

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this Prospectus delivered to the Registrar of Companies in Hong Kong for registration were: (a) copies of the **white, yellow** and **green** Application Forms; (b) the written consents referred to in the paragraph headed “Consents of experts” in Appendix VI to this Prospectus; and (c) copies of each of the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix VI to this Prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Loong & Yeung of Suites 2001-05, 20th Floor, Jardine House, 1 Connaught Place, Central, Hong Kong during normal business hours from 9:00 am to 5:00 pm up to and including the date which is 14 days from the date of this Prospectus:

- (1) the Memorandum and the Articles;
- (2) the Accountant’s Report issued by PricewaterhouseCoopers, the text of which is set out in Appendix I to this Prospectus;
- (3) the audited combined financial statements of the companies now comprising our Group for each of the three years ended 31 December 2009 and the six months ended 30 June 2010;
- (4) the report from PricewaterhouseCoopers on the unaudited pro forma financial information, the text of which is set out in Appendix II to this Prospectus;
- (5) the letters relating to the profit forecast of our Company, the texts of which are set out in Appendix III to this Prospectus;
- (6) the letter, summary of valuations and valuation certificates relating to the property interests of our Group prepared by DTZ Debenham Tie Leung Limited, the texts of which are set out in Appendix IV to this Prospectus;
- (7) the material contracts referred to in the paragraph headed “Summary of material contracts” of Appendix VI to this Prospectus;
- (8) the written consents referred to in the paragraph headed “Consents of experts” of Appendix VI to this Prospectus;
- (9) the legal opinions prepared by Grandall Legal Group in respect of certain aspects of our Group and our property interests;
- (10) the letter prepared by Appleby, summarizing certain aspects of Cayman Companies Law referred to in Appendix V to this Prospectus;
- (11) the letter prepared by Appleby in respect of the two declarations of trust executed by Mr. Xian referred to in the section headed “History and Corporate Structure” in this Prospectus;
- (12) the service agreements entered into between our Company and each of our Directors;
- (13) the Cayman Companies Law; and
- (14) the rules of the Share Option Scheme.