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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：939)

## H股供股 問題與答案

本公告乃根據《香港聯合交易所有限公司證券上市規則》第2.07C條而作出。

茲提述中國建設銀行股份有限公司(「本行」)於2010年11月2日刊發的關於H股供股的公告(「發行公告」)。本公告所使用術語與發行公告具有相同含義。

為協助H股股東參與H股供股，本行隨附一份關於H股供股的問答文件，以期可以答覆H股股東可能就H股供股提出的若干關鍵問題。

承董事會命  
中國建設銀行股份有限公司  
張建國  
副董事長、執行董事及行長

2010年11月19日

於本公告日期，本行的執行董事為郭樹清先生、張建國先生、陳佐夫先生和朱小黃先生，本行的獨立非執行董事為彼得•列文爵士、任志剛先生、詹妮•希普利爵士、伊琳•若詩女士、趙錫軍先生和黃啓民先生，本行的非執行董事為王勇先生、王淑敏女士、朱振民先生、李曉玲女士、楊舒女士、陸肖馬先生和陳遠玲女士。



**中国建设银行**  
China Construction Bank

**China Construction Bank Corporation**

**中國建設銀行股份有限公司**

(Stock Code: 939) (股份代號: 939)

**H Share Rights Issue**

**H 股供股**

**Questions & Answers**

**問題與答案**

**H Shareholders are advised to take action at their earliest convenience**

**19 November 2010**

**2010年11月19日**

Reference is made to the H Share Rights Issue Prospectus issued by China Construction Bank Corporation dated 19 November 2010 in relation to the H Share Rights Issue. Terms defined in the H Share Rights Issue Prospectus shall bear the same meanings when used herein unless the context otherwise requires.

茲提述中國建設銀行股份有限公司於二零一零年十一月十九日就H股供股刊發之供股章程。除文義另有所指外，於H股供股章程中所界定之詞彙與本文件採用者具相同涵義。

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## 1. What is a rights issue?

A rights issue is a way for companies to raise capital. Companies do this by giving their existing shareholders a right to acquire further shares at a certain discount in proportion to their existing shareholdings.

### 1. 甚麼是供股?

供股是上市公司籌集資金的一種途徑。公司根據股東的現有持股量，按比例給予他們權利以一定的折扣進一步認購股份。

## 2. Terms

China Construction Bank Corporation proposes to issue 15,728,235,880 H Rights Shares at HK\$4.38 per H Rights Share and 630,000,000 A Rights Shares at RMB3.77 per A Rights Share.

The H Share Rights Issue is conducted on the basis of 0.7 H Rights Shares for every 10 existing H Shares held by H Shareholders on the Record Date. If an H Shareholder is holding 1,000 H Shares on the H Share Record Date, he/she will be provisionally allotted 70 H Rights Shares ( $1,000 \times 0.7/10$ ).

For H Shareholder(s) who hold(s) 14 H Shares or less, as he/she could not be provisionally allotted 1 H Rights Share, he/she will not receive a Provisional Allotment Letter for the H Share Rights Issue. However, he/she is still entitled to subscribe excess H Rights Shares with the Excess Application Form.

### 2. 條款

中國建設銀行股份有限公司擬以每股港幣4.38元發行15,728,235,880股H股供股股份及以每股人民幣3.77元發行630,000,000股A股供股股份。

股東於H股股權登記日持有10股現有H股股份可獲發0.7股H股供股股份。假如一名股東持有1,000 H股股份，他/她將可獲70股H股供股股份( $1,000 \times 0.7/10$ )。

持有14股H股股份或以下的股東因未獲足夠1股H股供股股份，他/她將不會收到是次供股的暫定配額通知書；然而，他/她仍可以用額外申請表格申請額外供股股份。

### 3. Why is China Construction Bank Corporation undertaking the Rights Issue?

The purpose of the Rights Issue is to strengthen the capital base of the Bank, which in turn will improve the Bank's core capital adequacy ratio.

### 3. 中國建設銀行股份有限公司為何進行供股？

供股之目的是加強本行之資本基礎，以及改善其核心資本充足率。

### 4. Am I a Qualifying H Shareholder?

To qualify for the H Share Rights Issue, an H Shareholder must be registered as a Shareholder of the Bank on the H Share Record Date (i.e. 16 November 2010) and must not be an Excluded Shareholder.

Excluded Shareholder(s) is/are H Shareholder(s) whose name(s) appeared in the H Share Register at the close of business on the H Share Record Date (i.e. 16 November 2010) and whose address(es) as shown in such register is/are in the U.S., the PRC, Japan, Canada, Malaysia, Taiwan, the Philippines and New Zealand, except for those H Shareholders with address in the PRC or the U.S. who fulfill the relevant requirements to the satisfaction of the Bank; and any H Shareholders or Beneficial H Shareholders at that time who are otherwise known by the Bank to be resident in any of the above territories, except for those H Shareholders or Beneficial H Shareholders resident in the PRC or the U.S. who fulfill the relevant requirements to the satisfaction of the Bank.

### 4. 我是否是合資格 H 股股東？

如要符合申請供股，閣下必須於 H 股股權登記日 2010 年 11 月 16 日為本行註冊 H 股股東及並非 H 股除外股東。

除外股東為於 H 股股權登記日 2010 年 11 月 16 日營業時間結束時名列本行 H 股股東名冊且註冊內所示地址為位於美國、中國、日本、加拿大、馬來西亞、台灣、菲律賓及新西蘭的 H 股股東（惟地址位於中國或美國且本行信納符合有關要求之 H 股股東則除外），及當時據本行另行得悉為任何以上地區居民之任何 H 股股東或實益 H 股股東（惟屬中國或美國居民且符合本行信納符合有關要求之 H 股股東或實益股東則除外）。

### 5. What can an H Shareholder receive if he/she is an Excluded Shareholder?

The H Share Rights Issue will not be made available to the Excluded Shareholders. Arrangements will be made for the Nil Paid H Rights entitlements of the Excluded Shareholders to be provisionally allotted to a nominee appointed by the Bank for the benefit of the Excluded Shareholders and, if a premium (net of expenses) can be obtained, to be sold on such Excluded Shareholders' behalf on the Hong Kong Stock Exchange as soon as practicable after the commencement of the dealings in the Nil Paid H Rights. The proceeds of such sale (net of expenses), will be divided on a pro rata basis and distributed by the H Share Registrar to the Excluded Shareholders, provided that individual amounts of HK\$100 or less will be paid to the Bank for its own benefit.

#### **5. 如股東是除外股東, 他/她可得到什麼?**

是次H股供股將不會提供予除外股東。本行將於未繳股款H股供股權開始買賣後，在實際可行情況下，盡快安排將除外股東之未繳股款H股供股權暫定配額配發予由本行就相關除外股東之利益而委任之代名人，並倘於扣除開支後可獲得收益，則由代名人代表除外股東於香港聯交所出售。出售所得款項（扣除開支）將由H股登記處按比例派付予該等除外股東，惟100港元或以下之金額將撥歸本行所有。

#### **6. How does a Qualifying H Shareholder take up partial provisional H Rights Shares?**

If a Qualifying H Shareholder proposes to accept only part of provisional allotment, the original Provisional Allotment Letter must be surrendered and lodged for cancellation by not later than 4:30 p.m., on 30 November 2010 to the Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited ("Computershare"), who will cancel the original Provisional Allotment Letter and issue new Provisional Allotment Letters in the denominations required, which will be available for collection at the same place on the second business day after you surrender the original Provisional Allotment Letter. No partial application will be accepted.

#### **6. 合資格H股股東如何申請部份暫定配額股份?**

若合資格 H 股股東欲接納部份暫定配額，原有之暫定配額通知書必須於 2010 年 11 月 30 日下午 4:30 前，交回本行之 H 股登記處香港中央證券登記有限公司（「中央證券」），以便註銷原有之暫定配額通知書及按所要求之面額發出新暫定配額通知書，該等新暫定配額通知書可於交回原有之暫定配額通知書後第二個營業日於同一地點領取。不接受只認購部份暫定配額之申請。

**7. Can a single cheque cover the payments of several Provisional Allotment Letters for the same person?**

Yes. A single cheque can be used to cover payments of several Provisional Allotment Letters for the same person.

**7. 可否只用一張支票以作繳付數份同屬一人的多份暫定配額之申請?**

可以。閣下可只用一張支票以作繳付數份同屬一人的多份暫定配額之申請。

**8. Can a single cheque cover payments of several Excess Application Forms for the same person?**

No. Excess Application Forms are not transferable, one person should receive one Excess Application Form.

**8. 合資格H股股東可否只用一張支票以作繳付多份認購數份額外供股股份之申請?**

不可以。額外申請表格均不能轉讓，每位合資格H股股東應只有一份額外申請表格。

**9. Can a single cheque cover payments of several Provisional Allotment Letters in different names?**

No. Separate cheques should be submitted to cover respective payments of several Provisional Allotment Letters in different names.

**9. 可否只用一張支票以繳付認購數份不同名義的暫定配額股份之申請?**

不可以。合資格H股股東須提交不同的支票以作繳付各自對應名義的暫定配額股份之申請。

**10. Can a single cheque cover payments of several Excess Application Forms in different names?**

No. Separate cheques should be submitted to cover respective payments of several Excess Application Forms in different names.

**10. 可否只用一張支票以繳付認購數份不同名義的額外供股股份之申請?**

不可以。須提交不同的支票以作繳付各自對應名義的額外供股股份之申請。

**11. Can a single cheque cover payments of both Provisional Allotment Letters and Excess Application Forms?**

No, you should submit separate cheques for the amount payable on application in respect of Provisional Allotment Letters and Excess Application Forms.

**11. 可否只用一張支票以作同時繳付認購暫定配額股份及額外供股股份之申請?**

不可以，申請暫定配額股份及額外供股股份須於申請時分別繳付股款。

**12. Can a Qualifying H Shareholder pay less / more than the total subscription monies for his/her application(s)? If overpaid, any refund will be arranged?**

Qualifying H Shareholder must pay the exact amount payable upon application for the H Rights Shares. Underpaid application will be rejected.

In event of overpaid application, a refund cheque will be made out to the Qualifying H Shareholder only if the overpaid amount is HK\$100 or above.

**12. 合資格 H 股股東可否繳付少於或多於他/她所應付的申請金額? 如多繳了，可否安排退款?**

合資格 H 股股東須於申請認購 H 股供股股份時支付應付金額，支付金額不足的申請將會遭拒受理。

在多繳申請金額的情況下，只有多繳申請金額等於 100 港元或以上才會獲得退款支票。

**13. Is there any restriction for Qualifying H Shareholders to participate in excess application of H Rights Shares without subscribing for their provisional allotment?**

No, there is no such restriction. Qualifying H Shareholders can apply for excess H Rights Shares even if they do not take up their H Rights Shares under the Provisional Allotment Letter.

**13. 合資格 H 股股東在申請額外配股股份前，是否必須先認購申請暫定配額股**



## 份部份？

不是必須的。合資格 H 股股東即使沒有認購申請獲分配的暫定配額股份部份，也可以申請額外配股股份。

### 14. Can a Qualifying H Shareholder sell his/her Nil Paid H Rights in the market? If yes, how?

You should take the Provisional Allotment Letter to your broker as soon as possible if you wish to sell all your Nil Paid H Rights in the market. You should sign Form B (all joint shareholders must sign).

You should take your Provisional Allotment Letter to your broker in sufficient time for your broker to sell all your Nil Paid H Rights before dealing in Nil Paid H Rights ends at 4.00 p.m. on 3 December 2010. Your broker may charge a fee for this service as agreed with you.

### 14. 合資格H股股東是否可以將其未繳股款H股供股權於市場上出售？如可以，應採取甚麼行動？

閣下如欲在市場上出售閣下所有權利，應盡早將閣下的暫定配額通知書交予閣下的經紀。閣下須於表格乙上簽署（所有聯名股東均須簽署）。

閣下應於未繳股款H股供股權買賣結束前（即2010年12月3日下午4時正）預留充足時間將暫定配額通知書交予閣下的經紀，以便該經紀有充足時間出售閣下所有未繳股款H股供股權。該經紀將就此項服務收取與閣下協定的費用。

### 15. Can a Qualifying H Shareholder transfer his/her Nil Paid H Rights to a third party? If yes, how?

You may transfer all your Nil Paid H Rights (to a specific person rather than through a broker) by completing and signing the form of transfer and nomination (Form B on page 2 of your Provisional Allotment Letter), and arranging for the transferee to complete and sign the registration application form (Form C on page 2 of your Provisional Allotment Letter). It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your Nil Paid H Rights to the transferee(s) and the acceptance by the transferee(s) of such rights.

### 15. 合資格H股股東是否可以將其未繳股款H股供股權轉讓予第三者？如可以，應採取甚麼行動？

閣下可透過填妥及簽署轉讓及提名表格（見暫定配額通知書第2頁表格乙），轉讓閣下所有未繳股款H股供股權（向指定人士而非透過經紀），並安排承讓人填寫及簽署登記申請表格（見暫定配額通知書第2頁表格丙）。務請注意，閣下轉讓未繳股款H股供股權予承讓人時及承讓人於接納有關權利時均須繳納香港印花稅。

**16. Will a Qualifying H Shareholder receive any payments from the Bank if he/she has not taken any action on the Provisional Allotment Letter?**

No. His/her Nil Paid H Rights will lapse and those not taken up will be under the pool for excess application.

**16. 如合資格 H 股股東對其暫定配額並沒有採取任何行動，該股東會否收到任何本行發出之款項？**

不會。該 H 股股東之未繳股款 H 股供股權將與到期后失效，其配額將會撥作額外供股股份之用。

**17. If a Qualifying H Shareholder has passed away and no probate has been granted, can a third party subscribe the provisional rights shares?**

Personal representative has to provide a Death Certificate and a written letter before taking up the Nil Paid H Rights. New certificates will not be dispatched and will be retained in Computershare pending completion of the probate formalities.

**17. 如已故合資格 H 股股東之遺產仍未辦妥遺產承辦書，第三者能否代為申請供股股份？**

個人代表須在申請認購未繳股款 H 股供股權前提供已故股東之死亡證書及指示信。獲配發之股票將會被保留在中央證券直至有關遺產承辦書得已辦妥。

**18. How and when to apply for the H Rights Shares?**

The Qualifying H Shareholder can subscribe for the number of H Rights Shares as shown in the Provisional Allotment Letter and can apply for additional H Rights Shares by way of the Excess Application Form. For those who apply for additional H Rights Shares, his/her completed Excess Application Form together with remittance must be lodged at the particular branches of China Construction Bank (Asia) Corporation Limited before 8 December 2010. And for those who are entitled to subscribe for the number of H Rights Shares as shown in the

Provisional Allotment Letter, his/her completed Provisional Allotment Letter together with remittance must be lodged at the particular branches of China Construction Bank (Asia) Corporation Limited before 4:00pm on 8 December 2010. Please refer to Appendix II with full addresses of China Construction Bank (Asia) Corporation Limited branches.

**18. 如何及何時申請認購H股供股股份?**

合資格H股股東可申請於暫定配額通知書上所載之H股供股股份數目及以額外申請表格申請額外H股供股股份。對於採用額外申請表格申請額外H股供股股份的人士，請將填妥之額外申請表格及款項於2010年12月8日前交回中國建設銀行(亞洲)股份有限公司指定分行。對於可申請暫定配額股份之人士，請將填妥之暫定配額通知書及款項於2010年12月8日下午4:00前交回中國建設銀行(亞洲)股份有限公司指定分行。請參閱附錄II -中國建設銀行(亞洲)股份有限公司分行地址。

**19. How and to whom should a Qualifying H Shareholder report in case of non-receipt or loss of Provisional Allotment Letter and / or Excess Application Form? When will the replacement be ready for collection?**

Non-receipt or loss of Provisional Allotment Letter and / or Excess Application Form should be reported to Computershare, at 23/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday and 9:00 a.m. to 1:00 p.m., Saturday. Replacement of the Provisional Allotment Letter and / or the Excess Application Form will be available for collection at the same place in accordance with the following timetable:

Monday to Friday:

Reporting lost received:	Replacement available:
9:00 a.m. to 11:00 a.m.	12:30 p.m. same day
11:00 a.m. to 2:00 p.m.	4:00 p.m. same day
2:00 p.m. to 4:00 p.m.	5:30 p.m. same day
After 4:00 p.m.	Next business day 9:00 a.m.

Saturday:

Reporting lost received:	Replacement available:
9:00 a.m. to 10:00 a.m.	11:30 a.m. same day
10:00 a.m. to 11:00 a.m.	1:00 p.m. same day
After 11:00 a.m.	Next business day 9:00 a.m.

If the Qualifying H Shareholder wishes to appoint a representative to handle the report of

loss and collect replacement on his/her behalf, an authorization letter with details of the representative is required to be submitted for loss reporting.

**19. 合資格H股股東應如何及向誰申報遺失暫定配額通知書及/或額外申請表格？何時可領取補發的暫定配額通知書及/或額外申請表格？**

合資格 H 股股東須向中央證券申報遺失暫定配額通知書及/或額外申請表格並與其辦理有關手續，地址為香港灣仔皇后大道東 183 號合和中心 23 樓及辦理時間為星期一至五上午 9 時至下午 6 時及星期六上午 9 時至下午 1 時。補發的暫定配額通知書及/或額外申請表格將按以下時間表供股東於同一地點領取：

星期一至五：

申報遺失時間：	取回補發文件之時間：
上午 9 時至 11 時	同日下午 12 時 30 分
上午 11 時至下午 2 時	同日下午 4 時正
下午 2 時至下午 4 時	同日下午 5 時 30 分
下午 4 時後	下一個營業日上午 9 時

星期六：

申報遺失時間：	取回補發文件之時間：
上午 9 時至 10 時	同日上午 11 時 30 分
上午 10 時至 11 時	同日下午 1 時正
上午 11 時後	下一個營業日上午 9 時

若合資格 H 股股東欲委任第三者代其辦理申報遺失手續及領取補發暫定配額通知書及/或額外申請表格，該代表須於申報遺失時出示由該股東簽核之授權書作實。

**20. What payment method is available for Qualifying H Shareholders?**

Unless otherwise consented to by the Bank, all payment must be made in Hong Kong dollars and by cheque or cashier's order:

For Provisional Allotment Letter, crossed cheques or cashier's order drawn in a licensed bank in Hong Kong must be made payable to **"CCB Nominees Limited – CCB – PAL"**.

For Excess Application Form, crossed cheques or cashier's order drawn in a licensed bank in Hong Kong must be made payable to **"CCB Nominees Limited – CCB – EAF"**.

All cheques and cashier's orders will be presented for payment immediately following receipt. Any cheque or cashier's order is dishonored on first presentation is liable to be rejected.

## 20. 合資格 H 股股東有那種繳付款項方法？

所有款項均須以港元支票或銀行本票繳付：

申請暫定配額股份時，已劃線支票 / 銀行本票須由香港之銀行戶口開立，並註明抬頭人名稱是「**建行(代理人)有限公司－建行－暫定配額供股**」。

申請額外供股股份時，已劃線支票 / 銀行本票須由香港之銀行戶口開立，並註明抬頭人名稱是「**建行(代理人)有限公司－建行－額外供股**」。

所有支票及銀行本票於接獲後將立即過戶。凡隨付之支票或銀行本票於首次過戶時未能兌現者，其申請表格將遭拒絕受理。

## 21. Is it acceptable to use a third party's cheque to apply for Provisional Allotment Letter or Excess Application Form?

Yes.

## 21. 會否接納以第三者支票繳付認購暫定配額或額外供股股份之款項？

可以。

## 22. Basis of Allocation for Excess H Rights Shares

Any excess H Rights Shares will, at the sole discretion of the Directors, be allocated and allotted on a fair and reasonable basis and as far as practicable, (i) preference will be given to those applications that will top up odd lots into whole board lots, unless the total number of excess H Rights Shares are not sufficient to top up all odd lots into whole board lots or the Directors are satisfied that such applications are made with the intent to abuse this mechanism, and (ii) after applying the principle in (i) above, the remaining excess H Rights Shares (if preference will be given) or all excess H Rights Shares (if no preference will be given) will be allocated to Qualifying H Shareholders who have applied for excess H Rights Shares on a pro rata basis with reference to the number of excess H Rights Shares they have applied for.

## 22. 額外 H 股供股股份的分配準則

董事將全權酌情盡可能按公平公正原則分配及配發額外H股供股股份，(i)惟會優先分配及配發予將零碎股份補足為完整買賣單位之申請，除非額外H股供股股份總數不足以將零碎股份補足為完整買賣單位或董事認為有關申請旨在濫用此機制；及(ii)應用上述(i)的原則後，剩餘的額外H股供股股份（倘給予優先安排）或所有額外H股供股股份（倘無優先安排）會向申請額外H股供股股份的合資格H股股東，根據其所申請的額外H股供股股份數目按比例分配。

### **23. How does a Qualifying H Shareholder complete the Excess Application Form?**

A Qualifying H Shareholder must write down the number of excess H Rights Shares he/she wants to apply for and the total amount payable in the Excess Application Form in ink (preferably in black) and mark "X" in the corresponding boxes underneath. He/she also needs to write down the names of bank which the cheque is drawn, the cheque's order number, his/her telephone contact no. and sign on the Excess Application Form.

### **23. 合資格 H 股股東怎樣完成填寫額外申請表格？**

合資格 H 股股東須於額外申請表格上以墨水筆(以黑色為佳)填寫所申請認購之額外供股股份數目及應繳款項，並在其下相應空格內加上「X」。他/她並需填寫支票的付款銀行名稱、支票號碼、聯絡電話號碼及於表格上簽署。

### **24. When will the Qualifying H Shareholder receive new H Shares certificate or refund cheques? Any arrangement for personal collection?**

Share certificate for the H Rights Shares and refund cheque for wholly or partly unsuccessful applications for excess H Rights Shares are expected to be dispatched on or about 15 December 2010.

There will be no personal collection of share certificate but Qualifying H Shareholders may collect refund cheques in person at Computershare, addressed at Shops 1712-1716, 17th Floor, Hopewell Centre provided that prior notice is given to Computershare at or before 4:00 p.m. on 8 December 2010. An administration fee of HK\$50 per item will be charged upon collection.

If the refund cheque remains uncollected by 1:00 pm on 15 December 2010, this will be dispatched by ordinary post to the Qualifying H Shareholder's registered address.

### **24. 合資格H股股東何時收到新H股股票或退款支票？有否有個人領取之安排？**

H股供股股票及申請額外H股供股股份時全部或部份未被接納申請而發出的退款支票預期將於2010年12月15日前後寄發。

不設親身領取股票，但若股東於2010年12月8日下午四時或之前給予中央證券預早通知，便可親身前往中央證券領取退款支票，地址為合和中心17樓1712-1716室。於領取時，合資格H股股東須繳付按每張支票計HK\$50之行政費。

倘合資格H股股東於2010年12月15日下午1時前仍未領取，有關之退款支票會以普通郵遞方式寄往該股東之登記地址。

### **25. How many certificate(s) will a Qualifying H Shareholder receive for his/her H Rights Shares?**

A Qualifying H Shareholder will receive 1 combined jumbo certificate if he/she applies for both Provisional Allotment Letter and Excess Application Form.

### **25. 合資格H股股東將收到多少張H股供股股份之股票？**

合資格H股股東將就暫定配額申請及額外供股股份申請兩項認購獲發一張合併股票。

### **26. Will there be any difference between the H Rights Shares and existing H Shares?**

The H Rights Shares, when allotted and fully paid, will rank pari passu in all respects with the H Shares then in issue. Holders of fully-paid H Rights Shares will be entitled to receive all future dividends and distributions which are declared, made or paid after the date of allotment and issue of the H Rights Shares.

### **26. H股供股股份與現時的H股股份有分別嗎？**

一經配發並繳足股款，H股供股股份將於各方面與當時已發行之H股享有同等地位。該等繳足股款H股供股股份之持有人將有權收取於配發日及H股供股股份發行日後所宣派、作出或派發之所有股息及分派。

### **27. What area(s) I need to pay more attention to before I submit the relevant documents to the Receiving Bank?**

You are suggested to write down your full name & telephone number at the back of the cheque for contact when necessary, complete the forms properly and sign where appropriate (must

sign on Excess Application Form).

**27. 在遞交有關文件予收款銀行前，有什麼地方需要我特別注意的？**

請在支票背面寫上閣下之全名及電話號碼以作有需要時聯絡之用，及妥當填寫相關表格並於適當位置簽署(必須於額外申請表格上簽署)。

**28. Who should I contact if I have any questions relating to the H Share Rights Issue?**

If you have any questions in relation to the H Share Rights Issue, please call the H Shareholders hotline on (852) 2862 8646 maintained by the H Share Registrar during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (other than public holidays).

**28. 如對H股供股有任何疑問，可如何查詢？**

如閣下對H股供股有任何疑問，請於星期一至星期五（公眾假期除外）上午9時正至下午6時正之營業時間內致電由H股登記處設立的H股股東熱線電話：(852) 2862 8646。

YOU ARE ADVISED TO TAKE ACTION AT YOUR EARLIEST CONVENIENCE. THE PROSPECTUS DOCUMENTS ARE IMPORTANT DOCUMENTS AND REQUIRE YOUR IMMEDIATE ATTENTION.

YOUR FAILURE TO TAKE ACTION MAY RESULT IN THE LOSS OF YOUR ENTITLEMENTS TO THE NIL PAID H RIGHTS AND/OR H RIGHTS SHARES AND DILUTION OF YOUR SHAREHOLDING IN THE BANK.



## Appendix I:

### H Share Rights Issue – Timetable H 股供股預期時間表

Event 事件	Timeline 預期時間
Publication of the rights issue announcement on HKEx website 刊登 H 股供股股份之公告	2 November 2010 2010 年 11 月 2 日
Last day of dealings in H Shares on a cum-rights basis 按含權基準進行 H 股買賣之最後日期	9 November 2010 2010 年 11 月 9 日
First day of dealings in H Shares on an ex-rights basis 按除權基準進行 H 股買賣之首日	10 November 2010 2010 年 11 月 10 日
Latest time for lodging transfer of H Shares in order to qualify for the H Share Rights Issue 為符合 H 股供股資格而存置轉讓 H 股之最後期限	4:30 p.m., 11 November 2010 2010 年 11 月 11 日下午四時三十分
H Share Register closed 暫停 H 股股東過戶登記	12 November 2010 to 16 November 2010 (both days inclusive) 2010 年 11 月 12 日至 2010 年 11 月 16 日 (包括首尾兩日)
H Share Record Date H 股股權登記日	16 November 2010 2010 年 11 月 16 日
H Share Register re-opened 重新開始辦理 H 股股東過戶登記	17 November 2010 2010 年 11 月 17 日
Despatch of Prospectus Documents 派發章程文件	19 November 2010 2010 年 11 月 19 日
First day of dealings in nil-paid H Rights Shares 進行未繳股款 H 股供股股份買賣首日	23 November 2010 2010 年 11 月 23 日
Latest time for splitting nil-paid H Rights Shares 分拆未繳股款 H 股供股股份之最後期限	4:30 p.m., 30 November 2010 2010 年 11 月 30 日下午四時三十分
Last day of dealings in nil-paid H Rights Shares 進行未繳股款 H 股供股股份買賣最後日期	3 December 2010 2010 年 12 月 3 日
Latest time for acceptance and payment for H Rights Shares and application and payment for excess H Rights Shares 接納 H 股供股股份及付款以及申請認購額外 H 股供股股份及付款之最後期限	4:00 p.m., 8 December 2010 2010 年 12 月 8 日下午四時正
Latest time for the termination of the Underwriting Agreement and for the H Share Rights Issue to become unconditional 終止包銷協議及 H 股供股成為無條件之最後期限	5:00 p.m., 13 December 2010 2010 年 12 月 13 日下午五時正
Announcement of results of acceptance of and excess applications for H Rights Shares 刊登 H 股供股股份接納及額外申請結果之公告	14 December 2010 2010 年 12 月 14 日
Despatch of certificates for fully-paid H Rights Shares 寄發繳足股款 H 股供股股份之股票	15 December 2010 2010 年 12 月 15 日
Despatch of refund cheques in respect of wholly or partially unsuccessful applications for excess H Rights Shares 寄發全部或部份不成功之額外 H 股供股股份申請之退款支票	15 December 2010 2010 年 12 月 15 日
Commencement of dealings in fully-paid H Rights Shares	9:30 a.m. 16 December 2010



## Appendix II:

### Particular Branches of China Construction Bank (Asia) Corporation Limited

### 中國建設銀行（亞洲）股份有限公司之指定分行

	<u>Name</u>	<u>名稱</u>	<u>Address</u>	<u>地址</u>
1.	Central Branch	中環分行	6 Des Voeux Road Central, Central, HK	香港中環德輔道中六號
2.	Sai Ying Pun Branch	西營盤分行	73 Des Voeux Road West, Sai Ying Pun, HK	香港西營盤德輔道西七十三號
3.	Wanchai Hennessy Road Branch	灣仔軒尼詩道分行	139 Hennessy Road, Wanchai, HK	香港灣仔軒尼詩道一三九號
4.	Causeway Bay Plaza Branch	銅鑼灣廣場分行	G/F, Causeway Bay Plaza 1, Causeway Bay, HK	香港銅鑼灣廣場一期地下
5.	Shau Kei Wan Branch	筲箕灣分行	2 Po Man Street, Shaukeiwan, HK	香港筲箕灣寶文街二號
6.	Yaumati Branch	油麻地分行	556 Nathan Road, Yaumati, KLN	九龍油麻地彌敦道五五六號
7.	Mongkok Nathan Road Branch	旺角彌敦道分行	788 Nathan Road, Mongkok, KLN	九龍旺角彌敦道七八八號
8.	Kwun Tong Branch	觀塘分行	56 Hoi Yuen Road, Kwun Tong, KLN	九龍觀塘開源道五十六號
9.	Tsuen Wan Branch	荃灣分行	282 Sha Tsui Road, Tsuen Wan, NT	新界荃灣沙咀道二八二號
10.	Shatin Plaza Branch	沙田廣場分行	Shop 5, Level 1, Shatin Plaza, Shatin, NT	新界沙田廣場 L1 層 5 號鋪

The hotline number of China Construction Bank (Asia) Corporation Limited: (852) 2779 5533

中國建設銀行（亞洲）股份有限公司之熱線號碼: (852) 2779 5533