

The information contained herein does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration under the U.S. Securities Act. No public offer of securities will be made in the United States.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated Wednesday, 3 November 2010 (the “Prospectus”) issued by Leoch International Technology Limited (the “Company”) for detailed information about the Global Offering described below before deciding whether or not to invest in the shares thereby being offered.

The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Exchanges and Clearing Limited and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless defined herein, terms in this announcement shall have the same meanings as those defined in the Prospectus.

In connection with the Global Offering, Citigroup Global Markets Asia Limited (the “Stabilizing Manager”), or any of its affiliates acting for it, on behalf of the Underwriters may, but is not obliged to, over-allocate Shares or effect transactions with a view of supporting the market price of the Shares at a higher level than which might otherwise prevail in the open market for a limited period commencing from the Listing Date. The Stabilizing Manager has been appointed for the purposes of the Global Offering in accordance with the Securities and Futures (Price Stabilizing) Rules under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and, should stabilizing transactions be effected in connection with the Global Offering, this will be at the absolute discretion of the Stabilizing Manager. The details of the intended stabilization are contained in the Prospectus. The number of Offer Shares being offered in the Global Offering may be increased by up to an aggregate of 50,000,000 additional Offer Shares (representing approximately 15% of the Offer Shares initially available under the Global Offering) through the exercise of the Over-allotment Option expected to be granted to the International Underwriters by the Company and exercisable by the Stabilizing Manager or its affiliates, at any time from the Listing Date up to (and including) the date which is the 30th day after the last date for lodging of Application Forms under the Public Offer. Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which is expected to expire on Wednesday, 8 December 2010 and after this date, when no further stabilizing action may be taken, demand for the Shares, and therefore its market price, could fall. In the event the Over-allotment Option is exercised, an announcement will be made. Stabilizing action will be entered into in accordance with the laws, rules and regulations in place in Hong Kong on stabilization and stabilization action permitted in Hong Kong pursuant to the Securities and Futures (Price Stabilizing) Rules under the Securities and Futures Ordinance and in compliance with all applicable laws.



Leoch International Technology Limited

理士國際技術有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 333,334,000 Shares (subject to adjustment and the Over-allotment Option)
Number of International Offer Shares	: 300,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Public Offer Shares	: 33,334,000 Shares (subject to adjustment)
Maximum Offer Price	: HK\$5.35 per Offer Share payable in full on application in Hong Kong dollars and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.10 per Share
Stock code	: 842

Sole Global Coordinator and Sole Sponsor



Joint Bookrunners and Joint Lead Managers



BOC INTERNATIONAL

The Global Offering consists of (subject to adjustment and the Over-allotment Option) (a) the Public Offer of initially 33,334,000 Shares (subject to adjustment) to members of the public in Hong Kong and (b) the International Offering of initially 300,000,000 Shares (subject to adjustment and the Over-allotment Option) in the United States with QIBs in reliance on Rule 144A or another exemption under the U.S. Securities Act, as well as with institutional and professional investors and other investors expected to have a sizeable demand for the Shares in Hong Kong and other jurisdictions outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act, representing 10% and 90%, respectively, of the total number of Shares initially being offered under the Global Offering. The allocation of the Offer Shares between the Public Offer and the International Offering is subject to adjustment. If the Public Offer is not fully subscribed, the Sole Global Coordinator may, in its absolute discretion, re-allocate all or any of the unsubscribed Public Offer Shares originally included in the Public Offer to the International Offering in such proportion and manner as it considers appropriate. In addition, the Sole Global Coordinator has the discretion to re-allocate Offer Shares from the International Offering to the Public Offer to satisfy

valid applications under the Public Offer. For details, please refer to the section headed “Structure of the Global Offering” of the Prospectus. Application has been made to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus (including the additional Shares to be offered pursuant to the exercise of the Over-allotment Option). Subject to the granting of the listing of, and permission to deal in, the Shares on the Stock Exchange as well as compliance with stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange in any trading day is required to take place in CCASS on the second business day thereafter. All activities of CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS. Assuming the Public Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Tuesday, 16 November 2010, it is expected that dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Tuesday, 16 November 2010.

The Shares will be traded in board lots of 1,000 each. The Offer Price shall not be less than HK\$3.75 and shall not more than HK\$5.35. Applicants must pay the maximum Offer Price of HK\$5.35 per Public Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% at the time of application. This means that for every 1,000 Public Offer Shares, applicants will have to pay HK\$5,403.93. Applications must be for a minimum of 1,000 Public Offer Shares.

Only one application may be made for the benefit of any person. Multiple applications are not allowed. Any applicant who has applied for Public Offer Shares undertakes and confirms that he/she has not indicated an interest for, applied for or taken up any Shares under the International Offering.

Applicants who apply on **WHITE** Application Forms for 1,000,000 or more Public Offer Shares and have indicated in their Application Forms that they wish to collect (where applicable) refund cheque(s) and (where applicable) Share certificates in person from the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, may collect (where applicable) refund cheque(s) and (where applicable) Share certificates in person from 9:00 a.m. to 1:00 p.m. on Monday, 15 November 2010. Identification and (where applicable) authorization documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection.

Applicants who apply by giving electronic application instructions to the **WHITE Form eIPO** Service Provider through the **WHITE Form eIPO** service (www.eipo.com.hk) for 1,000,000 or more Public Offer Shares and who wish to collect (where applicable) Share certificates in person from the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, may collect (where applicable) Share certificates in person from 9:00 a.m. to 1:00 p.m. on Monday, 15 November 2010. Identification and (where applicable) authorization documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection.

Applicants who apply by giving electronic application instructions to the **WHITE Form eIPO** Service Provider through the **WHITE Form eIPO** service (www.eipo.com.hk) and paid the application monies through a single bank account, may have e-Refund payment instructions (if any) dispatched to the application payment account on or around Monday, 15 November 2010. Applicants who apply through the **WHITE Form eIPO** service by paying the application monies through multiple bank accounts, may have (where applicable) refund cheque(s) sent to the address specified in their application instructions to the designated **WHITE Form eIPO** Service Provider on or around Monday, 15 November 2010, by ordinary post and at their own risk.

Uncollected Share certificate(s) and/or refund cheque(s) (if any) will be sent to the address specified by the applicants on their **WHITE** Application Forms or in their application instructions to the **WHITE Form eIPO** Service Provider promptly thereafter by ordinary post and at the applicants' own risk.

In relation to applicants applying for less than 1,000,000 Public Offer Shares, or applicants who have applied for 1,000,000 or more Shares but have not elected to collect their (where relevant) refund cheque(s) and/or (where relevant) Share certificate(s) in person, the relevant Share certificate(s) and/or refund cheque(s) (if any) will be sent to the address specified by the applicants in the relevant application instructions to the **WHITE Form eIPO** Service Provider through the designated website at www.eipo.com.hk on Monday, 15 November 2010 by ordinary post and at the applicants' own risk.

For applicants whose payment of application monies is insufficient, or in excess of the required amount, having regard to the number of Offer Shares for which they have applied, or if their application is otherwise rejected by the **WHITE Form eIPO** Service Provider, the **WHITE Form eIPO** Service Provider may adopt alternative arrangements for the refund of monies to such applicants. Please refer to the additional information provided by the designated **WHITE Form eIPO** Service Provider on the designated website at www.eipo.com.hk.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 or more Public Offer Shares and have indicated in their Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their Share certificates, as they will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheques for applicants who apply on **YELLOW** Application Forms for Shares is the same as that for **WHITE** Application Form applicants. Instead of using **YELLOW** Application Forms, applicants may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Public Offer Shares on their behalf via CCASS. Any Public Offer Shares allocated to such applicants will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or their designated CCASS Participant's stock account.

In relation to applicants who have applied for less than 1,000,000 Shares, or applicants who have applied for 1,000,000 or more Shares but have not elected to collect their (where relevant) refund cheque(s) and/or (where relevant) Share certificate(s) in person, their refund cheque(s) (where relevant) and/or Share certificate(s) (where relevant) will be sent by ordinary post at the applicants' own risk to the addresses specified in the **WHITE** or **YELLOW** Application Forms on Monday, 15 November 2010.

Share certificates will only become valid certificates of title at 8:00 a.m. on Tuesday, 16 November 2010 provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements have been terminated in accordance with their terms.

Applicants who would like to have allotted Public Offer Shares registered in their own names should complete and sign the **WHITE** Application Forms or give electronic application instructions to the **WHITE Form eIPO** Service Provider through the **WHITE Form eIPO** service (www.eipo.com.hk). Applicants who would like to have allotted Public Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, copies of which, together with the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 3 November 2010 until 12:00 noon on Monday, 8 November 2010 at the Depository Counter of HKSCC, at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road, Central, Hong Kong or from their stockbroker, or (ii) arrange to give electronic application instructions to HKSCC via CCASS. No receipt will be issued for application monies received.

Copies of the Prospectus, together with **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 3 November 2010 until 12:00 noon on Monday, 8 November 2010 from:

Citigroup Global Markets Asia Limited 50th Floor, Citibank Tower
3 Garden Road, Central
Hong Kong

BOCI Asia Limited 26th Floor, Bank of China Tower
1 Garden Road, Central
Hong Kong

any of the following branches of:

(i) Bank of China (Hong Kong) Limited

	Branch name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Connaught Road Central Branch	13-14 Connaught Road Central
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
	Lee Chung Street Branch	29-31 Lee Chung Street, Chai Wan
Kowloon	Festival Walk Branch	Unit LG256, Festival Walk, Kowloon Tong
	Wang Kwun Road Branch	Unit G1, Nan Fung Commercial Centre, Wang Kwun Road, Kowloon Bay
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
New Territories	Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Shatin

(ii) **Standard Chartered Bank (Hong Kong) Limited**

	Branch name	Address
Hong Kong Island	Central Branch	Shop No.16, G/F and Lower G/F, New World Tower, 16-18 Queen's Road Central, Central, Hong Kong
	Hennessy Road Branch	399 Hennessy Road, Wan Chai, Hong Kong
	North Point Centre Branch	North Point Centre, 284 King's Road, North Point, Hong Kong
Kowloon	Mong Kok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mong Kok, Kowloon
	Kwun Tong Branch	1A Yue Man Square, Kwun Tong, Kowloon
	Cheung Sha Wan Branch	828 Cheung Sha Wan Road, Cheung Sha Wan, Kowloon
New Territories	Tsuen Wan Branch	Shop C, G/F, 1/F, Jade Plaza, No.298 Sha Tsui Road, Tsuen Wan, New Territories
	Yuen Long Branch	140 Yuen Long Main Road, Yuen Long, New Territories

To be valid, each Application Form must be, amongst other things, accompanied by either one cheque or one banker's cashier order which is crossed "Account Payee Only" and made payable to "**Bank of China (Hong Kong) Nominees Limited – Leoch International Public Offer**". Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon (to which cheques or banker's cashier orders should be securely stapled) should be deposited in the special collection boxes provided at any of the branches referred to above at the following times on the following dates:

Wednesday, 3 November 2010 — 9:00 a.m. to 5:00 p.m.
Thursday, 4 November 2010 — 9:00 a.m. to 5:00 p.m.
Friday, 5 November 2010 — 9:00 a.m. to 5:00 p.m.
Saturday, 6 November 2010 — 9:00 a.m. to 1:00 p.m.
Monday, 8 November 2010 — 9:00 a.m. to 12:00 noon

Applicants can also apply for Public Offer Shares through the **WHITE Form eIPO** service as follow:

Applicants can also apply by giving electronic application instructions to the **WHITE Form eIPO** Service Provider through the **WHITE Form eIPO** service (www.eipo.com.hk) from 9:00 a.m. on Wednesday, 3 November 2010 until 11:30 a.m. on Monday, 8 November 2010 (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning signal being in force as described in the section headed “How to Apply for Public Offer Shares — Effect of Bad Weather Conditions on the Opening of the Application Lists” of the Prospectus) (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Monday, 8 November 2010, the last application day, or if the application lists are not open on that day, then by the time and date stated in the section headed “How to Apply for Public Offer Shares — Effect of Bad Weather Conditions on the Opening of the Application Lists” of the Prospectus. Applicants will not be permitted to submit applications to the **WHITE Form eIPO** Service Provider after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last application day, when the application lists close.

Time for inputting electronic application instructions via CCASS terminals or CCASS Phone System/CCASS Internet System

A CCASS Investor Participant may give **electronic application instructions** through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System at (<http://ip.ccass.com>) (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) or go to HKSCC’s Customer Service Centre at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road, Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Services Centre of HKSCC.

If you are not a CCASS Investor Participant, you may instruct a broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Public Offer Shares on your behalf. CCASS Clearing/Custodian Participants can input **electronic application instructions** through CCASS at the following times:

Wednesday, 3 November 2010	—	9:00 a.m. to 8:30 p.m.⁽¹⁾
Thursday, 4 November 2010	—	8:00 a.m. to 8:30 p.m.⁽¹⁾
Friday, 5 November 2010	—	8:00 a.m. to 8:30 p.m.⁽¹⁾
Saturday, 6 November 2010	—	8:00 a.m. to 1:00 p.m.⁽¹⁾
Monday, 8 November 2010	—	8:00 a.m.⁽¹⁾ to 12:00 noon

(1) *These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.*

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Wednesday, 3 November 2010 until 12:00 noon on Monday, 8 November 2010 (24 hours daily, except the last day of application).

The application lists will be open from 11:45 a.m. to 12:00 noon on Monday, 8 November 2010 (or such later date as may apply in case of certain bad weather conditions as described under the section headed “How to Apply for Public Offer Shares — Effect of Bad Weather Conditions on the Opening of the Application Lists”).

Subject to the terms and conditions set out in the Prospectus and the Application Forms relating thereto, applications made on **WHITE** or **YELLOW** Application Forms, or by giving electronic application instruction to HKSCC, must be received no later than 12:00 noon on Monday, 8 November 2010 (or if the Application Lists are not open on that day, then by 12:00 noon on the next business day the lists are open). Please see the section headed “How to Apply for Public Offer Shares” in the Prospectus for further details. No temporary documents of title will be issued. No receipt will be issued for application monies received. If the conditions to the Global Offering are not fulfilled or waived prior to the times and dates specified, the Global Offering will lapse and the Stock Exchange will be notified immediately. The Company will cause notice of the lapse of the Public Offer to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on the next day following such lapse. In such eventuality, all application monies will be returned, without interest, on the terms set out in the section headed “How to Apply for Public Offer Shares” of the Prospectus.

For allocation purposes only, the Public Offer Shares (after taking into account any adjustment in the number of Offer Shares allocated between the Public Offer and the International Offering) will be divided equally (to the nearest board lot) into two pools of 16,667,000 Shares each: Pool A and Pool B, both of which are available on an equitable basis to successful applicants. The Public Offer Shares in Pool A will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with a total subscription amount of HK\$5 million (excluding the brokerage, SFC transaction levy and Stock Exchange trading fee payable) or below. The Public Offer Shares in Pool B will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with a total subscription amount of more than HK\$5 million (excluding the brokerage, SFC transaction levy and Stock Exchange trading fee payable) and up to the total value of Pool B. Applicants should be aware that applications in different pools may receive different allocation ratios. Where one but not both of the pools is undersubscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. Applicants can only receive an allocation of Public Offer Shares from either Pool A or Pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 100% of the Public Offer Shares available for allocation under Pool A (being 16,667,000 Public Offer Shares) or Pool B (being 16,667,000 Public Offer Shares) are liable to be rejected. Applicants must undertake and confirm that, they (if the application is made for their own benefit) or the person(s) for whose benefit they have made the application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares, nor otherwise participate in the International Offering.

The Offer Price is expected to be fixed by agreement between the Joint Bookrunners, on behalf of the Underwriters, and the Company on the Price Determination Date. The Price Determination Date is expected to be on or around Tuesday, 9 November 2010 and, in any event, not later than Sunday, 14 November 2010. If for any reason, the Offer Price is not agreed by Sunday, 14 November 2010, the Global Offering will not proceed and will lapse. It is expected that the level of indication of interest in the International Offering, the Offer Price and the level of applications and the basis of allotment under the Public Offer will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Monday, 15 November 2010. The results of allocation (with identification document numbers of successful applicants and the number of the Public Offer Shares successfully applied for) will be published on the Stock Exchange's website at www.hkexnews.hk, the Company's website at www.leoch.com and the result of allotment website www.iporeresults.com.hk and other channels as described in the section headed "How to Apply for Public Offer Shares — Results of allocations" in the Prospectus.

The Underwriters, may, with the consent of the Company, reduce the number of Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$3.75 to HK\$5.35 per Share) at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and on the Company's website at www.leoch.com and the Stock Exchange's website at www.hkexnews.hk, not later than the morning of the day which is the last day for lodging application under the Public Offer.

If your application for Shares under the Public Offer is partially successful, wholly unsuccessful or if the Offer Price is less than the maximum Offer Price of HK\$5.35, your application monies (or the relevant portion of it) will be refunded to you without interest on terms set out in the section headed "How to Apply for Public Offer Shares — Dispatch/Collection of Share Certificates and Refund Monies" of the Prospectus.

If you are applying using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and your application is wholly or partially successful, your Share certificate will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of any designated CCASS Participant giving **electronic application instructions** on your behalf or as instructed by you in your **YELLOW** Application Form on Monday, 15 November 2010 or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allocated to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing/Custodian Participant to give electronic application instructions on your behalf) with that CCASS Participant. If you are applying as a CCASS Investor Participant, you should check the announcement published by the Company on Monday, 15 November 2010 and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 15 November 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your account, you can also check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your CCASS Investor Participant stock account and the amount of refund money (if any) credited to your designated bank account (if you are applying by giving electronic application instructions to HKSCC).

In connection with the Global Offering, Citigroup Global Markets Asia Limited (the “Stabilizing Manager”), or any of its affiliates acting for it, on behalf of the Underwriters may, but is not obliged to, over-allocate Shares or effect transactions with a view of supporting the market price of the Shares at a higher level than which might otherwise prevail in the open market for a limited period commencing from the Listing Date. The Stabilizing Manager has been appointed for the purposes of the Global Offering in accordance with the Securities and Futures (Price Stabilizing) Rules under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and, should stabilizing transactions be effected in connection with the Global Offering, this will be at the absolute discretion of the Stabilizing Manager. The details of the intended stabilization are contained in the Prospectus. The number of Offer Shares being offered in the Global Offering may be increased by up to an aggregate of 50,000,000 additional Offer Shares (representing approximately 15% of the Offer Shares initially available under the Global Offering) through the exercise of the Over-allotment Option expected to be granted to the International Underwriters by the Company and exercisable by the Stabilizing Manager or its affiliates, at any time from the Listing Date up to (and including) the date which is the 30th day after the last date for lodging of Application Forms under the Public Offer. Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which is expected to expire on Wednesday, 8 December 2010, being the 30th day after the last date for lodging applications under the Public Offer. After this date, when no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall. In the event the Over-allotment Option is exercised, an announcement will be made.

The Global Offering is conditional on the conditions as stated in the section headed “Structure of the Global Offering – Conditions of the Public Offer” of the Prospectus. If the conditions are not fulfilled or waived prior to the times and dates specified in the Prospectus, the Global Offering will thereby lapse and all application monies, together with the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee received from applicants under the Global Offering, will be returned to the applicants, without interest, on the terms set out under the paragraph headed “Refund of your money” on the related Application Forms.

Dealings in the Offer Shares on the Stock Exchange are expected to commence on Tuesday, 16 November 2010. The Company will not issue any temporary documents of title.

As of the date of this announcement, the executive Directors are Mr. Dong Li, Ms. Zhao Huan and Mr. Philip Armstrong Noznesky and the independent non-executive Directors are Mr. An Wenbin, Mr. Cao Yixiong Alan and Mr. Liu Yangsheng.

By order of the Board
Leoch International Technology Limited
Mr. Dong Li
Chairman

Hong Kong, 3 November 2010

This announcement is available for viewing on the Company’s website at www.leoch.com and the website of the Stock Exchange at www.hkexnews.hk.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*