

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 22 October 2010 (the “**Prospectus**”) issued by Evergreen International Holdings Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares.

*This announcement is not, and is not intended to be, an offer or sale of securities of the Company in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**US Securities Act**”) and may not be offered or sold, pledged or transferred within the United States, except that the Offer Shares may be offered, sold or delivered to Qualified Institutional Buyers in reliance on Rule 144A or other exemption(s) from registration under the US Securities Act or outside the United States in reliance on Regulation S under the US Securities Act. The Company does not intend to register any part of the Global Offering in the United States. There will be no public offering in the United States of the securities being offered in the Global Offering.*

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

*Prospective investors should note that CLSA Limited and Piper Jaffray Asia Securities Limited (the “**Joint Global Coordinators**”) (on behalf of the other Hong Kong Public Offer Underwriters) have the right, in their sole discretion, to terminate the obligations of the Hong Kong Public Offer Underwriters under the Hong Kong Public Offer Underwriting Agreement by notice in writing to the Company, upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements, Commissions and Expenses – Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the date on which dealings in Shares first commence on the Hong Kong Stock Exchange (which is currently expected to be on Thursday, 4 November 2010).*

In connection with the Global Offering, CLSA or any person acting for it, as stabilizing manager, may over-allocate and/or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing on the Listing Date. There is no obligation on CLSA or any person acting for it to do this. Such stabilization action, if taken, will be conducted at the sole and absolute discretion of CLSA or any person acting for it and

may be discontinued at any time, and is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. Such transactions will be effected in compliance with all applicable laws, rules and regulatory requirements. Accordingly, the price of the Shares may be stabilized in accordance with the Securities and Futures (Price Stabilizing) Rules. The details of the intended stabilization and how it will be regulated under the SFO are contained in the paragraph headed “Over-allotment and Stabilization – Stabilization action” in the section headed “Structure of the Global Offering” in the Prospectus. Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period. The stabilization period is expected to expire on Friday, 26 November 2010 and that after this date, when no further stabilizing action may be taken, demand for the Shares, and therefore its market price, could fall.

In connection with the Global Offering, the Company expects to grant to the International Underwriters the Over-allotment Option, which will be exercisable by CLSA (after consultation with Piper Jaffray Asia Securities) (on behalf of the International Underwriters) no later than 30 days from the last day for the lodging of applications under the Hong Kong Public Offer. Pursuant to the Over-allotment Option, the Company may be required to allot and issue at the Offer Price up to an aggregate of 35,501,000 additional Shares, representing approximately 15% of the total number of Shares initially available under the Global Offering, in connection with over-allocations in the International Placing, if any, to be issued on the same terms and conditions as the Shares subject to the Global Offering. If the Over-allotment Option is exercised in full, the additional Offer Shares so issued will represent about 3.6% of the Company’s enlarged issued share capital following the completion of the Global Offering and the exercise of the Over-allotment Option but without taking into account any Shares which may be issued upon the exercise of any options that may be granted under the Share Option Scheme. In the event that such Over-allotment Option is exercised, an announcement will be made.



EVERGREEN INTERNATIONAL HOLDINGS LIMITED

長興國際(集團)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares	: 236,674,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	: 23,668,000 Shares (subject to adjustment)
Number of International Placing Shares	: 213,006,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$4.60 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund)
Nominal value	: HK\$0.001 per Share
Stock code	: 238

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Piper Jaffray

Sole Sponsor

Piper Jaffray

Co-Lead Manager



The Company is initially offering 23,668,000 Shares, representing approximately 10% of the total number of Offer Shares initially being offered in the Global Offering, for subscription by way of Hong Kong Public Offer and 213,006,000 Shares, representing approximately 90% of the total number of Offer Shares initially being offered in the Global Offering, under the International Placing at the Offer Price. Application has been made by the Company to the Listing Committee for the granting of listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in the Prospectus and the Application Forms. Assuming the Hong Kong Public Offer becomes unconditional at 8:00 a.m. in Hong Kong on Thursday, 4 November 2010, dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:30 a.m. on Thursday, 4 November 2010. The Shares will be traded in board lots of 1,000 Shares each. Subject to the granting of listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus, as well as compliance with the

stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Hong Kong Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS. Applications of the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions as set out in the Prospectus and the Application Forms.

The Offer Price will not be more than HK\$4.60 per Offer Share and is currently expected to be not less than HK\$3.80 per Offer Share, unless otherwise announced.

Applicants who have applied on **WHITE** Application Forms for 1,000,000 or more Hong Kong Public Offer Shares under the Hong Kong Public Offer and have indicated on their **WHITE** Application Forms that they wish to collect their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person and have provided all information required by their Application Forms, may collect their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 3 November 2010 or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificates/e-Refund payment instructions/ refund cheques. Identification and (where applicable) authorisation documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection. Individual applicants who are applying for 1,000,000 or more Hong Kong Public Offer Shares and opt for collection in person must not authorize any other person to make collection on their behalf. Corporate applicants who are applying for 1,000,000 or more Hong Kong Public Offer Shares and opt for collection in person must attend by their authorized representatives, each bearing a letter of authorization from such corporation stamped with the company's chop. If the applicants do not collect their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) personally within the time specified for collection, they will be sent promptly thereafter to the applicants by ordinary post to the address as specified in their **WHITE** Applications Forms at their own risk.

Applicants who have applied on **YELLOW** Application Forms for 1,000,000 or more Hong Kong Public Offer Shares under the Hong Kong Public Offer and have indicated on their **YELLOW** Application Forms that they wish to collect refund cheque(s) in person may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts, as appropriate. The procedures for collection of refund cheques for applicant who apply on **YELLOW** Application Form for Hong Kong Public Offer Share are the same as that for **WHITE** Application Form applicants. Instead of using **YELLOW** Application Forms, applicants may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Hong Kong Public Offer Shares on their behalf via CCASS. Any Hong Kong Public Offer Shares allocated to such applicants will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts.

Applicants who have applied through **White Form eIPO** service for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect share certificates (where applicable) in person from the Company's Hong Kong Share Registrar, may collect share certificate(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 3 November 2010, or such other date as notified by the Company in the newspaper as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques. Identification and (where applicable) authorisation documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection. If the applicants do not collect their share certificate(s) personally within the time specified for collection, they will be sent promptly thereafter by ordinary post to the address as specified in their application instructions to the designated **White Form eIPO** Service Provider at their own risk.

Applicants who have applied through the **White Form eIPO** service by paying the application monies through a single bank account, may have White Form e-Refund payment instructions (if any) despatched to their application payment bank account on Wednesday, 3 November 2010. Applicants who have applied through the **White Form eIPO** service by paying the application monies through multiple bank accounts may have (where applicable) refund cheque(s) sent to the address specified in their application instructions to the designated **White Form eIPO** Service Provider on Wednesday, 3 November 2010, by ordinary post and at their own risk.

In relation to applicants have applied for less than 1,000,000 Hong Kong Public Offer Shares, or applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares but have not elected to collect their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person, their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) will be sent by ordinary post at their own risk to their addresses specified on their Application Forms on Wednesday, 3 November 2010.

Applicants who would like to be allocated the Hong Kong Public Offer Shares in their own names should complete and sign the **WHITE** Application Forms or give electronic application instruction to the **White Form eIPO** Service Provider through the **White Form eIPO** service (www.eipo.com.hk). Applicants who would like to have the allocated Hong Kong Public Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts should either (i) complete and sign the **YELLOW** Application Forms, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Friday, 22 October 2010 until 12:00 noon on Wednesday, 27 October 2010 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or from their stockbroker, who may have such Application Forms and the Prospectus available; or (ii) give electronic application instructions to HKSCC via CCASS. No receipt will be issued for application monies received.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 22 October 2010, until 12:00 noon on Wednesday, 27 October 2010 (“Available Period”) at:

Any of the following addresses of the Hong Kong Public Offer Underwriters:

1. CLSA Limited
18 Floor, One Pacific Place
88 Queensway
Hong Kong
2. Piper Jaffray Asia Securities Limited
Suite 1308
Two Pacific Place
88 Queensway
Hong Kong
3. China Merchants Securities (HK) Co., Ltd.
48th Floor, One Exchange Square
Central
Hong Kong
4. Sun Hung Kai International Limited
42/F, The Lee Gardens
33 Hysan Avenue, Causeway Bay
Hong Kong
5. Taifook Securities Company Limited
25/F, New World Tower
16-18 Queen’s Road Central
Hong Kong

or any of the following branches of The Hongkong and Shanghai Banking Corporation Limited:

	Branch Name	Branch Address
Hong Kong Island	Hong Kong Office	Level 3, 1 Queen’s Road Central, HK
	Central Branch	Basement, 29 Queen’s Road Central, Central, HK
	Aberdeen Centre Branch	Shop 2, G/F, Site I, Aberdeen Centre, Aberdeen, HK
	128 Queen’s Road Central Branch	V Heun Building, 128-140 Queen's Road Central, Central, HK
	Hopewell Centre Branch	Shops 2A, 2/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, HK
Kowloon	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong, KLN
	Mong Kok Branch	L/G & U/G, 673 Nathan Road, Mong Kok, KLN
	Hung Hom Branch	G/F, Hung Hom Commercial Centre, 37-39 Ma Tau Wai Road, Hung Hom, KLN
	238 Nathan Road Branch	Shop No. 1 ,1/F, 238 Nathan Rd, KLN
	Tsim Sha Tsui Branch	Basement, UG/F & 1/F, 82-84 Nathan Road, Tsim Sha Tsui, KLN

New Territories	Tuen Mun Town Plaza Branch	Shop 1, UG/F, Shopping Arcade Phase II, Tuen Mun Town Plaza, Tuen Mun, NT
	Tai Po Branch	54-62 Kwong Fuk Road, Tai Po, NT
	Shatin Plaza Branch	Shop 49, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Sha Tin, NT

If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between the Available Period and you are not able to obtain printed forms of the Prospectus and the related Application Forms from the above addresses, please be reminded that you can obtain an electronic copy of the Prospectus on the Company’s website at www.evergreen-intl.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk during the Available Period and may submit your application by White Form eIPO.

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker’s cashier orders marked payable to “HSBC Nominees (Hong Kong) Limited – Evergreen Public Offer”, should be deposited in the special collection boxes provided at any one of the branches referred to above on the following dates during the following times:

Friday, 22 October 2010 – 9:00 a.m. to 4:30 p.m.
Saturday, 23 October 2010 – 9:00 a.m. to 1:00 p.m.
Monday, 25 October 2010 – 9:00 a.m. to 4:30 p.m.
Tuesday, 26 October 2010 – 9:00 a.m. to 4:30 p.m.
Wednesday, 27 October 2010 – 9:00 a.m. to 12:00 noon

Applicants applying by **White Form eIPO** may submit their applications to the **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk from 9:00 a.m. on Friday, 22 October 2010 until 11:30 a.m. on Wednesday, 27 October 2010 (24 hours daily except on the last application day) (or such later time as may apply in the case of a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning signal being in force as described in the paragraph headed “7. How to Apply through the **White Form eIPO** service – Effect of bad weather conditions on the last application day” in section headed “How to Apply for Hong Kong Public Offer Shares” in the Prospectus.) The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, 27 October 2010, the last application day, or, if the application lists are not open on that day, then by the time and date stated in the paragraph headed “7. How to Apply through the **White Form eIPO** service – Effect of bad weather conditions on the last application day” in section headed “How to Apply for Hong Kong Public Offer Shares” in the Prospectus. Applicants will not be permitted to submit applications to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

Investors can also apply for Hong Kong Public Offer Shares by giving electronic application instructions to HKSCC as follows:

1. CCASS Investor Participant may give electronic application instructions to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System at <https://ip.ccass.com> (according to the procedures contained in “An Operating Guide for Investor Participants” in effect from time to time). HKSCC can also input electronic application instructions for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2/F Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are available for collection at the above address; and
2. those who are not CCASS Investor Participants may instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Hong Kong Public Offer Shares on their behalf.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Friday, 22 October 2010	– 9:00 a.m. to 8:30 p.m.⁽¹⁾
Saturday, 23 October 2010	– 8:00 a.m. to 1:00 p.m.⁽¹⁾
Monday, 25 October 2010	– 8:00 a.m. to 8:30 p.m.⁽¹⁾
Tuesday, 26 October 2010	– 8:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, 27 October 2010	– 8:00 a.m.⁽¹⁾ to 12:00 noon

Note:

- (1) These times are subject to changes as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 22 October 2010 until 12:00 noon on Wednesday, 27 October 2010 (24 hours daily, except the last application date).

The application lists will open from 11:45 a.m. to 12:00 noon on Wednesday, 27 October 2010 (except as provided in the paragraph headed “4. When to apply for the Hong Kong Public Offer Shares – Effect of bad weather conditions on the opening of the application lists” in the section headed “How to Apply for Hong Kong Public Offer Shares” in the Prospectus).

Subject to the terms and conditions set out in the Prospectus and the related Application Forms, applications under the **WHITE** or **YELLOW** Application Forms or **electronic application instructions** to HKSCC must be received by not later than 12:00 noon on Wednesday, 27 October 2010 (as if the application lists are not open on that day, then by 12:00 noon on the next Business Day the lists are open). Please see in section headed “How to Apply for Hong Kong Public Offer Shares” in the Prospectus for details.

Announcement on the Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offer and the basis of allocation of the Hong Kong Public Offer Shares are scheduled to be announced in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at www.evergreen-intl.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk on Wednesday, 3 November 2010.

Results of allocations of the Hong Kong Public Offer, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where supplied) under the Hong Kong Public Offer will be made available through various channels as described in the paragraph headed "9. Results of Allocations" in the section headed "How to Apply for the Hong Kong Public Offer Shares" in the Prospectus.

The total number of Shares available for subscription under the Hong Kong Public Offer (after taking into account any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offer and the International Placing) will be divided equally into two pools for allocation purposes: pool A and pool B. The Hong Kong Public Offer Shares in pool A will comprise of 11,834,000 Hong Kong Public Offer Shares and will be allocated on an equitable basis to successful applicants who have validly applied for Hong Kong Public Offer Shares with an aggregate subscription amount of HK\$5 million (excluding the brokerage fee, the SFC transaction levy and the Hong Kong Stock Exchange trading fee payable) or less. The Hong Kong Public Offer Shares in pool B will comprise of 11,834,000 Hong Kong Public Offer Shares and will be allocated on an equitable basis to successful applicants who have validly applied for Hong Kong Public Offer Shares with an aggregate subscription amount of more than HK\$5 million (excluding the brokerage fee, the SFC transaction levy and the Hong Kong Stock Exchange trading fee payable) and up to the total value of pool B. Applicants should be aware that applications in pool A and in pool B may receive different allocation ratios. If the Hong Kong Public Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Public Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Public Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications within either pool or between pools and any application for more than 50% of the number of Hong Kong Public Offer Shares initially included in the Hong Kong Public Offer (i.e. 11,834,000 Shares) is liable to be rejected. Each applicant under the Hong Kong Public Offer will also be required to give an undertaking and confirmation in the Application Form submitted by him/her/it that he/she/it and any person(s) for whose benefit he/she/it is making the application have not indicated and will not indicate an interest for and have not received or been placed or allotted (including conditionally and/or provisionally) any International Placing Shares under the International Placing, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be). For details of the basis of allocation of Shares, please refer to the paragraph headed "Offer Mechanism – Basis of Allocation of Shares" in the section headed "Structure of the Global Offering" in the Prospectus.

In connection with the Global Offering, the Company expects to grant to the International Underwriters the Over-allotment Option, which will be exercisable by CLSA (after consultation with Piper Jaffray Asia Securities) (on behalf of the International Underwriters) not later than 30 days from the last day for the lodging of applications under the Hong Kong Public Offer. Pursuant to the Over-allotment Option, the Company may be required to allot and issue at the Offer Price up to an aggregate of 35,501,000 additional Shares, representing approximately 15% of the total number of Shares initially available under the Global Offering, in connection with over-allocations in the International Placing, if any, to be issued on the same terms and conditions as the Shares subject to the Global offering. If the Over-allotment Option is exercised in full, the additional Offer Shares so issued will represent about 3.6% of the Company's enlarged issued share capital following the completion of the Global Offering and the exercise of the Over-allotment Option but without taking into account any Shares which may fall to be issued upon the exercise of any options that may be granted under the Share Option Scheme. In the event that such Over-allotment Option is exercised, an announcement will be made.

The Offer Price is expected to be determined by agreement between the Company and the Joint Global Coordinators (on behalf of the Underwriters) on the Price Determination Date, which is expected to be on or around Thursday, 28 October 2010 or such later time as may be agreed by the Company and the Joint Global Coordinators (on behalf of the Underwriters), but in any event, not later than Tuesday, 2 November 2010. The Joint Global Coordinators (on behalf of the Underwriters) may, with the Company's consent, reduce the number of Offer Shares offered under the Global Offering and/or the indicative Offer Price range stated in the Prospectus (which is HK\$3.80 to HK\$4.60 per Offer Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, an announcement of the reduction of the number of Offer Shares offered in the Global Offering and/or the indicative Offer Price range will be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) as well as on the Company's website at www.evergreen-intl.com and the website of Hong Kong Stock Exchange at www.hkexnews.hk as soon as practicable but in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offer. If the Company and the Joint Global Coordinators (on behalf of the Underwriters) are unable to reach agreement on the Offer Price at or around 5:00 p.m. on Tuesday, 2 November 2010, the Global Offering will not become unconditional and will lapse immediately.

The Global Offering is conditional on the conditions as stated in the section headed "Structure of the Global Offering" of the Prospectus. If the conditions are not fulfilled or waived prior to the times and dates specified in the Prospectus, the Global Offering will thereby lapse and all application monies, together with the brokerage, the SFC transaction levy and the Hong Kong Stock Exchange trading fee received from applicants under the Global Offering, will be returned to the applicants, without interest, on the terms set out under the paragraph headed "11. Despatch/Collection of Share Certificates and Refund Monies" in the section headed "How to Apply For Hong Kong Public Offer Shares" in the Prospectus.

If you are applying for the Hong Kong Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and your application is wholly or partially successful, your share certificate will be registered in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant giving **electronic application instructions** on your behalf or as instructed by them in their **YELLOW** Application Form on Wednesday, 3 November 2010 or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Public Offer Shares allocated to you (and the amount of refund monies payable to you if you have instructed a CCASS Clearing/Custodian Participant to give electronic application instructions on your behalf) with that CCASS Participant. If you are applying as a CCASS Investor Participant, you should check the announcement published by the Company on Wednesday, 3 November 2010 (for CCASS Investor Participants applying by giving electronic application instructions to HKSCC, you can also check the application results via the CCASS Phone System and CCASS Internet System) and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 3 November 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Public Offer Shares to your account, you can also check their new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Public Offer Shares credited to your CCASS Investor Participant stock account and (if you are applying by giving electronic application instructions to HKSCC) the amount of refund monies (if any) credited to your designated bank account.

If your application is wholly or partially unsuccessful, the Company will refund in whole or in part (as applicable) your application monies, including the related brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee to you without interest. If the Offer Price as finally determined is less than the maximum Offer Price of HK\$4.60 per Share (excluding brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee) initially paid on application, the Company will refund to you the surplus application monies together with the related brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee, without interest. For applicants using **WHITE** or **YELLOW** Application Forms, all refunds will be made by a cheque crossed "Account payee only" in favour of the applicant (or, in the case of joint applicants, to the first-named applicant on his/her/its Application Form on the terms set out under the paragraph headed "11. Despatch/Collection of Share Certificates and Refund Monies" in the section headed "How to Apply For Hong Kong Public Offer Shares" in the Prospectus).

Share certificates for the Hong Kong Public Offer Shares will only become valid certificates of title at 8:00 a.m. on the Listing Date provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed "Underwriting" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title. No receipt will be issued for application monies paid. Dealings in the Shares on the Hong Kong Stock Exchange is expected to commence on Thursday, 4 November 2010. The Shares will be traded in board lots of 1,000 each. The stock code is 238.

The Offer Shares have not been and will not be registered under the US Securities Act and may not be offered or sold, pledged or transferred within the United States, except that the Offer Shares may be offered, sold or delivered to Qualified Institutional Buyers, in reliance on Rule 144A or other exemption(s) from registration under the US Securities Act or outside the United States in reliance on Regulation S under the US Securities Act.

By order of the Board
Evergreen International Holdings Limited
Chan Yuk Ming
Chairman and Executive Director

Hong Kong, Friday, 22 October 2010

As at the date of this announcement, the executive Directors are Mr. CHAN Yuk Ming, Mr. CHEN Yunan and Mr. CHEN Minwen and the independent non-executive Directors are Mr. FONG Wo, Felix, Dr. KO Wing Man and Mr. KWOK Chi Sun, Vincent.

Please also refer to the published version of this announcement in South China Morning Post.