

## SUBSTANTIAL SHAREHOLDERS

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So far as the Directors are aware, immediately after the completion of the Global Offering (taking no account of any Shares to be issued pursuant to the vesting of any RSU Awards granted pursuant to the RSU Scheme or the exercise of any Options granted pursuant to the Share Option Scheme), the following persons will have an interest or a short position in Shares or underlying Shares which will be required to be disclosed to the Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of the Company:

	<u>AIA Aurora LLC*</u>	<u>AIG<sup>(1)+</sup></u>	<u>AIG Credit Facility Trust<sup>(2)+</sup></u>
Number of Shares held directly immediately after the Global Offering if neither the Offer Size Adjustment Option nor the Over-Allotment Option is exercised	6,186,586,201 <sup>+</sup>	6,186,586,201 <sup>+</sup>	6,186,586,201 <sup>+</sup>
Approximate percentage of interest in the Company immediately after the Global Offering if neither the Offer Size Adjustment Option nor the Over-Allotment Option is exercised	51.4%	51.4%	51.4%
Number of Shares directly held immediately after the Global Offering if only the Offer Size Adjustment Option is exercised in full and the Over-Allotment Option is not exercised	5,015,103,601 <sup>+</sup>	5,015,103,601 <sup>+</sup>	5,015,103,601 <sup>+</sup>
Approximate percentage of interest in the Company immediately after the Global Offering if only the Offer Size Adjustment Option is exercised in full and the Over-Allotment Option is not exercised	41.6%	41.6%	41.6%
Number of Shares directly held immediately after the Global Offering if only the Over-Allotment Option is exercised in full and the Offer Size Adjustment Option is not exercised	5,307,974,201 <sup>+</sup>	5,307,974,201 <sup>+</sup>	5,307,974,201 <sup>+</sup>
Approximate percentage of interest in the Company immediately after the Global Offering if only the Over-Allotment Option is exercised in full and the Offer Size Adjustment Option is not exercised	44.1%	44.1%	44.1%
Number of Shares directly held immediately after the Global Offering if both the Offer Size Adjustment Option and the Over-Allotment Option are exercised in full	3,960,769,201 <sup>+</sup>	3,960,769,201 <sup>+</sup>	3,960,769,201 <sup>+</sup>
Approximate percentage of interest in the Company immediately after the Global Offering if both the Offer Size Adjustment Option and the Over-Allotment Option are exercised in full	32.9%	32.9%	32.9%

(1) AIG holds 100% of the common units of AIA Aurora LLC. AIG does not directly hold Shares of the Company.

(2) A trust, overseen by three independent trustees, that holds for the sole benefit of the U.S. Treasury all of the outstanding shares of the Series C Preferred as of the date of this prospectus. The AIG Credit Facility Trust does not directly hold Shares of the Company.

\* The nature of AIA Aurora LLC's interest in the Shares will be legal and beneficial interest.

+ The nature of AIG's and AIG Credit Facility Trust's interests in the Shares will be from their respective interests in controlled entities.

Save as disclosed herein (but taking no account of any Shares which may be issued pursuant to the vesting of any RSU Awards granted pursuant to the RSU Scheme or the exercise of any Options granted pursuant to the Share Option Scheme), the Directors are not aware of any other person who will, immediately after the completion of the Global Offering, have an interest or a short position in Shares or underlying Shares which will be required to be disclosed to the Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of the Company and are therefore regarded as substantial shareholders of the Company under the Listing Rules.