
EXPECTED TIMETABLE⁽¹⁾

The Company will issue an announcement in Hong Kong to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) if there is any change in the following expected timetable⁽¹⁾ of the Hong Kong Public Offer.

- Application lists of the Hong Kong
Public Offer open⁽²⁾ 11:45 a.m. on Monday, 25 October 2010
- Latest time for lodging **WHITE** and **YELLOW**
Application Forms and giving electronic
application Instructions to HKSCC⁽³⁾ 12:00 noon on Monday, 25 October 2010
- Latest time to complete electronic applications
under **White Form eIPO** service through the
designated website at www.eipo.com.hk⁽⁴⁾ 11:30 a.m. on Monday, 25 October 2010
- Latest time to complete payment for
White Form eIPO applications by effecting
internet banking transfer(s) or PPS payment transfer(s) 12:00 noon on Monday, 25 October 2010
- Application lists of the Hong Kong Public Offer close 12:00 noon on Monday, 25 October 2010
- Expected Price Determination Date⁽⁵⁾ Tuesday, 26 October 2010
- Announcement of the Offer Price, the indication
of the levels of interest in the International
Offer, the results of applications in the
Hong Kong Public Offer and the basis of
allocation under the Hong Kong Public Offer to
be published in the South China Morning Post
(in English) and the Hong Kong Economic Times
(in Chinese) and on the website of the Stock Exchange
at www.hkexnews.hk and on our Company's website
at www.yashili.hk on or before Friday, 29 October 2010
- Results of allocations in the Hong Kong
Public Offer (with successful applicants'
identification document numbers, where
appropriate) to be available through a variety
of channels (see "How to Apply for
Hong Kong Offer Shares") Friday, 29 October 2010
- Result of allocations in the Hong Kong
Public Offer will be available at
www.iporesults.com.hk with a
"search by ID function" Friday, 29 October 2010

EXPECTED TIMETABLE⁽¹⁾

Despatch of share certificates and
refund cheques in respect of wholly or
partially unsuccessful application expected on
or before Friday, 29 October 2010

Despatch of White Form e-Refund payment
instructions (if applicable) in respect of
wholly successful (where applicable) or
wholly or partially unsuccessful applications
on or before⁽⁶⁾ Friday, 29 October 2010

Dealings in Shares on the Stock Exchange
expected to commence at 9:30 a.m. on Monday, 1 November 2010

Notes:

- (1) All times refer to Hong Kong local time. Details of the structure of the Global Offering, including its conditions, are set out in the section headed “Structure of the Global Offering” in this Prospectus.
- (2) If there is a “black” rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, 25 October 2010, the application lists will not open and close on that day. Further information is set out in the paragraph headed “When to apply for the Hong Kong Offer Shares — Effect of bad weather conditions on the opening of the application lists” under the section headed “How to Apply for Hong Kong Offer Shares”. If the application lists do not open and close on Monday, 25 October 2010, the dates mentioned in this section headed “Expected Timetable” may be affected. A press announcement will be made by us in such event.
- (3) Applicants who apply by giving **electronic application instructions** to HKSCC should refer to the paragraph headed “How to apply by giving **electronic application instructions** to HKSCC” under the section headed “How to Apply for Hong Kong Offer Shares”.
- (4) You will not be permitted to submit your application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website at or before 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (5) We expect to determine the Offer Price by agreement with the Joint Global Coordinators (on behalf of the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or around Tuesday, 26 October 2010 and, in any event, not later than Thursday, 28 October 2010. If, for any reason, the Offer Price is not agreed between the Joint Global Coordinators (on behalf of the Underwriters) and us on Thursday, 28 October 2010, the Hong Kong Public Offer and the International Offer will not proceed.
- (6) **Share certificates for the Hong Kong Offer Shares will only become valid certificates of title provided that (i) the Global Offering has become unconditional; and (ii) the Underwriting Agreements have not been terminated in accordance with its terms. Investors who trade Shares on the basis of publicly available allocation details before the receipt of share certificates or before the share certificates becoming valid certificates of title do so entirely at their own risk.** e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications and also in respect of successful applications if the Offer Price is less than the price payable on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delay in encashment of, or may invalidate, the refund cheque.

Further information in relation to the Hong Kong Public Offer is set out in the section headed “How to Apply for Hong Kong Offer Shares”.