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This announcement is not an offer of securities of the Company for sale in the United States. Securities may not be offered or sold in the United States without registration or an exemption from registration under the United States Securities Act of 1933, as amended. There is not and it is currently not intended for there to be any public offering of securities of the Company in the United States.

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*In connection with the Global Offering, UBS AG, Hong Kong Branch (the “**Stabilising Manager**”) and/or its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to supporting the market price of the Offer Shares at a level higher than that which might otherwise prevail, commencing from the day on which the shares of the Company (the “**Shares**”) commence trading on the Stock Exchange up to 30 days after the last day for the lodging of applications under the Public Offering, being Thursday, 11 November 2010. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to conduct any such stabilisation action. Such stabilisation may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”). Such stabilisation, if commenced, will be conducted at the absolute discretion of the Stabilising Manager and/or its affiliates or any person acting for it and may be discontinued at any time, and must be brought to an end after a limited period. The details of the intended stabilisation and how it will be regulated under the SFO are contained in the Prospectus. The number of Shares being offered or sold in the Global Offering may be increased by up to an aggregate of 112,500,000 additional Shares (representing in aggregate 15% of the number of Offer Shares initially being offered under the Global Offering) through the exercise of the Over-allotment Option granted to the International Underwriters by the Company exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) to, among other things, cover over-allocations (if any) in the International Offering, which option is exercisable at any time from the day on which trading of the Shares commences on the Stock Exchange until 30 days after the last day for lodging applications under the Public Offering, being Thursday, November 11, 2010. In the event that such Over-allotment Option is exercised, an announcement will be made.*

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the day trading of the Shares commences on the Stock Exchange which is expected to be on Thursday, November 18, 2010 and ends on Saturday, December 11, 2010, being the 30th day after the last day for the lodging of applications under the Public Offering. The stabilisation period is expected to expire on Saturday, December 11, 2010 and that after this date, when no further stabilising action may be taken, demand for the Shares, and therefore its market price, could fall.

Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.



DAMENG

CITIC Dameng Holdings Limited

中信大錳控股有限公司*

(incorporated in Bermuda with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	750,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Public Offer Shares	:	75,000,000 new Shares (subject to adjustment)
Number of International Offer Shares	:	675,000,000 new Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$2.75 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
Nominal value	:	HK\$0.10 per Share
Stock code	:	1091

Joint Global Coordinators and Joint Sponsors
(in alphabetical order)

BofA Merrill Lynch



Joint Bookrunners and Joint Lead Managers
(in alphabetical order)

BofA Merrill Lynch



中信証券國際
CITIC Securities International



Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in the Prospectus including the Offer Shares (including any Shares which may be sold and transferred pursuant to the exercise of the Over-allotment Option) and any Shares which may be issued pursuant to options that may be granted under the Share Option Scheme. Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:30 a.m. on Thursday, November 18, 2010. Subject to the granting of the listing of, and permission to deal in, the Shares on the Main Board of the Stock Exchange and the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day thereafter. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

The Global Offering comprises the Public Offering of initially 75,000,000 Shares (subject to adjustment) and the International Offering of initially 675,000,000 Shares (including the 75,000,000 Shares under the Preferential Offering and subject to adjustment and the Over-allotment Option). For allocation purposes only, the total number of the Public Offer Shares available under the Public Offering (after taking into account of any adjustment in the number of Offer Shares allocated between the Public Offering and the International Offering) will be divided equally into two pools: pool A and pool B, both of which are available on an equitable basis to successful applicants. The Public Offer Shares in pool A (37,500,000 Shares) will be allocated on an equitable basis to applicants who have applied for the Public Offer Shares with a total subscription amount (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee) of HK\$5 million or less. The Public Offer Shares in pool B (37,500,000 Shares) will be allocated on an equitable basis to applicants who have applied for the Public Offer Shares with a total subscription amount (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee) of more than HK\$5 million. Applicants should be aware that applications in the two pools may receive different allocation ratios. If the Public Offer Shares in one pool (but not both pools) are under-subscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. Applicants can only receive an allocation of the Public Offer Shares from either pool A or pool B but not from both pools. Multiple applications, suspected multiple applications and any applications for more than 50% of the Public Offer Shares initially comprised in the Public Offering (that is, 37,500,000 Public Offer Shares) are liable to be rejected. Only one application on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS or applying online through the **White Form eIPO** Service Provider via **White Form eIPO** service (www.eipo.com.hk) may be made for the benefit of any person. In addition, an applicant for Shares under the Public Offering will be required to undertake and confirm in the Application Form or the application under the **White Form eIPO** submitted by him that he and any person(s) for whose benefit he is making the application have not applied for, taken up or indicated an interest in or received or been placed or allocated or transferred with (including conditionally and/or provisionally) and will not apply for or take up, or indicate an interest in any International Offer Shares in the International Offering, nor otherwise participate in the International Offering. Applications where cheques or banker's cashier orders are dishonoured upon first presentation are liable to be rejected.

Applications for the Public Offer Shares will only be considered on the basis of the Prospectus and the prescribed **WHITE** or **YELLOW** Application Form or the **electronic application instruction** to HKSCC via CCASS or the **White Form eIPO** Service Provider through the designated website for the **White Form eIPO** service (www.eipo.com.hk) in accordance with the relevant provisions of the Prospectus.

In order to enable holders of CRH Shares to participate in the Global Offering on a preferential basis as to allocation only, Qualifying CRH Shareholders are being invited to apply for an aggregate of up to 75,000,000 Reserved Shares (representing approximately 10% of the Offer Shares initially available under the Global Offering and approximately 2.5% of the enlarged issued share capital of the Company upon completion of the Global Offering and assuming that the Over-allotment Option is not exercised) in the Preferential Offering on the basis of an Assured Entitlement of 1 Reserved Shares for every integral multiple of 71 CRH Shares held by them as at 5:00 p.m. on the Record Date. The Reserved Shares are being offered out of the International Offer Shares being offered under the International Offering and are not subject to the adjustment mechanism as described in

the paragraph headed “Structure of the Global Offering — Allocation of Offer Shares between the Public Offering and International Offering” in the prospectus.

The Assured Entitlements may represent Shares which are not in a multiple of a full board lot of 1,000 Shares. Dealing in odd lots of Shares may be at or below their prevailing market price.

A **BLUE** Application Form is being dispatched to each Qualifying CRH Shareholder with an Assured Entitlement together with a copy of the prospectus. Qualifying CRH Shareholders are permitted to apply for a number of Reserved Shares which is equal to or less than, their Assured Entitlement under the Preferential Offer. A valid application, in respect of a number of Reserved Shares less than or equal to a Qualifying CRH Shareholder’s Assured Entitlement will be accepted in full, subject to the terms and conditions set forth on the **BLUE** Application Form. If an application is made for a number of Reserved Shares greater than the Assured Entitlement of a Qualifying CRH Shareholder, the Assured Entitlement will be satisfied in full but the excess proportion of such application will not be met and the excess application monies will be refunded. If an application is made for a number of Reserved Shares less than the Assured Entitlement of a Qualifying CRH Shareholder, the applicant is recommended to apply for a number in one of the numbers of full board lots stated in the table of numbers and payments on the back page of the **BLUE** Application Form which also states the amount of remittance payable on application for each number of full board lots of Reserved Shares; if such applicant does not follow this recommendation when applying for less than the Assured Entitlement, he/she/it must calculate the correct amount of remittance payable on application for the number of Reserved Shares applied for by using the formula on the back page of the **BLUE** Application Form. Any application not accompanied by the correct amount of application monies will be treated as invalid in its entirety and no Reserved Share will be allotted to such applicant. The Joint Bookrunners, on behalf of the Underwriters, will allocate any Assured Entitlements not taken up by Qualifying CRH Shareholders to the International Offering.

In addition to any application for the Reserved Shares on a **BLUE** Application Form, Qualifying CRH Shareholders who have applied for Reserved Shares under the Preferential Offering on a **BLUE** Application Form, as a beneficial owner, will be entitled to make one application for the Public Offer Shares on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated **White Form eIPO** Service Provider through the **White Form eIPO** service. Qualifying CRH Shareholders will receive no preference as to entitlement or allocation in respect of applications for the Public Offer Shares made on **WHITE** or **YELLOW** Application Forms or by giving electronic application instructions to HKSCC or through the designated **White Form eIPO** Service Provider through the **White Form eIPO** service.

Assured Entitlements of Qualifying CRH Shareholders are not transferable and there will be no trading in nil-paid entitlements on the Stock Exchange. The Joint Bookrunners has the authority to reallocate all or any of the Reserved Shares not taken up by the Qualifying CRH Shareholders to the International Offering.

The procedures for application under, and the terms and conditions of, the Preferential Offering are set forth in the section headed “How to apply for the Public Offer Shares and Reserved Shares” in the Prospectus and on the **BLUE** Application Form.

The documents to be issued in connection with the Public Offering and Preferential Offering (comprising the Prospectus and the Application Forms) will not be registered or filed under any applicable securities or equivalent legislation of any jurisdiction other than Hong Kong and Bermuda. Accordingly, no Reserved Share is being offered to Overseas CRH Shareholders under the Preferential Offering and no BLUE Application Form will be sent to such persons. Applications on BLUE Application Forms will not be accepted from Overseas CRH Shareholders or persons who are acting for the benefit of Overseas CRH Shareholders.

In connection with the Global Offering, the Stabilizing Manager, its affiliates or any person acting for it, may over-allocate and/or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to do this. Such stabilization, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time, and must be brought to an end after a limited period. The number of Shares that may be over-allocated will not be greater than the maximum number of Shares which may be issued and sold upon exercise of the Over-allotment Option, being 112,500,000 Shares, which is 15% of the number of Offer Shares initially available under the Global Offering. Any such stabilizing activity is required to be brought to an end by Saturday, December 11, 2010. The details of such stabilization and how it will be regulated under the SFO are contained in the Prospectus.

Acceptance of all applications for the Public Offer Shares pursuant to the Public Offering is conditional on the conditions as stated in the section headed “Structure of the Global Offering — Conditions of the Public Offering and Preferential Offering” in the Prospectus. If the conditions are not fulfilled or waived prior to the time and date specified, all application monies received from applicants under the Public Offering will be refunded, without interest, on the terms set out under the section headed “Refund of Your Money” on the Application Forms and the section headed “How to Apply for Public Offer Shares and Reserved Shares — Refund of Application Monies” of the Prospectus.

The Offer Price will be fixed by an agreement among the Joint Bookrunners and the Company on the Price Determination Date, which is expected to be on or about Thursday, November 11, 2010 and, in any event, not later than Wednesday, November 17, 2010. The Offer Price will not be more than HK\$2.75 per Offer Share and is expected to be not less than HK\$2.10 per Offer Share. Applicants for the Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.75 for each Offer Share together with a brokerage fee of 1%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005%. The Joint Bookrunners may, where considered appropriate, based on the level of interest expressed by prospective professional and institutional investors during the book-building process, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that as stated in the Prospectus at any time on or prior to the morning of the day which is the last day for lodging applications under the Public Offering. In such a case, an announcement will be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) as soon as practicable following the decision to make any such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the Public Offering.

Such announcement will also be available at the Company's website (www.dameng.citic.com) and the Stock Exchange's website (www.hkexnews.hk). Upon issue of an announcement of the reduction of the Offer Price, the revised Offer Price range will be final and conclusive and the Offer Price, if agreed upon by the Joint Bookrunners and the Company will be fixed within such revised Offer Price range. Applicants should have regard to the possibility that any announcement of any such reduction in the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range may not be made until the day which is the last day for lodging applications under the Public Offering. Such announcement will also include confirmation or revision, as appropriate, of the working capital statement and the profit estimate for the six months ended December 31, 2010 and the Global Offering statistics as currently set out in the Prospectus, and any other financial information which may change as a result of such reduction. Applicants under the Public Offering should note that, even if the number of Offer Shares and/or the indicative Offer Price range is so reduced, in no circumstances can applications be withdrawn once submitted, except where a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If, for any reason, the Offer Price is not agreed by Wednesday, November 17, 2010 among the Joint Bookrunners and the Company, the Global Offering will not proceed and will lapse.

If the conditions under the Hong Kong Underwriting Agreement are not fulfilled or waived prior to the times and dates specified, the Global Offering will lapse and the Stock Exchange will be notified immediately. We will publish notices of the lapse of the Public Offering in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and the Company's website (www.dameng.citic.com) and the Stock Exchange's website (www.hkexnews.hk) on the next day following such lapse. If the Global Offering does not become unconditional or if the Hong Kong Underwriting Agreement is terminated in accordance with its terms, all application monies, or the appropriate portion thereof, including brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, received from applicants under the Public Offering and Preferential Offering will be refunded without interest and on the terms set out in the section headed "How to apply for Public Offer Shares and Reserved Shares — Refund of Application Monies" of the Prospectus.

APPLICATIONS BY WHITE, YELLOW OR BLUE APPLICATION FORMS

Applicants who would like to be issued and registered the Public Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) apply by the **White Form eIPO**. Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, November 8, 2010 until 12:00 noon on Thursday, November 11, 2010 from:

CITIC Securities Corporate Finance (HK) Limited
26/F CITIC Tower
1 Tim Mei Avenue
Central
Hong Kong

Merrill Lynch Far East Limited

15/F Citibank Tower
3 Garden Road
Central
Hong Kong

UBS AG, Hong Kong Branch

52/F, Two International Finance Center
8 Finance Street
Central
Hong Kong

Guotai Junan Securities (Hong Kong) Limited

27/F, Low Block, Grand Millennium Plaza
181 Queen's Road Central
Central
Hong Kong

Mizuho Securities Asia Limited

12th Floor, Chater House
8 Connaught Road Central
Central
Hong Kong

or any of the following branches of:

i. The Hongkong and Shanghai Banking Corporation Limited

District	Name	Address
Hong Kong Island	Hong Kong Office	Level 3, 1 Queen's Road Central
	Chai Wan Branch	Shop No. 1-11, Block B, G/F, Walton Estate, Chai Wan
	North Point Branch	G/F, Winner House, 306-316 King's Road, North Point
Kowloon	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong
	Mong Kok Branch	L/G & U/G, 673 Nathan Road, Mong Kok
	Whampoa Garden Branch	Shop No. G6 & 6A, G/F, Site 4, Whampoa Garden
New Territories	Citywalk Branch	Shops G21-22, Citywalk, 1 Yeung Uk Road, Tsuen Wan
	Yuen Long Branch	G/F, HSBC Building Yuen Long, 150-160 Castle Peak Rd, Yuen Long

ii. Standard Chartered Bank (Hong Kong) Limited:

	Branch	Address
Hong Kong Island	Central Branch	Shop no. 16, G/F and Lower G/F, New World Tower, 16–18 Queen’s Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
Kowloon	68 Nathan Road Branch	Basement, Shop B1, G/F and M/F Golden Crown Court, 66–70 Nathan Road, Tsimshatsui
	Yaumatei Branch	G/F – 1/F, Ming Fong Bldg., 564 Nathan Road, Yaumatei
	Telford Gardens Branch	Shop P9–12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
New Territories	Tuen Mun Town Plaza Branch	Shop No. G047 – G052, Tuen Mun Town Plaza Phase I, Tuen Mun
	New Town Plaza Branch	Shop 215 to 223, Phase 1, New Town Plaza, Shatin

Applicants who would like to be issued and registered the Public Offer Shares in the name of HKSCC Nominees and deposited the Public Offer Shares directly into CCASS for the credit of the stock account of the CCASS Participants maintained in CCASS should (i) complete and sign the **YELLOW** Application Forms, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Monday, November 8, 2010 until 12:00 noon on Thursday, November 11, 2010 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or (ii) give **electronic application instructions** to HKSCC via CCASS. The **YELLOW** Application Forms and the Prospectus may also be available from your stockbrokers.

Completed **WHITE** and **YELLOW** Application Forms, together with payment attached, should be deposited in the special collection boxes provided at any of the branches of the receiving banks referred to above at the following times:

Monday, November 8, 2010 — 9:00 a.m. to 4:30 p.m.
Tuesday, November 9, 2010 — 9:00 a.m. to 4:30 p.m.
Wednesday, November 10, 2010 — 9:00 a.m. to 4:30 p.m.
Thursday, November 11, 2010 — 9:00 a.m. to 12:00 noon

Applicants who are Qualifying CRH Shareholders may apply on an assured basis for a number of Reserved Shares equal to or less than their Assured Entitlement, which will be specified on their individual **BLUE** Application Form. A copy of the **BLUE** Application Form is dispatched to each Qualifying CRH Shareholder together with a copy of the Prospectus.

Completed **BLUE** Application Forms, together with payment attached, should be deposited in the special collection boxes provided at any of the branches of the receiving banks referred to above or Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, at the following times:

Monday, November 8, 2010 — 9:00 a.m. to 4:30 p.m.
Tuesday, November 9, 2010 — 9:00 a.m. to 4:30 p.m.
Wednesday, November 10, 2010 — 9:00 a.m. to 4:30 p.m.
Thursday, November 11, 2010 — 9:00 a.m. to 12:00 noon

APPLICATIONS BY WHITE FORM eIPO

Applications by **White Form eIPO** may be made to the **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk from 9:00 a.m. on Monday, November 8, 2010 until 11:30 a.m. on Thursday, November 11, 2010 (or such later time as described under the paragraph headed "How to Apply for Public Offer Shares and Reserved Shares — Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus) (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Thursday, November 11, 2010, the last application day, or if the application lists are not open on that day, then by the time and date stated in "How to Apply for Public Offer Shares and Reserved Shares — Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus. Applicants will not be permitted to submit applications to the **White Form eIPO** Service Provider after 11:30 a.m. on the last application day. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last application day, when the application lists close.

APPLICATIONS BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC VIA CCASS

Investors can also apply for Public Offer Shares by giving **electronic application instructions** to HKSCC via CCASS as follows:

1. CCASS Investor Participants may give **electronic application instructions** to HKSCC through the CCASS Phone System by calling (852) 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC. CCASS Investor Participants should input **electronic application instructions** from 9:00 a.m. on Monday, November 8, 2010 until 12:00 noon on Thursday, November 11, 2010 (24 hours daily, except for the last application day).
2. If you are not a CCASS Investor Participant, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for Public Offer Shares on your behalf.

CCASS Clearing/Custodian Participants should input **electronic application instructions** at the following times on the following dates:

Monday, November 8, 2010 — 9:00 a.m. to 8:30 p.m.¹
Tuesday, November 9, 2010 — 8:00 a.m. to 8:30 p.m.¹
Wednesday, November 10, 2010 — 8:00 a.m. to 8:30 p.m.¹
Thursday, November 11, 2010 — 8:00 a.m.¹ to 12:00 noon

Note:

1. These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

The application lists will open from 11:45 a.m. to 12:00 noon on Thursday, November 11, 2010, except as provided under the section headed “How to Apply for Public Offer Shares and Reserved Shares — Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Subject to the terms and conditions set out in the Prospectus and the Application Forms, completed **WHITE**, **YELLOW** or **BLUE** Application Forms or **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider together with payment attached must be received by no later than 12:00 noon on Thursday, November 11, 2010 (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning being in force in Hong Kong as described under the section headed “How to Apply for Public Offer Shares and Reserved Shares — Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus).

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

Announcement of the Offer Price, the indication of the levels of interest in the International Offering, the level of application in the Public Offering and the basis of allocation under the Public Offering will be available in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and the Company’s website (www.dameng.citic.com) and the Stock Exchange’s website (www.hkexnews.hk) on Wednesday, November 17, 2010.

The results of allocations and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Public Offering will be announced at the times and date and in the manner specified in the section headed “How to Apply for Public Offer Shares and Reserved Shares — Publication of Results, Dispatch/Collection of Share Certificates” in the Prospectus.

If you apply for 1,000,000 Public Offer Shares or more using a **WHITE** or **BLUE** Application Forms or through the **White Form eIPO** service and have indicated your intention in your application to collect your Share certificate(s) (where applicable) from the Hong Kong Share Registrar, you may collect the Share certificate(s) (where applicable) in person from the Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday,

November 17, 2010 or such other place and date as notified by our Company in the newspapers as the place and date of dispatch/collection of refund checks/e-Refund payment instructions/share certificates. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives of corporations (where applicable) must produce identification and authorisation documents (where applicable) acceptable to the Computershare Hong Kong Investor Services Limited at the time of collection. If you do not collect your Share certificate(s) (where applicable) personally within the time period specified for collection, it/they will be despatched thereafter to you by ordinary post to the address as specified in your Application Form and at your own risk.

If you apply for less than 1,000,000 Public Offer Shares or if you apply for 1,000,000 Public Offer Shares or more but have not indicated on your **WHITE** or **BLUE** Application Form that you will collect your Share certificate(s) (where applicable) in person, it is expected that your Share certificate(s) (where applicable) will be sent to the address specified in your Application Form on Wednesday, November 17, 2010, by ordinary post and at your own risk.

If you apply for the Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS and your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form or **electronic application instructions** on Wednesday, November 17, 2010, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees. If you apply through a designated CCASS Participant (other than a CCASS Investor Participant) for Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allotted to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing/Custodian Participant to give **electronic application instructions** to HKSCC on your behalf) with that CCASS Participant. If you are applying as a CCASS Investor Participant, you should check the results of the Public Offering via the means described in "How to Apply for Public Offer Shares and Reserved Shares — Publication of Results, Dispatch/Collection of Share Certificates" in the Prospectus on Wednesday, November 17, 2010 and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, November 17, 2010 or such other time/date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Public Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). An activity statement will also be available from HKSCC showing the number of Public Offer Shares credited to your stock account and, if you are applying by giving **electronic application instructions** to HKSCC, the amount of refund money credited to your designated bank account.

If your application is wholly or partially unsuccessful, the Company will refund in whole or in part (as applicable) your application monies, including the related brokerage, SFC transaction levy and Stock Exchange trading fee, to you without interest. If the Offer Price as finally determined is less than the maximum Offer Price of HK\$2.75 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) initially paid on application, the Company will refund to you the surplus application monies together with the related brokerage, SFC transaction levy and Stock Exchange trading fee, without interest. For applicants using **WHITE**, **YELLOW** or **BLUE** Application Forms, refunds will be made by a cheque crossed “Account payee only” in favour of the applicant (or, in the case of joint applicants, to the first-named applicant on your Application Form) on the terms set out under “Refund of Your Money” on the Application Form and the section headed “How to Apply for Public Offer Shares and Reserved Shares — Refund of Application Monies” in the Prospectus. Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Public Offer Shares or more and have indicated on their Application Forms that they wish to collect refund cheque(s) (where applicable) in person may collect their refund cheque(s) (where applicable) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants’ stock accounts or your CCASS Investor Participant stock account. The procedure for collection of refund cheques for applicants who apply on **YELLOW** Application Forms for Shares is the same as that for **WHITE** Application Form applicants. If you apply on **WHITE** or **YELLOW** Application Form for less than 1,000,000 Public Offer Shares or if you apply for 1,000,000 Public Offer Shares or more but have not indicated on your application that you will collect your refund cheque in person, the refund cheque will be sent to the address on your application (or in the case of joint applicants, to the address of the first-named applicant on your application) by ordinary post and at your own risk on Wednesday, November 17, 2010. If you have given **electronic application instructions** to HKSCC via CCASS, refunds (if any) will be credited to your designated bank account (if you are applying as a CCASS Investor Participant) or the designated bank account of the designated CCASS Participant through which you are applying on Wednesday, November 17, 2010.

Applicants who apply through the **White Form eIPO** service and paid the application monies through a single bank account, may have e-refund payment instructions (if any) dispatched to the application payment account on Wednesday, November 17, 2010.

Applicants who apply through the **White Form eIPO** service and paid the application monies from multiple bank accounts, may have refund cheque(s) sent to the address as stated in their application in accordance with the procedures prescribed in the application form and in the prospectus on Wednesday, November 17, 2010 by ordinary post and at their own risk.

Share certificates for the Public Offer Shares and Reserved Shares are expected to be despatched on Wednesday, November 17, 2010 but will only become valid certificates of title provided that the Global Offering has become unconditional and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at around 8:00 a.m. on Thursday, November 18, 2010.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Thursday, November 18, 2010. The Shares will be traded in board lots of 1,000 shares each.

By order of the Board
Qiu Yiyong

Hong Kong, November 8, 2010

As at the date of this announcement, the executive Directors are Mr. Qiu Yiyong, Mr. Li Weijian and Mr. Tian Yuchuan; the non-executive Directors are Mr. Mi Zengxin, Mr. Yin Ke and Mr. Chen Jiqu; and the independent non-executive Directors are Mr. Yang Zhijie, Mr. Mo Shijian and Mr. Tan Zhuzhong.

* *for identification purpose only*

*Please also refer to the published version of this announcement in **South China Morning Post**.*