

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated Wednesday, December 1, 2010 (the “Prospectus”) issued by MIE Holdings Corporation (the “Company”).*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement. This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and International Offering described below before deciding whether or not to invest in the Shares thereby being offered.*

*The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.*

*Potential investors of the Offer Shares should note that the Joint Bookrunners, for themselves and on behalf of the Hong Kong Underwriters, is entitled, after prior consultation with the Company, to terminate the Hong Kong Underwriters’ obligations under the Hong Kong Underwriting Agreement by notice in writing to the Company, upon the occurrence of any of the events set out in the sections headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the date on which dealings in the Shares first commence on the Hong Kong Stock Exchange (which is currently expected to be on Tuesday, December 14, 2010).*

*In connection with the Global Offering, BOCI Asia Limited as stabilising manager (the “Stabilising Manager”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the Listing Date. There is no obligation on the Stabilising Manager or any person acting for it to do this. Such stabilisation action, if commenced, will be conducted at the absolute discretion of the Stabilising Manager or any person acting for it and may be discontinued at any time, and is required to be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offering. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. The details of the intended stabilisation and how it will be regulated under the Securities and Futures (Price Stabilising) Rules of the SFO are contained in the Prospectus.*

*Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the commencement of trading of the Shares on the Hong Kong Stock Exchange which is expected to be on Tuesday, December 14, 2010 and ends on the date which is the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The stabilisation period is expected to expire on Wednesday, January 5, 2011 and that after this date, when no further stabilising action may be taken, demand for the Shares, and therefore its market price, could fall.*

*In connection with the Global Offering, the Stabilising Manager may over-allocate up to and not more than an aggregate of 99,300,000 additional Shares (representing approximately 15% of the Offer Shares initially available under the Global Offering) at any time from the Listing Date up to (and including) the date which is the 30th day after the last day for lodging of Application Forms under the Hong Kong Public Offering and cover such over-allocations by exercising the Over-allotment Option on behalf of the International Underwriters (at the discretion of the Joint Bookrunners), or by making purchases in the secondary market at prices or by a combination of purchase in the secondary market and a partial exercise of the Over-allotment Option on behalf of the International Underwriters (at the discretion of the Joint Bookrunners). In the event that such Over-allotment Option is exercised, an announcement will be made.*



## MIE HOLDINGS CORPORATION

MI 能源控股有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

### GLOBAL OFFERING

- Number of Offer Shares under the Global Offering** : 662,000,000 Shares (comprising 441,334,000 New Shares to be offered by us and an aggregate of 220,666,000 Sale Shares to be offered by the Selling Shareholders, subject to adjustment and the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 66,200,000 New Shares (subject to adjustment)
- Number of International Offer Shares** : 595,800,000 Shares (comprising 375,134,000 New Shares to be offered by us and an aggregate of 220,666,000 Sale Shares to be offered by the Selling Shareholders, subject to adjustment and the Over-allotment Option)
- Maximum Offer Price** : HK\$2.16 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars subject to refund)
- Nominal value** : US\$0.001 per Share
- Stock code** : 1555

*Sole Global Coordinator and Sole Sponsor*

**J.P.Morgan**

*Joint Bookrunners and Joint Lead Managers*

**J.P.Morgan**

 **BOC INTERNATIONAL**

**Deutsche Bank**   
德意志银行

The Company is initially offering 662,000,000 Shares (subject to adjustment and the Over-allotment Option) under the Global Offering, which consists of 66,200,000 Hong Kong Offer Shares (subject to adjustment) and 595,800,000 International Offer Shares (subject to adjustment and the Over-allotment Option), representing approximately 10% and 90% of the total number of Shares initially available under the Global Offering, respectively.

Application has been made by the Company to the Listing Committee of the Hong Kong Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in the Prospectus and the Application Forms, including the Offer Shares, Shares to be issued pursuant to the Capitalization Issue and any Shares which may be issued by the Company pursuant to the exercise of any options granted under the Stock Incentive Plan and any options which may be granted under the Share Option Scheme. Subject to the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Hong Kong Stock Exchange (being Tuesday, December 14, 2010), or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange in any trading day is required to take place in CCASS on the second business day thereafter. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

The Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering (subject to any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Offering) (after deducting the 6,620,000 Hong Kong Offer Shares available for subscription by Eligible Employees under the **PINK** Application Form) are to be divided into two pools for allocation purposes (to the nearest board lot): 29,790,000 Shares in Pool A and 29,790,000 Shares in Pool B. The Hong Kong Offer Shares in Pool A will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of HK\$5 million (excluding the brokerage fee, the SFC transaction levy and the Hong Kong Stock Exchange trading fee payable) or less. The Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of more than HK\$5 million (excluding the brokerage fee, the SFC transaction levy and the Hong Kong Stock Exchange trading fee payable) and up to the total value of Pool B. Applicants should be aware that applications in Pool A and in Pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. Applicants can only receive an allocation of the Hong Kong Offer Shares from either Pool A or Pool B but not from both pools. **Multiple or suspected multiple applications and any application for more than 29,790,000 Hong Kong Offer Shares, being the number of Hong Kong Offer Shares initially allocated to each pool (after deducting the 6,620,000 Hong Kong Offer Shares available for subscription by Eligible Employees under the PINK Application Form), are liable to be rejected.** Only one application on a **WHITE, YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) may be made for the benefit of any person. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in the Application Form or the application under the **HK eIPO White Form** service submitted by him that he and any person(s) for whose benefit he is making the application have not applied for, taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate an interest in any International Offer Shares in the International Offering, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

**Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.** Applicants who would like to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign

the **WHITE** Application Forms or apply by submitting an **electronic application instruction** to the designated **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service at [www.hkeipo.hk](http://www.hkeipo.hk). Applicants who would like to have the allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should (i) complete and sign the **YELLOW** Application Form, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Wednesday, December 1, 2010 until 12:00 noon on Monday, December 6, 2010 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza (formerly known as Vicwood Plaza), 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have such Application Forms and Prospectus available; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Applicants who apply on **WHITE** Application Forms for 1,000,000 or more Hong Kong Offer Shares and have indicated in their Application Forms that they wish to collect, where applicable, refund cheques and/or share certificates in person from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, may collect refund cheques (where applicable) and/or share certificates (where applicable) in person from 9:00 a.m. to 1:00 p.m. on Monday, December 13, 2010. Identification and (where applicable) authorization documents acceptable to Tricor Investor Services Limited must be produced at the time of collection.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares or applicants who have applied for 1,000,000 Hong Kong Offer Shares or more, whether using **WHITE** or **YELLOW** Application Forms, but have not indicated on their Application Forms that they wish to collect their share certificate(s) (if applicable) and/or refund cheque(s) (if applicable) in person, their share certificate(s) (if applicable) and/or refund cheque(s) (if applicable) will be sent to the address on their Application Form on or around Monday, December 13, 2010 by ordinary post and at their own risk.

Applicants who apply through the **HK eIPO White Form** service applications for 1,000,000 or more Hong Kong Offer Shares and wish to collect share certificates in person from the Company's Hong Kong Share Registrar, may collect share certificates in person from Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, in person from 9:00 a.m. to 1:00 p.m. on Monday, December 13, 2010, or such other date as notified by the Company in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as the date of despatch/collection of share certificates/refund cheques/e-Auto Refund payment instructions. Identification and (where applicable) authorization documents acceptable to Tricor Investor Services Limited must be produced at the time of collection.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 or more Hong Kong Offer Shares and have indicated in their Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheques for applicants who apply on **YELLOW** Application Forms for Shares is the same as that for **WHITE** Application Form applicants. Instead of using **YELLOW** Application Forms, applicants may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Hong Kong Offer Shares on their behalf via CCASS. Any Hong Kong Offer Shares allocated to such applicants will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or their designated CCASS Participant's stock account as instructed by the applicants.



Share certificate(s) and/or refund cheque(s) (if any) made on **PINK** Application Forms will be sent to the Company on the applicants' behalf on the date of dispatch on Monday, December 13, 2010 and the Company will arrange for onward dispatch to the applicants at the address specified in their Application Forms or as otherwise notified by the applicants to the Company. Any dispatch to the applicants will be by ordinary post and at the applicants' own risk.

Applicants who apply on **PINK** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated on the **PINK** Application Form that they will collect their share certificate(s) (where applicable) personally, may collect it/them in person from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, December 13, 2010 or any other date notified by the Company in the newspaper as the date of collection of share certificate(s), after which the share certificate(s) will be posted to you by ordinary post at your own risk to the address as stated on the **PINK** Application Form. Applicants being individuals who are applying for 1,000,000 Hong Kong Offer Shares or more and opt for personal collection must not authorise any other person to make collection on their behalf. They must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited to collect their share certificate(s).

Applicants who apply through the **HK eIPO White Form** service by paying the application monies through a single bank account, may have e-Auto Refund payment instructions (if any) despatched to their application payment bank account on or around Monday, December 13, 2010. Applicants who apply through the **HK eIPO White Form** service by paying the application monies through multiple bank accounts, may have refund cheque(s) sent to the address specified in their application instructions to the designated **HK eIPO White Form** Service Provider on or around Monday, December 13, 2010, by ordinary post and at their own risk. For details on refunds of application monies please also refer to the paragraph headed "Refund of Application Monies" below.

The Offer Price will not be more than HK\$2.16 per Offer Share and is currently expected to be not less than HK\$1.70 per Offer Share unless otherwise announced. Applicants applying for Shares under the Hong Kong Public Offering must pay, on application, the maximum Offer Price of HK\$2.16 for each Offer Share together with a brokerage fee of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% on each Share. The Joint Bookrunners, on behalf of the Underwriters, may, with the consent of the Company and the Selling Shareholders, reduce the number of Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.70 to HK\$2.16 per Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the website of the Company at [www.mienergy.com.cn](http://www.mienergy.com.cn) and on the Hong Kong Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Upon issue of such a notice, the revised number of Offer Shares and/or Offer Price range will be final and conclusive and the Offer Price, if agreed upon by the Company, the Selling Shareholders and the Joint Bookrunners (on behalf of the Underwriters), will be fixed within such revised Offer Price range. Applicants should have regard to the possibility that any announcement of a reduction in the number of Offer Shares and/or the indicative Offer Price range may not be made until the day which is the last day for lodging applications under the Hong Kong Public Offering. Such notice will also include confirmation or revision, as appropriate, of the working capital statement, the Global Offering statistics as currently set out in the Prospectus and any other financial information which may change materially as a result of such reduction. If applications pursuant to the Hong Kong Public Offering have been submitted prior to the last day for lodging applications under the

Hong Kong Public Offering, then even if the number of Offer Shares and/or the Offer Price range is so reduced, such applications cannot be subsequently withdrawn. **Applicants in the Hong Kong Public Offering should pay on application the maximum Offer Price stated in the Prospectus of HK\$2.16 per Share, subject to refund, plus brokerage fee of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%. No receipt will be issued for sums paid on application.**

The Offer Price is expected to be determined by agreement between the Joint Bookrunners, on behalf of the Underwriters, the Selling Shareholders and the Company on or before the Price Determination Date, when market demand for the Offer Shares will be determined. The Price Determination Date is expected to be on or around Tuesday, December 7, 2010 and in any event, no later than Monday, December 13, 2010. **If the Joint Bookrunners (on behalf of the Underwriters), the Selling Shareholders and the Company are unable to reach agreement on the Offer Price on or before Monday, December 13, 2010, the Global Offering will not become unconditional and will lapse immediately.**

In connection with the Global Offering, BOCI Asia Limited as Stabilising Manager, or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the Listing Date. There is no obligation on the Stabilising Manager or any person acting for it to do this. Such stabilisation action, if commenced, will be conducted at the absolute discretion of the Stabilising Manager or any person acting for it and may be discontinued at any time, and is required to be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offering. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. The details of the intended stabilisation and how it will be regulated under the Securities and Futures (Price Stabilising) Rules of the SFO (Chapter 571 of the Laws of Hong Kong) are contained in the Prospectus. Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the commencement of trading of the Shares on the Hong Kong Stock Exchange which is expected to be on Tuesday, December 14, 2010 and ends on the date which is the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The stabilisation period is expected to expire on Wednesday, January 5, 2011 and that after this date, when no further stabilising action may be taken, demand for the Shares, and therefore its market price, could fall. In connection with the Global Offering, the Stabilising Manager may over-allocate up to and not more than an aggregate of 99,300,000 additional Shares (representing approximately 15% of the Offer Shares initially available under the Global Offering) at any time from the Listing Date up to (and including) the date which is the 30th day after the last day for lodging of Application Forms under the Hong Kong Public Offering and cover such over-allocations by exercising the Over-allotment Option on behalf of the International Underwriters (at the discretion of the Sole Global Coordinator), or by making purchases in the secondary market at prices or by a combination of purchase in the secondary market and a partial exercise of the Over-allotment Option on behalf of the International Underwriters (at the discretion of the Joint Bookrunners). In the event that such Over-allotment Option is exercised, an announcement will be made.

**The Global Offering is conditional, among other things, on the conditions stated in the subsections headed “Conditions of the Hong Kong Public Offering” and “The International Offering” under the section headed “Structure of the Global Offering” of the Prospectus. If the conditions are not fulfilled or waived prior to the times and dates specified in the Prospectus, the Global Offering will thereby lapse and all application monies, together with**

**the brokerage fee, the SFC transaction levy and the Hong Kong Stock Exchange trading fee received from applicants under the Global Offering, will be returned to the applicants, without interest, on the terms set out under the paragraph headed “Refund of Application Monies” below.**

Applicants who are Eligible Employees, and who would like the Hong Kong Offer Shares to be registered in their own names and their applications to be given preferential treatment should complete and sign the **PINK** Application Forms, copies of which, together with the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Wednesday, December 1, 2010 until 4:00 p.m. on Friday, December 3, 2010, at the Company’s principal place of business in Hong Kong at Level 28, Three Pacific Place, 1 Queen’s Road East, Hong Kong.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, December 1, 2010, until 12:00 noon on Monday, December 6, 2010 at:

**J.P. Morgan Securities (Asia Pacific) Limited**

Level 28, Chater House  
8 Connaught Road  
Central  
Hong Kong

**BOCI Asia Limited**

26th Floor, Bank of China Tower  
1 Garden Road  
Central  
Hong Kong

**Deutsche Bank AG, Hong Kong Branch**

62/F, International Commerce Centre  
No. 1 Austin Road West  
Kowloon  
Hong Kong

or any one of the following branches of Standard Chartered Bank (Hong Kong) Limited:

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island:</b>	Central Branch	Shop no. 16, G/F and Lower G/F, New World Tower, 16-18 Queen’s Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Wanchai Southern Branch	Shop C2 on G/F and 1/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai
	North Point Centre Branch	North Point Centre, 284 King’s Road, North Point
	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai

	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	Causeway Bay Branch	G/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
<b>Kowloon:</b>	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Mei Foo Manhattan	Shop Nos.07 & 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen
<b>New Territories:</b>	New Town Plaza Branch	Shop 215 to 223, Phase 1, New Town Plaza, Shatin

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker's cashier orders crossed "Account Payee Only" and made payable to "Horsford Nominees Limited – MIE Holdings Public Offer" should be securely stapled, should be deposited in any of the special collection boxes provided at any one of the branches referred to above on the following dates during the following times:

<b>Wednesday, December 1, 2010</b>	<b>– 9:00 a.m. to 5:00 p.m.</b>
<b>Thursday, December 2, 2010</b>	<b>– 9:00 a.m. to 5:00 p.m.</b>
<b>Friday, December 3, 2010</b>	<b>– 9:00 a.m. to 5:00 p.m.</b>
<b>Saturday, December 4, 2010</b>	<b>– 9:00 a.m. to 1:00 p.m.</b>
<b>Monday, December 6, 2010</b>	<b>– 9:00 a.m. to 12:00 noon</b>

#### **APPLICATIONS BY HK eIPO WHITE FORM**

Applicants applying by **HK eIPO White Form** may submit applications to the **HK eIPO White Form** Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) from 9:00 a.m. on Wednesday, December 1, 2010 until 11:30 a.m. on Monday, December 6, 2010 (or such later time as described under the section headed "How to apply for Hong Kong Offer Shares – Effect of bad weather on the opening of the application lists" in the Prospectus) (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 11:30 a.m. on Monday, December 6, 2010, the last application day, or if the application lists are not open on that day, then by the time and date stated in the section headed "How to apply for Hong Kong Offer Shares – Effect of bad weather conditions on the last application day" in the Prospectus. Applicants will not be permitted to submit applications to the **HK eIPO White Form** Service Provider after 11:30 a.m. on the last application day. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last application day, when the application lists close.

#### **APPLICATIONS BY ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC**

Investors can also apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants may give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating



Guide for Investor Participants” in effect from time to time). HKSCC may also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2/F, Infinitus Plaza (formerly known as Vicwood Plaza), 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC; and

2. Those who are not CCASS Investor Participants may instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Hong Kong Offer Shares on their behalf. CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

**Wednesday, December 1, 2010 – 9:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Thursday, December 2, 2010 – 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Friday, December 3, 2010 – 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Saturday, December 4, 2010 – 8:00 a.m. to 1:00 p.m.<sup>(1)</sup>**  
**Monday, December 6, 2010 – 8:00 a.m.<sup>(1)</sup> to 12:00 noon**

*Note:*

1. These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Wednesday, December 1, 2010, until 12:00 noon on Monday, December 6, 2010 (24 hours daily, except the last application day). The application lists will open from 11:45 a.m. to 12:00 noon on Monday, December 6, 2010.

Subject to the terms and conditions set out in the Prospectus and the related Application Forms, applications under the **WHITE, YELLOW or PINK** Application Forms or by giving **electronic application instructions** to HKSCC or to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) must be received by no later than 12:00 noon on Monday, December 6, 2010 (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning signal being in force as described in the section headed “How to Apply for Hong Kong Offer Shares – Effect of bad weather on the opening of the application lists” of the Prospectus). Completed **PINK** Application Forms, with a cheque or banker’s cashier order attached, must be returned to the Company’s principal place of business in Hong Kong at Level 28, Three Pacific Place, 1 Queen’s Road East, Hong Kong by 4:00 p.m. on Friday, December 3, 2010.

## **PUBLICATION OF RESULTS**

It is expected that the final Offer Price, the general level of indications of interest in the International Offering, the results of applications and the basis of allotment in the Hong Kong Public Offering will be published on Monday, December 13, 2010 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

The results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and the results of allocations for the Hong Kong Public Offering will be available from 9:00 a.m.

on Monday, December 13, 2010 from [www.hkexnews.hk](http://www.hkexnews.hk) and on the Company's website at [www.mienergy.com.cn](http://www.mienergy.com.cn) (a hyperlink to which can also be found on the Tricor Investor Services Limited's website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result)).

Results of allocations for the Hong Kong Public Offering will also be available from 8:00 a.m. on Monday, December 13, 2010 to 12:00 midnight on Sunday, December 19, 2010 from our designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result). The user will be required to key in the Hong Kong Identity Card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result.

Results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, December 13, 2010 to Thursday, December 16, 2010 (excluding Saturday, Sunday and Public Holiday).

Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Monday, December 13, 2010 to Wednesday, December 15, 2010 at all the receiving bank branches and sub-branches at the addresses set out above.

If you are applying using a **YELLOW** Application Form or by giving electronic application instructions to HKSCC and your application is wholly or partially successful, your share certificate will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of any designated CCASS Participant giving electronic application instructions on your behalf or as instructed by you in your **YELLOW** Application Form on Monday, December 13, 2010 or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing/Custodian Participant to give electronic application instructions on your behalf) with that CCASS Participant. If you are applying as a CCASS Investor Participant, you should check the announcement published by the Company (for CCASS Investor Participants applying by giving electronic application instructions to HKSCC, they can also check the number of Hong Kong Offer Shares allotted to them and the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet Systems) and report any discrepancies to HKSCC before 5:00 p.m. on Monday, December 13, 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your account, you can also check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participant stock account and (if you are applying by giving electronic application instructions to HKSCC) the amount of refund money (if any) credited to your designated bank account.

## **REFUND OF APPLICATION MONIES**

Applicants who do not receive any Hong Kong Offer Shares for any reasons will be refunded with application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If an

application is accepted only in part, the Company will refund to the applicant the appropriate portion of application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% without interest.

If the Offer Price as finally determined is less than the initial offer price per Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% thereon) paid on application, the Company will refund to the applicant the surplus application monies, together with the related brokerage of 1.0%, the SFC transaction levy of 0.003% and the Hong Kong Stock Exchange trading fee of 0.005% without interest. All such interest accrued on such monies prior to the date of dispatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial oversubscription, at the discretion of the Company and the Joint Bookrunners, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed "Account Payee Only", and made out to the applicant, or, if there are joint applicants, to the first-named applicant on the Application Form. Part of the applicant's Hong Kong Identity Card number/passport number (or, in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant) provided by the applicant may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. The applicant's banker may require verification for the applicant's Hong Kong Identity Card number/passport number before encashment of the refund cheque. Inaccurate completion of the applicant's Hong Kong Identity Card number/passport number may lead to delay in encashment or may invalidate, the refund cheque.

If an applicant has applied for 1,000,000 Hong Kong Offer Shares or above and has indicated on the Application Form that the applicant wishes to collect the refund cheque in person, the applicant may collect it from:

Tricor Investor Services Limited  
26th Floor, Tesbury Centre  
28 Queen's Road East  
Wanchai  
Hong Kong

from 9:00 a.m. to 1:00 p.m. on Monday, December 13, 2010 or any other place and date notified by the Company in the newspaper as the place and date of dispatch of share certificates/e-Auto Refund payment instructions/refund cheque(s).

If an applicant is an individual who opts for personal collection, such applicant must not authorise any other person to make collection on his/her behalf. The applicant must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) for collection of the refund cheque. If the applicant is a corporate which opts for personal collection, the applicant must attend by its authorised representative bearing a letter of authorisation from such corporations stamped with the corporation's chop. Such authorised representatives must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If an applicant does not collect the refund cheque(s) (where applicable) in person within the time specified for its collection, it will be dispatched promptly to the applicant by ordinary post to the address on this Application Form at the applicant's own risk.

If an applicant has applied for less than 1,000,000 Hong Kong Offer Shares or has applied for 1,000,000 Hong Kong Offer Shares or above but has not indicated on the Application Form that the applicant will collect the refund cheque(s) (where applicable) personally, the refund cheque(s) (where applicable) will be sent to the address on the Application Form on or around Monday, December 13, 2010, by ordinary post and at the applicant's own risk.

E-Auto Refund payment instructions or refund cheques for surplus application monies (if any) under **WHITE, YELLOW or PINK** Application Forms or **HK eIPO White Form** service and Share certificates for successful applicants under **WHITE** Application Forms or **HK eIPO White Form** service are expected to be dispatched and/or available for collection (as the case may be) on or around Monday, December 13, 2010. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

Share certificates for the Hong Kong Offer Shares are expected to be issued on Monday, December 13, 2010 and will only become valid certificates of title at 8:00 a.m. on Tuesday, December 14, 2010 provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms. The Company will not issue any temporary documents of title. Dealing in the Shares on the Hong Kong Stock Exchange is expected to commence at 9:30 a.m. on Tuesday, December 14, 2010. The Shares will be traded in board lots of 2,000 each. The stock code is 1555.

On behalf of the Board  
**Mr. Zhang Ruilin**  
*Chairman*

Hong Kong, December 1, 2010

*As at the date of this announcement, our executive Directors are Mr. Zhang Ruilin (Chairman), Mr. Zhao Jiangwei, Mr. Forrest L. Dietrich and Mr. Allen Mak, our non-executive Director is Mr. Wang Sing and our independent non-executive Directors are Mr. Mei Jianping, Mr. Jeffrey W. Miller and Mr. Cai Rucheng.*

\* *For identification purposes only*