
EXPECTED TIMETABLE⁽¹⁾

Application lists open⁽²⁾ 11:45 a.m. on Monday,
4 October 2010

Latest time to complete electronic applications under
HK eIPO White Form service through the designated
website www.hkeipo.hk⁽³⁾ 11:30 a.m. on Monday,
4 October 2010

Latest time to lodge **WHITE, YELLOW** and **BLUE**
application forms 12:00 noon on Monday,
4 October 2010

Latest time to give **electronic application instructions**
to HKSCC⁽⁴⁾ 12:00 noon on Monday,
4 October 2010

Latest time to complete payment of **HK eIPO White Form**
applications by effecting internet banking transfer(s)
or PPS payment transfer(s) 12:00 noon on Monday,
4 October 2010

Application lists close 12:00 noon on Monday,
4 October 2010

Expected Price Determination Date⁽⁵⁾ Monday, 4 October 2010

Announcement of:

- the Offer Price;
- an indication of the level of interest in the International Offering;
- the level of applications under the Hong Kong Public Offering and the Preferential Offering;
and
- the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares

to be published in The Standard (in English)
and the Sing Tao Daily (in Chinese) on or before Friday, 8 October 2010

Announcement of results of allocation (with successful
applicants' identification document numbers, where applicable)
will be available through a variety of channels, including the
websites of the Stock Exchange and our Company as described
in the section headed "How to Apply for Hong Kong Offer Shares
and Reserved Shares — IV. Publication of Results, Despatch/Collection
of Share Certificates and Refunds of Application Monies"
in this prospectus from Friday, 8 October 2010

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A full announcement of the Hong Kong Public Offering and the Preferential Offering containing the announcement and results of allocations will be published on the websites of the Company at www.kosmohotels.com and the Stock Exchange at www.hkexnews.hk from Friday, 8 October 2010

Results of allocations in the Hong Kong Public Offering and Preferential Offering will be available at www.tricor.com.hk/ipo/result with a “search by ID” function Friday, 8 October 2010

Despatch of share certificates or deposit of the Share certificates into CCASS in respect of wholly or partially successful applications on or before⁽⁶⁾ Friday, 8 October 2010

Despatch of refund cheques and **HK eIPO White Form** e-Auto Refund payment instructions in respect of wholly or partially unsuccessful applications on or before⁽⁶⁾⁽⁷⁾ Friday, 8 October 2010

Dealings in Offer Shares on the Stock Exchange to commence on Monday, 11 October 2010

Notes:

- (1) All times refer to Hong Kong local time, save as otherwise stated. Details of the structure of the Global Offering, including its conditions, are set out in the section headed “Structure of the Global Offering” in this prospectus.
- (2) If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force at any time between 9:00 a.m. and 12:00 noon on Monday, 4 October 2010, the application lists will not open on that day. Further information is set out in the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares — I. How to Apply for Hong Kong Offer Shares — 7. when may applications be made — (e) Effect of bad weather conditions on the opening of application lists” and “How to Apply for Hong Kong Offer Shares and Reserved Shares — II. How to Apply for Reserved Shares — 5. when may applications be made — (e) Effect of bad weather conditions on the opening of application lists” in this prospectus.
- (3) You will not be permitted to submit your application through the designated website at www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to or at 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (4) Applicants who apply by giving **electronic application instructions** to HKSCC should refer to the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares — I. How to Apply for Hong Kong Offer Shares — 6. How to apply by giving **electronic application instructions** to HKSCC” in this prospectus.

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- (5) Please note that the Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or about Monday, 4 October 2010 and, in any event, not later than Thursday, 7 October 2010. If, for any reason, the Offer Price is not agreed between the Joint Global Coordinators (on behalf of the Underwriters), the Selling Shareholder and us, the Global Offering will not proceed and will lapse. Notwithstanding that the Offer Price may be fixed at below the maximum offer price of HK\$2.75 per Share payable by applicants for Shares under the Hong Kong Public Offering and the Preferential Offering, applicants who apply for Shares must pay on application the maximum offer price of HK\$2.75 per Share plus the brokerage of 1%, SFC transaction levy of 0.003%*, and Stock Exchange trading fee of 0.005%, but will be refunded the surplus application monies as provided in the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares — IV. Publication of Results, Despatch/Collection of Share Certificates and Refunds of Application Monies" in this prospectus.
- (6) Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and have indicated in their Application Forms their wish to collect (where applicable) refund cheques and/or (where applicable) share certificates in person may do so from Tricor Investor Services Limited, from 9:00 a.m. to 1:00 p.m. on Friday, 8 October 2010 or any other date notified by us as the date of despatch of share certificates and refund cheques. Applicants being individuals who opt for personal collection must not authorise any other person to make their collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. Uncollected share certificates and refund cheques will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms shortly thereafter. If you have applied for less than 1,000,000 Hong Kong Offer Shares or have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated in the Application Form that you wish to collect share certificates and/or refund cheques in person, your share certificates (if applying by using a **WHITE** Application Form) and/or refund cheques will be sent to the address on the Application Form on Friday, 8 October 2010 by ordinary post and at your own risk. Further information is set out in the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares — IV. Publication of Results, Despatch/Collection of Share Certificates and Refunds of Application Monies" in this prospectus. **Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at around 8:00 a.m. on Monday, 11 October 2010.** For applicants who apply by giving electronic application instructions, the relevant arrangements are set forth under the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares — I. How to Apply for Hong Kong Offer Shares — 6. How to apply by giving **electronic application instructions** to HKSCC" in this prospectus.
- (7) Refund cheques or e-Auto Refund payment instructions will be issued in respect of wholly or partially unsuccessful applications and in respect of wholly or partially successful applications in the event that the final Offer Price is less than the maximum price per Offer Share payable on application. Part of the applicant's Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant's Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant's Hong Kong identity card number or passport number may lead to delays in encashment of, or may invalidate, the refund cheque.

For details of the structure of the Global Offering, including conditions of the Hong Kong Public Offering, you should refer to the sections headed "Underwriting", "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares and Reserved Shares" in this prospectus.

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* SFC transaction levy of 0.003% to come into effect on 1 October 2010

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A **BLUE** Application Form is being despatched to each Qualifying FEC Shareholder with an Assured Entitlement together with an electronic copy of this prospectus on CD-ROM. Printed copies of this prospectus are available at the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited, during business hours at 26/F, Tesbury Centre, 28 Queen's Road East, Hong Kong between 9:00 a.m. on Tuesday, 28 September 2010 and 12:00 noon on Monday, 4 October 2010 for exclusive collection by Qualifying FEC Shareholders. Qualifying FEC Shareholders may also collect printed copies of this prospectus from the receiving banks, details of which are set out in the section headed "How to apply for Hong Kong Offer Shares and Reserved Shares — II. How to Apply for Reserved Shares" in this prospectus.