
EXPECTED TIMETABLE

2010^(Note 1)

Application lists for the Public Offer open ^(Note 2)	11:45 a.m. on Thursday, 30 September
Latest time for lodging WHITE and YELLOW Application Forms and giving electronic application instructions to HKSCC ^(Note 3)	12:00 noon on Thursday, 30 September
Application lists close ^(Note 2)	12:00 noon on Thursday, 30 September
Expected Price Determination Date ^(Note 4)	Monday, 4 October
Announcement of the Offer Price, the level of indication of interest in the Placing, results of applications and the basis of allocation of the Public Offer Shares under the Public Offer to be published (a) in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and (b) on the website of the Stock Exchange at www.hkexnews.hk ^(Note 5)	Friday, 8 October
Results of allocations in the Public Offer (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.greatharvestmg.com as described in "How to Apply for the Public Offer Shares — Publication of Results"	Friday, 8 October
Despatch of share certificates in respect of wholly or partially successful applications pursuant to the Public Offer on or before ^(Notes 6 to 10)	Friday, 8 October
Despatch of refund cheques in respect of wholly successful (where applicable) or wholly or partially unsuccessful applications pursuant to the Public Offer on or before ^(Notes 5, 7 to 10)	Friday, 8 October
Dealings in Shares on the Main Board to commence on	Monday, 11 October

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Notes:

- (1) All times refer to Hong Kong local time. Details of the structure of the Share Offer, including its conditions, are set out in “Structure and conditions of the Share Offer”.
- (2) If there is a “black” rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 30 September 2010, the application lists will not open on that day. Further information is set out in “How to apply for the Public Offer Shares — Effect of bad weather on the opening of the application lists”. If the application lists do not open and close on Thursday, 30 September 2010, the dates mentioned in “Expected timetable” may be affected. An announcement will be made by the Company in such event.
- (3) Applicants who apply for Public Offer Shares by giving **electronic application instructions** to HKSCC should refer to “How to apply for the Public Offer Shares — How to apply by giving **electronic application instructions** to HKSCC”.
- (4) The Offer Price is expected to be determined by Monday, 4 October 2010, or such later time as may be agreed between the Lead Manager (on behalf of the Underwriters) and the Company (for itself and on behalf of the Selling Shareholder), but in any event no later than 6:00 p.m. (Hong Kong time) on Tuesday, 5 October 2010. If, for any reason, the Lead Manager (on behalf of the Underwriters) and the Company (for itself and on behalf of the Selling Shareholder) are unable to reach an agreement on the Offer Price by 6:00 p.m. on 5 October 2010, the Share Offer will not become unconditional and will lapse immediately.
- (5) Refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Public Offer and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delays in encashment of, or may invalidate, the refund cheque.
- (6) Share certificates for the Public Offer Shares will become valid certificates of title at 8:00 a.m. on Monday, 11 October 2010 provided that (i) the Share Offer has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.
- (7) Applicants who have applied on **WHITE** Application Forms for 1,000,000 Public Offer Shares or more under the Public Offer and have indicated in their applications that they wish to collect any refund cheque(s) and/or Share certificate(s) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong, may do so in person from 9:00 a.m. to 1:00 p.m. on Friday, 8 October 2010. Applicants being individuals who are applying for 1,000,000 Public Offer Shares or more and opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who are applying for 1,000,000 Public Offer Shares or more and opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations’ chop. Identification and (where applicable) authorisation documents acceptable to the Hong Kong Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong, must be produced at the time of collection.

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- (8) Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Public Offer Shares or more under the Public Offer may collect their refund cheque(s), where applicable, in person but may not elect to collect their Share certificate(s), which will be deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheque(s) for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants specified in note (7) above.
- (9) Applicants who apply for Public Offer Shares by giving **electronic application instructions** to HKSCC should refer to "How to Apply for the Public Offer Shares — How to apply by giving **electronic application instructions** to HKSCC" in this prospectus for details.
- (10) Uncollected Share certificate(s) and refund cheque(s) will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant applications. Further details are set out in "How to Apply for the Public Offer Shares — Despatch/collection of share certificates and refund of application money" in this prospectus.

For details of the structure of the Share Offer, including the conditions thereof, please refer to "Structure and conditions of the Share Offer" in this prospectus.