
CONTENTS

IMPORTANT NOTICE TO INVESTORS

This prospectus is issued by World Wide Touch Technology (Holdings) Limited solely in connection with the Hong Kong Public Offer and the Hong Kong Public Offer Shares and does not constitute an offer to sell or a solicitation to buy any security other than the Hong Kong Public Offer Shares offered by this prospectus pursuant to the Hong Kong Public Offer. This prospectus may not be used for the purpose of, and does not constitute, an offer or invitation in any other jurisdiction or in any other circumstances. No action has been taken to permit a public offering of the Offer Shares or the distribution of this prospectus in any jurisdiction other than Hong Kong.

You should rely only on the information contained in this prospectus and the Application Forms to make your investment decision. We have not authorised anyone to provide you with information that is different from what is contained in this prospectus. You must not rely on any information or representation not made in this prospectus as having been authorised by our Company, the Selling Shareholder, the Sole Global Coordinator, the Sole Bookrunner, the Sole Sponsor, the Joint Lead Managers, the Underwriters, any of our and their respective directors, or any other person or party involved in the Global Offering.

	<i>Page</i>
Expected Timetable	i
Contents	iii
Summary	1
Definitions	20
Glossary	30
Forward-looking statements	35
Risk factors	36
Waiver from strict compliance with the Listing Rules	65
Information about this prospectus and the Global Offering	66
Directors and parties involved in the Global Offering	69
Corporate information	72
Industry overview	74
Regulations	93
History, Reorganisation and corporate structure	99
Business overview	108
Business	122
Relationship with Synaptics	165
Relationship with Controlling Shareholders	176

CONTENTS

	<i>Page</i>
Connected transaction	181
Directors, senior management and employees	183
Share capital	193
Substantial shareholders	196
Financial information	198
Use of proceeds	244
Underwriting	246
Structure of the Global Offering	255
How to apply for Hong Kong Public Offer Shares	265
Further terms and conditions of the Hong Kong Public Offer	297
Appendix I – Accountant’s report	I-1
Appendix II – Unaudited pro forma financial information	II-1
Appendix III – Profit forecast	III-1
Appendix IV – Property valuation	IV-1
Appendix V – Summary of the constitution of our Company and the Cayman Islands Company Law	V-1
Appendix VI – Statutory and general information	VI-1
Appendix VII – Documents delivered to the Registrar of Companies and available for inspection	VII-1