

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the **WHITE**, **YELLOW** and **GREEN** application forms, (ii) the written consents referred to under the paragraph headed "Consent of experts" under the section headed "Other information" in Appendix VI to this prospectus and (iii) copies of the material contracts referred to under the paragraph headed "Summary of material contracts" under the section headed "Further information about our business" in Appendix VI to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Li & Partners at 22nd Floor, World Wide House, 19 Des Voeux Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles;
- (b) the Accountants' Report prepared by Ernst & Young, the text of which is set out in Appendix I to this prospectus;
- (c) the audited consolidated financial statements of our Group for each of the three years ended December 31, 2007, 2008 and 2009 and the five months ended May 31, 2010;
- (d) the letter from Ernst & Young relating to the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
- (e) the letters from Ernst & Young and the Joint Sponsors relating to the profit forecast of our Group, the texts of which are set out in Appendix III to this prospectus;
- (f) the letter, summary of valuation and valuation certificates relating to the property interests of our Group prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix IV to this prospectus;
- (g) the letter of advice prepared by Conyers Dill & Pearman referred to in the section headed "Summary of the constitution of our Company and Cayman Islands Company Law" in Appendix V to this prospectus;
- (h) the Samoa legal opinion dated March 24, 2010 issued by Stevensons Lawyers as referred to in this prospectus;
- (i) the opinion dated November 30, 2010 issued by Yip, Arthur C.H. as referred to in this prospectus;

- (j) the PRC legal opinion prepared by Jun He Law Offices, our PRC legal adviser in respect of, *inter alia*, our Group's overall business operation in the PRC and properties located in the PRC;
- (k) the Cayman Companies Law;
- (l) the material contracts referred to in the paragraph headed "Summary of material contracts" under the section headed "Further information about our business" in Appendix VI to this prospectus;
- (m) the service contracts referred to in the paragraph headed "Particulars of Directors' service contracts" under the section headed "Further information about our Directors and Substantial Shareholders" in Appendix VI to this prospectus;
- (n) the written consents referred to in the paragraph headed "Consents of experts" under the section headed "Other information" in Appendix VI to this prospectus; and
- (o) the rules of the Share Option Scheme.