
EXPECTED TIMETABLE⁽¹⁾

Application lists open ⁽²⁾	11:45 a.m. on Thursday, November 11, 2010
Latest time to lodge WHITE and YELLOW and BLUE Application Forms	12:00 noon on Thursday, November 11, 2010
Latest time to give electronic application instructions to HKSCC ⁽³⁾	12:00 noon on Thursday, November 11, 2010
Latest time to complete electronic applications under White Form eIPO Service through the designated website www.eipo.com.hk ⁽⁴⁾	11:30 a.m. on Thursday, November 11, 2010
Latest time to complete payment of White Form eIPO applications by effecting Internet banking transfer(s) or PPS payment transfer(s) ⁽⁴⁾	12:00 noon on Thursday, November 11, 2010
Application lists close	12:00 noon on Thursday, November 11, 2010
Expected Price Determination Date ⁽⁵⁾	Thursday, November 11, 2010
Announcement of:	
<ul style="list-style-type: none">● the Offer Price;● an indication of the level of interest in the International Offering;● the level of applications of the Public Offering and the Preferential Offering; and● the basis of allocation of the Public Offer Shares and the Reserved Shares	
to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), the websites of the Company at www.dameng.citic.com and the Stock Exchange at www.hkexnews.hk on or before	Wednesday, November 17, 2010
Announcement of results of allocation (with successful applicants' identification document numbers, where applicable) will be available through a variety of channels, as described in the section headed "How to Apply for Public Offer Shares and Reserved Shares — Publication of Results, Dispatch/Collection of Share Certificates" in this prospectus from	Wednesday, November 17, 2010
Results of allocation for the Public Offering and the Preferential Offering will be available at www.iporesults.com.hk , with a "search by ID" function	Wednesday, November 17, 2010
Dispatch of share certificates or deposit of the share certificates into CCASS in respect of wholly or partially successful applications on or before ⁽⁶⁾	Wednesday, November 17, 2010
Dispatch of White Form e-Refund Payment instructions/refund checks in respect of wholly or partially unsuccessful applications on or before ⁽⁶⁾⁽⁷⁾	Wednesday, November 17, 2010
Dealings in Offer Shares on the Stock Exchange expected to commence on	Thursday, November 18, 2010

Notes:

- (1) All times refer to Hong Kong local time, except as otherwise stated. Details of the structure of the Global Offering, including its conditions, are set out in the section headed "Structure of the Global Offering" in this prospectus.
- (2) If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force at any time between 9:00 a.m. and 12:00 noon on Thursday, November 11, 2010, the application lists will not open on that day.

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Further information is set out in the section headed “How to Apply for Public Offer Shares and Reserved Shares — When to apply for the Public Offer Shares — Effect of bad weather conditions on the opening of Application Lists” in this prospectus.

- (3) Applicants who apply by giving **electronic application instructions** to HKSCC should refer to the section headed “How to Apply for Public Offer Shares and Reserved Shares — How to apply by giving **electronic application instructions** to HKSCC” in this prospectus.
- (4) Applicants will not be permitted to submit application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (5) Please note that the Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or about Thursday, November 11, 2010 and, in any event, not later than Wednesday, November 17, 2010. If, for any reason, the Offer Price is not agreed between the Joint Bookrunners (on behalf of the Underwriters), us and the Global Offering will not proceed and lapse. Notwithstanding that the Offer Price may be fixed at below the maximum offer price of HK\$2.75 per Share payable by applicants for Shares under the Public Offering, applicants who apply for Shares must pay on application the maximum offer price of HK\$2.75 per Share plus the brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% but will be refunded the surplus application monies as provided in the section headed “How to Apply for Public Offer Shares and Reserved Shares” in this prospectus.
- (6) Applicants who apply for 1,000,000 or more Public Offer Shares and have indicated in their Application Forms their wish to collect (where applicable) refund checks and/or (where applicable) share certificates in person may do so from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, November 17, 2010 or any other date notified by us as the date of dispatch/collection of share certificates/e-Refund payment instructions/refund checks. Applicants being individuals who opt for personal collection must not authorize any other person to make their collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations’ chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected share certificates and refund checks will be dispatched by ordinary post at the applicants’ own risk to the addresses specified in the relevant Application Forms shortly thereafter. If you have applied for less than 1,000,000 Public Offer Shares or have applied for 1,000,000 Public Offer Shares or more but have not indicated in the Application Form that you wish to collect share certificates and/or refund checks in person, your share certificates (if applying by using a white Application Form or through the White Form eIPO service (www.eipo.com.hk)) and/or refund checks will be sent to the address on the Application Form on Wednesday, November 17, 2010 by ordinary post and at your own risk. Further information is set out in the section headed “How to Apply for Public Offer Shares and Reserved Shares”. **Share certificates will only become valid certificates of title provided that the Public Offering has become unconditional and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at around 8:00 a.m. on Thursday, November 18, 2010.** For applicants who apply by giving **electronic application instructions** to HKSCC, the relevant arrangements are set forth under the section headed “How to Apply for Public Offer Shares and Reserved Shares — How to apply by giving **electronic application instructions** to HKSCC” in this prospectus.
- (7) Refund payment will be made in respect of wholly or partially unsuccessful applications and in respect of successful applications in the event that the Offer Price is less than the initial price per Offer Share payable on application.

Share certificates will only become valid certificates of title provided that the Underwriting Agreements have become unconditional and have not been terminated in accordance with their respective terms, which is scheduled to be at around 8:00 a.m. on Thursday, November 18, 2010. No dealings should take place in the Offer Shares prior to the commencement of dealings in the Shares on the Hong Kong Stock Exchange. Investors who trade the Offer Shares on the basis of publicly available allocation details prior to receipt of the share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.