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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

## **ANNOUNCEMENT ON RESULTS OF THE A SHARE RIGHTS ISSUE IN 2010**

This announcement is made in accordance with the disclosure requirements under Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Unless otherwise defined herein, capitalised terms and expressions used in this announcement shall have the same meaning as those defined in the announcement dated 2 November 2010 issued by China Construction Bank Corporation (the “**Bank**”) in relation to the proposed Rights Issue (the “**Launch Announcement**”).

As approved by the approval document *Zheng Jian Xu Ke [2010] No.1490* issued by the CSRC, the Bank has offered the A Rights Shares on the basis of 0.7 A Rights Shares for every 10 existing A Shares held (involving the entire A Share capital of 9,000,000,000 A Shares), to all A Shareholders whose names appeared on the register of members of the Bank, as maintained by China Securities Depository and Clearing Corporation Limited, Shanghai Branch, after the close of trading on the Shanghai Stock Exchange on the A Share Record Date (i.e. 4 November 2010). The online subscription and payment for the A Rights Shares were completed on 11 November 2010. The results of the A Share Rights Issue are set out as follows:

### **1. SUBSCRIPTION**

A total of 630,000,000 A Rights Shares were available for subscription under the A Share Rights Issue at the Subscription Price of RMB3.77 per A Rights Share. As calculated by the Shanghai Stock Exchange's trading system and verified by China Securities Depository and

Clearing Corporation Limited, Shanghai Branch based on the online subscription data, details of the public subscription for A Rights Shares under the A Share Rights Issue were as follows:

	<b>Total subscription by A Shareholders</b>	<b>Percentage of the total A Rights Shares available</b>
Number of valid subscription (Shares)	593,657,606	94.23%
<b>Total proceeds from valid subscription (in RMB)</b>	<b>2,238,089,174.62</b>	—

## **2. RESULTS OF THE A SHARE RIGHTS ISSUE**

According to the announcement on the A Share Rights Issue published on the websites of Shanghai Stock Exchange and Hong Kong Stock Exchange (as an overseas regulatory announcement) on 2 November 2010, a total of 630,000,000 A Shares of the Bank were available for subscription under the A Share Rights Issue. The A Share Rights Issue was conducted by way of online pricing and issue via the trading system of the Shanghai Stock Exchange, with China International Capital Corporation Limited and Haitong Securities Company Limited as the joint sponsors, China International Capital Corporation Limited, Haitong Securities Company Limited and China Galaxy Securities Company Limited as the joint lead underwriters, and CITIC Securities Co., Ltd. and China Jiayin Investment Securities Co., Ltd. as the co-lead underwriters of the A Share Rights Issue. All of the A Shareholders whose names appeared on the register of members of the Bank on the A Share Record Date were entitled to subscribe for 0.7 A Rights Shares for every 10 existing A Shares held at the Subscription Price of RMB3.77 per A Rights Share. Fractional entitlements which were less than 1 share were rounded up to the nearest whole number.

The final results of the A Share Rights Issue are as follows:

- (a) After the close of trading on the A Share Record Date (i.e. 4 November 2010), a total of 9,000,000,000 Shares were held by A Shareholders. As at the last day for subscription and payment under the A Share Rights Issue (i.e. 11 November 2010), a total of 593,657,606 A Shares were validly subscribed for, representing 94.23% of the total A Shares available for subscription under the A Share Rights Issue (i.e. 630,000,000 A Shares) and amounting to RMB2,238,089,174.62. This percentage exceeded the “70% threshold for subscription by existing shareholders of the proposed rights shares” required under the Management Methods on Securities Issuance of Listed Companies issued by the CSRC, failing such threshold, would have resulted in the A Share Rights Issue unsuccessful. Accordingly, the A Share Rights Issue has been successfully conducted.
  - (b) The publication of this subscription results announcement shall be deemed as the service of a notice of allotment to all A Shareholders with successful subscriptions for the A Rights Shares.
3. 15 November 2010 shall be the ex-rights basis date for the completion of the A Share Rights Issue, that is, the ex-rights date for existing A Shares. The listing date for the A Rights Shares issued under the A Share Rights Issue will be announced separately.

4. For details of the A Share Rights Issue, please refer to the “Summary of the A Share Rights Issue Prospectus of China Construction Bank Corporation” and the “Announcement on A Share Rights Issue of China Construction Bank Corporation” published on the China Securities Journal and the Shanghai Securities News on 2 November 2010. The full text of the “A Shares Rights Issue Prospectus of China Construction Bank Corporation” and relevant information relating to the A Share Rights Issue are also available on the website of the Shanghai Stock Exchange at <http://www.sse.com.cn>.

By order of the Board  
**China Construction Bank Corporation**  
**Zhang Jianguo**  
*Vice Chairman, Executive Director and President*

15 November 2010

*As at the date of this announcement, the executive Directors are Mr. Guo Shuqing, Mr. Zhang Jianguo, Mr. Chen Zuofu and Mr. Zhu Xiaohuang; the independent non-executive Directors are Lord Peter Levene, Mr. Yam Chi Kwong, Joseph, Dame Jenny Shipley, Ms. Elaine La Roche, Mr. Zhao Xijun and Mr. Wong Kai-Man; and the non-executive Directors are Mr. Wang Yong, Ms. Wang Shumin, Mr. Zhu Zhenmin, Ms. Li Xiaoling, Ms. Sue Yang, Mr. Lu Xiaoma and Ms. Chen Yuanling.*