

## SHARE CAPITAL

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Assuming the Over-allotment Option is not exercised at all, our Company's issued share capital immediately following the Global Offering will be as follows:

	<u>HK\$</u>	<u>Approximately percentage of issued share capital (%)</u>
<i>Authorised share capital</i>		
2,000,000,000 Shares	200,000,000	–
<i>Issued shares</i>		
10,000 Shares in issue at the date of this prospectus	1,000	0.0013
<i>Shares to be issued</i>		
562,490,000 Shares to be issued pursuant to the Capitalisation Issue	56,249,000	74.9987
187,500,000 Shares to be issued pursuant to the Global Offering	18,750,000	25.0000
<i>Total issued share capital</i>	<u>75,000,000</u>	<u>100.0000</u>

Assuming the Over-allotment Option is exercised in full, our Company's issued share capital immediately following the Global Offering will be as follows:

	<u>HK\$</u>	<u>Approximate percentage of issued share capital (%)</u>
<i>Authorised share capital</i>		
2,000,000,000 Shares	200,000,000	–
<i>Issued shares</i>		
10,000 Shares in issue at the date of this prospectus	1,000	0.0013
<i>Shares to be issued</i>		
562,490,000 Shares to be issued pursuant to the Capitalisation Issue	56,249,000	72.2879
215,625,000 Shares to be issued pursuant to the Global Offering	21,562,500	27.7108
<i>Total issued share capital</i>	<u>77,812,500</u>	<u>100.0000</u>

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### ASSUMPTIONS

The above tables assume the Global Offering and the Capitalisation Issue becomes unconditional and takes no account of any Shares which may be allotted and issued or repurchased by our Company under the general mandates granted to our Directors for the allotment and issue of Shares and the repurchase of Shares as referred to below.

### RANKING

The Offer Shares are ordinary shares in the share capital of our Company and will rank *pari passu* in all respects with all Shares in issue or to be issued as mentioned in this prospectus, and will qualify in full for all dividends or other distributions declared, made or paid after the date of this prospectus.

### SHARE OPTION SCHEME

We have conditionally adopted the Share Option Scheme. The principal terms of the Share Option Scheme are summarised in the paragraph headed “Share Option Scheme” in Appendix VI “Statutory and General Information” to this prospectus.

### GENERAL MANDATE TO ISSUE SHARES

Our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with a total nominal value of not more than the sum of 20% of the total nominal amount of our share capital of our Company in issue immediately following the completion of Global Offering and the Capitalisation Issue but excluding any Shares which may be issued pursuant to the exercise of the Over-allotment Option; and the total nominal amount of our share capital repurchased by our Company under the mandate as mentioned in the paragraph headed “General Mandate to Repurchase Shares” below.

The general mandate is in addition to the powers of our Directors to allot, issue or deal with Shares under any rights issue, scrip dividend scheme or similar arrangement providing for the allotment and issue of Shares in lieu of the whole or part of a dividend in accordance with our Memorandum and Articles of Association, or pursuant to the exercise of any subscription rights attached to any warrants which may be issued by us from time to time, or upon the exercise of the Over-allotment Option or the Capitalisation Issue. The general mandate does not include any Shares to be issued pursuant to the exercise of the Over-allotment Option.

### GENERAL MANDATE TO REPURCHASE SHARES

Subject to the conditions stated in the section headed “Structure of the Global Offering—Conditions of the Global Offering” in this prospectus, our Directors have been granted a general mandate to exercise all our powers to repurchase Shares with a total nominal value of not more than 10% of the aggregate nominal value of our share capital in issue immediately following the completion of the Global Offering and the Capitalisation Issue, excluding Shares which may be issued upon the exercise of the Over-allotment Option.

This general mandate only relates to repurchases made on the Stock Exchange, or on any other stock exchange on which the Shares are listed (and which is recognised by the SFC and the Stock Exchange for this purpose), and made in accordance with all applicable laws and the requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in the paragraph headed “Repurchase by our Company of its own securities” in the paragraph headed “Further Information about our Company and Subsidiaries” in Appendix VI “Statutory and General Information” to this prospectus.