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中國工商銀行股份有限公司

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1398)

**ANNOUNCEMENT ON THE EXAMINATION AND  
APPROVAL OF THE APPLICATION FOR  
THE RIGHTS ISSUE OF A SHARES BY  
THE PUBLIC OFFERING REVIEW COMMITTEE OF  
CHINA SECURITIES REGULATORY COMMISSION**

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement dated 28 July 2010, the circular dated 29 July 2010, the supplemental circular dated 7 September 2010, the announcement dated 20 September 2010, the announcement dated 21 September 2010 and the announcement dated 30 September 2010 of Industrial and Commercial Bank of China Limited (the “**Bank**”), which set out further details of the proposed rights issue of A Shares and H Shares, details of such proposal being considered and passed at the shareholders’ general meeting and class meetings of the Bank held on 21 September 2010 and details of the approval on the proposed rights issue by China Banking Regulatory Commission.

On 5 November 2010, the Bank’s application for the rights issue of A Shares has been examined by the Public Offering Review Committee of China Securities Regulatory Commission (“**CSRC**”) at its 202<sup>nd</sup> meeting in 2010. Pursuant to the result of the examination, the Bank’s application for the rights issue of A Shares has been approved. A separate announcement will be published by the Bank upon receipt of the approval documents from CSRC.

**The Board of Directors of  
Industrial and Commercial Bank of China Limited**

Beijing, PRC  
5 November 2010

*As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing, Mr. YANG Kaisheng, Ms. WANG Lili and Mr. LI Xiaopeng as executive directors, Mr. HUAN Huiwu, Mr. GAO Jianhong, Ms. LI Chunxiang, Mr. LI Jun, Mr. LI Xiwen and Mr. WEI Fusheng as non-executive directors, Mr. LEUNG Kam Chung, Antony, Mr. QIAN Yingyi, Mr. XU Shanda, Mr. WONG Kwong Shing, Frank, Sir Malcolm Christopher McCARTHY and Mr. Kenneth Patrick CHUNG as independent non-executive directors.*