

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 27 September 2010 (the “Prospectus”) issued by Great Harvest Maeta Group Holdings Limited for detailed information about the Share Offer described in the Prospectus before deciding whether or not to invest in the Shares thereby being offered.

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as defined in the Prospectus.

This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent of registration or an exemption from registration under the US Securities Act, as amended. There is not and is not currently intended to be any public offering of securities of the Company in the United States.

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Potential investors of the Public Offer Shares should note that the Public Offer Underwriters are entitled to terminate their obligations under the Public Offer Underwriting Agreement by notice in writing to the Company given by the Lead Manager (on behalf of the Public Offer Underwriters), upon the occurrence of any of the events set forth under the section headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” of the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, 11 October 2010).

In connection with the Share Offer, the Lead Manager, or any person acting for it (on behalf of the Underwriters and not as agent for the Company) may over-allocate Shares or effect transactions in the market with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail for a limited period commencing from the Listing Date and up to the 30th day after the last day for the lodging of applications under the Public Offer. There is no obligation on the Lead Manager or any person acting for it to conduct any such stabilising activity. Such stabilisation action, if commenced, may be discontinued at any time at the absolute discretion of the Lead Manager, its affiliates or any person acting for it, and is required to be brought to an end as mentioned above. Such transactions must be effected in compliance with all applicable laws and regulatory requirements. The details of the intended stabilisation and how it will be regulated under the Securities and Futures (Price Stabilizing) Rules of the SFO are contained in the Prospectus.

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period. The stabilisation period is expected to expire on Friday, 29 October 2010, and after this date, when no further stabilising action may be taken, demand for the Shares, and therefore its market price, could fall.

In connection with the Share Offer, it is expected that under the Placing Underwriting Agreement, the Company will grant the Over-allotment Option to the Lead Manager pursuant to which the Lead Manager may require the Company to allot and issue up to 30,000,000 additional Shares (representing 15% of the Offer Shares initially being offered under the Share Offer) on the same terms as those applicable to the Share Offer to cover over-allocations in the Placing and/or to satisfy the Lead Manager's obligation to return Shares borrowed under the Stock Borrowing Agreement by exercising the Over-allotment Option at any time from the Listing Date up to (and including) the date which is the 30th day after the last date for the lodging of applications under the Public Offer. In the event that the Over-allotment Option is exercised, an announcement will be made.

Great Harvest Maeta Group Holdings Limited

榮豐聯合控股有限公司

(incorporated in the Cayman Islands with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED SHARE OFFER

Number of Offer Shares : 200,000,000 Shares, comprising 160,000,000 New Shares and 40,000,000 Sale Shares (subject to the Over-allotment Option)

Number of Public Offer Shares : 20,000,000 New Shares (subject to re-allocation)

Number of Placing Shares : 180,000,000 Shares, comprising 140,000,000 New Shares and 40,000,000 Sale Shares (subject to the Over-allotment Option and re-allocation)

Offer Price : Not more than HK\$1.13 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005%) and expected to be not less than HK\$0.94 per Offer Share

Nominal value : HK\$0.01 per Share

Stock code : 3683

Sole Sponsor



Haitong International Capital Limited

(formerly known as Taifook Capital Limited)

Sole Bookrunner and Lead Manager



securities 證券

Member of Haitong Securities

TAIFOOK SECURITIES COMPANY LIMITED

- Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus pursuant to the Share Offer, the Capitalisation Issue and any Shares which may fall to be issued upon the exercise of the Over-allotment Option.
- The Share Offer comprises the Placing of initially 180,000,000 Placing Shares and the Public Offer of initially 20,000,000 Public Offer Shares.
- Use a **WHITE** Application Form if you want the Public Offer Shares to be issued in your own name.
- Use a **YELLOW** Application Form or give **electronic application instructions** to HKSCC via CCASS if you want the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Monday, 11 October 2010.

The Share Offer comprises the Public Offer and the Placing. The Public Offer, subject to re-allocation, comprises initially an offer for subscription by the Company of 20,000,000 Public Offer Shares. The Placing, subject to re-allocation and the Over-allotment Option, comprises initially a placing of 180,000,000 Placing Shares including an offer for subscription by the Company of 140,000,000 New Shares and an offer for purchase by the Selling Shareholder of 40,000,000 Sale Shares. The 200,000,000 Offer Shares under the Share Offer will represent 25% of the Company's enlarged issued share capital immediately after completion of the Share Offer and the Capitalisation Issue (without taking into account of any Shares which may be allotted and issued upon the exercise of the Over-allotment Option). The total number of Public Offer Shares available under the Public Offer (without taking into account any adjustment in the number of Offer Shares allocated between the Public Offer and the Placing) is to be divided into two pools for allocation purposes: pool A and pool B. The Public Offer Shares in pool A will initially consist of 10,000,000 Public Offer Shares and will be allocated on an equitable basis to successful applicants who have validly applied for Public Offer Shares with an aggregate subscription price of HK\$5 million (excluding amounts of brokerage, SFC transaction levy and Stock Exchange trading fee payable) or less. The Public Offer Shares in pool B will initially consist of 10,000,000 Public Offer Shares and will be allocated on an equitable basis to successful applicants who have validly applied for Public Offer Shares with an aggregate subscription price of more than HK\$5 million (excluding amounts of brokerage, SFC transaction levy and Stock Exchange trading fee payable) and up to the initial value of pool B. Investors should be aware that the allocation ratios for applications in the two pools, as well as the allocation ratios for applications in the same pool, are likely to be different. Where one of the pools is undersubscribed, the surplus Public Offer Shares will be transferred to satisfy demand in the other pool and be allocated accordingly. Applicants can only receive an allocation of Public Offer Shares from any one pool but not from both pools and can only make applications to either pool A or pool B. **Multiple applications or suspected multiple applications and any application made for more than 100% of the Public Offer Shares initially available for subscription by the public under pool A or pool B will be rejected.** Only one application on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS, may be made for the benefit of any person.

Each applicant under the Public Offer is required to undertake, confirm and declare in the Application Form submitted by him/her/it that he/she/it and any person(s) for whose benefit he/she/it is making the application have not indicated an interest for, taken up or applied for and will not, indicate an interest for, take up or apply for, any Placing Shares under the Placing, and such applicant's application will be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus pursuant to the Share Offer, the Capitalisation Issue and any Shares which may fall to be issued upon the exercise of the Over-allotment Option. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Monday, 11 October 2010. The Shares will be traded in board lots of 2,500 Shares each. Subject to the granting by the Listing Committee of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in the Prospectus as well as the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange in any trading day is required to take place in CCASS on the second business day thereafter. All activities under CCASS are subject to the HKSCC's General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Share Offer is subject to the conditions set out under the section headed "Structure and conditions of the Share Offer — Conditions of the Share Offer" of the Prospectus. If the conditions are not fulfilled or waived (if waivable) prior to the times and dates specified in the Prospectus, the Share Offer will thereby lapse and all application monies, together with the brokerage, the SFC transaction levy and the Stock Exchange trading fee received from applicants under the Share Offer, will be returned to the applicants, without interest, on the terms set out under the paragraph headed "Refund of your money" on the related Application Forms and the section headed "How to apply for the Public Offer Shares — Despatch/collection of share certificates and refund of application money" of the Prospectus. Refund of application monies, or the approximate portion thereof, together with the related brokerage, SFC transaction levy and Stock Exchange trading fee, will also be made, in accordance with such terms and conditions, in respect of wholly or partially unsuccessful applications, or in respect of successful applications where the Offer Price as finally determined is less than the maximum indicative Offer Price.

The Offer Price is expected to be determined by the Price Determination Agreement to be entered into between the Company (for itself and on behalf of the Selling Shareholder) and the Lead Manager (on behalf of the Underwriters) on or before the Price Determination Date. The Price Determination Date is expected to be on or around Monday, 4 October 2010 or such later date or time as may be agreed by the Lead Manager (on behalf of the Underwriters) and the Company (for itself and on behalf of the Selling Shareholder), but in any event no later than 6:00 p.m. (Hong Kong time) on Tuesday, 5 October 2010. If, for any reason, the Lead Manager (on behalf of the Underwriters) and the Company (for itself and on behalf of the Selling Shareholder) are unable to reach agreement on the Offer Price, the Share Offer (including the Public Offer) will not proceed and will lapse.

The Offer Price will be not more than HK\$1.13 per Offer Share and is currently expected to be not less than HK\$0.94 per Offer Share. The Lead Manager (on behalf of the Underwriters) may, with the consent of the Company (for itself and on behalf of the Selling Shareholder),

reduce the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.13 to HK\$0.94 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such case, a notice of the reduction of the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and on the Company's website at www.greatharvestmg.com and the website of the Stock Exchange at www.hkexnews.hk as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Public Offer. If applications for Public Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Public Offer, then even if the Offer Price range is so reduced, such applications cannot be subsequently withdrawn. **Applicants applying for Public Offer Shares under the Public Offer must pay on application the maximum Offer Price of HK\$1.13 per each Public Offer Share, together with brokerage of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% on each Public Offer Share, subject to refund if the Offer Price, as finally determined, is lower than the maximum Offer Price, being HK\$1.13 per Offer Share.**

It is expected that under the Placing Underwriting Agreement, the Company will grant the Over-allotment Option to the Lead Manager at its discretion to require the Company to allot and issue up to an aggregate of 30,000,000 additional Shares, representing 15% of the total number of the Offer Shares initially being offered under the Share Offer on the same terms as those applicable to the Share Offer, to cover any over-allocations in the Placing and/or to satisfy the Lead Manager's obligation to return Shares borrowed under the Stock Borrowing Agreement, by exercising the Over-allotment Option at any time within a period commencing from the Listing Date and ending on the 30th day after the last date for lodging of applications under the Public Offer. If any part of the Over-allotment Option is exercised, an announcement will be made by the Company.

You may apply for the Public Offer Shares by either using a **WHITE** or **YELLOW** Application Form or giving **electronic application instructions** to HKSCC via CCASS to cause HKSCC Nominees to apply for the Public Offer Shares on your behalf. Except where you are a nominee and provide the required information in the Application Form, you may only make one application (whether individually or jointly) by applying on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who would like to be allotted the Public Offer Shares in their own names should complete and sign the **WHITE** Application Forms. Applicants who would like to have the Public Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock account of their designated CCASS Participant should give **electronic application instructions** to HKSCC via CCASS or complete and sign the **YELLOW** Application Forms.

Applicants who apply on **WHITE** Application Forms for 1,000,000 or more Public Offer Shares and have indicated in their **WHITE** Application Forms that they wish to collect their share certificates and/or refund cheques in person from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, may collect their share certificates and/or refund cheques (if any) in person from 9:00 a.m. to 1:00 p.m. on Friday, 8 October 2010 or any other date notified by the Company in the newspapers as the date of despatch of the share

certificates and refund cheques. Identification and (where applicable) authorisation documents acceptable to Tricor Investor Services Limited must be produced at the time of collection. Individual applicants who opt for collection in person must not authorise any other person to make collection on their behalf. If an applicant is a corporate applicant which opts for collection in person, the authorised representative bearing a letter of authorisation from the corporation stamped with the corporation's chop must be presented for collection. If applicants do not collect their share certificate and/or refund cheque during the above period, they will be despatched promptly to the applicants by ordinary post to the address as specified in the **WHITE** Application Forms at their own risk.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 or more Public Offer Shares and have indicated in their **YELLOW** Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheques for applicants who apply on **YELLOW** Application Forms for Public Offer Shares is the same as that for **WHITE** Application Form applicants. Instead of using **YELLOW** Application Forms, applicants may give **electronic application instructions** to HKSCC to cause HKSCC Nominees to apply for the Public Offer Shares on their behalf via CCASS. Any Public Offer Shares allocated to such applicants will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts.

Applicants who have applied for less than 1,000,000 Public Offer Shares or have applied for 1,000,000 Public Offer Shares or more on a **WHITE** or **YELLOW** Application Form but have not indicated in their Application Forms that they wish to collect their share certificates (where applicable) and/or refund cheques in person, the share certificates and/or refund cheques (if applicable) will be sent to the address as stated on their Application Forms on Friday, 8 October 2010 or any other date notified by us in the newspapers as the date of despatch of share certificates/refund cheques by ordinary post and at their own risk.

Copies of the **YELLOW** Application Form and the Prospectus may be obtained during normal business hours from 9:00 a.m. on Monday, 27 September 2010 until 12:00 noon on Thursday, 30 September 2010 from:

- (1) the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or
- (2) your stockbroker, who may have such Application Forms and the Prospectus available.

Applicants who would like to have the Public Offer Shares allotted and issued in their names should complete and sign the **WHITE** Application Forms. Copies of the Prospectus together with the **WHITE** Application Forms may be obtained during normal business hours from 9:00 a.m. on Monday, 27 September 2010 until 12:00 noon on Thursday, 30 September 2010 from:

- (1) any of the following addresses of the Public Offer Underwriters:

Taifook Securities Company Limited at 25th Floor, New World Tower, 16-18 Queen's Road Central, Hong Kong;

CIMB Securities (HK) Limited at 25th Floor, Central Tower, 28 Queen's Road Central, Hong Kong; and

Grand Vinco Capital Limited at Units 4909–4910, 49/F., The Center, 99 Queen's Road Central, Hong Kong.

(2) any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

District	Branch Name	Address
Hong Kong Island:	Des Voeux Road Branch Central Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central Shop no. 16, G/F and Lower G/F, New World Tower, 16–18 Queen's Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	North Point Centre Branch	North Point Centre, 284 King's Road, North Point
Kowloon:	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	Tsimshatsui Branch 68 Nathan Road Branch	G/F, 10 Granville Road, Tsimshatsui Basement, Shop B1, G/F Golden Crown Court, 66–70 Nathan Road, Tsimshatsui
	Lok Fu Shopping Centre Branch	Shop G101, G/F., Lok Fu Shopping Centre
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Yuen Long Branch	140, Yuen Long Main Road, Yuen Long
	New Town Plaza Branch	Shop 215 to 223, Phase 1, New Town Plaza, Shatin

Each **WHITE** or **YELLOW** Application Form must be completed in all respects in accordance with the instructions printed thereon and accompanied by either one cheque or one banker's cashier order, which must be securely stapled to the top left hand corner of the Application Form. Applications where cheques or banker's cashier orders are dishonoured upon first presentation are liable to be rejected. Completed **WHITE** or **YELLOW** Application Forms, together with payment attached, should be deposited in the special collection boxes provided at any of the branches of Standard Chartered Bank (Hong Kong) Limited as stated above on the following dates during the following times:

Monday, 27 September 2010	— 9:00 a.m. to 5:00 p.m.
Tuesday, 28 September 2010	— 9:00 a.m. to 5:00 p.m.
Wednesday, 29 September 2010	— 9:00 a.m. to 5:00 p.m.
Thursday, 30 September 2010	— 9:00 a.m. to 12:00 noon

CCASS Participants may give electronic application instructions to HKSCC via CCASS to apply for the Public Offer Shares and to arrange payment of the monies due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

1. If you are a CCASS Investor Participant, you may give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (according to the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input **electronic application instructions** for you on your behalf if you go to Customer Service Centre of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are available for collection from the above address; and
2. If you are not a CCASS Investor Participant, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Public Offer Shares on your behalf. You are deemed to have authorised HKSCC and/or HKSCC Nominees to transfer the details of your application whether submitted by you or through your broker or custodian to the Company and the Company's branch share registrar and transfer office. CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following dates and times:

Monday, 27 September 2010	—	9:00 a.m. to 8:30 p.m.⁽¹⁾
Tuesday, 28 September 2010	—	8:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, 29 September 2010	—	8:00 a.m. to 8:30 p.m.⁽¹⁾
Thursday, 30 September 2010	—	8:00 a.m.⁽¹⁾ to 12:00 noon

Note (1): These times are subject to changes as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 27 September 2010 until 12:00 noon on Thursday, 30 September 2010 (24 hours daily, except on the last application day).

To ensure that CCASS Investor Participants can give their **electronic application instructions** to HKSCC through the CCASS Phone System or the CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input their **electronic application instructions** to the systems. In the event that CCASS Investor Participants have problems connecting to the CCASS Phone System or the CCASS Internet System to submit their **electronic application instructions**, they should either: (i) submit a **WHITE** or **YELLOW** Application Form (as appropriate); or (ii) go to HKSCC's Customer Service Center to complete an application instruction input request form before 12:00 noon on Thursday, 30 September 2010 or such later time as described under the section headed "How to apply for the Public Offer Shares" in the Prospectus.

The application lists will be opened from 11:45 a.m. to 12:00 noon on Thursday, 30 September 2010, except as provided in the section headed "How to apply for the Public Offer Shares — Effect of bad weather on the opening of the application lists" of the Prospectus. Subject to the terms and conditions set out in the Prospectus and the Application Forms, applications under the **WHITE** or **YELLOW** Application Forms (with payment attached) or

electronic application instructions to HKSCC must be received by no later than 12:00 noon on Thursday, 30 September 2010 (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning signal being in force in Hong Kong as described in the section headed “How to apply for the Public Offer Shares” of the Prospectus).

Subject to the terms and conditions as set out herein and in the Prospectus, the Public Offer Shares will be allocated (either conditionally or unconditionally) after the application lists close. No Public Offer Shares will be allocated after 30 days from the date of the Prospectus.

Share certificates for the Public Offer Shares are expected to be issued on Friday, 8 October 2010, but will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Monday, 11 October 2010, provided that (i) the Share Offer becomes unconditional in all respects and (ii) the right of termination as described in the section headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” of the Prospectus has not been exercised thereto and has lapsed.

The Company expects to announce the final Offer Price, the indication of level of interest under the Placing, the level of applications in the Public Offer and the basis of allotment of the Public Offer Shares under the Public Offer on or before Friday, 8 October 2010 in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and on the Company’s website at www.greatharvestmg.com and the website of the Stock Exchange at www.hkexnews.hk.

Results of allocations in the Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants under the Public Offer (where applicable) and the number of Offer Shares successfully applied for under **WHITE** or **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will be made available at the times and dates and in the manner specified below:

- on the website of Tricor Investor Services Limited at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Friday, 8 October 2010 to 12:00 midnight on Thursday, 14 October 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its Application Form to search for his/her/its own allocation result;
- on the Company’s website at www.greatharvestmg.com and the website of the Stock Exchange at www.hkexnews.hk on Friday, 8 October 2010 onwards;
- from the Company’s Public Offer allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, 8 October 2010 to Wednesday, 13 October 2010 (excluding Saturday, Sunday and public holidays); and
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches of the receiving bank from Friday, 8 October 2010 to Tuesday, 12 October 2010 at the addresses set out above.

If you apply for Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS and your application is wholly or partially successful, your share certificate will be issued in the name of HKSCC Nominees and

deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant giving **electronic application instructions** to on your behalf or as instructed by you in your **YELLOW** Application Form on Friday, 8 October 2010, or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees. If you are applying through a designated CCASS Participant, other than a CCASS Investor Participant, you can check the number of Public Offer Shares allotted to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing Participant/CCASS Custodian Participant to give **electronic application instructions** on your behalf) with that CCASS Participant. If you are applying as a CCASS Investor Participant, you should check the results of the Public Offer via the means described above and in the section headed “How to apply for the Public Offer Shares” in the Prospectus on Friday, 8 October 2010 and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 8 October 2010 or such other time/date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of the Public Offer Shares credited to your CCASS Investor Participant stock account and (if you are applying by giving **electronic application instructions** to HKSCC) the amount of refund money (if any) credited to your designated bank account.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Monday, 11 October 2010.

The Shares will be traded in board lots of 2,500 Shares each. The stock code of the Company is 3683.

For and on behalf of the Board of
Great Harvest Maeta Group Holdings Limited
Yan Kim Po
Chairman

Hong Kong, 27 September 2010

As at the date of this announcement, the executive Directors are Mr. Yan Kim Po, Ms. Lam Kwan and Mr. Cao Jiancheng; and the independent non-executive Directors are Mr. Cheung Kwan Hung, Mr. Chan Chung Bun, Bunny and Mr. Wai Kwok Hung.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and in the Hong Kong Economic Journal (in Chinese).