

## Monthly Return of Equity Issuer on Movements in Securities

or the month ended (dd/mm/yyyy) :	31/10/2010	
or the month ended (dd/mm/yyyy) :	31/10/2010	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Construction Bank Corporation
Date Submitted	1 November 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00939</u> Descri	ption : <u>H share</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	224,689,084,000	RMB1.00	RMB 224,689,084,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	224,689,084,000	RMB1.00	RMB 224,689,084,000
(2) Stock code : <u>601939</u> Descri	ption : <u>A share</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	9,000,000,000	RMB1.00	RMB 9,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	9,000,000,000	RMB1.00	<u>RMB 9,000,000,000</u>

## 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	N/A

## 3. Other Classes of Shares

Stock code :	N/A	_Descrip	otion :	N/A		
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		onth	N/A		N/A	N/A
Increase/(decrease	e)		N/A			N/A
Balance at close o	of the month		N/A		N/A	N/A

Total authorised share capital at the end of the month (*State* RMB233,689,084,000 *currency*) :

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	224,689,084,000	9,000,000,000	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	NIL	NIL	N/A	<u>N/A</u>		
Balance at close of the month	224,689,084,000	9,000,000,000	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			C		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	10/1	10/1	10/1	10/11	10/1	10/11
(1000 1)						
2. N/A						
2. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
				NT/A	NT/ A	NT/A
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		m		• 、	27/4	
		Т	otal A. (Ordin	•		
				ence shares)		
			()	Other class)	N/A	
Total funds raised d		n from exercise	of			
options (State curren	ncy)		N/A			

Description of warrants (Date of expiry - dd/mm/yyy			Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
		IN/A	IN/A		IN/A		IN/A
Stock code (if listed)	N/A			_			
Class of shares	N/A						
issuable ( <i>Note 1</i> ) Subscription price	N/A			_			
EGM approval date (if applicable)				-			
(dd/mm/yyyy) 2. N/A		( / /	)	-			
2.10/A							
		N/A	N/A	N/A	N/A	N/A	N/A
	NT/A						
Stock code (if listed) Class of shares	N/A			-			
issuable (Note 1)	N/A			_			
Subscription price EGM approval date (if applicable)	N/A	( ] ]		-			
(dd/mm/yyyy) 3. N/A		( / /	)	-			
		N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N/A						
Class of shares	N/A			-			
issuable ( <i>Note 1</i> ) Subscription price	N/A			-			
EGM approval date				_			
(if applicable) (dd/mm/yyyy)		( / /	)				
4. N/A		( / /	)	-			
		N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N/A						
Class of shares	N/A			-			
issuable (Note 1)				_			
Subscription price EGM approval date	N/A			-			
(if applicable)							
(dd/mm/yyyy)		( / /	)	-			
			Tota		nary shares) N/A		
					ence shares) N/A		
				(	Other class) <u>N/A</u>	<u> </u>	

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted close of the Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) ( / / )2. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) 1 1 ) 3. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )4. N/A N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)	N/A	N/A
2. N/A		
		NT/A
	N/A	_N/A
3. <u>N/A</u>	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
1.	Rights issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
2.	Open offer	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
3.	Placing	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	NT/A	NT/ A
								<u>N/A</u>	N/A
				Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A

	Turu of Louis		1			rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
		<b>0</b>	Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
5.	Scrip dividend	At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
8.	Consideration issue	At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

				For Main H	Board	l and GEM lis	ted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl ( <i>Note 1</i> )	e <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuabl ( <i>Note 1</i> )	e <u>N/A</u>			
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				(Ordinary sl Preference sl (Other	hares	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NIL NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	. ,	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by:Chan Mei Sheung
Title: <u>Company Secretary and Authorised Representative</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*