
HOW TO APPLY FOR HONG KONG OFFER SHARES

WHO CAN APPLY FOR THE PUBLIC OFFER SHARES AND METHODS TO APPLY

Investors can apply for the Hong Kong Offer Shares available for subscription by the public on a **WHITE** or **YELLOW** Application Form, if investors or any person(s) for whose benefit they are applying, are an individual, and:

- are 18 years of age or older;
- have a Hong Kong address;
- are outside the United States; and
- are not a U.S. Person.

If investors wish to apply for Public Offer Shares online through the **HK eIPO White Form** service (www.hkeipo.hk), they must also:

- have a valid Hong Kong identity card number; and
- be willing to provide a valid e-mail address and a contact telephone number.

Investors may only apply by means of the **HK eIPO White Form** service if they are an individual applicant. Corporations or joint applicants may not apply by means of **HK eIPO White Form**.

If the applicant is a firm, the application must be in the names of the individual members, not the firm's name. If the applicant is a body corporate, the Application Form must be signed by a duly authorised officer, who must state his or her representative capacity.

If an application is made by a person who is a duly authorised attorney, the Company and the Sole Global Coordinator, or their respective agents and nominees as the Company's agents, may accept it at the Company's/their discretion, and subject to any conditions the Company thinks/they think fit, including production of evidence of the authority of the attorney.

The Joint Lead Managers have full discretion to reject or accept any application, in full or in part, without assigning any reason.

The number of joint applicants may not exceed four.

The Hong Kong Offer Shares are not available to existing beneficial owners of Shares, or directors or chief executives of the Company or any of the Company's subsidiaries, or their respective associates (as defined in the Listing Rules); or any other connected persons (as defined in the Listing Rules) of the Company or persons who will become connected persons (as defined in the Listing Rules) immediately upon completion of the Global Offering.

Investors may apply for Hong Kong Offer Shares under the Hong Kong Offering or indicate an interest for Shares under the International Offering, but may not do both.

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METHODS OF APPLYING FOR THE HONG KONG OFFER SHARES

There are three ways to make an application for Hong Kong Offer Shares. Investors may either (i) use a **WHITE** or **YELLOW** Application Form; (ii) apply online through the designated website of the **HK eIPO White Form** Service Provider, referred to herein as the “HK eIPO White Form” service; or (iii) **electronically** instruct HKSCC to cause HKSCC Nominees to apply for Hong Kong Offer Shares on their behalf. Except where investors are a nominee and provide the required information in their application, investors or their joint applicant(s) may not make more than one application (whether individually or jointly) by applying on a **WHITE** and **YELLOW** Application Forms or applying online through **HK eIPO White Form** service or by giving **electronic application instructions** to HKSCC.

I Applying by using a **WHITE** or **YELLOW** Application Form

Which Application Form to use

Use a **WHITE** Application Form if investors want the Hong Kong Offer Shares to be issued in their own name.

Use a **YELLOW** Application Form if investors want the Hong Kong Offer Shares to be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or their designated CCASS Participant’s stock account.

Where to collect the Application Forms

Investors can collect a **WHITE** Application Form and a prospectus from:

(1) any of the following addresses of the Hong Kong Underwriters:

Merrill Lynch Far East Limited	15/F, Citibank Tower, 3 Garden Road, Central, Hong Kong
BOCI Asia Limited	26/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong
UBS AG, Hong Kong Branch	52/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong
CMB International Capital Limited	Room 1803-4, 18/F, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong
Guotai Junan Securities (Hong Kong) Limited	27/F, Low Block, Grand Millennium Plaza, 181 Queen’s Road, Central, Hong Kong
Oriental Patron Securities Limited	Suite 2701-3 & 2705-8, 27/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong
Sun Hung Kai International Limited	42/F, The Lee Gardens, 33 Hysan Avenue, Causeway Bay, Hong Kong

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(2) any of the following branches of The Hongkong and Shanghai Banking Corporation Limited:

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island	Hong Kong Office	Level 3, 1 Queen's Road Central, HK
	North Point Branch	G/F, Winner House, 306-316 King's Road, North Point, HK
	Hopewell Centre Branch	Shops 2A, 2/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong
	Causeway Bay Branch	1/F, Causeway Bay Plaza 2, 463-483 Lockhart Road, Causeway Bay, HK
Kowloon	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong, KLN
	Mong Kok Branch	L/G & U/G, 673 Nathan Road, Mong Kok, KLN
	Whampoa Garden Branch	Shop No. G6 & 6A, G/F, Site 4, Whampoa Garden, KLN
New Territories	East Point City Branch	Shop No. 198, East Point City, 8 Chung Wa Road, Tsueng Kwan O, NT.
	Discovery Park Branch	Shop 3D, Level 1 & Upper Level 1, Discovery Park Shopping Centre, 398 Castle Peak Road, Tsuen Wan, NT
	Tai Wai Branch	Shops 42-44, KCR Tai Wai Station, Sha Tin, NT

(3) any of the following branches of Bank of China (Hong Kong) Limited:

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island	IPO Command Centre	1/F BOC Cheung Sha Wan Building, 194 - 196 Cheung Sha Wan Road, Kowloon
	Bank of China Tower Branch	3/F, 1 Garden Road, Central, Hong Kong
	Quarry Bay Branch	Parkvale, 1060 King's Road, Quarry Bay
	Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui
	Connaught Road Central Branch	13-14 Connaught Road Central
	Sheung Wan Branch	252 Des Voeux Road Central
	Kam Wa Street Branch	3 Kam Wa Street, Shau Kei Wan
Kowloon	Diamond Hill Branch	G107, Plaza Hollywood, Diamond Hill
	Shanghai Street (Mong Kok) Branch	611-617 Shanghai Street, Mong Kok
	Festival Walk Branch	Unit LG256, Festival Walk, Kowloon Tong
	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei

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(4) any of the following branches of The Bank of East Asia, Limited:

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island	Main Branch	10 Des Voeux Road Central, HK
	399 Hennessy Road Branch	G/F, Eastern Commercial Centre, 399 Hennessy Road, Wanchai
	Causeway Bay Branch	46 Yee Wo Street, Causeway Bay
	Kennedy Town Centre Branch	Shop D, G/F, Kennedy Town Centre, 23 Belcher's Street
	Queen's Road Central Branch	Shop A - C, G/F, Wah Ying Cheong Central Building, 158 -164 Queen's Road Central
Kowloon	Mongkok North Branch	G/F, Kalok Building, 720 - 722 Nathan Road, Mongkok
	Hoi Yuen Road Branch	Unit 1, G/F, Hewlett Centre, 54 Hoi Yuen Road
	Tsim Sha Tsui Branch	Shop A & B, Milton Mansion, 96 Nathan Road
New Territories	Tai Po Plaza Branch	Units 49-52, Level 1, Tai Po Plaza
	Ha Kwai Chung Branch	202 Hing Fong Road, Kwai Chung

Investors can collect a **YELLOW** Application Form and a prospectus during normal business hours from 9:00 a.m. on Thursday, 30 September 2010 until 12:00 noon on Wednesday, 6 October 2010 from:

- the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or
- their stockbroker, who may have such Application Forms and this prospectus available.

How to complete the Application Form

There are detailed instructions on each Application Form. Investors should read these instructions carefully. If investors do not follow these instructions their application may be rejected and returned by ordinary post together with the accompanying cheque(s) or banker's cashier order(s) to them (or the first-named applicant in the case of joint applicants) at their own risk to the address stated in the Application Form.

Investors should note that, by completing and submitting the Application Form, they (and if they are joint applicants, each of them jointly and severally), for themselves or as agent or nominee and on behalf of each person for whom they act as agent or nominee, among other things:

- confirm that they have only relied on the information and representations in this prospectus in making their application and will not rely on any other information and representations save as set out in any supplement to this prospectus;
- agree that the Company, the Sole Global Coordinator, the Joint Bookrunners, the Hong Kong Underwriters and any of their respective directors, officers, employees,

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partners, agents, advisors and any other parties involved in the Global Offering are liable only for the information and representations contained in this prospectus and any supplement thereto;

- undertake and confirm that they (if the application is made for their benefit) or the person(s) for whose benefit they have made the application (if any) have not indicated an interest for, applied for or taken up any International Offer Shares otherwise participated in the International Offering; and
- agree to disclose to the Company and/or the Company's Hong Kong Share Registrar, the receiving banker, the Sole Global Coordinator, the Joint Bookrunners, the Hong Kong Underwriters and their respective advisors and agents personal data and any information which they require about investors or the person(s) for whose benefit they have made the application (if any).

In order for the **YELLOW** Application Forms to be valid, investors, as the applicant, must complete the Application Form as indicated below and sign on the first page of the Application Form. Only written Signatures will be accepted.

- **If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):**
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in the Application Form.
- **If the application is made by an individual CCASS Investor Participant:**
 - the Application Form must contain the CCASS Investor Participant's name and Hong Kong identity card number; and
 - the participant I.D. must be inserted in the appropriate box in the Application Form.
- **If the application is made by a joint individual CCASS Investor Participant:**
 - the Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong identity card number of all joint CCASS Investor Participants; and
 - the participant I.D. must be inserted in the appropriate box in the Application Form.
- **If the application is made by a corporate CCASS Investor Participant:**
 - the Application Form must contain the CCASS Investor Participant's company name and Hong Kong business registration number; and
 - the participant I.D. and company chop (bearing its company name) must be inserted in the appropriate box in the Application Form.

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Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of participant I.D. and/or company chop bearing its company name or other similar matters may render the application invalid.

If the investor's application is made through a duly authorised attorney, the Company and the Joint Bookrunners, or its agents and nominees as the Company's agents, may accept it at the Company's/their discretion, and subject to any conditions the Company thinks/they think fit, including evidence of the authority of the investor's attorney. The Company and the Sole Global Coordinator or its agents and nominees in their capacity as the Company's agents, will have full discretion to accept or reject any application, in full or in part, without assigning any reason.

How to make payment for the application

Each completed **WHITE** or **YELLOW** Application Form must be accompanied by either one cheque or one banker's cashier order, which must be stapled to the top left hand corner of the Application Form.

If investors pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on the investor's Hong Kong dollar bank account in Hong Kong;
- bear an account name (or, in the case of joint applicants, the name of the first-named applicant) (either pre-printed on the cheque or endorsed on the reverse of the cheque by an authorised signatory of the bank on which it is drawn), which must be the same as the name on the investor's Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant);
- be made payable to HSBC Nominees (Hong Kong) Limited — IRC Public Offer;
- be crossed "Account Payee Only"; and
- not be post-dated.

The investor's application may be rejected if their cheque does not meet all of these requirements or is dishonoured on first presentation.

If investors pay by banker's cashier order, the banker's cashier order must:

- be in Hong Kong dollars;
- be issued by a licensed bank in Hong Kong and have the investor's name certified on the reverse of the banker's cashier order by an authorised signatory of the bank on which it is drawn. The name on the reverse of the banker's cashier order and the name on the Application Form must be the same. If the application is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;

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- be made payable to HSBC Nominees (Hong Kong) Limited — IRC Public Offer;
- be crossed “Account Payee Only”; and
- not be post-dated.

The investor’s application may be rejected if their banker’s cashier order does not meet all of these requirements.

The right is reserved to present all or any remittance for payment. However, the investor’s cheque or banker’s cashier order will not be presented for payment before 12:00 noon on Wednesday, 6 October 2010. The Company will not give investors a receipt for their payment. The Company will keep any interest accrued on the investor’s application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheque). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of the investor’s cheque or banker’s cashier order.

Members of the public — time for applying for Hong Kong Offer Shares

Completed **WHITE** or **YELLOW** Application Forms, together with payment attached, must be lodged by 12:00 noon on Wednesday, 6 October 2010, or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open.

The investor’s completed **WHITE** or **YELLOW** Application Form, with full payment in Hong Kong dollars attached, should be deposited in the special collection boxes provided at any of the branches of The Hongkong and Shanghai Banking Corporation Limited, Bank of China (Hong Kong) Limited and The Bank of East Asia, Limited set out in the sub-section headed “Where to collect the Application Forms” of this section at the specified times on the following dates:

Thursday, 30 September 2010 – 9:00 a.m. to 4:30 p.m.

Saturday, 2 October 2010 – 9:00 a.m. to 1:00 p.m.

Monday, 4 October 2010 – 9:00 a.m. to 4:30 p.m.

Tuesday, 5 October 2010 – 9:00 a.m. to 4:30 p.m.

Wednesday, 6 October 2010 – 9:00 a.m. to 12:00 noon

The application lists will be open from **11:45 a.m. to 12:00 noon** on Wednesday, 6 October 2010.

No proceedings will be taken on applications for the Hong Kong Offer Shares and no allotment of any such Hong Kong Offer Shares will be made until after the closing of the application lists. No allotment of any of the Group’s Hong Kong Offer Shares will be made after the closing of the application lists.

Effect of bad weather on the opening of the application lists

The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above; or

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- a “black” rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 6 October 2010. Instead they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in Hong Kong in force at any time between 9:00 a.m. and 12:00 noon.

For the purpose of this section, business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

Results of allocations

The Company expects to announce the Offer Price, the level of indication of interest in the International Offering, the basis of allotment including the level of any over-subscription and the results of applications of successful applicants under the Hong Kong Offering on Wednesday, 13 October 2010 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) or on the Company’s website at www.ircgroupp.com.hk and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) under the Hong Kong Offering will be available at the times and date and in the manner specified below:

- results of allocations for the Hong Kong Offering will be available from the Company’s designated results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Wednesday, 13 October 2010 to 12:00 midnight on Tuesday, 19 October 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application form to search for his/her/its own allocation result;
- results of allocations will be available from the Company’s Hong Kong Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 13 October 2010 to Monday, 18 October 2010 (excludes Saturday, Sunday and public holiday);
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Wednesday, 13 October to Monday, 18 October 2010 at all the receiving bank branches and sub-branches at the addresses set out in the sub-section headed “Where to collect the Application Forms” of the section headed “How to apply for Hong Kong Offer Shares” in this prospectus; and
- results of allocations for the Hong Kong Offering can be found in the announcement to be posted on the Company’s website at www.ircgroupp.com.hk and the website of the Stock Exchange at www.hkexnews.hk on Wednesday, 13 October 2010.

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Despatch/collection of share certificates and refund cheque

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the initial price per Hong Kong Offer Share (excluding the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee thereon) paid on application, or if the conditions of the Global Offering are not fulfilled as set out in the subsection headed “Conditions of the Hong Kong Offering” of the section headed “Structure of the Global Offering” in this prospectus or if any application is revoked or any allocation pursuant thereto has become void, the application monies, or the appropriate portion thereof, together with the related brokerage fee, the SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

Investors will receive one share certificate for all the Hong Kong Offer Shares issued to them under the Hong Kong Offering (except pursuant to applications made on **YELLOW** Application Forms or by **electronic application instructions** to HKSCC where the share certificates will be deposited into CCASS as described below).

No temporary documents of title will be issued in respect of the Hong Kong Offer Shares. Except in the circumstances permitted under the Listing Rules, the Hong Kong Offer Shares are not available to i) existing beneficial owners of Shares in the Company or any of its subsidiaries; ii) the Directors or chief executive officers of the Company; iii) any of the Company’s subsidiaries or any other connected persons (as defined in the Listing Rules) of the Company; iv) the Company’s subsidiaries or persons who will become our connected persons immediately upon completion of the Global Offering; v) an associate of any of the above (as defined in the Listing Rules); vi) natural persons of the PRC (except qualified domestic institutional investors) vii) United States person (as defined in Regulation S) or finally, viii) persons who do not have a Hong Kong address. No receipt will be issued for sums paid on application but, subject to personal collection as mentioned below, in due course, the following will be sent to investors (or, in the case of joint applicants, to the first-named applicant) by ordinary post, at their own risk, to the address specified on your Application Form:

- (i) share certificates for all the Hong Kong Offer Shares applied for, if the application is wholly successful; or (ii) share certificates for the number of Hong Kong Offer Shares successfully applied for, if the application is partially successful (except for wholly successful and partially successful applicants on **YELLOW** Application Forms whose share certificates will be deposited into CCASS as described below); and/or
- refund cheque(s) crossed “Account Payee Only” in favour of the applicant (or, in the case of joint applicants, the first-named applicant) for (i) the surplus application monies for the Hong Kong Offer Shares unsuccessfully applied for, if the application is partially unsuccessful; or (ii) all the application monies, if the application is wholly unsuccessful; and/or (iii) the difference between the Offer Price and the initial price per Hong Kong Offer Share paid on application in the event that the Offer Price is less than the initial price per Hong Kong Offer Share paid on application, in each case including the brokerage fee of 1.0 per cent., the SFC transaction levy of 0.003 per cent. and the Stock Exchange trading fee of 0.005 per cent., attributable to such refund/surplus monies but without interest.

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Part of the investor's Hong Kong identity card number/passport number, or, if they are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by the investors may be printed on their refund cheque, if any. Such data would also be transferred to a third party for refund purposes. The investor's banker may require verification of their Hong Kong identity card number/ passport number before encashment of their refund cheque. Inaccurate completion of the investor's Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate the investor's refund cheque.

Subject to personal collection as mentioned below, refund cheques for surplus application monies (if any) in respect of wholly and partially unsuccessful applications and share certificates for successful applicants under **WHITE** Application Forms are expected to be posted on or before Wednesday, 13 October 2010. The right is reserved to retain any share certificate(s) and any surplus application monies pending clearance of cheque(s).

- **If investors apply using a WHITE Application Form:**

If investors apply for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** Application Form and have indicated in their Application Form that they wish to collect refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person and have provided all information required by their Application Form, such investors may collect their refund cheque(s) (where applicable) and share certificate(s) (where applicable) from Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 13 October 2010 or any other date as notified by the Company in the newspapers as the date of despatch of refund cheques/ share certificates.

If investors are an individual who has applied for 1,000,000 Hong Kong Offer Shares or more and who opt for personal collection, they must not authorise any other person to make collection on their behalf. If they are a corporate applicant who has applied for 1,000,000 Hong Kong Offer Shares or more and which opt for personal collection, they must attend by their authorised representative bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If investors do not collect their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) within the time specified for collection, they will be sent to the address as specified in the investor's Application Form in the afternoon on the date of despatch by ordinary post and at the investor's own risk.

If investors have applied for 1,000,000 Hong Kong Offer Shares or above and have not indicated on their Application Form that they will collect their share certificate(s) and/or refund cheque(s) (if any) in person, or they have applied for less than 1,000,000 Hong Kong Offer Shares or if their application is rejected, not accepted or accepted in part only, or if the conditions of the Hong Kong Offering are not fulfilled as set out in the section headed "Structure of the Global

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Offering — Conditions of the Hong Kong Offering” in this prospectus, or if their application is revoked or any allotment pursuant thereto has become void, the investor’s share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in respect of the application monies or the appropriate parties thereof, together with the related brokerage fee, the Stock Exchange trading fee, the SFC transaction levy, if any, (without interest) will be sent to the address on the investor’s Application Form on Wednesday, 13 October 2010 by ordinary post and at their own risk.

Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 14 October 2010 provided that the Hong Kong Offering has become unconditional in all respects and the right of termination set out in the sub-section headed “Grounds for Termination” of the section “Underwriting” in this prospectus has not been exercised.

- **If investors apply using a YELLOW Application Form:**

If investors apply for Hong Kong Offer Shares using a YELLOW Application Form and their application is wholly or partially successful, their share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by them in their Application Form on Wednesday, 13 October 2010, or in the event of contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If investors are applying through a designated CCASS Participant (other than a CCASS Investor Participant) for Hong Kong Offer Shares credited to the stock account of their designated CCASS Participant (other than a CCASS Investor Participant), they can check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

If investors are applying as a CCASS Investor Participant, the Company expect to publish the results of CCASS Investor Participants’ applications together with the results of the Hong Kong Offering, on the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.ircgroup.com.hk, in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Wednesday, 13 October 2010. Investors should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 13 October 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock account and the credit of the refund monies to their bank account, investors can check the number of Hong Kong Offer Shares allocated to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to investors an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock account.

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If investors apply for 1,000,000 Hong Kong Offer Shares or more and they have elected on their **YELLOW** Application Form to collect their refund cheque(s) (if any) in person, please follow the same instructions as those for **WHITE** Application Form applicants as described above.

If investors have applied for 1,000,000 Hong Kong Offer Shares or above and have not indicated on their Application Forms that they will collect their refund cheque(s) (if any) in person, or investors do not collect their refund cheque(s) (if any) in person within the time specified for its collection where they have indicated on their **YELLOW** Application Form that they wish to collect such in person, or investors have applied for less than 1,000,000 Offer Shares or if their application is rejected, not accepted or accepted in part only, or if the conditions of the Hong Kong Offering are not fulfilled as set out in the sub-section headed "Conditions of the Hong Kong Offering" of the section headed "Structure of the Global Offering" in this prospectus, or if their application is revoked or any allotment pursuant thereto has become void, their refund cheque(s) (where applicable) in respect of the application monies or the appropriate parties thereof, together with the related brokerage fee, the Stock Exchange trading fee, the SFC transaction levy, if any, (without interest) will be sent to the address on their Application Form on Wednesday, 13 October 2010 by ordinary post and at their own risk.

II Applying by using HK eIPO White Form

Investors may apply through **HK eIPO White Form** by submitting an application through the designated website at www.hkeipo.hk. If investors apply through **HK eIPO White Form** the Shares will be issued in their own name.

Detailed instructions for application through the **HK eIPO White Form** service are set out on the designated website at www.hkeipo.hk. Investors should read these instructions carefully. If investors do not follow the instructions, their application may be rejected by the designated **HK eIPO White Form** Service Provider and may not be submitted to the Company.

The designated **HK eIPO White Form** Service Provider may impose additional terms and conditions upon investors for the use of the **HK eIPO White Form** service. Such terms and conditions are set out on the designated website at www.hkeipo.hk. Investors will be required to read, understand and agree to such terms and conditions in full prior to making any application.

By submitting an application to the designated **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service, investors are deemed to have authorised the designated **HK eIPO White Form** Service Provider to transfer the details of their application to the Company and the Company's Hong Kong Share Registrar.

Investors may submit an application through the **HK eIPO White Form** service in respect of a minimum of 1,000 Hong Kong Offer Shares. Each **electronic application instruction** in respect of more than 1,000 Hong Kong Offer Shares must be in one of the numbers set out in the table in the Application Forms, or as otherwise specified on the designated website at www.hkeipo.hk.

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Investors should give **electronic application instructions** through **HK eIPO White Form** at the times set out in the sub-section headed “Members of the public — Time for applying for the Hong Kong Offer Shares by using **HK eIPO White Form**” of the section headed “How to apply for Hong Kong Shares” in this prospectus.

Investors should make payment for their application made by **HK eIPO White Form** service in accordance with the methods and instructions set out in the designated website at **www.hkeipo.hk**. If investors do not make complete payment of the application monies (including the brokerage fee, the Stock Exchange trading fee, and the SFC transaction levy) on or before 12:00 noon on Wednesday, 6 October 2010, or such later time as set out under the sub-section headed “Effect of bad weather on the opening of the application lists” of the section headed “How to apply for Hong Kong Shares” in this prospectus, the designated **HK eIPO White Form** Service Provider will reject their application and their application monies will be returned to them in the manner described in the designated website at **www.hkeipo.hk**.

Warning: The application for Hong Kong Offer Shares through the **HK eIPO White Form** service is only a facility provided by the designated **HK eIPO White Form** Service Provider to public investors. The Company, the Directors, the Sole Global Coordinator, the Joint Bookrunners and the Hong Kong Underwriters take no responsibility for such applications, and provide no assurance that applications through **the HK eIPO White Form** service will be submitted to the Company or that investors will be allotted any Hong Kong Offer Shares.

Please note that internet services may have capacity limitations and/or be subject to service interruptions from time to time. To ensure that investors can submit their applications through the **HK eIPO White Form** service, they are advised not to wait until the last day for submitting applications in the Hong Kong Offering to submit their **electronic application instructions**. In the event that investors have problems connecting to the designated website for the **HK eIPO White Form** service, they should submit a **WHITE** Application Form. However, once investors have submitted **electronic application instructions** and completed payment in full using the application reference number provided to them on the designated website, they will be deemed to have made an actual application and should not submit a **WHITE** Application Form. Please refer to the sub-section headed “How many applications investors can make” in this section of the prospectus.

Members of the public — Time for applying for the Hong Kong Offer Shares by using HK eIPO White Form

Investors may submit their application to the designated **HK eIPO White Form** Service Provider through the designated website at **www.hkeipo.hk** from 9:00 a.m. on Thursday, 30 September 2010 until 11:30 a.m. on Wednesday, 6 October 2010 or such later time as set out in the paragraph headed “Effect of bad weather on the last application day” in the sub-section headed “Applying by giving electronic application instructions to HKSCC” of the section headed “How to apply for Hong Kong Shares” in this prospectus (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, 6 October 2010, the last application day, or, if the application lists are not open on that day, then by the time and date stated in the paragraph headed “Effect of bad weather on the opening of the

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application lists” in the sub-section headed “Applying by using a WHITE or YELLOW Application Form” of the section headed “How to apply for Hong Kong Shares” in this prospectus.

Investors will not be permitted to submit their application to the designated HK eIPO White Form Service Provider through the designated website at www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications. If investors have already submitted their application and obtained an application reference number from the website prior to 11:30 a.m., they will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

Despatch/collection of share certificates and refund cheque if you apply using a HK eIPO White Form

If investors apply for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application to the designated **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk and their application is wholly or partially successful, they may collect their share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person from Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen’s Road East, Wanchai Hong Kong, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 13 October 2010, or such other date as notified by the Company in the newspapers as the date of dispatch/collection of share certificates/refund cheques. If investors do not collect their share certificate(s) and/or refund cheque(s) personally within the time specified for collection, they will be sent to the address specified in their application instructions to the designated **HK eIPO White Form** Service Provider promptly thereafter by ordinary post and at their own risk.

If investors apply for less than 1,000,000 Hong Kong Offer Shares, their share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) will be sent to the address specified in their application instructions to the designated **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk on Wednesday, 13 October 2010, by ordinary post and at their own risk.

If you apply through the **HK eIPO White Form** service by paying the application money through a single bank account, e-auto refund payment instructions for excessive application money (if any) in respect of wholly and partially unsuccessful applications and the difference between the Offer Price and the initial price per Offer Share paid on application will be dispatched to your application payment bank account on Wednesday, 13 October 2010.

If you apply through the **HK eIPO White Form** service by paying the application money through multiple bank accounts, refund cheque(s) for excessive application money (if any) in respect of wholly and partially unsuccessful applications and the difference between the Offer Price and the initial price per Offer Share paid on application will be dispatched to you to the address specified in your application instructions to the designated **HK eIPO White Form** Service Provider on Wednesday, 13 October 2010 by ordinary post and at your own risk.

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Please also note the additional information relating to refund of application monies overpaid, application money underpaid or applications rejected by the designated **HK eIPO White Form** Service Provider set out in the sub-section headed “Additional information for applicants applying through **HK eIPO White Form**” of this section.

Additional information for applicants applying through HK eIPO White Form

For the purposes of allocating Hong Kong Offer Shares, each applicant giving **electronic application instructions** through the **HK eIPO White Form** service to the **HK eIPO White Form** Service Provider through the designated website will be treated as an applicant.

If the investor’s payment of application monies is insufficient, or in excess of the required amount, having regard to the number of Hong Kong Offer Shares for which they have applied, or if their application is otherwise rejected by the **HK eIPO White Form** Service Provider, the **HK eIPO White Form** Service Provider may adopt alternative arrangements for the refund monies to them. Please refer to the additional information provided by the **HK eIPO White Form** Service Provider on the designated website **www.hkeipo.hk**.

Otherwise, any monies payable to investors due to a refund for any of the reasons set out in the sub-section headed “Refund of the investor’s application monies — additional information” in this section shall be made pursuant to the arrangements set out in the sub-section headed “If the investor’s application for the Hong Kong Offer Shares is successful (in whole or in part) — If investors apply through **HK eIPO White Form**” in this section in this prospectus.

III Applying by giving electronic application instructions to HKSCC

General

CCASS Participants may give **electronic application instructions** via CCASS to HKSCC to apply for the Hong Kong Offer Shares and to arrange payment of the monies due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures.

If investors are a CCASS Investor Participant, they may give **electronic application instructions** through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time).

HKSCC can also input **electronic application instructions** for investors if they go to:

Hong Kong Securities Clearing Company Limited
Customer Service Center
2/F Vicwood Plaza
199 Des Voeux Road Central
Hong Kong

and complete an input request form.

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Copies of this prospectus are available for collection from the above address.

If investors are not a CCASS Investor Participant, they may instruct their broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on their behalf.

Investors are deemed to have authorised HKSCC and/or HKSCC Nominees to transfer the details of their application, whether submitted by them or through their broker or custodian, to the Company and to the Hong Kong Share Registrar.

Investors may give **electronic application instructions** in respect of a minimum of 1,000 Hong Kong Offer Shares. Each **electronic application instruction** in respect of more than 1,000 Hong Kong Offer Shares must be in one of the numbers set out in the table in the Application Form.

Multiple applications

If investors are suspected of having made multiple applications or if more than one application is made for their benefit, the number of Hong Kong Offer Shares applied for by HKSCC Nominees will be automatically reduced by the number of Hong Kong Offer Shares in respect of which they have given such instructions and/or in respect of which such instructions have been given for their benefit. Any electronic application instructions to make an application for Hong Kong Offer Shares given by you or for your benefit to HKSCC shall be deemed to be an actual application for the purposes of considering whether multiple applications have been made.

Minimum subscription amount and permitted multiples

Investors may give or cause their broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** in respect of a minimum of 1,000 Hong Kong Offer Shares. Such instructions in respect of more than 1,000 Hong Kong Offer Shares must be in one of the numbers set out in the table in the Application Forms.

Time for inputting electronic application instructions

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the specified times on the following dates¹:

Thursday, 30 September 2010 – 9:00 a.m. to 8:30 p.m.¹

Saturday, 2 October 2010 – 8:00 a.m. to 1:00 p.m.¹

Monday, 4 October 2010 – 8:00 a.m. to 8:30 p.m.¹

Tuesday, 5 October 2010 – 8:00 a.m. to 8:30 p.m.¹

Wednesday, 6 October 2010 – 8:00 a.m.¹ to 12:00 noon

Note:

¹ These time may be subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

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CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 30 September 2010 until 12:00 noon on Wednesday, 6 October 2010 (24 hours daily, except the last application day).

Effect of bad weather on the last application day

The latest time for inputting investor's **electronic application instructions** will be 12:00 noon on Wednesday, 6 October 2010, the last application day. If:

- a tropical cyclone warning signal number 8 or above; or
- a "black" rainstorm warning signal

is in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 6 October 2010, the last application day will be postponed to the next business day which does not have either of those warning signals in force in Hong Kong at any time between 9:00 am. and 12:00 noon on such day. If the application lists of the Hong Kong Offering do not open and close on Wednesday, 6 October 2010 or if there is a tropical cyclone warning signal number 8 or above or a "black" rainstorm warning signal in force in Hong Kong on the other dates set out in the section headed "Expected Timetable" in this prospectus, such dates set out in the section headed "Expected Timetable" in this prospectus may be affected. A press announcement will be made in such event.

Allocation of Hong Kong Offer Shares

For the purposes of allocating the Hong Kong Offer Shares, HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit each such instructions is given will be treated as an applicant.

Deposit of share certificates into CCASS and refund of application monies

No temporary document of title will be issued. No receipt will be issued for application monies received.

If an investor's application is wholly or partially successful, their share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of the stock account of the CCASS Participant which they have instructed to give **electronic application instructions** on their behalf or their CCASS Investor Participant stock account on Wednesday, 13 October 2010, or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

The Company expects to publish the application results of CCASS Participants (and where the CCASS Participant is a broker or custodian, the Company will include information relating to the relevant beneficial owner, where supplied) and the basis of allotment of the Hong Kong Offering in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Wednesday, 13 October 2010 as set out in the headed "Results of allocations" in the sub-section headed "Applying by using a WHITE or YELLOW Application Form" of this section. Investors should check the announcement published by the Company and report any

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discrepancies to HKSCC before 5:00 p.m. on Wednesday, 13 October 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees.

If investors have instructed their broker or custodian to give **electronic application instructions** on their behalf, they can also check the number of Hong Kong Offer Shares allotted to them and the amount of refund monies (if any) payable to them with that broker or custodian.

If investors have applied as a CCASS Investor Participant, they can also check the number of Hong Kong Offer Shares allotted to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 13 October 2010. Immediately following the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock account and the credit of refund monies to their designated bank account, HKSCC will also make available to them an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock account and the amount of refund monies (if any) credited to their designated bank account.

Refund of the investor's application monies (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the initial price per Hong Kong Offer Share paid on application, in each case including the brokerage fee of 1.0 per cent., the SFC transaction levy of 0.003 per cent. and the Stock Exchange trading fee of 0.005 per cent., will be credited to the investor's designated bank account or the designated bank account of their broker or custodian on Wednesday, 13 October 2010. No interest will be paid thereon.

Section 40 of the Companies Ordinance

For the avoidance of doubt, the Company and all other parties involved in the preparation of this prospectus acknowledge that each CCASS Participant who gives or causes to give **electronic application instructions** is a person who may be entitled to compensation under Section 40 of the Companies Ordinance.

Warning

The subscription of the Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC is only a facility provided to CCASS Participants. The Company, the Directors, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, and the Hong Kong Underwriters take no responsibility for the application and provide no assurance that any CCASS Participant will be allotted any Hong Kong Offer Shares.

To ensure that CCASS Investor Participants can give their **electronic application instructions** to HKSCC through the CCASS Phone System or the CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input their **electronic application instructions** to the systems. In the event that CCASS Investor Participants have problems connecting to the CCASS Phone System or the CCASS Internet System to submit their **electronic application instructions**, they should either: (i) submit a

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WHITE or **YELLOW** Application Form; or (ii) go to HKSCC's Customer Service Center to complete an input request form for **electronic application instructions** before 12:00 noon on Wednesday, 6 October 2010.

The section of the application form headed "Personal Data" applies to any personal data held by the Company and the registrars about you in the same way as it applies to personal data about applicants other than HKSCC Nominees.

TERMS AND CONDITIONS OF THE HONG KONG OFFERING

If investors apply for the Hong Kong Offer Shares in the Hong Kong Offering, they will be agreeing with the Company and the Joint Bookrunners (on behalf of the Hong Kong Underwriters) on the terms as set out below.

If investors electronically instruct HKSCC via CCASS to cause HKSCC Nominees to apply for the Hong Kong Offer Shares on their behalf, they will have authorised HKSCC Nominees to apply on the terms and conditions set out below, as supplemented and amended by the terms and conditions applicable to the relevant application method.

If investors give **electronic application instructions** to the **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk, they will have authorised the **HK eIPO White Form** Service Provider to apply on the terms and conditions set out below, as supplemented and amended by the terms and conditions applicable to the **HK eIPO White Form** service.

In this section, references to "investors", "applicants", "joint applicants" and other like references shall, if the context so permits, include references to both nominees and principals on whose behalf HKSCC Nominees or the **HK eIPO White Form** Service Provider is applying for the Hong Kong Offer Shares; and references to the making of an application shall, if the context so permits, include references to making applications electronically by giving instructions to HKSCC or by giving an application to the **HK eIPO White Form** Service Provider through the designated website for the **HK eIPO White Form** service.

Applicants should read this prospectus carefully, including other terms and conditions of the Hong Kong Offering, the sub-section headed "The Hong Kong Offering" of the section headed "Structure of the Global Offering" and those set out in the section headed "How to Apply for Hong Kong Offer Shares" in this prospectus and the terms and conditions set out in the relevant Application Form or imposed by HKSCC and/or the **HK eIPO White Form** Service Provider (as the case may be) prior to making an application for the Hong Kong Offer Shares.

OFFER TO PURCHASE THE HONG KONG OFFER SHARES

Investors offer to purchase from the Company at the Offer Price the number of the Hong Kong Offer Shares indicated in their Application Form (or any smaller number in respect of which the investor's application is accepted) on the terms and conditions set out in this prospectus and the relevant Application Form.

For applicants using Application Forms, a refund cheque in respect of the surplus application monies (if any) representing the Hong Kong Offer Shares applied for but not allocated to

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investors and representing the difference (if any) between the final Offer Price and the maximum Offer Price (including brokerage fee of 1.0 per cent., SFC transaction levy of 0.003 per cent. and Stock Exchange trading fee of 0.005 per cent. attributable thereto), is expected to be sent to investors at their own risk to the address stated on their Application Form by ordinary post. Details of the procedure for refunds relating to each of the Hong Kong Offering methods are set out in the sub-section headed “If the investor’s application for the Hong Kong Offer Shares is successful (in whole or in part)” and the sub-section headed “Refund of their application monies — additional information” in this section of this prospectus.

Any application may be rejected in whole or in part.

Applicants under the Hong Kong Offering should note that in no circumstances (save for those provided under section 40 of the Companies Ordinance) can applications be withdrawn once submitted. For the avoidance of doubt, the Company and all other parties involved in the preparation of this prospectus acknowledge that each CCASS Participant who gives, or causes to give, electronic application instructions to HKSCC via CCASS is a person who may be entitled to compensation under section 40 of the Companies Ordinance.

ACCEPTANCE OF THE INVESTOR’S OFFER

The Hong Kong Offer Shares will be allocated after the application lists close. The Company expects to announce the Offer Price, the level of indication of interest in the International Offering, the basis of allotment including the level of any over-subscription and the results of successful applicants under the Hong Kong Offering in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before Wednesday, 13 October 2010.

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Offering, including the Hong Kong identity Card numbers, passport numbers or Hong Kong business registration numbers (where applicable) of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for, will be made available on Wednesday, 13 October 2010 as set out in the sub-section headed “Results of allocations” of the section headed “How to Apply for Hong Kong Offer Shares” in this prospectus.

The Company may accept the investor’s offer to purchase (if their application is received, valid, processed and not rejected) by announcing the basis of allocations and/or making available the results of allocations publicly.

If the Company accepts the investor’s offer to purchase (in whole or in part), there will be a binding contract under which they will be required to purchase the Hong Kong Offer Shares in respect of which their offer has been accepted if the conditions of the Global Offering are satisfied and the Global Offering is not otherwise terminated. Further details are set out in the section headed “Structure of the Global Offering” in this prospectus.

Investors will not be entitled to exercise any remedy of rescission for innocent misrepresentation at any time after acceptance of their application. This does not affect any other right investors may have.

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HOW MANY APPLICATIONS INVESTORS CAN MAKE

Investors may make more than one application for the Hong Kong Offer Shares only if they are a nominee, in which case they may (i) make an application as a nominee by giving **electronic application instructions** to HKSCC via CCASS (if they are a CCASS Participant); and (ii) using a **WHITE** or **YELLOW** Application Form and lodging more than one Application Form in their own name on behalf of different beneficial owners. In the box on the **WHITE** or **YELLOW** Application Form marked “For nominees” they must include:

- an account number; or
- an identification code for each beneficial owner (or in case of joint beneficial owners, for such joint beneficial owner). If investors do not include this information, the application will be deemed to be made for their benefit.

Others, multiple applications are not allowed.

All of the investor’s applications under the Hong Kong Offering (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) will be rejected as multiple applications if investors, or investors and their joint applicants together or any of their joint applicants:

- make more than one application whether individually or jointly with others on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if investors are a CCASS Investor Participant or applying through a CCASS Clearing Participant or a CCASS Custodian Participant) or to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service;
- apply both (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC or to the **HK eIPO White Form** Service Provider via the **HK eIPO White Form** service (www.hkeipo.hk);
- apply (whether individually or jointly with others) on one (or more) **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC (via CCASS if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or a CCASS Custodian Participant) or to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service to apply for more than 50 per cent. of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Offering; or
- have applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed (including conditionally and/or provisionally) any International Offer Shares under the International Offering.

If investors apply by means of **HK eIPO White Form**, once they complete payment in respect of any **electronic application instruction** given by them or for their benefit to the **HK eIPO White Form** Service Provider to make an application for Hong Kong Offer Shares, an actual

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application shall be deemed to have been made. For the avoidance of doubt, giving an **electronic application instruction** under **HK eIPO White Form** more than once and obtaining different payment reference numbers without effecting full payment in respect of a particular reference number will not constitute an actual application.

If investors are suspected of submitting more than one application through the **HK eIPO White Form** service by giving **electronic application instructions** to the **HK eIPO White Form** Service Provider through the designated website and completing payment in respect of such **electronic application instructions**, or of submitting one application through the **HK eIPO White Form** service and one or more applications by any other means, all of their applications are liable to be rejected.

All of the investor's applications for the Hong Kong Offer Shares are liable to be rejected as multiple applications if more than one application is made for their benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions** or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk). If an application is made by an unlisted company and: (i) the principal business of that company is dealing in securities; and (ii) investors exercise statutory control over that company, then the application will be deemed to be made for their benefit. Unlisted company means a company with no equity securities listed on the Stock Exchange. Statutory control in relation to a company means investors: (i) control the composition of the board of directors of that company; or (ii) control more than half of the voting power of that company; or (iii) hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

EFFECT OF MAKING ANY APPLICATION

By completing and submitting any Application Form, investors (and if investors are joint applicants, each of them jointly and severally) for themselves or as agent or nominee and on behalf of each person for whom they act as agent or nominee:

- instruct and authorise the Company and the Sole Global Coordinator (or its agents or nominees) to execute any transfer forms, contract notes or other documents on their behalf and to do on their behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to investors in their name(s) or HKSCC Nominees, as the case may be, as required by the Articles and otherwise to give effect to the arrangements described in this prospectus and the relevant Application Form;
- undertake to sign all documents and to do all things necessary to enable investors or HKSCC Nominees, as the case may be, to be registered as the holder of the Hong Kong Offer Shares allocated to them, and as required by the Articles;
- represent and warrant that they understand that the Offer Shares have not been and will not be registered under the U.S. Securities Act, that they are not a U.S. Person and that they are outside the United States when completing the Application Form (as defined in Regulation S) and are not, and none of the other person for whose benefit they are applying, is a U.S. Person and such persons will

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be acquiring the Offer Shares in an offshore transaction (as defined under Regulation S);

- confirm that they have received a copy of this prospectus and have only relied on the information and representations contained in this prospectus in making their application, and not on any other information or representation concerning the Company;
- confirm that they agree that neither the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners and the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations;
- agree (without prejudice to any other rights which they may have) that once their application has been accepted, they may not revoke or rescind it because of an innocent misrepresentation;
- (if the application is made for their own benefit) warrant that the application is the only application which will be made for their benefit on a **WHITE** or **YELLOW** application form or by giving **electronic application instructions** to HKSCC (if investors are a CCASS Participant or applying through a CCASS Clearing Participant or a CCASS Custodian Participant) or to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service;
- (if the application is made by an agent on their behalf) warrant that they have validly and irrevocably conferred on their agent all necessary power and authority to make the application;
- (if they are an agent for another person) warrant that reasonable enquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** application form or by giving **electronic application instructions** to HKSCC (if they are a CCASS Participant or applying through a CCASS Clearing Participant or a CCASS Custodian Participant) or to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** Service, and that they are duly authorised to sign the application form or to give **electronic application instruction** as that other person's agent;
- agree that once their application is accepted, their application will be evidenced by the results of the Hong Kong Offering made available by the Company;
- undertake and confirm that they (if the application is made for their benefit) and the other person(s) for whose benefit they have made the application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, nor otherwise participate in the International Offering;

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- warrant the truth and accuracy of the information contained in their application;
- agree to disclose to the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Hong Kong Underwriters and their respective advisers, officers, agents personal data or any information about them or the person(s) for whose benefit they have made the application which they require;
- agree that their application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to them under the application;
- authorise the Company to place their name(s) or the name of HKSCC Nominees, as the case may be, on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to them, and the Company and/or its agents to send any share certificate(s) (where applicable) and/or any refund cheque (where applicable) to them or (in case of joint applicants) the first-named applicant in the application form by ordinary post at their own risk to the address stated on their Application Form (except that if they have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in their Application Form that they wish to collect their share certificate(s) and/or refund cheque (where applicable) in person, then they can collect their share certificate(s) and/or refund cheque (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Wednesday, 13 October 2010 (Hong Kong time) from Tricor Investor Services Limited);
- if the laws of any place outside Hong Kong are applicable to their application, they agree and warrant that they have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners and the Hong Kong Underwriters nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of their offer to purchase, or any actions arising from their rights and obligations under the terms and conditions set out in the Application Forms and in this prospectus;
- agree with the Company, for itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each shareholder of the Company) to observe and comply with the Companies Ordinance and the Articles;
- agree with the Company, each shareholder, Director, supervisor, manager and officer of the Company, and the Company acting for itself and for each director, supervisor, manager and officer of the Company agrees with each shareholder, to refer all differences and claims arising from the Articles or any rights or obligations conferred or imposed by the Companies Ordinance or other relevant laws and administrative regulations concerning the affairs of the Company to arbitration in accordance with the Articles, and any reference to arbitration shall be deemed to

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authorise the arbitration tribunal to conduct hearings in open session and to publish its award, which shall be final and conclusive;

- agree with the Company and each shareholder of the Company that the Shares are freely transferable by the holders thereof;
- authorise the Company to enter into a contract on behalf of investors with each Director and officer of the Company whereby such Directors and officers undertake to observe and comply with their obligations to shareholders stipulated in the Articles;
- confirm that they have read the terms and conditions and application procedures set out in this prospectus and the Application Forms and agree to be bound by them;
- confirm that they are aware of the restrictions on offering of the Offer Shares described in this prospectus; and
- understand that these declarations and representations will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to allocate any Hong Kong Offer Shares in response to their application.

If investors apply for the Hong Kong Offer Shares using a **YELLOW** Application Form, in addition to the confirmations and agreements referred to in (a) above they agree that:

- any Hong Kong Offer Shares allocated to them shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant, in accordance with their election on the application form;
- each of HKSCC and HKSCC Nominees reserves the right in its absolute discretion (1) not to accept any or part of such allotted Hong Kong Offer Shares issued to investors in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into their name at their own risk and costs; and (3) to cause such allotted Hong Kong Offer Shares to be issued in their name (or, if they are a joint applicant, to the first-named applicant) and in such a case, to post the share certificates for such allotted Hong Kong Offer Shares at their own risk to the address on their application form by ordinary post or to make available the same for their collection;
- each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
- neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the prospectus and the application forms; and
- neither HKSCC nor HKSCC Nominees shall be liable to investors in any way.

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In addition, by giving **electronic application instructions** to HKSCC or instructing the investor's broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give such instructions to HKSCC, investors (and if they are joint applicants, each of them jointly and severally) are deemed to do the following additional things and neither HKSCC nor HKSCC Nominees will be liable to the Company nor any other person in respect of such things:

- instruct and authorise HKSCC to cause HKSCC Nominees (acting as nominee for the CCASS Participants) to apply for the Hong Kong Offer Shares on the investor's behalf;
- instruct and authorise HKSCC to arrange payment of the maximum Offer Price, the brokerage fee of 1.0 per cent., the SFC transaction levy of 0.003 per cent. and the Stock Exchange trading fee of 0.005 per cent. thereon by debiting the investor's designated bank account and, in the case of wholly or partly unsuccessful applications and/or if the final Offer Price is less than the maximum Offer Price of HK\$3.00 per Offer Share, refund the appropriate portion of the application money by crediting the investor's designated bank account;
- where a **WHITE** Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for Hong Kong Offer Shares, HKSCC Nominees are only acting as nominees for the applicants and shall not be liable for any breach of the terms and conditions of the **WHITE** Application Form or this prospectus;
- instruct and authorise HKSCC to cause HKSCC Nominees to do on the investor's behalf all the things which is stated to do on the investor's behalf in the white application form;
- in addition to the confirmations and agreements set out above, instruct and authorise HKSCC to cause HKSCC Nominees to do on the investor's behalf the following:
 - agree that the Hong Kong Offer Shares to be allocated shall be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to the investor's CCASS Investor Participant stock account or the stock account of the CCASS Participant who has inputted **electronic application instructions** on the investor's behalf;
 - undertake and agree to accept the Hong Kong Offer Shares in respect of which investors have given **electronic application instructions** or any lesser number;
 - undertake and confirm that investors have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares under the International Offering and will not otherwise participate in the International Offering;

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- (if the **electronic application instructions** are given for the investor's own benefit) declare that only one set of **electronic application instructions** has been given for the investor's benefit;
- (if investors are an agent for another person) declare that they have given only one set of **electronic application instructions** for the benefit of that other person, and that they are duly authorised to give those instructions as that other person's agent;
- understand that the above declaration will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to make any allocation of the Hong Kong Offer Shares in respect of the **electronic application instructions** given by investors and that they may be prosecuted if they make a false declaration;
- authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of the Hong Kong Offer Shares allocated in respect of the investor's **electronic application instructions** and to send share certificates and/or refund monies in accordance with arrangements separately agreed between the Company and HKSCC;
- confirm that the investor's have read the terms and conditions and application procedures set out in this prospectus and agree to be bound by them and are aware of the restrictions on the Hong Kong Offering described in this prospectus;
- confirm that the investor's have only relied on the information and representations in this prospectus in giving their **electronic application instructions** or instructing their broker or Custodian to give **electronic application instructions** on their behalf;
- agree that the Company, the Sole Global Coordinator, the Joint Bookrunners and the Underwriters and any of their respective directors, officers, employees, partners, agents, advisors and any other parties involved in the Global Offering (to the extent relevant or applicable) are liable only for the information and representations contained in this prospectus;
- agree (without prejudice to any other rights which investors may have) that once the application of HKSCC Nominees has been accepted, the application cannot be rescinded for innocent misrepresentation;
- agree to disclose the investor's personal data to the Company, the Joint Bookrunners, the Hong Kong Share Registrar, the receiving banker(s) and Hong Kong Underwriters, their respective agents and advisors together with any information about them which they require or the person(s) for whose benefit they have made the application;
- agree that any application made by HKSCC Nominees on behalf of that person pursuant to **electronic application instructions** given by that person

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is irrevocable before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is Saturday, Sunday, or public holiday in Hong Kong) such agreement to take effect as a collateral contract with the Company and to become binding when investors give the instructions and such collateral contract to be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is Saturday, Sunday, or public holiday in Hong Kong) except by means of one of the procedures referred to in this prospectus. However, HKSCC Nominees may revoke the application before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day (including Saturday)) if a person responsible for this prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus;

- agree that once the application of HKSCC Nominees is accepted, neither that application nor the investor's **electronic application instructions** can be revoked and that acceptance of that application will be evidenced by the results of the Hong Kong Offering made available by the Company;
- agree to the arrangements, undertakings and warranties specified in the participant agreement between investors and HKSCC and read with the General Rules of CCASS and the CCASS Operational Procedures, in respect of the giving of **electronic application instructions** relating to the Hong Kong Offer Shares; and
- agree with the Company for itself and for the benefit of each of the Shareholders (and so that the Company will be deemed by its acceptance in whole or in part of the application by HKSCC Nominees to have agreed, for itself and on behalf of each of the Shareholders with each CCASS Participant giving **electronic application instructions**) to observe and comply with the Companies Ordinance and the Articles.

The Company, the Sole Global Coordinator, the Joint Bookrunners and its directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by investors in their application.

In the event of the application being made is a joint application, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally. Investors may be prosecuted if they make a false declaration.

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CIRCUMSTANCES IN WHICH INVESTORS WILL NOT BE ALLOCATED HONG KONG OFFER SHARES

Full details of the circumstances in which investors will not be allocated Hong Kong Offer Shares are set out in the notes attached to the Application Forms, and investors should read them carefully. Investors should note the following situations in which Hong Kong Offer Shares will not be allocated to them or their application is liable to be rejected.

If the investor's application is revoked:

By completing and submitting an Application Form or submitting **electronic application instructions** to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service or to HKSCC, investors agree that their application or the application made by HKSCC Nominees on their behalf cannot be revoked until after the expiration of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when investors lodge their Application Form or submit their **electronic application instructions** to the **HK eIPO White Form** Service Provider or to HKSCC and an application has been made by HKSCC Nominees on investors behalf accordingly. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before until after the expiration of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) except by means of one of the procedures referred to in the prospectus.

The investor's application or the application made by HKSCC Nominees on their behalf may only be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day (including Saturday)) if a person responsible for the prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the prospectus.

If any supplement to the prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If application(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the prospectus as supplemented.

If the investor's application or the application made by HKSCC Nominees on their behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in English in South China Morning Post and in Chinese in Hong Kong Economic Times of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

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If the allocation of Hong Kong Offer Shares is void:

The allocation of Hong Kong Offer Shares to investors or to HKSCC Nominees (if investors give **electronic application instructions** or apply using a **YELLOW** Application Form) will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:

- within **three** weeks from the closing of the applications lists; or
- within a longer period of up to six weeks if the Listing Committee of the Stock Exchange **notifies** the Company of that longer period within three weeks of the closing of the application lists.

If investors make applications under the Hong Kong Offering as well as the International Offering:

By filling in any of the Application Forms or giving application instructions to HKSCC electronically or to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service, investors agree not to apply for International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications under the Hong Kong Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Offering.

If the Company, the Joint Bookrunners or the HK eIPO White Form Service Provider (where applicable) or their respective agents or nominees exercise their discretion to reject the investor's application:

The Company, the Joint Bookrunners and the **HK eIPO White Form** Service Provider (where applicable) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.

The investor's application will be rejected or not be accepted if:

- their application is a multiple or a suspected multiple application;
- their application form is not completed in accordance with the instructions as stated therein (if they apply by an Application Form);
- their **electronic application instructions** through the **HK eIPO White Form** service are not completed in accordance with the instructions, terms and conditions set out in the designated website at **www.hkeipo.hk**;
- their payment is not made correctly or they pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;

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- investors or the person for whose benefit investors are applying have applied for or taken up or indicated interest for and/or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the International Offer Shares under the International Offering;
- if investors apply for more than 50 per cent. of the Hong Kong Offer Shares initially being offered in the public for subscription;
- either of the Underwriting Agreements does not become unconditional or is terminated in accordance with the terms thereof; or
- the Company and the Joint Bookrunners (as agent of the Company) believes that by accepting the investor's application, this would violate the applicable securities or other laws, rules or regulations of the jurisdictions in which their application is completed and signed.

HOW MUCH ARE THE HONG KONG OFFER SHARES

The maximum Offer Price is HK\$3.00 per Hong Kong Offer Share. Investors must also pay the brokerage fee of 1.0 per cent., the SFC transaction levy of 0.003 per cent. and the Stock Exchange trading fee of 0.005 per cent. in full. This means that for every board lot of 1,000 Hong Kong Offer Shares investors will pay HK\$3,030.24. The Application Forms have tables showing the exact amount payable for certain numbers of Hong Kong Offer Shares up to 66,250,000 Shares.

Investors must pay the amount payable upon application for the Hong Kong Offer Shares by one cheque or one banker's cashier order in accordance with the terms set out in the Application Form or this prospectus (if they apply by an Application Form). Please refer also to the sub-section headed "Applying by using a WHITE or YELLOW Application Form — How to make payment for the application" of this section in this prospectus.

If the investor's application is successful, brokerage fee is paid to participants of the Stock Exchange or the Stock Exchange (as the case may be), the SFC transaction levy and the Stock Exchange trading fee are paid to the Stock Exchange (in the case of the SFC transaction levy, collected by the Stock Exchange on behalf of the SFC).

REFUND OF APPLICATION MONIES — ADDITIONAL INFORMATION

In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Sole Global Coordinator, cheque or banker's cashier order for applications for certain small denominations of Hong Kong Offer Shares (apart from successful and reserved applications) may be eliminated in a pre-balloting. In such circumstances, the cheques or banker's cashier orders accompany such applications on the Application Form will not be presented for clearing and therefore such applications will not be entitled to a refund.

Investors will be entitled to a refund (any interest accrued on refund money prior to the date of despatch of refund cheques will be retained for the benefit of the Company) if:

- their application is not successful, in which case the Company will refund their application money together with the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee to them, without interest;

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- their application is accepted only in part, in which case the Company will refund the appropriate portion of their application money, the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee, without interest;
- the Offer Price (as finally determined) is less than the price per Hong Kong Offer Share initially paid by the applicant on application, in which case the Company will refund the surplus application money together with the appropriate portion of the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee, without interest; and
- the conditions of the Global Offering are not fulfilled as set out in the sub-section headed “Conditions of the Hong Kong Offering” of the section “Structure of the Global Offering” in this prospectus.

If investors do not receive any Hong Kong Offer Shares for any reason, the Company will refund the investor’s application monies, including the brokerage fee of 1.0 per cent., the SFC transaction levy of 0.003 per cent. and the Stock Exchange trading fee of 0.005 per cent. No interest will be paid thereon. All interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company.

If the investor’s application is accepted only in part, the Company will refund the appropriate portion of their application monies, including the related brokerage fee of 1.0 per cent., the SFC transaction levy of 0.003 per cent. and the Stock Exchange trading fee of 0.005 per cent., without interest.

If the Offer Price as finally determined is less than the initial price per Hong Kong Offer Share (excluding the brokerage fee of 1.0 per cent., the SFC transaction levy of 0.003 per cent. and the Stock Exchange trading fee of 0.005 per cent. thereon) paid on application, the Company will refund the surplus application monies, together with the related brokerage fee of 1.0 per cent., the SFC transaction levy of 0.003 per cent. and the Stock Exchange trading fee of 0.005 per cent., without interest.

Refund cheques for surplus application monies (if any) under **WHITE** or **YELLOW** Application Forms or **HK eIPO White Form** and share certificates for successful applicants under **WHITE** Application Forms and **HK eIPO White Form** are expected to be posted and/or available for collection (as the case may be) on or around Wednesday, 13 October 2010.

All refunds by cheque will be crossed “Account Payee Only”, and made out to investors, or if investors are a joint applicant, to the first-named applicant on their application form.

Refund cheques are expected to be despatched on Wednesday, 13 October 2010. The Company intends to make special efforts to avoid undue delays in refunding money.

Part of the investor’s Hong Kong identity card number/passport number, or, if they are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by them may be printed on their refund cheque, if any. Such data will be used for checking the validity of Application Forms and such data may also be transferred to a third party for such purpose and refund purpose. The investor’s banker may require verification of their Hong Kong identity card number/ passport number before encashment of

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their refund cheque. Inaccurate completion of the investor's Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate their refund cheque.

PERSONAL DATA

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of the investor's personal data

From time to time it is necessary for applicants or registered holders of securities to supply their latest correct personal data to the Company or its agents and the Company's Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Company's Hong Kong Share Registrar.

Failure to supply the requested data may result in the investor's application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which investors have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of or encashment of refund cheque(s) to which they are entitled.

It is important that applicants and holders of securities inform the Company and the Company's Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of the investor's application and refund cheque, where applicable and verification of compliance with the terms and application procedures set out in the Application Forms and this prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;

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- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules, regulations or the Articles;
- disclosing identities of successful applicants by way of press announcement or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

Transfer of personal data

Personal data held by the Company and the Company's Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Company's Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- the Company or its appointed agents such as the Sole Global Coordinator, the Hong Kong Underwriters, financial advisors, receiving bankers and the Company's principal share registrar and Hong Kong Share Registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Company's Hong Kong Share Registrar in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Company's Hong Kong Share Registrar hold their personal

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data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Company's Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company, at its registered address disclosed in the "Corporate Information" section in this prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the Company's Hong Kong Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing an application form or by giving **electronic application instructions** to HKSCC or to the HK eIPO White Form Service Provider via the HK eIPO White Form service, investors agree to all of the above.

DEALINGS AND SETTLEMENT

Commencement of dealings in the shares

Dealings in the Shares on the Stock Exchange are expected to commence on Thursday, 14 October 2010. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1029.

Any share certificates in respect of the Hong Kong Offer Shares collected or received by successful applicants will not be valid if the Global Offering is terminated in accordance with the terms of the Hong Kong Underwriting Agreement.

Shares will be eligible for admission into CCASS

If the Stock Exchange grants the listing of, and permission to deal in, the Shares and the Company complies with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Investors should seek the advice of their stockbroker or other professional advisor for details of the settlement arrangement as such arrangements may affect their rights and interests.

All necessary arrangements have been made for the Shares to be admitted into CCASS.