

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated Friday, 17 September 2010 (the “Prospectus”) issued by Ford Glory Group Holdings Limited (the “Company”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

*The information contained in this announcement does not constitute an offer of securities for sale in the United States. Securities may not be offered, sold or delivered within the United States unless they are registered under the United States Securities Act of 1933, as amended, or are exempt from registration. No public offering of securities will be made in the United States.*

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*The Lead Manager (for itself and on behalf of the Hong Kong Underwriters) shall have the sole and absolute right by notice to the Company to terminate the obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement upon the occurrence of any of the events as set out in the sub-paragraph headed “Grounds for termination” in the paragraph headed “Underwriting arrangements and expenses” of the section headed “Underwriting” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Tuesday, 5 October 2010).*

## **FORD GLORY GROUP HOLDINGS LIMITED**

**福源集團控股有限公司\***

*(incorporated in Bermuda with limited liability)*

### **GLOBAL OFFERING**

<b>Number of Offer Shares under the Global Offering</b>	<b>: 118,000,000 Shares</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 59,000,000 Shares (subject to adjustment)</b>
<b>Number of International Placing Shares</b>	<b>: 59,000,000 Shares (subject to adjustment)</b>
<b>Maximum Offer Price</b>	<b>: HK\$0.60 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)</b>
<b>Nominal Value</b>	<b>: HK\$0.01 per Share</b>
<b>Stock Code</b>	<b>: 1682</b>

**Bookrunner, Sponsor and Lead Manager**



**CIMB Securities (HK) Limited**

**Co-Lead Manager**

**Mizuho Securities Asia Limited**

**Co-Managers**

**China Merchants Securities (HK)  
Co., Limited**

**Mitsubishi UFJ Securities (HK)  
Capital, Limited**

**Redford Securities Limited**

\* For identification purposes only

Application has been made by the Company to the Listing Committee for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering and as described in the Prospectus. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Tuesday, 5 October 2010. The Shares will be traded in board lots of 4,000 Shares each. Subject to the granting of the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus on the Main Board, and the Company's compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, or any other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second business day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Offer Price will be not more than HK\$0.60 per Offer Share and it is currently expected to be not less than HK\$0.50 per Offer Share, unless otherwise announced.

The Global Offering comprises the Hong Kong Public Offering of initially 59,000,000 Offer Shares (subject to adjustment), representing approximately 50% of the total number of Offer Shares initially being offered in the Global Offering, and the International Placing of initially 59,000,000 Offer Shares (subject to adjustment), representing approximately 50% of the total number of the Offer Shares initially being offered in the Global Offering. Out of the 59,000,000 Offer Shares under the Hong Kong Public Offering, 21,281,983 Offer Shares, representing approximately 18.04% of the Offer Shares initially being offered in the Global Offering and approximately 4.86% of the enlarged issued share capital of the Company upon completion of the Global Offering and the Capitalisation Issue, would be offered under the Preferential Offering and 5,900,000 Offer Shares, representing 5% of the Offer Shares initially being offered under the Global Offering and approximately 1.35% of the enlarged issued share capital of the Company upon completion of the Global Offering and the Capitalisation Issue, would be offered in the Employee Preferential Offering. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Placing is subject to adjustment as stated in the paragraph headed "Reallocation of the Offer Shares between the Hong Kong Public Offering and the International Placing" in the section headed "Structure and conditions of the Global Offering" in the Prospectus.

The Offer Price is expected to be fixed by agreement between the Lead Manager (for itself and on behalf of the Underwriters) and the Company on the Price Determination Date, which is expected to be on or about Wednesday, 22 September 2010 and, in any event, no later than Monday, 27 September 2010. If, for any reason, the Lead Manager (for itself and on behalf of the Underwriters) and the Company are unable to reach an agreement on the Offer Price on or before Monday, 27 September 2010, the Global Offering will not proceed and will lapse. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$0.60 for each Hong Kong Offer Share together with brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to any necessary rounding and refund if the Offer Price as finally determined is lower than HK\$0.60.

The Lead Manager (for itself and on behalf of the Underwriters) may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of such reduction will be published in The Standard (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Company ([www.fordglory.com.hk](http://www.fordglory.com.hk)) and on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) as soon as practicable but in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offering. Applicants under the Hong Kong Public Offering (including the Qualifying VC Shareholders and the Eligible Employees) should note that, even if the number of Offer Shares and/or the indicative Offer Price range stated in the Prospectus is so reduced, in no circumstances can applications be withdrawn once submitted, except where a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

The Global Offering is conditional on the conditions stated in the paragraph headed “Conditions of the Global Offering” of the section headed “Structure and conditions of the Global Offering” in the Prospectus. If the conditions are not fulfilled or waived prior to the times and dates specified in the Prospectus, the Global Offering will lapse and all application monies, together with the brokerage, the SFC transaction levy and the Stock Exchange trading fee received from applicants under the Global Offering will be returned to the applicants, without interest, on the terms set out in the paragraph headed “Refund of application monies” of the section headed “Terms and conditions of the Hong Kong Public Offering and Preferential Offering” in the Prospectus.

## **THE HONG KONG PUBLIC OFFERING**

For allocation purposes only, the Hong Kong Offer Shares available under the Hong Kong Public Offering (without taking into account any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Placing) after deducting (a) the 21,281,983 Reserved Shares; and (b) the 5,900,000 Hong Kong Offer Shares available for subscription by the Eligible Employees under the Employee Preferential Offering will be divided equally into two pools: pool A and pool B, with any odd board lots being allocated to pool A. Accordingly, the maximum number of Hong Kong Offer Shares initially in pool A and pool B will be 15,909,009 and 15,909,008, respectively. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription price (excluding amounts of brokerage and SFC transaction levy and Stock Exchange trading fee) of HK\$5 million or less. The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription price (excluding amounts of brokerage and SFC transaction levy and Stock Exchange trading fee) of more than HK\$5 million and up to the total value of pool B. Investors should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one pool (but not both pools) are under-subscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. For the purposes of this paragraph only, the “subscription price” for the Offer Shares means the price payable on application thereof (without regard to the Offer Price as finally determined). Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools and may only apply for Hong Kong Offer Shares in either pool A or pool B.

Multiple or suspected multiple applications and any application for more than 15,909,008 Hong Kong Offer Shares, being 50% of the 59,000,000 Hong Kong Offer Shares initially offered under the Hong Kong Public Offering after deducting (a) the 21,281,983 Reserved Shares, and (b) the 5,900,000 Hong Kong Offer Shares available for subscription by Eligible Employees, are liable to be rejected. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in the application submitted by him/her/it that he/she/it and any person(s) for whose benefit he/she/it is making the application have not applied for or taken up, or indicated an interest for or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for or receive or be placed or allocated any International Placing Shares under the International Placing, nor otherwise participate in the International Placing, and such application is liable to be rejected if the said undertaking and/or confirmation is breached and/or found to be untrue (as the case may be).

## **THE PREFERENTIAL OFFERING**

In order to enable shareholders of VC to participate in the Global Offering on a preferential basis as to allocation only, Qualifying VC Shareholders are being invited to apply for an aggregate of up to 21,281,983 Reserved Shares (representing approximately 18.04% of the Offer Shares initially available under the Global Offering and approximately 4.86% of the enlarged issued share capital of the Company upon completion of the Global Offering and the Capitalisation Issue) in the Preferential Offering on the basis of an Assured Entitlement of 40 Reserved Shares for every integral multiple of 2,000 VC Shares held by them as at 5:00 p.m. on the Record Date. Fractional Shareholders will not be entitled to apply for any Reserved Share. The Reserved Shares are being offered out of the Offer Shares being offered under the Hong Kong Public Offering and are not subject to the adjustment mechanism as described in the paragraph headed “The Hong Kong Public Offering” under the section headed “Structure and conditions of the Global Offering” in the Prospectus.

**The Assured Entitlements may represent Shares which are not in a multiple of a full board lot of 4,000 Shares. Dealings in odd lots of Shares may be at or below their prevailing market price.**

A **BLUE** Application Form is being despatched to each Qualifying VC Shareholder together with an electronic copy of the Prospectus on CD ROM. Qualifying VC Shareholders are permitted to apply for a number of Reserved Shares which is greater than, equal to or less than their Assured Entitlements under the Preferential Offering. A valid application in respect of a number of Reserved Shares equal to or less than a Qualifying VC Shareholder’s Assured Entitlement will be accepted in full, subject to the terms and conditions set forth in the **BLUE** Application Form. If an application is made for a number of Reserved Shares greater than the Assured Entitlement of a Qualifying VC Shareholder, the Assured Entitlement will be satisfied in full but the excess proportion of such application will only be met to the extent that there are sufficient available Reserved Shares resulting from other Qualifying VC Shareholders with an Assured Entitlement declining to take up all or some of their Assured Entitlements. The Lead Manager (on behalf of the Underwriters) will allocate any Reserved Shares not taken up by the Qualifying VC Shareholders first to satisfy the excess applications for the Reserved Shares from other Qualifying VC Shareholders on a fair and reasonable basis and may give preference to topping up odd lots to whole board lots.

Holders of VC Shares with their VC Shares held by a nominee company (including HKSCC Nominees) should note that the board of the directors of VC will regard the nominee company (including HKSCC Nominees) as a single VC Shareholder according to the register of members of VC. Accordingly, holders of VC Shares should note that the aforesaid arrangement in relation to the allocation of the excess Reserved Shares on the basis of the top-up arrangement will not be extended to beneficial owners individually.

If an application is made for a number of Reserved Shares greater than or less than the Assured Entitlement of a Qualifying VC Shareholder, the applicant is recommended to apply for a number in one of the multiples of full board lots stated in the table of multiples and payments on the back page of the **BLUE** Application Form which also states the amount of remittance payable on application for each multiple of full board lots of Reserved Shares. If such applicant does not follow this recommendation when applying for greater than or less than the Assured Entitlement, he/she/it must calculate the correct amount of remittance payable on application for the number of Reserved Shares applied for by using the formula set out below the table of multiples and payments on the back page of the **BLUE** Application Form. Any application not accompanied by the correct amount of application monies will be treated as invalid in its entirety and no Reserved Share will be allotted to such applicant.

In addition to any application for the Reserved Shares on a **BLUE** Application Form, Qualifying VC Shareholders who have applied for Reserved Shares under the Preferential Offering on a **BLUE** Application Form, as a beneficial owner, will be entitled to make one application for the Hong Kong Offer Shares on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated White Form eIPO Service Provider through the **White Form eIPO** service. Qualifying VC Shareholders will receive no preference as to entitlement or allocation in respect of applications for the Hong Kong Offer Shares made on **WHITE** or **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC or through the designated White Form eIPO Service Provider through the **White Form eIPO** service.

**Assured Entitlements of Qualifying VC Shareholders are not transferable and there will be no trading in nil-paid entitlements on the Stock Exchange. The Lead Manager has the authority to reallocate all or any of the Reserved Shares not taken up by the Qualifying VC Shareholders to the Hong Kong Public Offering in such proportions as it considers appropriate.**

The procedures for application under, and the terms and conditions of, the Preferential Offering are set forth in the section headed “How to apply for the Hong Kong Offer Shares and Reserved Shares” in the Prospectus and on the **BLUE** Application Form.

**The documents to be issued in connection with the Hong Kong Public Offering (comprising the Prospectus and the Application Forms) will not be registered or filed under any applicable securities or equivalent legislation of any jurisdiction other than Hong Kong and Bermuda. Accordingly, no Reserved Share is being offered to Overseas VC Shareholders under the Preferential Offering and no BLUE Application Form will be sent to such persons. Applications on BLUE Application Forms will not be accepted from Overseas VC Shareholders or persons who are acting for the benefit of Overseas VC Shareholders.**



## **EMPLOYEE PREFERENTIAL OFFERING**

Up to 5,900,000 Hong Kong Offer Shares, representing 10% of the Hong Kong Offer Shares initially being offered under the Hong Kong Public Offering, 5% of the Offer Shares and approximately 1.35% of the enlarged issued share capital of the Company upon completion of the Global Offering and the Capitalisation Issue, are available for subscription by the Eligible Employees on a preferential basis, pursuant to the Employee Preferential Offering. The 5,900,000 Hong Kong Offer Shares initially available to Eligible Employees on **PINK** Application Forms will be allocated to such applicants on a pro-rata basis in proportion (as nearly as possible without involving fraction of a board lot) to the level of valid applications received from Eligible Employees, or balloted if there are insufficient Hong Kong Offer Shares available to **PINK** Application Form applicants. If balloting is conducted, some Eligible Employees may be allocated more Hong Kong Offer Shares than others who have applied for the same number of Hong Kong Offer Shares. The allocation of Hong Kong Offer Shares to Eligible Employees will in any event be made on an equitable basis and will not be based on seniority or length of service of the Eligible Employees. No favour will be given to the Eligible Employees who apply for a large number of Hong Kong Offer Shares. Any application in excess of 5,900,000 Hong Kong Offer Shares initially available to Eligible Employees on **PINK** Application Forms will be rejected. Allocation of Hong Kong Offer Shares under the Employee Preferential Offering will be based on the allocation guidelines contained in Practice Note 20 to the Listing Rules.

In addition to any application for Hong Kong Offer Shares available for subscription by Eligible Employees on a **PINK** Application Form, Eligible Employees will be entitled to apply for the Hong Kong Offer Shares on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated White Form eIPO Service Provider through the **White Form eIPO** service.

As at the Latest Practicable Date, there were 49 Eligible Employees.

In case not all of the 5,900,000 Shares are subscribed for by the Eligible Employees, the undersubscribed Shares will be available for subscription by the public under the Hong Kong Public Offering.

## **WHICH APPLICATION METHOD TO USE**

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Form; or (ii) submit applications online through the designated website of the White Form eIPO Service Provider ([www.hkeipo.hk](http://www.hkeipo.hk)) under the **White Form eIPO** service.

Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock account should (i) complete and sign the **YELLOW** Application Form; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Applicants who are Eligible Employees and who wish to have the Hong Kong Offer Shares registered in their own names and want their applications to be given preferential consideration under the Employee Preferential Offering should use the **PINK** Application Form.

Applicants who are Qualifying VC Shareholders may apply on an assured basis for a number of Reserved Shares equal to or less than their Assured Entitlement, which will be specified on their individual **BLUE** Application Form. Qualifying VC Shareholders may also apply for a number of Reserved Shares in excess of their Assured Entitlement specified on their individual **BLUE** Application Form.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions as set out in the Prospectus and the related Application Forms and the designated website for the **White Form eIPO** service ([www.hkeipo.hk](http://www.hkeipo.hk)).

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES/E-REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUES**

Applicants who apply on **WHITE** or **BLUE** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated in their applications that they wish to collect any refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person from the Company's Hong Kong Share Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong in person, may do so from 9:00 a.m. to 1:00 p.m. on Monday, 4 October 2010 or any other place or date notified by the Company in The Standard (in English) and the Hong Kong Economic Times (in Chinese) as the place or date of despatch/collection of share certificate(s)/e-Refund payment instructions/refund cheques. Applicants being individuals who apply for 1,000,000 Hong Kong Offer Shares or more and opt for personal collection must not authorise any other person to make collection on their behalf. For applicants who are corporations and apply for 1,000,000 Hong Kong Offer Shares or more and opt for personal collections, their authorised representatives must attend bearing letters of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Secretaries Limited.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated on the Application Form to collect the refund cheques (where applicable) in person may do so but may not elect to collect their share certificate(s), which will be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts, as appropriate, on Monday, 4 October 2010. The procedures for collection of refund cheque(s) for **YELLOW** Application Form applicants are the same as those for **WHITE** or **BLUE** Application Form applicants specified above. Instead of using **YELLOW** Application Forms, applicants may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Hong Kong Offer Shares on their behalf via CCASS. Any Hong Kong Offer Shares allocated to such applicants will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as instructed by the applicants on Monday, 4 October 2010.

Share certificate(s) and/or refund cheque(s) (where applicable) of Eligible Employees who have applied on **PINK** Application Forms will be sent to the address specified on their Application Forms on Monday, 4 October 2010 by ordinary post and at the applicants' own risk.

Applicants who apply through the **White Form eIPO** service for 1,000,000 or more Hong Kong Offer Shares and wish to collect share certificates in person from the Company's Hong Kong Share Registrar, may collect share certificates in person from Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, in person from 9:00 a.m. to 1:00 p.m. on Monday, 4 October 2010, or such other date as notified by the Company in The Standard (in English) and Hong Kong Economic Times (in Chinese) as the date of despatch/collection of share certificate/e-Refund payment instructions/refund cheques. Identification and (where applicable) authorisation documents acceptable to Tricor Secretaries Limited must be produced at the time of collection.

Applicants who apply through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions on Monday, 4 October 2010. Applicants who apply through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the their **White Form eIPO** application in the form of refund cheque(s) on Monday, 4 October 2010, by ordinary post at the applicants' own risk.

Uncollected refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) will be despatched promptly to the applicant by ordinary post to the address as specified in the relevant Application Form at the applicant's own risk.

In relation to applicants who apply for less than 1,000,000 Hong Kong Offer Shares, or applicants who have applied for 1,000,000 or more Hong Kong Offer Shares but have not elected to collect their share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person, or if their applications are rejected, nor accepted or accepted in part only, or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the paragraph headed "Conditions of the Global Offering" in the section headed "Structure and conditions of the Global Offering", or if their applications are revoked or any allotment pursuant thereto has become void, their share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) will be sent by ordinary post at the applicants' own risk to the addresses specified in their Application Forms or in electronic application instructions under **White Form eIPO**.

The Company will not issue temporary documents of title. No receipt will be issued for application monies received.

If an application is wholly or partially unsuccessful, the Company will refund the appropriate portion of the application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% without interest. If the Offer Price as finally determined is less than HK\$0.60 per Offer Share (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee thereon) paid on application, the Company will refund the surplus application monies together with the related brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%, without interest. Refund cheque(s) (where applicable) will be crossed "Account Payee Only" in favour of the applicant (or, in the case of joint applicants, to the first-named applicant) on the terms set out under "Refund of application monies" on the Application Forms and the paragraph headed "Refund of application monies" under the section headed "Terms and conditions of the Hong Kong Public Offering and Preferential Offering" in the Prospectus.



## **APPLICATIONS ON WHITE OR YELLOW APPLICATION FORMS**

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 17 September 2010 until 12:00 noon on Wednesday, 22 September 2010 from:

CIMB Securities (HK) Limited  
25/F., Central Tower  
28 Queen's Road Central  
Hong Kong

Mizuho Securities Asia Limited  
12/F, Chater House  
8 Connaught Road Central  
Hong Kong

China Merchants Securities (HK) Co., Limited  
48/F One Exchange Square  
8 Connaught Place, Central  
Hong Kong

Mitsubishi UFJ Securities (HK) Capital, Limited  
11/F., AIA Central  
1 Connaught Road, Central  
Hong Kong

Redford Securities Limited  
Room 2705, 27th Floor, Sino Plaza  
255-257 Gloucester Road, Causeway Bay  
Hong Kong

or any of the following branches of The Hongkong and Shanghai Banking Corporation Limited:

<b>District</b>	<b>Branch Name</b>	<b>Branch Address</b>
Hong Kong	Hong Kong Office	Level 3, 1 Queen's Road Central
	Exchange Square Branch	Shop 102, 1/F, Exchange Square Podium, Central
	128 Queen's Road Central Branch	V Heun Building, 128-140 Queen's Road Central, Central
	Hay Wah Building Branch	G/F, Hay Wah Bldg, 71-85B Hennessy Rd, Wan Chai
Kowloon	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong
	Mong Kok Branch	L/G & U/G, 673 Nathan Road, Mong Kok
	Ocean Centre Branch	Shop 361-5, Level 3, Ocean Centre, Harbour City
New Territories	Citywalk Branch	Shops G21-22, Citywalk, 1 Yeung Uk Road, Tsuen Wan
	Shatin Plaza	Shop 49, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Sha Tin
	Tai Po Branch	54-62 Kwong Fuk Road, Tai Po

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 17 September 2010 until 12:00 noon on Wednesday, 22 September 2010, from the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or the applicant's stockbroker, who may also have such Application Forms and the Prospectus available.

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker's cashier orders payable to "HSBC Nominees (Hong Kong) Limited – Ford Glory Group Public Offer" must be lodged by 12:00 noon on Wednesday, 22 September 2010, or, if the application lists are not open on that day, by the time and date specified in the paragraph headed "Effect of bad weather conditions on the opening of the application lists" of the section headed "How to apply for the Hong Kong Offer Shares and Reserved Shares" in the

Prospectus. Completed **WHITE** or **YELLOW** Application Forms should be securely stapled and should be deposited in any of the special collection boxes provided at any of the branches referred to above on the following dates during the following times:

**Friday, 17 September 2010 – 9:00 a.m. to 4:30 p.m.**  
**Saturday, 18 September 2010 – 9:00 a.m. to 1:00 p.m.**  
**Monday, 20 September 2010 – 9:00 a.m. to 4:30 p.m.**  
**Tuesday, 21 September 2010 – 9:00 a.m. to 4:30 p.m.**  
**Wednesday, 22 September 2010 – 9:00 a.m. to 12:00 noon**

## **APPLICATIONS ON PINK APPLICATION FORMS**

Applicants who are Eligible Employees can apply by using the **PINK** Application Forms which can be obtained, together with copies of the Prospectus, during normal business hours from 9:00 a.m. on Friday, 17 September 2010 until 5:00 p.m. on Tuesday, 21 September 2010 from the Company's office at 19/F, Ford Glory Plaza, 37-39 Wing Hong Street, Cheung Sha Wan, Hong Kong.

**PINK** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker's cashier orders payable to "HSBC Nominees (Hong Kong) Limited – Ford Glory Group Public Offer" must be returned to the Company Secretary, Ms. Chan Shuk Fun, at the Company's office at 19/F, Ford Glory Plaza, 37-39 Wing Hong Street, Cheung Sha Wan, Hong Kong by 5:00 p.m. on Tuesday, 21 September 2010.

## **APPLICATIONS ON BLUE APPLICATION FORMS**

A **BLUE** Application Form is being despatched with an electronic copy of the Prospectus on CD ROM by the Company to each of the Qualifying VC Shareholders with an Assured Entitlement to the address recorded on VC's register of members as at 5:00 p.m. on the Record Date. Persons who held their VC Shares as at 5:00 p.m. on the Record Date in CCASS indirectly through brokers or custodians, and wish to participate in the Preferential Offering, should instruct the brokers or custodians to apply for the Reserved Shares on their behalf no later than the deadline set by HKSCC or HKSCC Nominees. In order to meet the deadline set by HKSCC, such persons should check with their brokers/custodians for the timing on the processing of their instructions, and submit their instructions to their brokers/custodians as required by them. Persons who held their VC Shares as at 5:00 p.m. on the Record Date in CCASS directly as a CCASS Investor Participant, and wish to participate in the Preferential Offering, should give their instructions to HKSCC via the CCASS Phone System or CCASS Internet System no later than the deadline set by HKSCC or HKSCC Nominees. Qualifying VC Shareholders who require a replacement **BLUE** Application Form should contact Tricor Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong or at its hotline (852) 2980 1333. Printed copies of the Prospectus are available at the Company's Hong Kong Share Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. on Friday, 17 September 2010 and 12:00 noon on Wednesday, 22 September 2010 for exclusive collection by Qualifying VC Shareholders.

**BLUE** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker's cashier orders payable to "HSBC Nominees (Hong Kong) Limited – Ford Glory Group Preferential Offer" must be lodged by 12:00 noon on Wednesday, 22 September 2010, or, if the application lists are not open on that day, by the time and date specified in the paragraph headed "Effect of bad weather conditions on the opening of the application lists" of the section headed "How to apply for the Hong Kong Offer Shares and Reserved Shares" in the Prospectus.

## **APPLICATIONS ON WHITE FORM EIPO**

Applicants applying by **White Form eIPO** may submit their applications to the designated White Form eIPO Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) from 9:00 a.m. on Friday, 17 September 2010, until 11:30 a.m. on Wednesday, 22 September 2010 or such later time as described under the paragraph headed "Effect of bad weather conditions on the opening of the application lists" of the section headed "How to apply for the Hong Kong Offer Shares and Reserved Shares" in the Prospectus (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, 22 September 2010, the last application day, or, if the application lists are not open on that day, then by the time and date stated in the paragraph headed "Effect of bad weather conditions on the opening of the application lists" of the section headed "How to apply for the Hong Kong Offer Shares and Reserved Shares" in the Prospectus. Applicants will not be permitted to submit applications to the designated White Form eIPO Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) after 11:30 a.m. on the last day for submitting applications. If an applicant has already submitted an application and obtained an application reference number from the website prior to 11:30 a.m., the applicant will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

## **APPLICATIONS BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC VIA CCASS**

Investors can also apply for the Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Participants may give **electronic application instructions** to HKSCC via CCASS to apply for the Hong Kong Offer Shares and to arrange payment of the monies due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time;
2. CCASS Investor Participants may give **electronic application instructions** through the CCASS Phone System by calling (852) 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC may also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2/F Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC; and

3. Applicants who are not CCASS Investor Participants may instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on their behalf.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

<b>Friday, 17 September 2010</b>	<b>– 9:00 a.m. to 8:30 p.m. (1)</b>
<b>Saturday, 18 September 2010</b>	<b>– 8:00 a.m. to 1:00 p.m. (1)</b>
<b>Monday, 20 September 2010</b>	<b>– 8:00 a.m. to 8:30 p.m. (1)</b>
<b>Tuesday, 21 September 2010</b>	<b>– 8:00 a.m. to 8:30 p.m. (1)</b>
<b>Wednesday, 22 September 2010</b>	<b>– 8:00 a.m. (1) to 12:00 noon</b>

*Note:*

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing or Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 17 September 2010, until 12:00 noon on Wednesday, 22 September 2010 (24 hours daily, except on the last application day).

The application lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, 22 September 2010, except as provided in the paragraph headed “Effect of bad weather conditions on the opening of the application lists” of the section headed “How to apply for the Hong Kong Offer Shares and Reserved Shares” in the Prospectus.

Subject to the terms and conditions set out in the Prospectus and the Application Forms, applications under the **WHITE**, **YELLOW** or **BLUE** Application Forms or **electronic application instructions** to HKSCC must be received by no later than 12:00 noon on Wednesday, 22 September 2010 (or if the application lists are not open on that day, then by 12:00 noon on the next Business Day the application lists are open).

## **RESULTS OF ALLOCATIONS**

The Company expects to publish the announcement on the final Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allotment of the Hong Kong Offer Shares and the Reserved Shares on Monday, 4 October 2010, in The Standard (in English) and the Hong Kong Economic Times (in Chinese), and on the Company’s website ([www.fordglory.com.hk](http://www.fordglory.com.hk)) and the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)).



The results of allocations of the Hong Kong Public Offering, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified in the paragraph headed “Results of allocations” of the section headed “How to apply for the Hong Kong Offer Shares and Reserved Shares” in the Prospectus.

For applicants who are applying through a designated CCASS Participant (other than a CCASS Investor Participant), they can check the number of Hong Kong Offer Shares allocated to them (and the amount of refund money payable to them if they have instructed a CCASS Clearing/Custodian Participant to give **electronic application instructions** on their behalf) with that CCASS Participant. For applicants who are applying as a CCASS Investor Participant, they should check the announcement published by the Company on Monday, 4 October 2010 (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, they can also check the application results via the CCASS Phone System and CCASS Internet System) and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 4 October 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts on Monday, 4 October 2010, they can also check their new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to them an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and (if they are applying by giving **electronic application instructions** to HKSCC) the amount of refund money (if any) credited to their designated bank account.

## **COMMENCEMENT OF DEALINGS IN THE SHARES**

Dealings in the Offer Shares on the Stock Exchange are expected to commence on Tuesday, 5 October 2010.

By Order of the Board  
**Ford Glory Group Holdings Limited**  
**Choi Lin Hung**  
*Chairman*

Hong Kong, Friday, 17 September 2010

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Choi Lin Hung, Mr. Ng Tze On and Mr. Lau Kwok Wa, Stanley and two non-executive Directors, namely Mr. Li Ming Hung and Mr. Chen Tien Tui, and four independent non-executive Directors, namely Mr. Mak Chi Yan, Mr. Wong Wai Kit, Louis, Mr. Yuen Kin Kei and Mr. Lau Chi Kit.*