

Unless otherwise defined in this announcement, terms in this announcement shall have the same meanings as those defined in the prospectus dated 30 September 2010 (the “**Prospectus**”) issued by Sun.King Power Electronics Group Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered in the Global Offering.

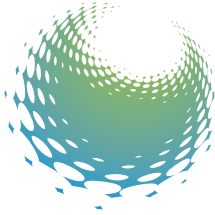
This announcement and the information contained herein does not constitute, or form part of, an offer of securities for sale or a solicitation of an offer to buy securities of the Company in the United States or any other jurisdiction. The Offer Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the “**US Securities Act**”), or the securities laws of any state of the United States or any jurisdiction other than Hong Kong, and may not be offered, sold, pledged or transferred within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act or any applicable state or local securities laws of the United States and outside the United States in accordance with Regulation S under the US Securities Act. No public offering of the Shares will be made in the United States. This announcement and the information contained herein is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Potential investors of the Offer Shares should note that the Global Coordinator (on behalf of the other Hong Kong Underwriters) is entitled, in its absolute discretion, to terminate the obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement by notice to the Company upon the occurrence of any of the events set out in the section headed “Underwriting – The Hong Kong Public Offering – Grounds for termination of the Hong Kong Underwriting Agreement” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 13 October 2010).

In connection with the Global Offering, the Global Coordinator, as stabilising manager, and/or its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate and/or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. Any stabilisation action will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules made under the SFO. However, there is no obligation on the Global Coordinator, its affiliates or any person acting for it to do this. Such stabilisation, if commenced, will be done at the absolute discretion of the Global Coordinator, its affiliates or any person acting for it and may be discontinued at any time, and must be brought to an end within 30 days of the day on which the application lists close under the Hong Kong Public Offering. The stabilisation period is expected to expire on Friday, 5 November 2010. The details of such stabilisation and how it will be regulated under the SFO are contained in the section headed “Structure of the Global Offering – Stabilisation” in the Prospectus.

In connection with the Global Offering, it is expected that the Option Selling Shareholders will grant the Over-allotment Option to the International Purchasers, exercisable by the Global Coordinator on behalf of the International Purchasers. Pursuant to the Over-allotment Option, the International Purchasers have the right, exercisable within 30 days from the last day for lodging of applications under the Hong Kong Public Offering, to require the Option Selling Shareholders to sell up to 61,470,000 additional Shares, representing 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocations in the International Offering, if any. If the Over-allotment Option is exercised in full, the Offer Shares will represent 34.5% of the Company’s enlarged issued share capital following completion of the Global Offering. In the event that the Over-allotment Option is exercised, an announcement will be made.



Sun.King Power Electronics Group Limited

賽晶電力電子集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 409,800,000 Shares comprising 341,500,000 new Shares and 68,300,000 Sale Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 40,980,000 new Shares (subject to adjustment)
Number of International Offer Shares	: 368,820,000 Shares comprising 300,520,000 new Shares and 68,300,000 Sale Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$1.93 per Share plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application, subject to refund)
Nominal value	: HK\$0.10 per Share
Stock code	: 580

Sole Global Coordinator, Sole Bookrunner, Sole Lead Manager and Sole Sponsor



Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in on the Main Board of the Stock Exchange, the Shares in issue and to be issued as mentioned in the Prospectus, including the Offer Shares, the Shares to be issued under the Capitalisation Issue and any Shares which may be issued under the Share Option Scheme. Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 13 October 2010. Subject to the granting of the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or such other date as determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Settlement of transactions between participants of the Stock Exchange in any trading day is required to take place on the second business day thereafter.

* For identification purposes only

The Global Offering comprising the Hong Kong Public Offering of initially 40,980,000 new Shares (subject to adjustment) and the International Offering of initially 368,820,000 Shares consists of 300,520,000 new Shares and 68,300,000 Sale Shares (subject to adjustment and the Over-allotment Option). For allocation purposes only, the total number of the Hong Kong Offer Shares available under the Hong Kong Public Offering will be divided equally into two pools: pool A and pool B, both of which are available on an equitable basis to successful applicants. The Hong Kong Offer Shares in each of pool A and pool B will consist of 20,490,000 Shares. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with a total subscription amount (excluding amounts of brokerage, SFC transaction levy and Stock Exchange trading fee) of HK\$5,000,000 or less. The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with a total subscription amount (excluding amounts of brokerage, SFC transaction levy and Stock Exchange trading fee) of more than HK\$5,000,000. Applicants should be aware that applications in the two pools may receive different allocation ratios. If the Hong Kong Offer Shares in one pool (but not both pools) are under-subscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. Applicants can only receive an allocation of the Hong Kong Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications, and any application for more than 20,490,000 Hong Kong Offer Shares, are liable to be rejected. Only one application on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC or applying online through the **HK eIPO White Form** Service Provider via **HK eIPO White Form** service (www.hkeipo.hk), may be made for the benefit of any person. In addition, an applicant for Shares under the Hong Kong Public Offering will be required to undertake and confirm in the Application Form or the application under the **HK eIPO White Form** submitted by him that he has not and any person(s) for whose benefit he is making the application have not applied for, taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up, or indicate an interest in any International Offer Shares in the International Offering, nor otherwise participate in the International Offering. Applications where cheques or banker's cashier orders are dishonoured upon first presentation are liable to be rejected.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the prescribed **WHITE** or **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC or by means of giving an application to the **HK eIPO White Form** Service Provider through the designated website for the **HK eIPO White Form** service (www.hkeipo.hk) in accordance with the relevant provisions of the Prospectus and the Application Forms.

In connection with the Global Offering and pursuant to the International Purchase Agreement, the Option Selling Shareholders will grant the International Purchasers, exercisable by the Global Coordinator, a right (but not an obligation) to exercise the Over-allotment Option within 30 days from the last day for lodging of applications under the Hong Kong Public Offering (i.e. Friday, 5 November 2010), to require the Option Selling Shareholders to sell up to 61,470,000 additional Shares, representing 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. If the Over-allotment Option is exercised in full, the Offer Shares will represent 34.5% of the Company's enlarged issue share capital following completion of the Global Offering. In the event that the Over-allotment Option is exercised, an announcement will be made.

In connection with the Global Offering, the Global Coordinator, as the stabilising manager, and/or its affiliates and agents, on behalf of the Underwriters, may over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Global Coordinator, its affiliates or any person acting for it to do this. Such stabilising action, if commenced, will be done at the absolute discretion of the Global Coordinator, its affiliates or any person acting for it and may be discontinued at any time, and must be brought to an end after a limited period. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. The details of the intended stabilisation and how it will be regulated under the Securities and Futures (Price Stabilising) Rules of the SFO are contained in the Prospectus. Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the commencement of trading of the Shares on the Stock Exchange which is expected to be on Wednesday, 13 October 2010 and ends on the date which is the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The stabilisation period is expected to expire on Friday, 5 November 2010 and that after this date, when no further stabilising action may be taken, demand for the Shares, and therefore its market price, could fall. The number of Shares which can be over-allocated will not exceed the number of Shares which may be sold under the Over-allotment Option, namely 61,470,000 Shares, which is 15% of the number of the Offer Shares initially available under the Global Offering.

Acceptance of all applications for the Offer Shares pursuant to the Global Offering is conditional upon fulfilment of the conditions as stated in the section headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus. If the conditions are not fulfilled or waived prior to the time and date specified, all application monies received from applicants under the Hong Kong Public Offering will be refunded, without interest, on the terms set out under the section headed “Refund of your application money” on the Application Forms and the section headed “How to Apply for Hong Kong Offer Shares – XI. Refund of application monies” of the Prospectus.

The Offer Price will be fixed by agreement among the Global Coordinator (on behalf of the Underwriters) and the Company (for itself and on behalf of the Selling Shareholders) on the Price Determination Date, which is expected to be on or about Wednesday, 6 October 2010 and, in any event, not later than Sunday, 10 October 2010. The Offer Price will not be more than HK\$1.93 per Offer Share and is expected to be not less than HK\$1.45 per Offer Share. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.93 for each Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. The Global Coordinator (on behalf of the Underwriters) may, where considered appropriate, based on the level of interest expressed by prospective professional and institutional investors during the book-building process, and with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative offer price range below that stated in the Prospectus at any time prior to the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. In such a case, an announcement will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as soon as practicable following the decision to make any such reduction, and in any event not later than the morning of the day which is the latest day for lodging applications under the Hong Kong Public Offering. Such announcement will also be available at the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.speg.hk. Upon issue of an announcement in the reduction of the Offer Price, the revised offer price range will be final and conclusive and the Offer Price, if agreed upon by the Global Coordinator (on behalf of the Underwriters) and the Company (for itself and on behalf of the

Selling Shareholders), will be fixed within such revised offer price range. Applicants should have regard to the possibility that any announcement of any such reduction in the number of Offer Shares being offered under the Global Offering and/or the indicative offer price range may not be made until the day which is the last day for lodging applications under the Hong Kong Public Offering. Such announcement will also include confirmation or revision, as appropriate, of the working capital statement and the Global Offering statistics as currently set out in the Prospectus, and any other financial information which may change as a result of such reduction. If, for any reason, the Offer Price is not agreed among the Global Coordinator (on behalf of the Underwriters) and the Company (for itself and on behalf of the Selling Shareholders), the Global Offering will not proceed and will lapse.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who would like to have the Hong Kong Offer Shares issued in their own names should (i) complete and sign on the first page of the **WHITE** Application Forms, only written signatures will be accepted; or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk under the **HK eIPO White Form** service. Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 30 September 2010 to 12:00 noon on Wednesday, 6 October 2010 from:

Deutsche Bank AG, Hong Kong Branch

48th Floor, Cheung Kong Center
2 Queen's Road Central
Hong Kong

CCB International Capital Limited

34th Floor, Two Pacific Place
88 Queensway
Hong Kong

or any of the following branches of Industrial and Commercial Bank of China (Asia) Limited

	Branch	Address
Hong Kong Island	Queen's Road Central Branch	122-126 Queen's Road Central, Central
	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan
	Wan Chai Road Branch	G/F, 103-103A Wan Chai Road
	Causeway Bay Branch	Shop A, G/F, Jardine Center, 50 Jardine's Bazaar, Causeway Bay

	Branch	Address
Kowloon	Mongkok Branch	G/F., Belgian Bank Building, 721-725 Nathan Road, Mongkok
	Mei Foo Branch	Shop N95A, 1/F, Mount Sterling Mall, Mei Foo Sun Chuen
New Territories	Kwai Chung Branch	Unit G02, Tower A, Regent Centre, 63 Wo Yi Hop Road, Kwai Chung
	Tsuen Wan Castle Peak Road Branch	G/F., 423-427 Castle Peak Road, Tsuen Wan

or any of the following branches of The Bank of East Asia, Limited

	Branch	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central
	North Point Branch	326-328 King's Road
	Shaukiwan Branch	G/F, Ka Fook Building, 289-293 Shau Kei Wan Road
	Queen's Road East Branch	Ground Floor Shop B & C, 228 Queen's Road East, Wanchai
Kowloon	Mongkok Branch	638-640 Nathan Road
	East Tsim Sha Tsui Branch	Shop G3-G5, G/F, East Ocean Centre, 98 Granville Road, Tsim Sha Tsui
New Territories	Tai Wai Branch	16-18 Tai Wai Road, Cheung Fung Mansion, Shatin
	Tuen Mun Town Plaza Branch	Shop 2-10, UG/F, Tuen Mun Town Plaza Phase II, 3 Tuen Lung Street, Tuen Mun

Applicants who would like to have the Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign on the first page of the **YELLOW** Application Forms, only written signatures will be accepted, copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Thursday, 30 September 2010 until 12:00 noon on Wednesday, 6 October 2010 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or (ii) give **electronic application instructions** to HKSCC via CCASS. Your stockbrokers may also have the **YELLOW** Application Forms and the Prospectus available.

Completed **WHITE** and **YELLOW** Application Forms, with a cheque or banker's cashier order made payable to "ICBC (Asia) Nominee Limited – Sun.King Power Electronics Public Offer" stapled to the top lefthand corner thereof, should be deposited in the special collection boxes provided at any of the branches of the receiving bankers referred to above at the following times on the following dates:

Thursday, 30 September 2010	:	9:00 a.m. to 5:00 p.m.
Saturday, 2 October 2010	:	9:00 a.m. to 1:00 p.m.
Monday, 4 October 2010	:	9:00 a.m. to 5:00 p.m.
Tuesday, 5 October 2010	:	9:00 a.m. to 5:00 p.m.
Wednesday, 6 October 2010	:	9:00 a.m. to 12:00 noon

APPLICATIONS BY HK eIPO WHITE FORM

Applicants applying by **HK eIPO White Form** may submit applications to the **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk from 9:00 a.m. on Thursday, 30 September 2010 until 11:30 a.m. on Wednesday, 6 October 2010 (or such later time as described under the section headed "How to Apply for Hong Kong Offer Shares – VI. When may applications be made – Effect of bad weather on the opening of the application lists" in the Prospectus) (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, 6 October 2010, the last application day, or if the application lists are not open on that day, then by the time and date stated in "How to Apply for Hong Kong Offer Shares – VI. When may applications be made – Effect of bad weather on the opening of the application lists" in the Prospectus. Applicants will not be permitted to submit applications to the **HK eIPO White Form** Service Provider after 11:30 a.m. on the last application day. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last application day, when the application lists close.

APPLICATIONS BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

Investors can also apply for the Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants may give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (according to the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC;
2. CCASS Investor Participants may input **electronic application instructions** at any time from 9:00 a.m. on Thursday, 30 September 2010 until 12:00 noon on Wednesday, 6 October 2010 (24 hours daily, except for the last application day); and

3. If you are not a CCASS Investor Participant, you can instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Hong Kong Offer Shares on your behalf.

CCASS Clearing/CCASS Custodian Participants should input **electronic application instructions** at the following times on the following dates:

Thursday, 30 September 2010	:	9:00 a.m. to 8:30 p.m. ^(Note)
Saturday, 2 October 2010	:	8:00 a.m. to 1:00 p.m. ^(Note)
Monday, 4 October 2010	:	8:00 a.m. to 8:30 p.m. ^(Note)
Tuesday, 5 October 2010	:	8:00 a.m. to 8:30 p.m. ^(Note)
Wednesday, 6 October 2010	:	8:00 a.m. ^(Note) to 12:00 noon

(Note): These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Participants.

The application lists will be opened from 11:45 a.m. to 12:00 noon on Wednesday, 6 October 2010, except as provided under the section headed “How to Apply for Hong Kong Offer Shares – VI. When may applications be made – Effect of bad weather on the opening of the application lists” in the Prospectus.

Subject to the terms and conditions set out in the Prospectus and the Application Forms, completed **WHITE** and **YELLOW** Application Forms or **electronic application instructions** to HKSCC must be received by no later than 12:00 noon on Wednesday, 6 October 2010 (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning being in force in Hong Kong as described under the section headed “How to Apply for Hong Kong Offer Shares – VI. When may applications be made – Effect of bad weather on the opening of the application lists” in the Prospectus).

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

It should be noted that multiple or suspected multiple applications and any application for more than 50% of the 40,980,000 Shares initially comprised in the Hong Kong Public Offering (that is, 20,490,000 Hong Kong Offer Shares) are liable to be rejected. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in the Application Form by him that he and any person(s) for whose benefit he is making the application has not indicated an interest for or taken up and will not indicate an interest for or take up any Shares under the International Offering, and such applicant’s application will be rejected if the undertaking and/or confirmation is breached and/or untrue (as the case may be). Full details of the circumstances in which an applicant will not be allotted Hong Kong Offer Shares are set out in the notes attached to the Application Forms and under the section headed “How to Apply for Hong Kong Offer Shares – VIII. Circumstances in which you will not be allotted Hong Kong Offer Shares” in the Prospectus.

Announcement of the Offer Price, the level of applications in the Hong Kong Public Offering, an indication of level of interest in the International Offering and the basis of allotment under the Hong Kong Public Offering will be made available in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Tuesday, 12 October 2010.

The results of allocations and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering will be available from the Stock Exchange's website at www.hkexnews.hk;
- Results of allocations for the Hong Kong Public Offering will be available from our Hong Kong Public Offering results of allocation website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Tuesday, 12 October 2010 to 12:00 midnight on Tuesday, 19 October 2010. The user will be required to key in the Hong Kong Identity Card/passport/Hong Kong Business Registration number provided in his/her/its Application Form to search for his/her/its own allocation result. The Company's website (www.speg.hk) will also publish a hyperlink to the aforesaid website during the same period;
- Results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry line (3691 8488). Applicants may find out whether or not their applications have been successful and the number of the Hong Kong Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 12 October 2010 to Friday, 15 October 2010; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual locations from Tuesday, 12 October 2010 to Thursday, 14 October 2010 at all the receiving banks' locations at the addresses set out in the paragraph headed "How to Apply for Hong Kong Offer Shares – III. Applying by using an Application Form – Where to collect the Application Forms" in the Prospectus.

If you apply for 1,000,000 Hong Kong Offer Shares or more using a **WHITE** or **YELLOW** Application Form and have indicated on your application your intention to collect your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, you may collect the refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person from the Hong Kong Share Registrar at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 October 2010. If you are an individual, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your company chop. Identification and authorisation documents (where applicable) acceptable to the Hong Kong Share Registrar must be produced at the time of collection by both individuals and authorised representatives (if applicable). If you do not collect your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) personally within the time period specified for collection, they will be despatched thereafter to you on Tuesday, 12 October 2010 by ordinary post to the address as specified in your Application Form (or in the case of joint applicants, to the address of the first-named applicant on your Application Form) and at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares or if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your application that you will collect your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person, it is expected that your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) will be sent to the address on your Application Form (or in the case of joint applicants, to the address of the first-named applicant on your Application Form) on Tuesday, 12 October 2010 by ordinary post and at your own risk.

If you apply for the Hong Kong Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your **YELLOW** Application Form or **electronic application instructions** on Tuesday, 12 October 2010, or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees. If you apply through a designated CCASS Participant (other than a CCASS Investor Participant) for the Hong Kong Offer Shares, you can check the number of the Hong Kong Offer Shares allotted to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing/CCASS Custodian Participant to give **electronic application instructions** on your behalf) with that CCASS Participant. If you are applying as a CCASS Investor Participant, you should check the results of the Hong Kong Public Offering via the means described above and in “How to Apply for Hong Kong Offer Shares – X. Results of allocations” in the Prospectus on Tuesday, 12 October 2010 and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 12 October 2010 or such other time/date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Hong Kong Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account; and (if you are applying by giving **electronic application instructions** to HKSCC) the amount of refund money credited to your designated bank account on Tuesday, 12 October 2010.

If your application is wholly or partially unsuccessful, the Company will refund in whole or in part (as applicable) your application monies, including the related brokerage, SFC transaction levy and Stock Exchange trading fee, to you without interest. If the Offer Price as finally determined is less than the maximum Offer Price of HK\$1.93 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) initially paid on application, the Company will refund to you the surplus application monies together with the related brokerage, SFC transaction levy and Stock Exchange trading fee, without interest. For applicants using **WHITE** or **YELLOW** Application Forms, refund cheques will be crossed “Account payee only” in favour of the applicant (or, in the case of joint applicants, to the first-named applicant on your Application Form) on the terms set out under “Refund of your application money” on the Application Form and the section headed “How to Apply for Hong Kong Offer Shares – X. Results of allocations – Despatch/Collection of share certificates/refund cheques/e-Refund Payment Instructions” in the Prospectus.

If you apply for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application to the designated **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk and your application is wholly or partially successful, you may collect your share certificate(s) (where applicable) in person from the Hong Kong Share Registrar at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 October 2010, or such other date as notified by the Company as the date of despatch/collection of share certificates.

If you do not collect your share certificate(s) (where applicable) personally within the time specified for collection, they will be sent to the address specified in your application instructions to the designated **HK eIPO White Form** Service Provider thereafter on Tuesday, 12 October 2010 by ordinary post and at your own risk.

Or if you apply for less than 1,000,000 Hong Kong Offer Shares, your share certificate(s) will be sent to the address specified in your application instructions to the designated **HK eIPO White Form** Service Provider on Tuesday, 12 October 2010 by ordinary post and at your own risk.

If you paid the application monies from a single bank account, e-Refund payment instructions (where applicable) will be despatched to your application payment bank account on Tuesday, 12 October 2010. If you used multi-bank accounts to pay the application monies, refund cheque(s) (where applicable) will be despatched to the address specified in your application instructions to the designated **HK eIPO White Form** Service Provider on Tuesday, 12 October 2010 by ordinary post and at your own risk.

Share certificates for the Hong Kong Offer Shares are expected to be issued on Tuesday, 12 October 2010 but will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting – The Hong Kong Public Offering – Grounds for termination of the Hong Kong Underwriting Agreement” has not been exercised.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 13 October 2010. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 580.

By order of the board of
Sun.King Power Electronics Group Limited
Xiang Jie
Chairman

Hong Kong, 30 September 2010

As at the date of this announcement, the Company’s directors are Mr. Xiang Jie, Mr. Gong Renyuan, Mr. Yue Zhoumin and Mr. Huang Xiangqian as executive directors, Mr. Ye Weigang and Mr. Wong Kun Kau as non-executive directors and Mr. Wang Yi, Mr. Li Fengling and Mr. Chen Shimin as independent non-executive directors.