

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of the Application Forms;
- (b) the written consents set forth under “Other Information — 7. Consents of experts” in Appendix V to this prospectus;
- (c) a statement of adjustments in arriving at the figures set forth in the accountants’ report and giving the reasons thereof;
- (d) a statement of particulars of the Selling Shareholder; and
- (e) copies of material contracts set forth under “Further information about the business of the Group — 1. Summary of material contracts” in Appendix V to this prospectus.

**DOCUMENTS AVAILABLE FOR PUBLIC INSPECTION IN HONG KONG**

Copies of the following documents will be available for public inspection at the office of DLA Piper Hong Kong at 17th Floor, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the memorandum of association of the Company and the Articles;
- (b) the accountants’ report prepared by Deloitte Touche Tohmatsu, the text of which is set forth in Appendix I to this prospectus;
- (c) the statement of adjustments arriving at the figures set forth in the accountants’ report and giving the reasons thereof;
- (d) the audited financial statements of each member of the Group for each of the two years ended 31 March 2010;
- (e) the letter from Deloitte Touche Tohmatsu relating to the unaudited pro forma financial information, the text of which is set forth in Appendix II to this prospectus;
- (f) the letter and the valuation certificate relating to the Group’s property interests prepared by LCH (Asia-Pacific) Surveyors Limited, the text of which is set forth in Appendix III to this prospectus;
- (g) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of the Companies Law as referred to in Appendix IV to this prospectus;

- (h) the legal opinion prepared by Wintell & Co. in respect of, among others, the collision incident involving GH FORTUNE on 4 December 2009 as more particularly set out in the paragraph headed under “Business — Legal proceedings” in this prospectus;
- (i) the letter of advice prepared by DLA Piper Hong Kong in relation to the Group’s maintenance of the relevant licences and permits as generally required for its type of business under the applicable laws and regulations in Hong Kong;
- (j) the Companies Law;
- (k) the material contracts set forth under “Further information about the business of the Group — 1. Summary of material contracts” in Appendix V to this prospectus;
- (l) the service agreements referred to in the paragraphs under “Further information about the Directors and the Substantial Shareholders — 2. Particulars of the Directors’ service contracts and appointment letters with the independent non-executive Directors” in Appendix V to this prospectus;
- (m) the written consents set forth under “Other Information — 7. Consents of experts” in Appendix V to this prospectus; and
- (n) the statement of particulars of the Selling Shareholder including its name, address and descriptions.