

SHARE CAPITAL

AUTHORIZED AND ISSUED SHARE CAPITAL

The following is a description of our authorized and issued share capital of our Company in issue and to be issued as fully paid or credited as fully paid immediately before and after completion of the Global Offering:

HK\$

Authorized share capital:

2,000,000,000 Shares of HK\$0.01 each	20,000,000
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Issued share capital as at the date of this prospectus:

200 Shares of HK\$0.01 each	2
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Shares to be issued pursuant to the Capitalization Issue

877,499,800 Shares of HK\$0.01 each	8,774,998
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Shares to be issued pursuant to the Global Offering:

292,500,000 Shares of HK\$0.01 each	2,925,000
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Total issued Shares on completion of the Global Offering

1,170,000,000 Shares of HK\$0.01 each	11,700,000
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ASSUMPTIONS

The table above assumes that the Global Offering becomes unconditional and will be completed in accordance with the relevant terms and conditions. It takes no account of (a) any of the new Shares which may be issued upon the exercise of the Over-allotment Option; (b) any Shares to be allotted and issued upon exercise of options which may be granted under our Share Option Scheme; (c) any Shares which may be issued under the general mandate given to our Directors for the issue and allotment of Shares; or (d) any Shares which may be repurchased by us pursuant to the general mandate given to our Directors for the repurchase of Shares.

RANKING

The Shares are ordinary shares in the share capital of our Company and rank equally with all Shares currently in issue or to be issued and, in particular, will rank in full for all dividends or other distributions declared, made or paid on the Shares in respect of a record date which falls after the date of this prospectus.

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GENERAL MANDATE TO ISSUE SHARES

Subject to the conditions stated in the paragraph headed “Conditions of the Hong Kong Public Offering” under the section headed “Structure of the Global Offering” in this prospectus, our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with an aggregate nominal value of not more than the sum of: (i) 20% of the aggregate nominal value of the share capital of our Company in issue immediately following the completion of the Global Offering and the Capitalization Issue (without taking into account of any Shares which may be allotted and issued pursuant to the exercise of the Over-allotment Option and options that may be granted under the Share Option Scheme); and (ii) the aggregate nominal value of the share capital of our Company repurchased by us (if any).

This general mandate to issue Shares will expire:

- (i) at the end of our next annual general meeting;
- (ii) at the end of the period within which we are required by any applicable law or our Articles of Association to hold our next annual general meeting; or
- (iii) when varied or revoked by an ordinary resolution of our Shareholders in general meeting, whichever is the earliest.

For further details of this general mandate, please refer to the paragraph headed “Resolutions in writing of all our Shareholders passed on November 16, 2010” under the section headed “Further information about our Company and its subsidiaries” in Appendix VI to this prospectus.

GENERAL MANDATE TO REPURCHASE SHARES

Subject to the conditions stated in the paragraph headed “Conditions of the Hong Kong Public Offering” under the section headed “Structure of the Global Offering” in this prospectus, our Directors have been granted a general unconditional mandate to exercise all our powers to repurchase Shares with a total nominal value of not more than 10% of the aggregate nominal value of our share capital in issue immediately following the completion of the Global Offering and the Capitalization Issue (without taking into account of any Shares which may be allotted and issued pursuant to the exercise of the Over-allotment Option and options that may be granted under the Share Option Scheme).

This general mandate only relates to repurchases made on the Hong Kong Stock Exchange, or on any other stock exchange on which the Shares are listed (and which is recognized by the SFC and the Stock Exchange for this purpose), and made in accordance with all applicable laws and the requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in the paragraph headed “Repurchase of our Shares” under the section headed “Further information about our Company and its subsidiaries” in Appendix VI to this prospectus.

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This general mandate to repurchase Shares will expire:

- (i) at the end of our next annual general meeting;
- (ii) at the end of the period within which we are required by any applicable law or our Articles of Association to hold our next annual general meeting; or
- (iii) when varied or revoked by an ordinary resolution of our Shareholders in general meeting, whichever is the earliest.