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## STRUCTURE OF THE GLOBAL OFFERING

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### THE GLOBAL OFFERING

The Global Offering comprises the Public Offering, and International Offering (including the Preferential Offering). The 750,000,000 Offer Shares initially being offered in the Global Offering will represent 25% of the Company's enlarged share capital immediately after the completion of the Global Offering and the Capitalization Issue, without taking into account the exercise of the Over-allotment Option. If the Over-allotment Option is exercised in full, the Offer Shares will represent approximately 27.7% of the enlarged share capital of the Company immediately after the completion of the Global Offering, the completion of the Capitalization Issue and the exercise of the Over-allotment Option. Further information about the Over-allotment Option is set out in the paragraph headed "Over-allotment Option" below.

A total of 750,000,000 Offer Shares will be offered under the Global Offering, of which (a) 675,000,000 Offer Shares will be conditionally placed with professional, institutional and other investors which are expected to have sizeable demand for the Offer Shares, and (b) 75,000,000 Offer Shares will be offered to the public in Hong Kong for subscription at the Offer Price under the Public Offer (subject to reallocation on the basis described in the paragraph headed "Reallocation" below).

Of the 675,000,000 Offer Shares to be offered under the International Offer, 75,000,000 Offer Shares will be offered as Reserved Shares to the Qualifying CRH Shareholders for subscription at the Offer Price under the Preferential Offering.

The Public Offer is fully underwritten by the Hong Kong Underwriters, subject to the terms and conditions of the Hong Kong Underwriting Agreement. The Offer Shares are being offered at the Offer Price which will be determined by the Joint Bookrunners (on behalf of the Underwriters) and the Company on the Price Determination Date. The International Offering is expected to be underwritten by the International Underwriters subject to the terms and conditions of the International Purchase Agreement. The Public Offering is open to members of the public in Hong Kong as well as to institutional and professional investors. Investors may apply for Public Offer Shares under the Public Offering or indicate an interest or apply for the International Offer Shares under the International Offering, but may not do both.

References in this Prospectus to applications, Application Forms, application monies or the procedure for application relate solely to the Public Offering and/or the Preferential Offering (as the case may be).

### THE PUBLIC OFFERING

#### Number of Shares Initially Offered

Pursuant to the Public Offering, the Company is initially offering 75,000,000 Public Offer Shares, representing approximately 10% of the total number of Offer Shares initially being offered in the Global Offering, for subscription by way of a public offer in Hong Kong at the Offer Price. Applicants under the Public Offer are required to pay, on application, the maximum offer price of HK\$2.75 per Public Offer Share in addition to any brokerage, SFC transaction levy and Stock Exchange trading fee payable on each Offer Share. Further information is set out in the section headed "How to apply for Public Offer Shares and Reserved Shares" of this Prospectus.

The Public Offering is open to members of the public in Hong Kong as well as to institutional and professional investors. Subject to the adjustment of Shares between the International Offering and the Public Offering, the Public Offer Shares will represent 2.5% of our Company's enlarged issued share capital immediately after completion of the Global Offering and the Capitalization Issue,

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assuming that the Over-allotment Option is not exercised. Professional investors generally include brokers, dealers, companies (including fund managers) whose ordinary business involves dealing in shares and other securities and corporate entities which regularly invest in shares and other securities.

Completion of the Public Offering is subject to the conditions as set forth in “Structure of the Global Offering — Conditions of the Public Offering and the Preferential Offering”.

### Allocation

The Public Offer Shares initially being offered for subscription by the public under the Public Offer will be divided equally into two pools for allocation purposes: pool A and pool B. The Public Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with an aggregate price of HK\$5 million or less (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable). The Public Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with an aggregate price of more than HK\$5 million (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable) and up to the value of pool B.

Investors should be aware that applications in pool A and pool B may receive different allocation ratios. If Public Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy demand in such other pool and will be allocated accordingly. Applicants can only receive an allocation of Public Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications within either pool or between pools, and any application for more than the number of Public Offer Shares initially allocated to each pool are liable to be rejected. Qualifying CRH Shareholders, however, will be entitled to make one application for Public Offer Shares on **WHITE** or **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS or to the designated White Form eIPO Service Provider through the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)), in addition to any application for Reserved Shares on their **BLUE** Application Forms.

Allocation of Public Offer Shares to investors under the Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Public Offer. The basis of allocation may vary, depending on the number of Public Offer Shares validly applied for by applicants. Such allocation could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

### Applications

Each applicant under the Public Offering will also be required to give an undertaking and confirmation in the Application Form submitted by him that he and any person for whose benefit he is making the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering, and such applicant’s application is liable to be rejected if the said undertaking or confirmation is breached or untrue (as the case may be) or it has been or will be placed or allocated (including conditionally and provisionally) Offer Shares under the International Offering.

Applicants under the Public Offering are required to pay, on application, the maximum price of HK\$2.75 per Offer Share in addition to the brokerage, SFC transaction levy and Stock Exchange trading fee payable on each Offer Share. If the Offer Price, as finally determined in the manner

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described in the section headed “Structure of the Global Offering — Pricing and Allocation”, is less than the maximum price of HK\$2.75 per Offer Share, appropriate refund payments (including the brokerage, SFC transaction levy and Stock Exchange trading fee attributable to the surplus application monies) will be made to successful applicants without interest. Further details are set forth below in the section headed “How to Apply for Public Offer Shares and Reserved Shares” in this prospectus.

### CONDITIONS OF THE PUBLIC OFFERING AND THE PREFERENTIAL OFFERING

Acceptance of all applications for Offer Shares pursuant to the Public Offering and the Preferential Offering will be conditional on:

- (i) the Listing Committee of the Stock Exchange granting approval for the listing of, and permission to deal in, the Shares in issue and the Offer Shares (including any Shares that may be issued pursuant to the exercise of the Over-allotment Option, subject only to allotment);
- (ii) the execution and delivery of the International Purchase Agreement on the Price Determination Date; and
- (iii) the obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement and the obligations of the International Underwriters under the International Purchase Agreement becoming and remaining unconditional and not having been terminated in accordance with the terms of the respective agreements,

in each case on or before the dates and times specified in the Hong Kong Underwriting Agreement or the International Purchase Agreement (unless and to the extent such conditions are validly waived on or before such dates and times) and in any event not later than the date that is 30 days after the date of this prospectus.

### THE PREFERENTIAL OFFERING

In order to enable holders of CRH shares to participate in the Global Offering on a preferential basis as to allocation only, Qualifying CRH Shareholders are being invited to apply for an aggregate of 75,000,000 Reserved Shares (representing approximately 10% of the Offer Shares and 2.5% of the enlarged share capital of our Company upon completion of the Global Offering and the Capitalization Issue assuming that the Over-allotment Option is not exercised) in the Preferential Offering. The basis of the Assured Entitlement is one Reserved Share for every 71 shares of CRH held by the holders of CRH shares at 5.00 P.M. on the Record Date. The Reserved Shares are being offered out of the International Offer Shares under the International Offering and are not subject to the clawback mechanism as described in the section headed “Structure of the Global Offering — Allocation of Shares between the Public Offering and the International Offering”.

With a view to maintaining at least the minimum prescribed percentage of our Shares in the hands of the public in compliance with the Listing Rules immediately after the Global Offering and to maximizing the opportunity of the public to participate in the Global Offering, no Reserved Shares will be offered to our connected persons or persons who will become connected persons of our Company immediately upon completion of the Global Offering to the extent that they are Qualifying CRH Shareholders. Instead, Reserved Shares to which such Qualifying CRH Shareholders would have been entitled will be reallocated and offered to the other Qualifying CRH Shareholders under the Preferential Offering on an equitable basis.

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Qualifying CRH Shareholders should note that Assured Entitlements to Reserved Shares may not represent a number of a full board lot of 1,000 Shares. Further, the Reserved Shares allocated to the Qualifying CRH Shareholders will be rounded down to the closest whole number if required, and that dealings in odd lots of the Shares may be at a price below the prevailing market price for full board lots.

A BLUE Application Form is being dispatched to each Qualifying CRH Shareholder with an Assured Entitlement together with a copy of this prospectus on CD-ROM. Qualifying CRH Shareholders are permitted to apply for a number of Reserved Shares which is equal to or less than, their Assured Entitlement under the Preferential Offering. A valid application, in respect of a number of Reserved Shares less than or equal to a Qualifying CRH Shareholder's Assured Entitlement will be accepted in full, subject to the terms and conditions set forth on the BLUE Application Form. If an application is made for a number of Reserved Shares greater than the Assured Entitlement of a Qualifying CRH Shareholder, the Assured Entitlement will be satisfied in full but the excess proportion of such application will not be met and the excess application monies will be refunded. If an application is made for a number of Reserved Shares less than the Assured Entitlement of a Qualifying CRH Shareholder, the applicant is recommended to apply for a number in one of the numbers of full board lots stated in the table of numbers and payments on the back page of the BLUE Application Form which also states the amount of remittance payable on application for each number of full board lots of Reserved Shares; if such applicant does not follow this recommendation when applying for less than the Assured Entitlement, he/she/it must calculate the correct amount of remittance payable on application for the number of Reserved Shares applied for by using the formula set out below the table of numbers and payments on the back page of the BLUE Application Form. Any application not accompanied by the correct amount of application monies will be treated as invalid in its entirety and no Reserved Share will be allotted to such applicant. The Joint Bookrunners, on behalf of the Underwriters, will allocate any Assured Entitlements not taken up by Qualifying CRH Shareholders to the International Offering.

In addition to any application for Reserved Shares on a BLUE Application Form, Qualifying CRH Shareholders will be entitled to make one application for Public Offer Shares on WHITE or YELLOW Application Forms or by giving electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service. Qualifying CRH Shareholders will receive no preference as to entitlement or allocation in respect of applications for Public Offer Shares made on WHITE or YELLOW Application Forms or by giving electronic application instructions to HKSCC or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service under the Public Offering.

**Assured Entitlements of Qualifying CRH Shareholders to Reserved Shares are not transferable and there will be no trading in nil-paid entitlements on the Stock Exchange. The Joint Bookrunners have the authority to reallocate all or any of the Reserved Shares not taken up by the Qualifying CRH Shareholders to the International Offering.**

The procedures for application under and the terms and conditions of the Preferential Offering are set forth in the section headed "How to Apply for Public Offer Shares and Reserved Shares" in this prospectus and on the BLUE Application Form.

The documents to be issued in connection with the Public Offering and the Preferential Offering will not be registered or filed under applicable securities or equivalent legislation of any jurisdiction other than Hong Kong and Bermuda. Accordingly, no Reserved Shares is being offered to Overseas CRH Shareholders under the Preferential Offering and no BLUE Application Forms will be sent to such persons. Applications on BLUE Application Forms will not be accepted from Overseas CRH Shareholders or persons who are acting for the benefit of Overseas CRH Shareholders.

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### THE INTERNATIONAL OFFERING

#### Number of Offer Shares Offered

Pursuant to the International Offering, the Company is initially offering 675,000,000 Public Offer Shares representing approximately 90% of the total number of Offer Shares initially available under the Global Offering.

#### Allocation

The International Offering will include selective marketing of Offer Shares to institutional and professional investors and other investors anticipated to have a sizeable demand for such Offer Shares. Professional investors generally include brokers, dealers, companies (including fund managers) whose ordinary business involves dealing in shares, and other securities and corporate entities which regularly invest in shares and other securities. Allocation of Offer Shares pursuant to the International Offering will be effected in accordance with the “book-building” process described in “Pricing and Allocation” in this section and based on a number of factors, including the level and timing of demand, total size of the relevant investor’s invested assets or equity assets in the relevant sector and whether or not it is expected that the relevant investor is likely to buy further Shares, and/or hold or sell its Shares, after the listing of the Shares on the Stock Exchange. Such allocation is intended to result in a distribution of the Shares on a basis which would lead to the establishment of a solid professional and institutional shareholder base to the benefit of our Company and our Shareholders as a whole.

The Joint Bookrunners (on behalf of the Underwriters) may require any investor who has been offered Offer Shares under the International Offering or applied for Offer Shares under the Preferential Offering, and who has made an application under the Public Offering, to provide sufficient information to the Joint Bookrunners so as to allow them to identify the relevant applications under the Public Offering and to ensure that they are excluded from any application of Offer Shares under the Public Offering.

### ALLOCATION OF OFFER SHARES BETWEEN THE PUBLIC OFFERING AND THE INTERNATIONAL OFFERING

The allocation of Offer Shares between the Public Offering and the International Offering is subject to adjustment on the following basis:

- (a) if the number of Shares validly applied for under the Public Offering represents 15 times or more but less than 50 times of the number of Shares initially available under the Public Offering, then such number of Shares will be reallocated to the Public Offer from the International Offering, so that an aggregate of 225,000,000 Offer Shares will be available under the Public Offer, representing 30% of the Shares to be offered pursuant to the Global Offering (assuming the Over-allotment Option is not exercised);
- (b) if the number of Shares validly applied for under the Public Offering represents 50 times or more but less than 100 times of the number of Shares initially available under the Public Offering, then such number of Shares will be reallocated to the Public Offering from the International Offering, so that an aggregate of 300,000,000 Offer Shares will be available under the Public Offering, representing 40% of the Shares to be offered pursuant to the Global Offering (assuming Over-allotment Option is not exercised); and

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- (c) if the number of Shares validly applied for under the Public Offering represents 100 times or more of the number of Shares initially available under the Public Offering, then such number of Shares will be reallocated to the Public Offering from the International Offering, so that an aggregate of 375,000,000 Offer Shares will be available under the Public Offering, representing 50% of the Shares to be offered pursuant to the Global Offering (assuming the Over-allotment Option is not exercised).

In each of the cases above, the additional Offer Shares reallocated to the Public Offering will be allocated between pool A and pool B in equal proportion and the number of Offer Shares allocated to the International Offering will be correspondingly reduced in such manner as the Joint Bookrunners deem appropriate. In addition, the Joint Bookrunners may, at their sole discretion, allocate Offer Shares from the International Offering to the Public Offering to satisfy valid applications under the Public Offering, regardless of whether any reallocation pursuant to paragraph 4.2 of the Practice Note 18 of the Listing Rules is triggered.

If the Public Offer Shares are not fully subscribed for the Joint Bookrunners have the authority to re-allocate all or any of the unsubscribed Public Offer Shares originally included in the Public Offering to the International Offering in such proportions as it deems appropriate.

The Preferential Offering of 75,000,000 Offer Shares to Qualifying CRH Shareholders will not be subject to the clawback arrangement between the Public Offering and the International Offering.

### **Announcement of Offer Price and Basis of Allocation**

The Offer Price, the level of indications of interest in the International Offering, the results of applications under the Public Offering and the basis of allocation of the Public Offer Shares and the Reserved Shares are expected to be announced on or before Wednesday, November 17, 2010 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on our website [www.dameng.citic.com](http://www.dameng.citic.com) (in English and Chinese) and on the Stock Exchange's website ([www.hkexnews.hk](http://www.hkexnews.hk)). You should note that our website, and all information contained in our website, does not form part of this prospectus.

### **OVER-ALLOTMENT OPTION**

In connection with the Global Offering, we expect to grant the Over-allotment Option to the International Underwriters, exercisable by the Joint Bookrunners on behalf of the International Underwriters.

Pursuant to the Over-allotment Option, the Joint Bookrunners have the right, exercisable at any time from the Listing Date until 30 days after the last day for lodging applications under the Public Offering and the Preferential Offering, to require us to allot and issue up to 112,500,000 additional new Shares, representing 15% of the Offer Shares initially available under the Global Offering. These Shares will be sold or issued, at the Offer Price, to, among other things, cover over-allocations in the International Offering, if any. In the event that the Over-allotment Option is exercised, a press announcement will be made.

### **STOCK BORROWING ARRANGEMENT**

In order to facilitate the settlement of over-allotments in connection with the Global Offering, UBS AG, Hong Kong Branch, as the stabilization manager (the "Stabilization Manager"), may choose to borrow, whether on its own or through its affiliates, up to 112,500,000 Shares from Apexhill pursuant to the stock borrowing arrangement (being the maximum number of Shares which may be issued upon exercise of the Over-allotment Option), or acquire Shares from other sources.

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If such stock borrowing arrangement with Apexhill is entered into, it will only be effected by the Stabilization Manager or its agent for settlement of over-allocations in the International Offering and such arrangement is not subject to the restrictions of Rule 10.07(1)(a) of the Listing Rules provided that the requirements set forth in Rule 10.07(3) of the Listing Rules are complied with. The same number of Shares so borrowed must be returned to Apexhill or its nominees on or before the third business day following the earlier of (i) the last day on which the Over-allotment Option may be exercised, or (ii) the day on which the Over-allotment Option is exercised in full. The stock borrowing arrangement will be effected in compliance with all applicable laws, rules and regulatory requirements. No payment will be made to Apexhill by the Stabilization Manager or its agent in relation to such stock borrowing arrangement.

### STABILIZATION

Stabilization is a practice used by underwriters in some markets to facilitate the distribution of securities. To stabilize, underwriters may bid for, or purchase, newly issued securities in the secondary market, during a specified period of time, to retard and, if possible, prevent any decline in the market price of the securities below the offer price. In Hong Kong and a number of other jurisdictions, activity aimed at reducing the market price is prohibited, and the price which stabilization is effected is not permitted to exceed the offer price.

In connection with the Global Offering, the Stabilization Manager, or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to supporting the market price of our Shares at a level higher than that which might otherwise prevail for a limited period ended 30 days after the last day for lodging applications under the Public Offering and the Preferential Offering. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilization Manager or any persons acting for it to conduct any such stabilizing action. Such transactions, if commenced, may be discontinued at any time, and are required to be brought to an end after a limited period. Should stabilizing transactions be effected in connection with the Global Offering, this will be at the absolute discretion of the Stabilization Manager.

Following any over-allocation of Shares in connection with the Global Offering, the Stabilization Manager or any person acting for it may cover such over-allocation by (among other methods) making purchases in the secondary market, exercising the Over-allotment Option in full or in part, or through stock borrowing arrangements or by a combination of these means. Any such purchases will be made in accordance with the laws, rules and regulations in place in Hong Kong on stabilization, including the Securities and Futures (Price Stabilizing) Rules under the SFO. The covered short position following over-allocations of Shares in connection with the Global Offering will not exceed the number of Shares which may be allotted and issued upon exercise of the Over-allotment Option, being 112,500,000 Shares, representing 15% of the Offer Shares initially available under the Global Offering.

Stabilizing action permitted in Hong Kong pursuant to the Securities and Futures (Price Stabilizing) Rules, as amended, includes (i) over-allocating for the purpose of preventing or minimizing any reduction in the market price of the Shares, (ii) selling or agreeing to sell the Shares so as to establish a short position in them for the purpose of preventing or minimizing any reduction in the market price of the Shares, (iii) purchasing or subscribing for, or agreeing to purchase or subscribe for, the Shares pursuant to the Over-allotment Option in order to close out any position established under (i) or (ii) above, (iv) purchasing, or agreeing to purchase, any of the Shares for the sole purpose of preventing or minimizing any reduction in the market price of the Shares, (v) selling or agreeing to

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sell any Shares in order to liquidate any position established as a result of those purchases and (vi) offering or attempting to do anything as described in (ii), (iii), (iv) or (v).

Specifically, prospective applicants for and investors in Offer Shares should note that:

- the Stabilization Manager may, in connection with the stabilizing action, establish and maintain, on one or more occasion, a long position in the Shares;
- there is no certainty regarding the extent to which and the time period for which the Stabilization Manager will maintain such a position;
- liquidation of any such long position by the Stabilization Manager may have an adverse impact on the market price of the Shares;
- after liquidation of any such long position held by the Stabilization Manager, the Stabilization Manager, may re-establish a long position in the Shares for the purpose of stabilizing or maintaining the market price; and
- no stabilizing action can be taken to support the price of the Shares for longer than the stabilizing period, which will begin on the Listing Date, and is expected to expire on Saturday, December 11, 2010, being the 30th day after the last day for lodging applications under the Public Offer and the Preferential Offering, after which an announcement will be made pursuant to section 9 and schedule 3 of the Securities and Futures (Price Stabilizing) Rules. After this date, when no further stabilizing action may be taken, demand for the Shares, and therefore the price of our Shares, could fall.

Any stabilizing action taken by the Stabilization Manager, its affiliates or any person acting for it, may not necessarily result in the market price of the Shares staying at or above the Offer Price either during or after the stabilizing period. Stabilizing bids or market purchases effected in the course of the stabilizing action may be made at any price at or below the Offer Price and can therefore be done at a price below the price the investor has paid in acquiring the Shares.

### PRICING AND ALLOCATION

The International Underwriters will be soliciting from prospective investors' indications of interest in acquiring Offer Shares in the International Offering. Prospective professional and institutional investors will be required to specify the number of Offer Shares under the International Offering they would be prepared to acquire either at different prices or at a particular price. This process, known as "book-building", is expected to continue up to, and to cease on or around, the last day for lodging applications under the Public Offering and the Preferential Offering.

Pricing for the Offer Shares for the purpose of the various offerings under the Global Offering will be fixed on the Price Determination Date, which is expected to be on or around Thursday, November 11, 2010 and in any event on or before Wednesday, November 17, 2010, by agreement among the Joint Bookrunners, on behalf of the Underwriters and our Company. The number of Offer Shares to be allocated under various offerings will be determined shortly thereafter.

The Offer Price in the Public Offering is the same as the Offer Price in the International Offering (including the Preferential Offering) and is payable in Hong Kong dollars. The Offer Price excludes brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%.



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The Offer Price will not be more than HK\$2.75 per Offer Share and is expected to be not less than HK\$2.10 per Offer Share unless otherwise announced, as further explained below, not later than the morning of the last day for lodging applications under the Public Offering and the Preferential Offering. Prospective investors should be aware that the Offer Price to be determined on the Price Determination Date may be, but is not expected to be, lower than the indicative offer price range stated in this prospectus.

The Joint Bookrunners, on behalf of the Underwriters, may, where considered appropriate, based on the level of interest expressed by prospective professional and institutional investors during the book-building process, and with the consent of our Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in this prospectus at any time on or prior to the morning of the last day for lodging applications under the Public Offering and the Preferential Offering. In such a case, we will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Public Offering and the Preferential Offering, cause there to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and posted on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and on the website of our Company ([www.dameng.citic.com](http://www.dameng.citic.com)) (the contents of the website do not form part of the prospectus) notices of the reduction. Upon issue of such a notice, the revised Offer Price range will be final and conclusive and the Offer Price, if agreed upon by the Joint Bookrunners, on behalf of the Underwriters, and our Company, will be fixed within such revised Offer Price range. Applicants should have regard to the possibility that any announcement of a reduction in the number of Offer Shares being offered under the Global Offering and/or in the indicative Offer Price range may not be made until the day which is the last day for lodging applications under the Public Offering and the Preferential Offering. Such notice will also include confirmation or revision, as appropriate, of the working capital statement, the Global Offering statistics as currently set forth in this prospectus and any other financial information that may change as a result of any such reduction. In the absence of any such notice so published, the Offer Price, if agreed upon with our Company and the Joint Bookrunners (on behalf of the Underwriters), will under no circumstances be set outside the Offer Price range as stated in this prospectus.

If applications pursuant to the Public Offering or the Preferential Offering have been submitted prior to the last day for lodging applications under the Public Offering and the Preferential Offering, then even if the Offer Price is so reduced, such applications cannot be subsequently withdrawn.

The net proceeds to us from the Global Offering (assuming the Over-allotment Option is not exercised) accruing to us (after deduction of estimated aggregate amount of underwriting fees and expenses payable by us in relation to the Global Offering) are estimated to be approximately HK\$1,661.0 million, assuming an Offer Price of HK\$2.425 per Offer Share, being the mid-point of the proposed offer price range of HK\$2.10 to HK\$2.75.

The final Offer Price, the indications of interest in the Global Offering, the results of applications and the basis of allotment of Public Offer Shares and Reserved Shares available under the Public Offer and the Preferential Offering, are expected to be announced on Thursday, November 18, 2010 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese) and on the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company at [www.dameng.citic.com](http://www.dameng.citic.com).

If, for any reason, the Offer Price is not agreed between our Company and the Joint Bookrunners (on behalf of the Underwriters) on or before Wednesday, November 17, 2010, the Global Offering will not proceed.

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### APPLICATION FOR LISTING ON THE STOCK EXCHANGE

We have applied to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and the Offer Shares (including any Shares that may be issued pursuant to the exercise of the Over-allotment Option).

No part of the share capital of our Company is listed on or dealt in on any other stock exchange and no such listing or permission to list is being or proposed to be sought in the near future.

### DEALING

Assuming that the Public Offering and the International Offering become unconditional at or before 8:00 a.m. in Hong Kong on Thursday, November 18, 2010, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:30 a.m. on Thursday, November 18, 2010.