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## **INFORMATION ABOUT THIS PROSPECTUS AND THE GLOBAL OFFERING**

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### **DIRECTORS' RESPONSIBILITY FOR THE CONTENTS OF THIS PROSPECTUS**

This Prospectus, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this Prospectus is accurate and complete in all material respects and not misleading or deceptive, and there are no other matter the omission of which would make any statement herein or this Prospectus misleading.

### **THE HONG KONG PUBLIC OFFER AND THIS PROSPECTUS**

This Prospectus is published solely in connection with the Hong Kong Public Offer. For applicants under the Hong Kong Public Offer, this Prospectus and the Application Forms contain all the terms and conditions of the Hong Kong Public Offer.

The Hong Kong Offer Shares are offered solely on the basis of the information contained and representations made in this Prospectus and the Application Forms and on the terms and subject to the conditions set out herein and therein. No person is authorized to give any information in connection or to make any representation not contained in this Prospectus, and any information or representation not contained herein must not be relied upon as having been authorized by our Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors, the Joint Lead Managers, any of the Underwriters, and any of their respective directors, agents, employees or advisers or any other person or party involved in the Global Offering.

Neither the delivery of this Prospectus nor any subscription or acquisition made under it shall, under any circumstances, create any implication that there has been no change in our affairs since the date of this Prospectus or that the information in it is correct as at any subsequent time.

### **RESTRICTIONS ON THE OFFER AND SALE OF THE OFFER SHARES**

No action has been taken to permit a public offering of the Offer Shares in any jurisdiction other than Hong Kong, or the distribution of this Prospectus in any jurisdiction other than Hong Kong. Accordingly, this Prospectus may not be used for the purpose of, and does not constitute, an offer or invitation in any jurisdiction or in any circumstances in which such an offer or invitation is not authorized or to any person to whom it is unlawful to make such an offer or invitation. The distribution of this Prospectus, and the offering and sale of the Offer Shares, in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions pursuant to registration with or authorization by the relevant securities regulatory authorities or an exemption therefrom.

### **LISTING**

We have applied to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering and any Shares which may be issued pursuant to the exercise of Over-allotment Option, options under the Pre-IPO Share Option Scheme and the Share Option Scheme.

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No part of our Share or loan capital is listed on or dealt in any other stock exchange and no such listing or permission to deal is being or proposed to be sought in the near future.

### **DIVIDEND PAYABLE TO SHAREHOLDERS**

Unless we determine otherwise, dividends will be paid to our Shareholders, as recorded in our share register, by ordinary post at our Shareholders' risk, to the registered address of each Shareholder.

### **PROFESSIONAL TAX ADVICE RECOMMENDED**

Potential investors in the Global Offering are recommended to consult their professional advisers if they are in any doubt to the taxation implications in relation to subscribing for, purchasing, holding or disposing of, and dealing in our Shares (or exercising rights attached to them). None of us, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors, the Joint Lead Managers, any of the Underwriters, or any of their respective directors, agents, employees or advisers, or any other person or party involved in the Global Offering accepts responsibility for the tax affairs, or liabilities of, any person resulting from the subscription for, purchase, holding or disposing of, dealing in our Shares, or the exercise of any rights in relation to our Shares.

### **HONG KONG REGISTER OF MEMBERS AND STAMP DUTY**

Our Company's principal register of members will be maintained by our principal registrar, Butterfield Fulcrum Group (Cayman) Limited in the Cayman Islands and our Company's Hong Kong register of members will be maintained by our Hong Kong Share Registrar in Hong Kong, Computershare Hong Kong Investor Services Limited. All Shares issued by us pursuant to applications made in the Hong Kong Public Offer will be registered with our Hong Kong Share Registrar in Hong Kong.

Dealings in the Shares registered on our Company's Hong Kong register of members will be subject to Hong Kong stamp duty.

### **CURRENCY TRANSLATIONS**

Solely for your convenience, this Prospectus contains translations of certain RMB amounts into HK\$ as well as RMB amounts and HK\$ amounts into US\$ at specified rates.

Unless otherwise specified or for transactions that have occurred at historical exchange rates, amounts denominated in RMB and US\$ have been translated, for the purpose of illustration only, into Hong Kong dollars in this Prospectus at the following rates:

HK\$1.00	:	RMB0.8635
HK\$7.7599	:	US\$1.00
RMB6.6905	:	US\$1.00

No representation is made that any amounts in RMB, US\$ or HK\$ can be or could have been at the relevant dates converted at the above rates or any other rates or at all.

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### **LANGUAGE**

If there is any inconsistency between this Prospectus and the Chinese translation of this Prospectus, this Prospectus shall prevail. If there is any inconsistency between the Chinese names of the Chinese entities mentioned in this Prospectus and their English translations, the Chinese names shall prevail.

### **ROUNDING**

Any discrepancies in any table between totals and sums of individual amounts listed therein are due to rounding.