

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were as follows:

- (a) copies of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in the paragraph headed “Consents of experts” under the section headed “Other Information” in Appendix VII to this prospectus; and
- (c) copies of the material contracts referred to in the paragraph headed “Summary of material contracts” under the paragraph headed “Further Information about the Business” in Appendix VII to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of DLA Piper Hong Kong, 17/F, Edinburgh Tower, The Landmark, 15 Queen’s Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) Memorandum and Articles of Association;
- (b) the accountants’ report of our Company prepared by Ernst & Young, the text of which is set out in Appendix I to this prospectus;
- (c) the audited financial statements of our Group for the years ended December 31, 2007, 2008 and 2009 and the six months ended June 30, 2010;
- (d) the letter from Ernst & Young in respect of the unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (e) the letters relating to the profit forecast from Ernst & Young and the Sole Sponsor respectively, the texts of which are set out in Appendix III to this prospectus;
- (f) the letter, summary of values and valuation certificate relating to our property interests prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix IV to this prospectus;
- (g) the PRC legal opinions issued by Zhong Lun Law Firm, our legal advisers on PRC law regarding, inter alia, the operations, taxation and property interests of our Group in the PRC;
- (h) the letter and environmental assessment report prepared by MWH Environmental Engineering (Shanghai) Co., Ltd., the text of which is set out in Appendix V to this prospectus;
- (i) the letter prepared by Conyers Dill & Pearman, our Cayman legal advisers, summarizing certain aspects of Cayman Islands companies law as referred to in Appendix VI to this prospectus;
- (j) the industry report of the lead-acid battery industry prepared by Asia Battery Association referred to in the section headed “Industry Overview” in this prospectus;
- (k) the material contracts described in the paragraph headed “Summary of material contracts” under the paragraph headed “Further Information about the Business” in Appendix VII to this prospectus;
- (l) the service contracts with each of our Directors described in the paragraph headed “Particulars of Directors’ service agreements” under the paragraph headed “Further Information about Directors and Substantial Shareholders” in Appendix VII to this prospectus;
- (m) the written consents referred to in the paragraph headed “Consent of experts” under the section headed “Other information” in Appendix VII to this prospectus;

- (n) the rules of the Pre-IPO Share Option Scheme and the Share Option Scheme;
- (o) the full list of the grantees under the Pre-IPO Share Option Scheme referred to in the sub-paragraph headed “Exemption from the SFC and Waiver from the Stock Exchange” under the paragraph headed “Pre-IPO Share Option Scheme” in Appendix VII to this prospectus; and
- (p) the Companies Law.