processed and not rejected) by announcing the basis of allocations and/or making available the results of allocations publicly.
- (d) If our Company accepts your offer to purchase (in whole or in part), there will be a binding contract under which you will be required to purchase the Hong Kong Offer Shares in respect of which your offer has been accepted if the conditions of the Global Offering are satisfied or the Global Offering is not otherwise terminated. Further details are contained in the section headed “Structure and conditions of the Global Offering” in this prospectus.
- (e) You will not be entitled to exercise any remedy of rescission for innocent misrepresentation at any time after acceptance of your application. This does not affect any other right you may have.

#### 4. EFFECT OF MAKING ANY APPLICATION

- (a) By making any application, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
  - **instruct** and **authorise** any of our Company or the Lead Manager (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Offer Shares (including any Reserved Shares) allocated to you in your name(s) or HKSCC Nominees, as the case may be, as required by the memorandum of association of our Company and our Bye-laws (including the registration of the Hong Kong Offer Shares allocated to you in your name(s) or HKSCC Nominees, as the case may be, in our Company’s register of members) and otherwise to give effect to the arrangements described in this prospectus and the relevant Application Form;
  - **undertake** to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of the Hong Kong Offer Shares (including the Reserved Shares) allocated to you, and as required by the memorandum of association of our Company and our Bye-laws;

---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

- **represent, warrant and undertake** that you, and the person(s) for whose benefit you are applying, are not restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application monies for, or being allocated or taking up any Hong Kong Offer Shares; and that you understand that the Hong Kong Offer Shares (including the Reserved Shares) have not been and will not be registered under the U.S. Securities Act and you, and the person(s) for whose benefit you are applying, are outside the United States when completing and submitting the Application Form (within the meaning of Regulation S) and are not a U.S. person (within the meaning of Regulation S) or a legal or natural person of the PRC (except qualified domestic institutional investors);
- **represent, warrant and undertake** that allocation of or an application for the Hong Kong Offer Shares to you or by you personally or as agent or nominee would not require our Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- **confirm** that you have received a copy of this prospectus and have only relied on the information and representations contained in this prospectus (save as set out in any supplement to this prospectus) in making your application, and not on any other information or representation concerning our Company; and you agree that none of our Company, the Sponsor, the Bookrunner, the Lead Manager and the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Global Offering will have any liability for any other information or representations;
- **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;
- (if the application is made for your own benefit) **warrant** that the application is the only application which has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated White Form eIPO Service Provider through the **White Form eIPO** service (other than an application made on a **PINK** Application Form by an Eligible Employee or **BLUE** Application Form by a Qualifying VC Shareholder);
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated White Form eIPO Service Provider through the **White Form eIPO** service, and that you are duly authorised to sign the Application Form as that other person's agent;

---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

- **agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering or the Preferential Offering made available by our Company;
- **undertake** and **confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up or indicated an interest for or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest for or receive or be placed or allocated any International Placing Shares in the International Placing, nor otherwise participate in the International Placing;
- **warrant** the truth and accuracy of the information contained in your application;
- **authorise** our Company to enter into a contract on your behalf with each of our Directors and officers whereby each such Director and officer undertakes to observe and comply with their obligations to our shareholders as stipulated in the memorandum of association of our Company and our Bye-laws;
- **agree** to disclose to our Company, the Sponsor, our Hong Kong Share Registrar, the receiving banker, the Underwriters, and their respective officers, advisers and agents, personal data and any information about you or the person(s) for whose benefit you have made the application which they require;
- **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **undertake** and **agree** to accept the Hong Kong Offer Shares or the Reserved Shares applied for, or any lesser number allocated to you under the application;
- **authorise** our Company to place your name(s) or the name of HKSCC Nominees, as the case may be, on the register of members of our Company as the holder(s) of any Hong Kong Offer Shares or Reserved Shares allocated to you, and our Company and/or its agents to send any share certificate(s) (where applicable) and/or any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have indicated in your Application Form, you can collect your share certificate(s) and/or refund cheque (where applicable) in person from our Hong Kong Share Registrar);
- if the laws of any place outside Hong Kong are applicable to your application, **agree** and **warrant** that you have complied with all such laws and none of our Company, the Sponsor, our Directors and the Underwriters nor any of their respective officers, employees or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions contained in this prospectus, Application Forms and the designated website of the White Form eIPO Service Provider at **[www.hkeipo.hk](http://www.hkeipo.hk)**;

---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

- **agree** with our Company, for itself and for the benefit of each shareholder of our Company (and so that our Company will be deemed by its acceptance in whole or in part of the application including application made by HKSCC Nominees, to have agreed, for itself and on behalf of each shareholder of our Company, with each applicant including each CCASS Participant giving **electronic application instructions**) to observe and comply with the Companies Act, the Companies Ordinance and the memorandum of association of our Company and our Bye-laws;
  - **agree** with our Company and each of its shareholders that the Shares are freely transferable by the holders thereof;
  - **confirm** that you are aware of the restrictions on the offering of the Hong Kong Offer Shares or the Reserved Shares described in this prospectus;
  - **confirm** that you have read the terms and conditions and application procedures set out in this prospectus, the Application Form(s) and on the designated website of the White Form eIPO Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) and agree to bound by them;
  - **understand** that these declarations and representations will be relied upon by our Company, our Directors, the Sponsor and the Underwriters in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application and that you may be prosecuted for making a false declaration; and
  - **agree** that the processing of your application, including the despatch of refund cheques (where applicable), may be done by the receiving banker and is not restricted to the bank at which your Application Form was lodged.
- (b) If you apply for the Hong Kong Offer Shares using a **YELLOW** Application Form, in addition to the confirmations and agreements referred to in paragraph (a) above you (and if you are joint applicants, each of you jointly and severally) **agree** that:
- any Hong Kong Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, in accordance with your election on the Application Form;
  - each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) **not to accept** any or part of such allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees or **not to accept** such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first-named applicant) at your own risk and costs; and (3) to cause such allotted Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the share certificates for such allotted Hong Kong Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
  - each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;

---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

- neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in this prospectus and the Application Forms; and
  - neither HKSCC nor HKSCC Nominees shall be liable to you in any way.
- (c) If you apply for the Hong Kong Offer Shares available for subscription by Eligible Employees using a **PINK** Application Form, in addition to the confirmations and agreements referred to in paragraph (a) above, you must:
- **warrant** that, in making an application, you are an Eligible Employee;
  - **not** made more than one application using a **PINK** Application Form.
- (d) If you apply for the Reserved Shares using a **BLUE** Application Form, in addition to the confirmations and agreements referred to in paragraph (a) above, you **warrant** that in making an application, you or any person(s) for whose behalf you may be acting is/are Qualifying VC Shareholder(s).
- (e) In addition, by giving **electronic application instructions** to HKSCC or instructing your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give such instructions to HKSCC, you (and if you are joint applicants, each of you jointly and severally) are deemed to have done the following additional things and neither HKSCC nor HKSCC Nominees will be liable to our Company or any other person in respect of such things below:
- **instructed** and **authorised** HKSCC to cause HKSCC Nominees (acting as nominee for the relevant CCASS Participants) to apply for the Hong Kong Offer Shares on your behalf;
  - **instructed** and **authorised** HKSCC to arrange payment of the maximum Offer Price, brokerage fee, the SFC transaction levy and the Stock Exchange trading fee by debiting your designated bank account and, in the case of wholly or partially unsuccessful applications and/or if the Offer Price is less than the initial price per Offer Share paid on application, refund the appropriate portion of the application money, in each case including brokerage fee, SFC transaction levy and Stock Exchange trading fees, by crediting your designated bank account;
  - **instructed** and **authorised** HKSCC to cause HKSCC Nominees to do on your behalf all the things which it is stated to do on your behalf in the **WHITE** Application Form;



---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

- where a **WHITE** Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for Hong Kong Offer Shares:
  - (i) HKSCC Nominees is only acting as a nominee for those persons and shall not be liable for any breach of the terms and conditions of the **WHITE** Application Form or this prospectus;
  - (ii) HKSCC Nominees does the following things on behalf of each such person:
    - **agrees** that the Hong Kong Offer Shares to be allocated shall be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to that person's CCASS Investor Participant stock account or the stock account of the CCASS Participant who has inputted **electronic application instructions** on that person's behalf;
    - **undertakes and agrees** to accept the Hong Kong Offer Shares in respect of which that person has given **electronic application instructions** or any lesser number;
    - (if the **electronic application instructions** are given for that person's own benefit) **declares** that only one set of **electronic application instructions** has been given for that person's benefit;
    - (if that person is an agent for another person) **declares** that that person has given only one set of **electronic application instructions** for the benefit of that other person, and that that person is duly authorised to give those instructions as that other person's agent;
    - **understands** that the above declaration will be relied upon by our Company and the Sponsor in deciding whether or not to make any allocation of the Hong Kong Offer Shares in respect of the **electronic application instructions** given by that person and that person may be prosecuted if he makes a false declaration;
    - **authorises** our Company to place the name of HKSCC Nominees on the register of members of our Company as the holder of the Hong Kong Offer Shares allocated in respect of that person's **electronic application instructions** and to send share certificate(s) and/or refund monies in accordance with arrangements separately agreed between our Company and HKSCC;



---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

- **confirms** that that person has read the terms and conditions and application procedures set out in this prospectus and agree to be bound by them;
- **confirms** that that person has only relied on the information and representations in this prospectus in giving that person's **electronic application instructions** or instructing that person's broker or custodian to give **electronic application instructions** on that person's behalf and will not rely on any other information and representation;
- **agrees** that our Company, the Sponsor and the Underwriters and any of their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering are liable only for the information and representations contained in this prospectus and any supplement thereto;
- **agrees** (without prejudice to any other rights which that person may have) that once the application of HKSCC Nominees has been accepted, the application cannot be rescinded for innocent misrepresentation;
- **agrees** to disclose that person's personal data to the Sponsor, the Lead Manager, the Underwriters, our Company, our Hong Kong Share Registrar, the receiving banker(s) and any of their respective agents and advisers and any information about that person which they require;
- **agrees** that any application made by HKSCC Nominees on behalf of that person pursuant to the **electronic application instructions** given by that person is irrevocable on or before the expiration of the fifth day after the time of the opening the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong), such agreement to take effect as a collateral contract with our Company and to become binding when that person gives the instructions and such collateral contract to be in consideration of our Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the expiration of the fifth day after the time of the opening the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred to in this prospectus. However, HKSCC Nominees may revoke the application before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a Business Day) if a person responsible for this prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus;

---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

- **agrees** that once the application of HKSCC Nominees is accepted, neither that application nor that person's **electronic application instructions** can be revoked and that acceptance of that application will be evidenced by the results of the Hong Kong Public Offering made available by our Company; and
  - **agrees** to the arrangements, undertakings and warranties specified in the participant agreement between that person and HKSCC and read with the General Rules of CCASS and the CCASS Operational Procedures, in respect of the giving of **electronic application instructions** relating to the Hong Kong Offer Shares;
  - **agrees** with our Company, for our Company and for the benefit of each of its shareholders (and so that our Company will be deemed by our Company's acceptance in whole or in part of the application by HKSCC Nominees to have agreed, for our Company and each of its shareholders, with each CCASS Participant giving **electronic application instructions**) to observe and comply with the Companies Ordinance, the memorandum of association of our Company and our Bye-laws; and
  - **agrees** that person's application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.
- (f) We, the Lead Manager, the Underwriters and their respective directors, officers, employees, partners, agents and advisers and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in your application.
- (g) For an application made by joint applicants, all the warranties, representation, declaration and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given, or assumed by or imposed on the applicants jointly and severally.

### 5. CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOCATED HONG KONG OFFER SHARES OR RESERVED SHARES

Full details of the circumstances in which you will not be allocated Hong Kong Offer Shares or Reserved Shares are set forth in the notes attached to the relevant Application Forms (whether you are making your application by an Application Form or giving **electronic application instruction** to HKSCC to cause HKSCC Nominees to apply on your behalf), and you should read them carefully. You should in particular note the following situations in which Hong Kong Offer Shares or Reserved Shares will not be allocated to you or your application is liable to be rejected:

---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

**(a) If your application is revoked:**

By completing and submitting an Application Form or submitting **electronic application instructions** to HKSCC or the designated White Form eIPO Service Provider through the **White Form eIPO** service, you agree that your application or the application made by HKSCC Nominees or to the designated White Form eIPO Service Provider through the **White Form eIPO** service on your behalf cannot be revoked before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a Business Day) unless a person responsible for this prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus. This agreement will take effect as a collateral contract with our Company, and will become binding when you lodge your Application Form or submit your **electronic application instructions** to HKSCC or the designated White Form eIPO Service Provider through the **White Form eIPO** service and an application has been made by HKSCC Nominees or the White Form eIPO Service Provider (as the case may be) on your behalf accordingly. This collateral contract will be in consideration of our Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a Business Day) except by means of one of the procedures referred to in this prospectus.

If any supplement to this prospectus is issued, applicant(s) who have already submitted application, may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of this prospectus as supplemented.

If your application or the application made by HKSCC Nominees on your behalf or to the designated White Form eIPO Service Provider through the **White Form eIPO** service has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

**(b) If the allocation of Hong Kong Offer Shares or Reserved Shares is void:**

The allocation of Hong Kong Offer Shares to you or to HKSCC Nominees (if you give **electronic application instruction** or apply by a **YELLOW** Application Form) will be void if the Listing Committee does not grant permission to list the Shares either:

- within three weeks from the closing of the applications lists; or
- within a longer period of up to six weeks if the Listing Committee notifies our Company of that longer period within three weeks of the closing of the application lists.

---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

- (c) **If you or the person(s) for whose benefit you apply have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) International Placing Shares in the International Placing:**

By filling in any of the Application Forms or giving **electronic application instructions** to HKSCC or submitting an application to the designated White Form eIPO Service Provider through the **White Form eIPO** service, you agree not to apply for International Placing Shares under the International Placing. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received International Placing Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.

- (d) **If our Company, the Lead Manager, the White Form eIPO Service Provider or their respective agents exercise their discretion to reject or accept your application:**

Our Company, the Lead Manager, the White Form eIPO Service Provider or their respective agents have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.

- (e) **If:**

- your application is a multiple or a suspected multiple application;
- you or the person(s) for whose benefit you apply have applied for or taken up or indicated an interest for or received or been placed or allocated (including conditionally and/or provisionally) or will apply for or take up or indicate an interest for or receive or be placed or allocated any International Placing Shares in the International Placing, or otherwise participate in the International Placing. By filling in any of the Application Forms or giving **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider through the **White Form eIPO** service at **www.hkeipo.hk**, you agree not to apply for or indicate an interest in International Placing Shares in the International Placing. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received International Placing Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
- your Application Form is not completed in accordance with the instructions as stated in the Application Form;
- your applications through the **White Form eIPO** service are not completed in accordance with the instructions, terms and conditions set out in the designated website at **www.hkeipo.hk**;

---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

- your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
- you apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly) or by giving **electronic application instructions** to HKSCC or the designated White Form eIPO Service Provider through the **White Form eIPO** service for more than 15,909,008 Hong Kong Offer Shares (being 50% of the 59,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering after deducting (a) the 21,281,983 Reserved Shares, and (b) the 5,900,000 Hong Kong Offer Shares available for subscription by Eligible Employees using **PINK** Application Forms);
- you apply for more than 5,900,000 Hong Kong Offer Shares using a **PINK** Application Form;
- you apply for more than 21,281,983 Reserved Shares using a **BLUE** Application Form (except where you are applying as a nominee);
- our Company and/or the Lead Manager is of the view that by accepting your application, we and/or they would violate applicable securities laws, rules or regulations or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address is located; or
- any of the Underwriting Agreements does not become unconditional or is terminated in accordance with its terms.

### 6. DESPATCH/COLLECTION OF SHARE CERTIFICATES/E-REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUES

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the initial price per Offer Share (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee payable thereon) paid on application, or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the paragraph headed "Conditions of the Global Offering" in the section headed "Structure and conditions of the Global Offering" of this prospectus or if any application is revoked or any allocation pursuant thereto has become void, the application monies, or the appropriate portion thereof, together with the related brokerage fee, SFC transaction levy and Stock Exchange trading fee, will be refunded without interest. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

You will receive one share certificate for all Offer Shares issued to you under the Hong Kong Public Offer (except pursuant to applications made on **YELLOW** Application Forms or by **electronic application instructions** to HKSCC via CCASS where the share certificates will be deposited into CCASS as described below).

---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

No temporary documents of title will be issued in respect of the Hong Kong Offer Shares. No receipt will be issued for sums paid on application.

If you apply by **WHITE** or **YELLOW** or **PINK** or **BLUE** Application Form or through the **White Form eIPO** service as mentioned below, in due course, the following will be sent to you (or, in the case of joint applicants, to the first-named applicant) by ordinary post, at your own risk, to the address specified in the application:

- (i) share certificate(s) for all the Hong Kong Offer Shares applied for, if the application is wholly successful; or (ii) share certificate(s) for the number of Hong Kong Offer Shares successfully applied for, if the application is partially successful (for wholly and partially successful applicants on **YELLOW** Application Forms, share certificate(s) for the Hong Kong Offer Shares successfully applied for will be deposited into CCASS as described below); and/or
- refund cheque(s) crossed “Account Payee Only” in favour of the applicant (or, in the case of joint applicants, the first-named applicant) for (i) the surplus application monies for the Hong Kong Offer Shares unsuccessfully applied for, if the application is partially unsuccessful; or (ii) all the application monies, if the application is wholly unsuccessful; or/and (iii) the difference between the Offer Price and the initial price per Offer Share paid on application in the event that the Offer Price is less than the initial price per Offer Share paid on application, in each case including brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest.

Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third-party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of, or may invalidate, your refund cheque.

Subject to personal collection as mentioned below, refund cheques for surplus application monies (if any) in respect of wholly and partially unsuccessful applications and the difference between the Offer Price and the initial price per Offer Share paid on application in the event that the Offer Price is less than the initial price per Offer Share paid on application (if any) under **WHITE**, **YELLOW**, **PINK** or **BLUE** Application Forms or the **White Form eIPO** service; and share certificate(s) for wholly or partially successful applicants under **WHITE** or **PINK** or **BLUE** Application Forms are expected to be despatched on or before Monday, 4 October 2010. The right is reserved to retain any share certificate(s) and any surplus application monies pending clearance of cheque(s).

Share certificates will only become valid certificates of title at 8:00 a.m. on the Listing Date provided the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the paragraph headed “Grounds for termination” of the section headed “Underwriting” in this prospectus has not been exercised.

---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

If you apply by giving **electronic application instructions** to HKSCC, and your application is wholly or partially successful:

- your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of the stock account of the CCASS Participant which you have instructed to give **electronic application instructions** on your behalf or your CCASS Investor Participant stock account on Monday, 4 October 2010 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees; and
- refund of your application monies (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the initial price per Hong Kong Offer Share paid on application, in each case including the related brokerage fee of 1.0%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005%, will be credited to your designated bank account or the designated bank account of your broker or custodian on Monday, 4 October 2010. No interest will be paid thereon.

**(a) If you apply using a WHITE or BLUE Application Form:**

If you apply for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** or **BLUE** Application Form and have indicated on your Application Form that you wish to collect refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person from our Hong Kong Share Registrar and have provided all the information required by your Application Form, you may collect your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) from our Hong Kong Share Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 4 October 2010, or any other place or date notified by our Company in The Standard (in English) and the Hong Kong Economic Times (in Chinese) as the place or date of despatch/ collection of share certificates/e-Refund payment instructions/refund cheques.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorised representative must attend bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our Hong Kong Share Registrar.

If you do not collect your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) personally within the time period specified for collection, they will be despatched promptly to you by ordinary post to the address as specified in your Application Form at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you wish to collect your share certificate(s) (where applicable) and/or refund cheque(s)



---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

(where applicable) in person, or if your application is rejected, nor accepted or accepted in part only, or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the paragraph headed “Conditions of the Global Offering” of the section headed “Structure and conditions of the Global Offering” in this prospectus, or if your application is revoked or any allotment pursuant thereto has become void, your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) will be sent to the address on your Application Form on Monday, 4 October 2010 by ordinary post and at your own risk.

**(b) If you apply using a YELLOW Application Form:**

If you apply for Hong Kong Offer Shares using a **YELLOW** Application Form and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Monday, 4 October 2010 or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), for Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant, we expect to announce the results of CCASS Investor Participants’ applications together with the results of the Hong Kong Public Offering on Monday, 4 October 2010 in the manner as described in the paragraph headed “Results of allocation” of the section headed “How to apply for the Hong Kong Offer Shares and Reserved Shares” in this prospectus. You should check the announcement made by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 4 October 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your CCASS Investor Participant stock account, you can check the number of Hong Kong Offer Shares allocated to you via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participant stock account.

If you apply for 1,000,000 Hong Kong Offer Shares or more on a **YELLOW** Application Form and have indicated on your **YELLOW** Application Form that you wish to collect your refund cheque (where applicable) in person, please follow the same instructions as those for **WHITE** Application Form applicants as described above.

If you apply for less than 1,000,000 Hong Kong Offer Shares or, if you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your **YELLOW** Application Form that you wish to collect your refund cheque(s) (where applicable) in person, or if you

---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

have applied for less than 1,000,000 Hong Kong Offer Shares, or if your application is rejected, nor accepted or accepted in part only, or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the paragraph headed “Conditions of the Global Offering” of the section headed “Structure and conditions of the Global Offering” in this prospectus, or if your application is revoked or any allotment pursuant thereto has become void your refund cheque(s) (where applicable) will be sent to the address on your **YELLOW** Application Form by ordinary post and at your own risk on Monday, 4 October 2010.

**(c) If you apply using a PINK Application Form:**

Share certificate(s) and/or refund cheque(s) (where applicable) will be sent to the address on your Application Form on Monday, 4 October 2010 by ordinary post and at your own risk.

**(d) If you apply through White Form eIPO service:**

If you apply for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated White Form eIPO Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) and your application is wholly or partially successful, you may collect your share certificate(s) (where applicable) in person from our Hong Kong Share Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 4 October 2010, or any other date notified by our Company in The Standard (in English) and the Hong Kong Economic Times (in Chinese) as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques.

If you do not collect your share certificate(s) personally within the time specified for collection, they will be sent to the address specified in your application instructions to the designated White Form eIPO Service Provider promptly thereafter by ordinary post and at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your share certificate(s) (where applicable) will be sent to the address specified in your application instructions to the designated White Form eIPO Service Provider on Monday, 4 October 2010, by ordinary post and at your own risk.

If you apply through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (where applicable) will be despatched to the your application payment bank account in the form of e-Refund payment instructions on Monday, 4 October 2010. If you apply through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (where applicable) will be despatched to the address as specified on the your **White Form eIPO** application in the form of refund cheque(s) on Monday, 4 October 2010, by ordinary post at your own risk.

Please also note the additional information relating to refund of application monies overpaid, application money underpaid or applications rejected by the designated White Form eIPO Service Provider set out in the paragraph headed “How to apply through the White Form eIPO service” of the section headed “How to apply for the Hong Kong Offer Shares and Reserved Shares” in this prospectus.

---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

**(e) If you apply by giving electronic application instructions to HKSCC via CCASS:**

We expect to publish the application results of the Hong Kong Public Offering, including the results of CCASS Participants' applications (and in the case of CCASS Clearing Participants and CCASS Custodian Participants, we shall include information relating to the beneficial owner, if supplied), your Hong Kong identity card/passport/Hong Kong business registration number or other identification code (Hong Kong business registration number for corporations) and the basis of allotment of the Hong Kong Public Offering in the manner described in the paragraph headed "Results of allocation" of the section headed "How to apply for the Hong Kong Offer Shares and Reserved Shares" in this prospectus. You should check the announcement made by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 4 October 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees.

If you have instructed your broker or custodian to give **electronic application instructions** on your behalf, you can also check the number of Hong Kong Offer Shares allotted to you and the amount of refund monies (where applicable) payable to you with that broker or custodian.

If you have applied as a CCASS Investor Participant, you can also check the number of Hong Kong Offer Shares allotted to you and the amount of refund monies (where applicable) payable to you via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Monday, 4 October 2010. Immediately after the credit of the Hong Kong Offer Shares to your CCASS Investor Participant stock account and the credit of the refund monies to your designated bank account, HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participant stock account and the amount of refund monies (where applicable) credited to your designated bank account.

### **7. REFUND OF APPLICATION MONIES**

If you do not receive any Hong Kong Offer Shares for any reason set out in the paragraph headed "Circumstances in which you will not be allocated Hong Kong Offer Shares or Reserved Shares" of this section, we will refund to you your application monies (together with brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) without interest.

If your application is rejected, not accepted or accepted in part only, we will refund to you the appropriate portion of your application monies (together with the related brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) without interest.

---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

If the Offer Price as finally determined is less than the initial price per Offer Share (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee thereon) paid on application, we will refund to you the surplus application monies together with the related brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) without interest.

All interest accrued prior to the date of despatch of e-Refund payment instructions/refund cheques will be retained for our benefit.

In a contingency situation involving a substantial over-subscription, at the discretion of our Company and the Lead Manager, cheques for applications (on Application Forms) for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared.

Refund of your application monies (if any) will be made on Monday, 4 October 2010 in accordance with the various arrangements as described above.

### 8. PERSONAL DATA

#### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”) came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares or the Reserved Shares of the policies and practices of our Company and our Hong Kong Share Registrar in relation to personal data and the Ordinance.

##### (a) Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of our securities to supply their latest correct personal data to us and our Hong Kong Share Registrar when applying for our securities or transferring our securities into or out of their names or in procuring the services of our Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for our securities being rejected or in delay or inability of our Company or our Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares or the Reserved Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or e-Refund payment instructions and/or refund cheque(s) (where applicable) to which you are entitled.

It is important that holders of securities inform us and our Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

### (b) Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application, e-Refund payment instructions/refund cheques and verification of compliance with the terms and application procedures set out in the Application Forms and this prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with, including making disclosure as required by, all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating our registers of holders of securities;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of our securities, such as dividends, rights issues and bonus issues;
- distributing communications from us and our subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by any laws, rules or regulations (whether statutory or otherwise);
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable us and our Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

### (c) Transfer of personal data

Personal data held by us and our Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but we and our Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- we or our appointed agents such as financial advisers and receiving bankers and overseas principal registrars;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the securities to be deposited into CCASS);
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to us and/or our Hong Kong Share Registrar in connection with the operation of our or their businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

### (d) Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether we and/or our Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, we and our Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to us for the attention of our company secretary or (as the case may be) our Hong Kong Share Registrar for the attention of the privacy compliance officer (for the purposes of the Ordinance).

By signing an Application Form or by giving **electronic application instructions** to HKSCC, you agree to all of the above.

---

## TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING AND PREFERENTIAL OFFERING

---

### 9. COMMENCEMENT AND SETTLEMENT

#### (a) Commencement of dealings in the Shares

- Dealings in the Shares on the Stock Exchange are expected to commence on Tuesday, 5 October 2010.
- The Shares will be traded in board lots of 4,000 Shares. The stock code of the Shares is 1682.
- Any share certificates in respect of Hong Kong Offer Shares or the Reserved Shares collected or received by successful applicants will not be valid if the Global Offering is terminated in accordance with the terms of the Hong Kong Underwriting Agreement.

#### (b) The Shares will be eligible for admission into CCASS

- Subject to the granting of the listing of, and permission to deal in, the Shares on the Stock Exchange and our Company's compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day.
- Investors should seek the advice of their stockbroker or other professional adviser for details of the settlement arrangements as such arrangements will affect their rights and interests.
- All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.
- All necessary arrangements have been made for the Shares to be admitted into CCASS.