## **EXPECTED TIMETABLE**(1)

Latest time to complete electronic applications under White Form elPO service, Online Agent Preferential Offer service, Online Employee Preferential Offer service through the designated website www.eipo.com.hk <sup>(3)</sup>	11:30 a.m. on Thursday, 21 October 2010
Application lists open <sup>(2)</sup>	11:45 a.m. on Thursday, 21 October 2010
Latest time to lodge white, yellow, pink and blue application forms	12:00 noon on Thursday, 21 October 2010
Latest time to give <b>electronic application instructions</b> to HKSCC <sup>(2)</sup>	12:00 noon on Thursday, 21 October 2010
Latest time to complete payment under White Form eIPO, Online Agent Preferential Offer and Online Employee Preferential Offer by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Thursday, 21 October 2010
Application lists close	12:00 noon on Thursday, 21 October 2010
Expected price determination date	Friday, 22 October 2010
Announcement of:	
• the Offer Price;	
<ul> <li>an indication of the level of interest in the International Placing;</li> </ul>	
<ul> <li>the level of applications of the Hong Kong Public Offer; and</li> </ul>	
<ul> <li>the basis of allocation of the Hong Kong Offer Shares, Agent Reserved Shares and Employee Reserved Shares to be published in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and on the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company at www.aia.com on or before</li></ul>	Thursday, 28 October 2010
Results of allocations in the Hong Kong Public Offer, Agent Preferential Offer and Employee Preferential Offer (with successful applicants' identification document numbers where appropriate) to be available through a variety of channels (see the section headed "How to Apply for Hong Kong Offer Shares, Agent Reserved Shares and Employee Reserved Shares — Publication of Results" in this prospectus) from	Thursday, 28 October 2010
Results of allocations in the Hong Kong Public Offer, Agent Preferential Offer and Employee Preferential Offer will be available at www.iporesults.com.hk with a "search by ID" function	Thursday, 28 October 2010
Despatch of share certificates/White Form e-refund payment instructions/refund cheques (if applicable) on or before <sup>(4)</sup>	Thursday, 28 October 2010
Dealings in Shares on the Hong Kong Stock Exchange expected to commence on	9:30 a.m. Friday, 29 October 2010

<sup>(1)</sup> All times refer to Hong Kong local time, except as otherwise stated.

## **EXPECTED TIMETABLE(1)**

- (2) If there is a tropical cyclone warning signal number 8 or above, or a "black" rainstorm warning at any time between 9:00 a.m. and 12:00 noon on Thursday, 21 October 2010, the application lists will not open on that day. See the section headed "How to Apply for Hong Kong Offer Shares, Agent Reserved Shares and Employee Reserved Shares 10. Effect of Bad Weather on the Opening of the Application Lists" in this prospectus.
- (3) You will not be permitted to submit your application through the designated website at <a href="www.eipo.com.hk">www.eipo.com.hk</a> after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (4) Notwithstanding the despatch of share certificates (currently expected to take place on Thursday, 28 October 2010), share certificates will become valid certificates of title only when the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is scheduled to be at or around 8:00 a.m. on Friday, 29 October 2010.