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Unless otherwise defined in this announcement, terms in this announcement shall have the same meanings as those defined in the Prospectus.

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The Offer Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the US Securities Act. No public offering of the securities will be made in the United States.

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Prospective investors of the Offer Shares should note that the Joint Global Coordinators (on behalf of the other Hong Kong Underwriters) are entitled, in their absolute discretion, to terminate their obligations under the Hong Kong Underwriting Agreement by notice in writing to the Company, upon the occurrence of any of the events set out in the sections headed "Underwriting — Hong Kong Underwriting Arrangements — Hong Kong Public Offering — Grounds for Termination" in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the date on which dealings in the Shares first commence on the Stock Exchange (which is currently expected to be on Thursday, 9 December 2010).

*In connection with the Global Offering, Morgan Stanley Asia Limited (the **Stabilising Manager**) and/or its affiliates or any persons acting for it, on behalf of the International Underwriters, may over-allocate or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the Listing Date. There is no obligation on the Stabilising Manager or any person acting for them to conduct any such stabilising activity. Such stabilisation action, if commenced, will be done at the absolute discretion of the Stabilising Manager or any person acting for it and may be discontinued at any time, and is required to be brought to an end within 30 days of the last day for the lodging of Application Forms under the Hong Kong Public Offering. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. The details of the intended stabilisation and how it will be regulated under the Securities and Futures (Price Stabilising) Rules of the SFO are contained in the Prospectus.*

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the commencement of trading of the Shares on the Stock Exchange which is expected to be on Thursday, 9 December 2010 and ends on the date which is the 30th day after the last day for the lodging of Application Forms under the Hong Kong Public Offering. The stabilisation period is expected to expire on Friday, 31 December 2010 after which announcement will be made pursuant to section 9 and schedule 3 of Securities and Futures (Price Stabilising) Rules and that after this date, when no further stabilising action may be taken, demand for the Shares, and therefore its market price, could fall.

In connection with the Global Offering, the Stabilising Manager may over-allocate up to and not more than an aggregate of 50,010,000 additional Shares (representing 15% of the Offer Shares initially available under the Global Offering) at any time from the Listing Date up to (and including) the date which is the 30th day after the last day for lodging of Application Forms under the Hong Kong Public Offering and cover such over-allocations by exercising the Over-allotment Option on behalf of the International Underwriters (at the discretion of the Stabilising Manager), or by making purchases in the secondary market at prices or by a combination of purchase in the secondary market and a partial exercise of the Over-allotment Option. In the event that such Over-allotment Option is exercised, an announcement will be made.

GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED

紛美包裝有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares : 333,400,000 Shares comprising
233,600,000 New Shares and
99,800,000 Sale Shares (subject to
adjustment and the Over-allotment
Option)**
- Number of International Offer Shares : 300,060,000 Shares of which
200,260,000 New Shares are to be
issued and offered for sale by us
and 99,800,000 Sale Shares are to be
offered for sale by the Base Offering
Selling Shareholders (subject to
adjustment and the Over-allotment
Option)**
- Number of Hong Kong Offer Shares : 33,340,000 New Shares (subject to
adjustment)**
- Offer Price : Not more than HK\$4.98 per Hong
Kong Offer Share payable in full on
application in Hong Kong dollars,
subject to refund, plus a brokerage
of 1%, SFC transaction levy of
0.003% and Stock Exchange trading
fee of 0.005%**
- Nominal value : HK\$0.01 per Share**
- Stock Code : 00468**

Joint Global Coordinators, Joint Bookrunners, Joint Sponsors and Joint Lead Managers
(in alphabetical order)

**Goldman
Sachs**

Morgan Stanley

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in

issue and to be issued pursuant to the Global Offering (including any additional Shares which may be issued by the Company pursuant to the exercise of the Over-allotment Option) and any Shares which may be issued pursuant to options which may be granted under the Pre-IPO Share Option Scheme and the Share Option Scheme as described in Appendix VI to the Prospectus. Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:30 a.m. on Thursday, 9 December 2010. The Shares will be traded in board lots of 1,000 Shares each. Subject to the granting of the listing of, and permission to deal in, the Shares on the Main Board of the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second business day (as defined in the Listing Rules) after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Applications of the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and Application Forms. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Global Offering initially consists of 333,400,000 Offer Shares, comprising (i) 300,060,000 International Offer Shares initially allocated to the International Offering, of which 200,260,000 International Offer Shares are to be issued and offered for sale by us and 99,800,000 International Offer Shares are to be offered for sale by the Base Offering Selling Shareholders (subject to adjustment and the Over-allotment Option), and (ii) 33,340,000 Hong Kong Offer Shares initially allocated to the Hong Kong Public Offering (subject to adjustment), representing 90% and 10% of the total number of Shares initially available under the Global Offering, respectively. The allocation of the Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as stated in the paragraph headed “The Hong Kong Public Offering” under the section headed “Structure of the Global Offering” in the Prospectus.

The total number of the Shares available under the Hong Kong Public Offering (after taking into account of any reallocation referred to below) is to be divided into two pools for allocation purposes: 16,670,000 Shares in pool A and 16,670,000 Shares in pool B. The Shares in pool A will be allocated on an equitable basis to successful applicants who have validly applied for the Shares with an aggregate subscription price of HK\$5 million (excluding the brokerage, the SFC transaction levy and the Hong Kong Stock Exchange trading fee payable) or less. The Shares in pool B will be allocated on an equitable basis to successful applicants who have validly applied for the Shares with an aggregate subscription price of more than HK\$5 million and up to the total value of pool B (excluding the brokerage, the SFC transaction levy and the Hong Kong Stock Exchange trading fee payable). Applicants should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. For the purpose of this paragraph only, the “subscription price” for the Shares means the price payable on application therefore (without regard to the Offer Price as finally determined). Applicants can only receive an allocation of the Shares from either pool A or pool B but not from both pools.

In connection with the Global Offering, Morgan Stanley Asia Limited, as the Stabilising Manager, or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the Listing Date. There is no obligation on the Stabilising Manager or any person acting for it to conduct any such stabilising activity. Such stabilisation action, if commenced, will be conducted at the absolute discretion of the Stabilising Manager or any person acting for it and may be discontinued at any time, and is required to be brought to an end within 30 days of the last day for the lodging of Application Forms under the Hong Kong Public Offering. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. The details of the intended stabilisation and how it will be regulated under the Securities and Futures (Price Stabilizing) Rules of the SFO are contained in the Prospectus. Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the commencement of trading of the Shares on the Stock Exchange which is expected to be on Thursday, 9 December 2010 and ends on the date which is the 30th day after the last day for the lodging of Application Forms under the Hong Kong Public Offering. The stabilisation period is expected to expire on Friday, 31 December 2010 and that after this date, when no further stabilising action may be taken, demand for the Shares, and therefore its market price, could fall. In connection with the Global Offering, the Stabilising Manager may over-allocate up to and not more than an aggregate of 50,010,000 additional Shares (representing 15% of the Offer Shares initially available under the Global Offering) at any time from the Listing Date up to (and including) the date which is the 30th day after the last day for lodging of Application Forms under the Hong Kong Public Offering and cover such over-allocations by exercising the Over-allotment Option of up to and not more than an aggregate of 50,010,000 additional Shares on behalf of the International Underwriters (at the discretion of the Stabilizing Manager in consultation with the Joint Global Coordinators), or by making purchases in the secondary market at prices or by a combination of purchase in the secondary market. In the event that such Over-allotment Option is exercised, an announcement will be made.

The Offer Price is expected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters), the Selling Shareholders and the Company on the Price Determination Date. The Price Determination Date is expected to be on or about Thursday, 2 December 2010, and in any event, no later than Wednesday, 8 December 2010. The Offer Price will be not more than HK\$4.98 per Offer Share and is expected to be not less than HK\$3.55 per Offer Share. The Offer Price is expected to fall within the Offer Price range as stated in the Prospectus unless otherwise announced, as further explained below, at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$4.98 for each Shares together with brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. The Joint Global Coordinators, on behalf of the Underwriters, may, where considered appropriate, based on the level of interest expressed by prospective professional, institutional and other investors during the book-building process, and with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range under the Hong Kong Public Offering below

that stated in the Prospectus no later than the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offering, cause to be published in the South China Morning Post (in English) and The Hong Kong Economic Times (in Chinese) an announcement for the reduction in the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range. Such announcement will also be available at the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.ga-pack.com. Upon issue of such announcement, the number of Offer Shares and/or the revised Offer Price range will be final and conclusive and the Offer Price, if agreed upon with the Company, will be fixed within such revised Offer Price range. Such announcement will also include confirmation or revision, as appropriate, of the offering statistics as currently set out in the section headed “Summary” in the Prospectus and any other financial information which may change as a result of such reduction. If applications for Hong Kong Offer Shares have been submitted, then in the event that the number of Offer Shares and/or the Offer Price range is so reduced, such applications can be subsequently withdrawn. In the absence of any announcement being published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) of a reduction in the number of Offer Shares and/or the indicative Offer Price range stated in the Prospectus on or before the morning of the last day for lodging applications under the Hong Kong Public Offering, the number of Hong Kong Offer Shares and/or the Offer Price, if agreed upon with the Company, will under no circumstances be fewer than the number of Offer Shares or be set outside the Offer Price range as stated in the Prospectus. If the Company and the Joint Global Coordinators (on behalf of the Underwriters) are unable to reach agreement on the Offer Price, the Global Offering will not proceed and will lapse.

Acceptance of the applications for the Hong Kong Offer Shares is conditional upon fulfillment of the conditions as stated in the section headed “Structure of the Global Offering — The Global Offering — Conditions of the Global Offering” in the Prospectus. If the conditions are not fulfilled or waived prior to the times and dates specified, all application monies received from applicants under the Hong Kong Public Offering will be refunded, without interest, on the terms set out under the paragraphs headed “Refund of your money” on the Application Forms and the paragraphs headed “Refund of Application Monies” and “Despatch/Collection of Share Certificates and Refund Cheques and/or e-Auto Refund Payment Instructions” under the section headed “How to Apply the Hong Kong Shares”.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** application forms or; (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk under the **HK eIPO White Form** service. Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** application forms, copies of which, together with the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Friday, 26 November 2010 until 12:00 noon on Wednesday, 1

December 2010 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbrokers, who may have such Application Forms and the Prospectus available; or (ii) give **electronic application instructions** to HKSCC via CCASS.

It should be noted that multiple or suspected multiple applications and any application for more than 50% of the 33,340,000 Shares initially comprised in the Hong Kong Public Offering (that is, 16,670,000 Hong Kong Offer Shares) will be rejected. Only one application on a **WHITE** or **YELLOW** application form or by way of giving electronic application instructions to HKSCC or CCASS or through the **HK eIPO White Form** service may be made for the benefit of any person. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in the application submitted by him that he and any person(s) for whose benefit he is making the application have not indicated an interest for or taken up and will not indicate an interest for or take up any Shares under the International Offering, and such applicant's application will be rejected if the undertaking and/or confirmation is breached and/or untrue (as the case may be), or it has been or will be placed or allocated Offer Shares under the International Offering. Applications where cheques or banker's cashier orders are dishonored upon first presentation are liable to be rejected.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during business hours from 9:00 a.m. on Friday, 26 November 2010 until 12:00 noon on Wednesday, 1 December 2010, from the following locations:

1. **Goldman Sachs (Asia) L.L.C.**
68th Floor, Cheung Kong Center
2 Queen's Road Central
Hong Kong;
2. **Morgan Stanley Asia Limited**
46th Floor, International Commerce Centre
1 Austin Road West
Kowloon, Hong Kong;
3. **DBS Asia Capital Limited**
22/F, The Center
99 Queen's Road Central
Hong Kong;
4. **Essence International Financial Holdings Limited**
39/F, One Exchange Square,
Central, Hong Kong; or

5. any one of the following branches of:

a) **The Hongkong and Shanghai Banking Corporation Limited**

	Branch Name	Address
Hong Kong Island	Hong Kong Office	Level 3, 1 Queen's Road Central, HK
	Exchange Square Branch	Shop 102, 1/F, Exchange Square Podium, Central, HK
	Hopewell Centre Branch	Shops 2A, 2/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong
Kowloon	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong, KLN
	Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok, KLN
	Hung Hom Branch	G/F, Hung Hom Commercial Centre, 37-39 Ma Tau Wai Road, Hung Hom, KLN
	Tsim Sha Tsui Branch	Basement & 1/F, 82-84 Nathan Road, Tsim Sha Tsui, KLN
New Territories	Discovery Park Branch	Shop 3D, Level 1 & Upper Level 1, Discovery Park Shopping Centre, 398 Castle Peak Road, Tsuen Wan, NT
	Tai Wai Branch	Shops 42-44, MTR Tai Wai Station, Sha Tin, NT
	Yuen Long Branch	G/F, HSBC Building Yuen Long, 150-160 Castle Peak Rd, Yuen Long, NT

b) **DBS Bank (Hong Kong) Limited**

	Branch Name	Address
Hong Kong Island	Des Voeux Road West Branch	G/F, 51-57 Des Voeux Road West
	Causeway Bay Branch	12-14 Yee Wo Street, Causeway Bay
Kowloon	Yaumatei Branch	131-137 Woo Sung Street, Yaumatei
	Shamshuipo Branch	173-177 Cheung Sha Wan Road, Shamshuipo
	Tak Man Street Branch	G/F, On Fu Bldg, 16 Tak Man Street, Hunghom
New Territories	Ma On Shan Branch	Shop 205-206, Level 2, Ma On Shan Plaza, Ma On Shan
	Kwai Chung Branch	G/F, 1001 Kwai Chung Road, Kwai Chung

Both **WHITE** and **YELLOW** Application Forms completed in all respects (to which cheques or banker's cashier orders payable to "HSBC Nominees (Hong Kong) Limited — Greatview Aseptic Public Offer" should be securely stapled) should be deposited in the special collection boxes provided at any of the branches of The Hongkong and Shanghai Banking Corporation Limited and DBS Bank (Hong Kong) Limited, referred to above at the following times on the following dates:

Friday, 26 November 2010 — 9:00 a.m. to 4:30 p.m.
Saturday, 27 November 2010 — 9:00 a.m. to 1:00 p.m.
Monday, 29 November 2010 — 9:00 a.m. to 4:30 p.m.
Tuesday, 30 November 2010 — 9:00 a.m. to 4:30 p.m.
Wednesday, 1 December 2010 — 9:00 a.m. to 12:00 Noon

Applicants applying by HK eIPO White Form may submit applications to the **HK eIPO White Form** Service Provider through the designated website www.hkeipo.hk from 9:00 a.m. on Friday, 26 November 2010 until 11:30 a.m. on Wednesday, 1 December 2010 (or such later time as described under the section headed "How to Apply the Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus) (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, 1 December 2010, the last application day or if the application lists are not open on that day, then by the time and date stated in "How to apply for Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus. Applicants will not be permitted to submit applications to the **HK eIPO White Form** Service Provider after

11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

Investors can also apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants may give **electronic application instructions** to HKSCC through the CCASS Phone System by calling (852) 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC;
2. Those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for the Hong Kong Offer Shares on their behalf.

Applicants for 1,000,000 Hong Kong Offer Shares or more and have indicated in their **WHITE** and **YELLOW** Application Forms that they wish to collect Offer Share certificate(s) (where applicable) and/or refund cheques (where applicable) in person, may collect Offer Share certificates (where applicable) and/or refund cheques (where applicable) from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 8 December 2010 or any other date notified by the Company in the newspapers as the date of despatch/collection of Offer Share certificates/e-Auto Refund payment instructions/refund cheques. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Branch Shares Registrar Tricor Investor Services Limited. Uncollected Offer Share certificates and refund cheques (where applicable) will be despatched on 8 December 2010 by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms or to the address specified in the application instructions to the designated HK eIPO White Form Service Provider. Refund monies for applicants applying by giving **electronic application instructions** to HKSCC will be credited to the designated bank accounts of the relevant CCASS Participants on Wednesday, 8 December 2010.

Applicants applying through **HK eIPO White Form** service by paying the application monies through a single bank account may have e-Auto Refund payment instructions (if any) despatched to their application payment bank account on or around

Wednesday, 8 December 2010. Applicants applying through **HK eIPO White Form** service by paying the application monies through multiple bank accounts may have refund cheque(s) sent to the address specified in the application instructions to the designated HK eIPO White Form Service Provider on Wednesday, 8 December 2010, by ordinary post at applicants' own risk.

In relation to applicants on **White** or **Yellow** Application Forms or **HK eIPO White Form** for less than 1,000,000 Hong Kong Offer Shares or you have applied the 1,000,000 Hong Kong Offer Shares or above and who have not indicated for personal collection, their Offer Share certificates (where applicable) and/or refund cheques (where applicable) will be despatched by ordinary post at the applicants' own risk to the addresses on the Application Forms or to the address specified in the application instructions to the designated HK eIPO White Form Service Provider on Wednesday, 8 December 2010.

CCASS Clearing/Custodian participants can input **electronic application instructions** at the following times on the following dates:

Friday, 26 November 2010 — 9:00 a.m. to 8:30 p.m.⁽¹⁾
Saturday, 27 November 2010 — 8:00 a.m. to 1:00 p.m.⁽¹⁾
Monday, 29 November 2010 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Tuesday, 30 November 2010 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, 1 December 2010 — 8:00 a.m.⁽¹⁾ to 12:00 Noon

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 26 November 2010 until 12:00 noon on Wednesday, 1 December 2010 (24 hours daily, except the last application day).

Subject to the terms and conditions set out in the Prospectus and the Application Forms, completed **WHITE** and **YELLOW** Application Forms or **electronic application instructions** to HKSCC must be received by no later than 12:00 noon on Wednesday, 1 December 2010 (or such later date as may apply in the case of a tropical cyclone warning signal No. 8 or above or a "black" rainstorm warning being in force in Hong Kong as described under the section headed "How to Apply for Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus). Please see the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus for further details.

The application lists will open from 11:45 a.m. to 12:00 noon on Wednesday, 1 December 2010 (or such later date as may apply in case of a tropical cyclone warning signal No. 8 or above or a "black" rainstorm warning signal being in force as described in the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus).

It is expected that the Offer Price, the level of applications in the Hong Kong Public Offering, the level of indication of interest in the International Offering and the basis of allocation of Hong Kong Offer Shares under the Hong Kong Public Offering will be

published on Wednesday, 8 December 2010 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and on the Company's website at www.ga-pack.com and the website of the Stock Exchange of Hong Kong at www.hkexnews.hk. Results of allocations of the Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) under the Hong Kong Public Offering will be made available through various channels as described in the section headed "How to Apply for Hong Kong Offer Shares — Publication of Results; Despatch/Collection of Share Certificates and Refund Cheques and/or e-Auto Refund Payment Instructions" in the Prospectus.

If you apply for the Hong Kong Offer Shares by using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of any designated CCASS Participant giving **electronic application instructions** on your behalf or as instructed by you in your application on Wednesday, 8 December 2010 or under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited. If you apply through a designated CCASS Participant (other than a CCASS Investor Participant), for Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant) you can check the number of Hong Kong Offer Shares allocated to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing/Custodian Participant to give **electronic application instructions** on your behalf) with that CCASS Participant. If you are applying as a CCASS Investor Participant, you should check the announcement of results of the Hong Kong Public Offering to be published by the Company on Wednesday, 8 December 2010 (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, they can also check the application result via the CCASS Phone System and CCASS Internet System) and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 8 December 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. Immediately following the credit of the Hong Kong Offer Shares to your account, you can check your new account balance and the amount of refund monies (if any) via the CCASS Phone System and CCASS Internet System (under the procedures contained in "An Operating Guide for Investor Participants" as published by HKSCC in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participant stock account and (if you are applying by giving **electronic application instructions** to HKSCC) the amount of refund monies (if any) credited to your designated bank account.

If your application is wholly or partially unsuccessful, the Company will refund in whole or in part (as applicable) your application monies, including the related brokerage, SFC transaction levy and Stock Exchange trading fee to you without interest. If the Offer Price as finally determined is less than the maximum Offer Price of HK\$4.98 per Share (excluding brokerage, SFC transaction levy and Stock

Exchange trading fee) initially paid on application, the Company will refund to you the surplus application monies together with the related brokerage, SFC transaction levy and Stock Exchange trading fee, without interest. For applicants using **WHITE** or **YELLOW** Application Forms refund cheque will be crossed “Account payee only” in favour of the applicant (or, in the case of joint applicants, to the first-named applicant on your Application Form) on the terms set out under “Refund of Your Application Monies” on the Application Form and the paragraph headed “Despatch/Collection of Share Certificates and Refund Cheques and/or e-Auto Refund Payment Instructions” under the section headed “How to Apply for Hong Kong Shares” in the Prospectus. If you apply through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to the application payment bank account on or around Wednesday, 8 December 2010 in the form of e-Auto Refund payment instructions; If you apply through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched on or around Wednesday, 8 December 2010 to the address specified in the application instructions to the designated HK eIPO White Form Service Provider in the form of refund cheque(s), by ordinary post at your own risk. If you apply for less than 1,000,000 Hong Kong Offer Shares or if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your application that you will collect your refund cheque in person, the refund cheque will be sent to the address on your application (or in the case of joint applicants, to the address of the first-named applicant on your application) by ordinary post and at your own risk on Wednesday, 8 December 2010. If you have given **electronic application instructions** to HKSCC via CCASS, refunds (if any) will be credited to your designated bank account or the designated bank account of the designated CCASS Participant through which you are applying on Wednesday, 8 December 2010.

Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 9 December 2010 provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section headed “Underwriting — Hong Kong Underwriting Arrangements — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title. No receipt will be issued for application monies paid. Dealing in the Shares on the Hong Kong Stock Exchange is expected to commence on Thursday, 9 December 2010. The Shares will be traded in board lots of 1,000 each. The stock code is 00468.

The Offer Shares have not been and will not be registered under the US Securities Act and may not be offered, sold, pledged or transferred within the United States, except to qualified institutional buyers in accordance with Rule 144A or another available exemption from the registration requirements of the US Securities Act, or outside the United States in accordance with Regulation S.

By order of the Board

BI Hua, Jeff

Chief Executive Officer and executive Director

Hong Kong, 26 November 2010

As at the date of this announcement, the board of directors of the Company comprises two executive directors, namely BI Hua, Jeff and HONG Gang; five non-executive directors, namely HILDEBRANDT James Henry, ZHU Jia, LEE Lap, Danny, LEW Kiang Hua and SHANG Xiaojun; and three independent non-executive directors, namely LUETH Allen Warren, BEHRENS Ernst Hermann and CHEN Weishu.

Please also refer to the published version of this announcement in **South China Morning Post**.