

DOCUMENTS DELIVERED TO THE REGISTRARS OF COMPANIES

The documents attached to the copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the WHITE, YELLOW, BLUE AND GREEN Application Forms, (ii) the written consents referred to in paragraph headed “Consents of experts” of Appendix VII to this prospectus, and (iii) copies of each of the material contracts referred to in paragraph headed “Summary of material contracts” of Appendix VII to this prospectus. The documents attached to the copy of this prospectus and delivered to the Registrar of Companies in Bermuda for filing were copies of the Application Forms.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Skadden, Arps, Slate, Meagher & Flom, 42nd Floor, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of the prospectus:

1. the Memorandum of Association and the Bye-laws;
2. the Accountants’ Report prepared by Ernst & Young, the text of which is set out in Appendix I to this prospectus;
3. the audited consolidated financial statements of the Group for the Track Record Period;
4. the letter in respect of the unaudited pro forma financial information, the text of which is set out in Appendix II;
5. letters relating to the profit forecast, the texts of which are set out in Appendix III;
6. the letter, summary of valuation and valuation certificates relating to our property interests prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix IV to this prospectus;
7. the independent technical review report prepared by SRK Consulting China Limited, the texts of which are set out in Appendix V to this prospectus;
8. the material contracts referred to in paragraph headed “Summary of material contracts” of Appendix VII to this prospectus;
9. the written consents referred to in paragraph headed “Consents of experts” of Appendix VII to this prospectus;
10. the PRC legal opinion issued by Jingtian & Gongcheng, our legal advisers on PRC law, dated November 5, 2010, in respect of, inter alia, general matters, property interests and taxation matters of our Company and our subsidiaries;
11. the service contracts referred to in “C. Further Information about Directors and substantial shareholders — Particulars of Directors’ service agreements and letters of appointment” in Appendix VII to this prospectus;
12. the letter prepared by Conyers Dill & Pearman summarizing certain aspects of Bermuda company law referred to in Appendix VI to this prospectus;
13. the Companies Act; and
14. the rules of the Share Option Scheme.