

EXPECTED TIMETABLE

If there is any change in the following expected timetable¹ of the Hong Kong Public Offer, the Company will issue an announcement in Hong Kong to be published in English in the South China Morning Post and in Chinese in the Hong Kong Economic Times.

Application lists open ² 11:45 a.m. on Wednesday,
27 October 2010

Latest time for lodging **WHITE** and **YELLOW**
Application Forms and giving **electronic**
application instructions to HKSCC ³ 12:00 noon on Wednesday,
27 October 2010

Latest time to complete electronic applications
under **White Form eIPO** service through
the designated website **www.eipo.com.hk** ⁴ 11:30 a.m. on Wednesday,
27 October 2010

Latest time to complete payment of **White Form**
eIPO applications by effecting internet banking
transfer(s) or PPS payment transfer(s) 12:00 noon on Wednesday,
27 October 2010

Application lists close ² 12:00 noon on Wednesday,
27 October 2010

Expected Price Determination Date ⁵ Thursday, 28 October 2010

(1): Announcement of the Offer Price, the indication of
the level of interest in the International Placing,
the level of applications and the basis of allocation of
Hong Kong Public Offer Shares under the
Hong Kong Public Offer to be published in
the South China Morning Post (in English) and the
Hong Kong Economic Times (in Chinese)
on or before Wednesday, 3 November 2010

(2): Results of allocations in the Hong Kong Public Offer
(with successful applicants' identification document
numbers, where appropriate) to be available through
a variety of channels (see the section headed
"How to apply for Hong Kong Public Offer Shares –
Results of Allocations" in this prospectus) Wednesday, 3 November 2010

A full announcement of the Hong Kong Public Offer
containing the information in (1) and (2) above
will be published on the website of the Hong Kong
Stock Exchange at www.hkexnews.hk and the Company's
website at www.evergreen-intl.com Wednesday, 3 November 2010

Results of Allocation of the Hong Kong Public Offer
will be available at www.iporesults.com.hk
with a "search by ID" function Wednesday, 3 November 2010

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Despatch of share certificates in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offer on or before ⁶ Wednesday, 3 November 2010

Despatch of refund cheques in respect of wholly successful (if applicable) or wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offer on or before ⁶ . Wednesday, 3 November 2010

White Form e-Refund payment instructions in respect of wholly successful (if applicable) or wholly or partially unsuccessful applications will be despatched on or before ⁶ Wednesday, 3 November 2010

Dealings in Shares on the Hong Kong Stock Exchange expected to commence at 9:30 a.m. on Thursday, 4 November 2010

Uncollected share certificates and/or refund cheques (if any) will be despatched by ordinary post at the applicants' own risk to the addresses specified in the Application Forms promptly after the expiry of the time for their collection. Further information is set out in the section headed "How to apply for Hong Kong Public Offer Shares – Despatch/collection of share certificates and refund monies" in this prospectus.

¹ Unless otherwise stated, all times and dates refer to Hong Kong local times and dates. Details of the structure of the Global Offering, including its conditions, are set out in the section headed "Structure of the Global Offering" in this prospectus.

² If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 27 October 2010, the application lists will not open and close on that day. Further information is set out in the section headed "How to apply for Hong Kong Public Offer Shares – Effect of bad weather condition on the opening of the application lists" in this prospectus. If the application lists do not open and close on Wednesday, 27 October 2010, the dates mentioned in this section may be affected. A press announcement will be made by the Company in such event.

³ Applicants who apply for Hong Kong Public Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed "How to apply for the Hong Kong Public Offer Shares – How to apply by giving electronic application instructions to HKSCC" in this prospectus.

⁴ You will not be permitted to submit your application through the designated website at **www.eipo.com.hk** after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website at or before 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, at which time the application lists will close.

⁵ The Offer Price is expected to be determined on or around Thursday, 28 October 2010 or such later time as may be agreed by the Company and the Joint Global Coordinators (on behalf of the Underwriters), but in any event not later than Tuesday, 2 November 2010. If, for any reason, the Offer Price is not agreed between the Company and the Joint Global Coordinators (on behalf of the Underwriters) by 5:00 p.m. on Tuesday, 2 November 2010, the Global Offering will not proceed and will lapse.

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⁶ The Company will not issue any temporary documents of title in respect of the Offer Shares. Share certificates for the Hong Kong Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 4 November 2010, provided that (i) the Global Offering has become unconditional in all respects, and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk. e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offer, and also in respect of wholly or partially successful applications if the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant's Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant's Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant's Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate the refund cheque.

Applicants who have applied on **WHITE** Application Forms for 1,000,000 Hong Kong Public Offer Shares or more under the Hong Kong Public Offer and have indicated in their Application Forms that they wish to collect refund cheques and (where applicable) share certificates in person may do so from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 3 November 2010 or any other date notified by the Company in the newspaper as the date of despatch of share certificates/e-Refund payment instructions/refund cheques. Individual applicants who are applying for 1,000,000 Hong Kong Public Offer Shares or more and opt for personal collection must not authorize any other person to make their collection on their behalf. Corporate applicants who are applying for 1,000,000 Hong Kong Public Offer Shares or more and opt for personal collection must attend by their authorized representatives, each bearing a letter of authorization from such corporation stamped with the corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identification and (if applicable) authorization documents acceptable to Computershare Hong Kong Investor Services Limited.

Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Hong Kong Public Offer Shares or more under the Hong Kong Public Offer and have indicated in their Application Forms that they wish to collect refund cheque(s) in person may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheques for applicants who apply on **YELLOW** Application Forms for Hong Kong Public Offer Shares are the same as that for applicants who apply on **WHITE** Application Forms for Hong Kong Public Offer Shares.

Applicants who apply for Hong Kong Public Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed "How to apply for the Hong Kong Public Offer Shares" in this prospectus for details.

Applicants who apply for Hong Kong Public Offer Shares via **White Form eIPO** should refer to the section headed "How to apply for the Hong Kong Public Offer Shares" in this prospectus for details.

If you have applied for less than 1,000,000 Hong Kong Public Offer Shares or have applied for 1,000,000 Hong Kong Public Offer Shares or more but have not indicated in the Application Form that you wish to collect share certificates and/or refund cheques in person, your share certificates and/or refund cheques will be despatched by ordinary post at the applicant's own risk to the address specified on the Application Form on Wednesday, 3 November 2010.